The Board of Trustees of St. Petersburg College met on Tuesday, October 13, 2015 at the St. Petersburg College EpiCenter, 13805 – 58th Street N., Largo, Florida. The following Board members were present: Chairman Dale Oliver, Robert Fine, Jr., and Bridgette Bello.Trustee Deveron Gibbons attended part of the meeting, arriving at 9:20 am and departed at 10:20 am. Vice-Chair Lauralee Westine was not in attendance. Also present were William D. Law, Jr., President of St. Petersburg College and Secretary to the Board of Trustees. Mr. Joseph H. Lang, Board Attorney. Proof of public notice of this meeting is included as part of these minutes. Notices were duly posted.

NOTICE OF MEETING BOARD OF TRUSTEES, ST. PETERSBURG COLLEGE

The Board of Trustees of St. Petersburg College will hold a public meeting to which all persons are invited, commencing at 9:00 a.m. on Tuesday, October 13, 2015, at the EpiCenter, Room 1-453, 13805 - 58th Street North, Largo, Florida. The meeting will be held for the purpose of considering routine business of the College; however, there is a rule being presented for adoption or amendment at this meeting.

A copy of the agenda may be obtained within seven (7) days of the meeting on the <u>SPC Board of</u> <u>Trustees website</u> at <u>www.spcollege.edu</u>, or by calling the Board Clerk at (727) 341-3241.

Members of the public are given the opportunity to provide public comment at meetings of the Board of Trustees concerning matters and propositions on the agenda for discussion and Board action. At the Board meeting, in advance of the time for public comment on the agenda, individuals desiring to speak shall submit a registration card to the Board Clerk, Ms. Rebecca Turner, at the staff table. Policy and procedures regarding public comment can be found on the <u>SPC Board of Trustees website</u> at <u>www.spcollege.edu</u>

If any person wishes to appeal a decision made with respect to any matter considered by the Board, he or she will need a record of the proceedings. It is the obligation of such person to ensure that a verbatim record of the proceedings is made. Section 286.0105, Florida Statutes.

Pursuant to the provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this meeting is asked to advise the agency five business days before the meeting by contacting the Board Clerk at 727-341-3241. If you are planning to attend the meeting and are hearing impaired, please contact the agency five business days before the meeting by calling 727-791-2422 (V/TTY) or 727-474-1907 (VP).

<u>14-370.</u> In accordance with the Administrative Procedure Act, the following Agenda was prepared:

AGENDA

ST. PETERSBURG COLLEGE BOARD OF TRUSTEES October 13, 2015

EPICENTER MEETING ROOM (1-453) 13805 – 58th Street N. LARGO, FLORIDA

REGULAR MEETING: 9:00 A.M.

I. CALL TO ORDER

- A. Invocation
- B. Pledge of Allegiance

II. PRELIMINARY MATTERS

- A. Presentation of Retirement Resolutions and Motion for Adoption
 - 1. Lynn Whitelaw (Attending)
- B. Recognitions/Announcements

III. COMMENTS

- A. Board Chair
- B. Board Members
- C. President
- D. Public Comment(s) pursuant to §286.0105 FS

IV. REVIEW AND APPROVAL OF MINUTES

Board of Trustees' Meeting of September 15, 2015 (Action)

V. MONTHLY REPORTS

- A. Board Attorney
- B. General Counsel
- C. Faculty Governance Organization (FGO) Dr. Richard Mercadante, President
- D. Career Service Steering Committee (CSEC) Mr. Rick Gibson, Chair

VI. STRATEGIC FOCUS AND PLANNING

- A. STRATEGIC PRIORITIES None
- B. STUDENT SUCCESS AND ACHIEVEMENT

- 1. International Education Plan of Action 2015-2016 Ramona Kirsch, Director, Center for International Programs (*Presentation*)
- 2. Call Center Outsourcing update Dr. Patrick Rinard, Associate Vice President, Enrollment Services

3. Smart Start - Ms. Julie Gomez, Student Success Manager

- C. BUDGET AND FINANCE
 - 1. FY15-16 September 30th Financial Report Ms. Janette Hunt, Acting Director, Budget and Compliance (*Presentation*)
 - 2. FY 15-16 College Budget Phase II-Revenue Adjustment and Spending Plan Dr. Doug Duncan, Senior Vice President, Administrative Business Services and Information Technology (*Presentation*)

D. ADMINISTRATIVE MATTERS

- 1. Human Resources a. Personnel Report (Action)
- 2. Career Employee Evaluation Desiree Woroner, HR Director of Operations, Mr. Rick Gibson, Chair, Career Service Steering Committee

E. ACADEMIC MATTERS

1. American Association of Community Colleges – Pathways Project, Dr. Anne Cooper, Senior Vice-President Instruction and Academic Programs (*Action*)

VII. CONSENT AGENDA

A. OLD BUSINESS (items previously considered but not finalized) - None

- B. NEW BUSINESS
 - 1. GRANTS/RESTRICTED FUNDS CONTRACTS None
 - 2. BIDS, EXPENDITURES, CONTRACTS OVER \$325,000 None
 - 3. CAPITAL OUTLAY, MAINTENANCE, RENOVATION, AND CONSTRUCTION
 - i. Energy Conservation Initiative (Action)

VIII. DIRECT Support Organizations

A. Direct Support Organizations

- 1. AUDITS AND OTHER STATUTORY REQUIREMENTS OF DIRECT SUPPORT ORGANIZATIONS, APRIL 2014, THROUGH MARCH 31, 2015
- 2.
- a. St. Petersburg Foundation, Inc. (Action)
- b. Leepa-Rattner Museum of Art (LRMA) (Action)
- c. Institute for Strategic Policy Solutions (Action)

IX. INFORMATIONAL REPORTS

A. Quarterly Informational Report on Contract Items (*Information*)

X. PUBLIC ACCESS/UNAGENDAED ITEMS

- **XI. PROPOSED CHANGES TO BOT RULES MANUAL** Public Hearing (*Action*)
 - Rule 6Hx23-1.06 Responsibility and Authority of the President
- XII. PRESIDENT'S REPORT A. Board 2016 Legislative Priorities (Action)

XIII. NEXT MEETING DATE AND SITE

Tuesday, November 17, 2015, Allstate Center, AC-103

XIV. ADJOURNMENT

ST. PETERSBURG COLLEGIATE HIGH SCHOOL GOVERNING BOARD MEETING TO IMMEDIATELY FOLLOW – Presenter: Principal Starla Metz (see separate agenda)

The purpose of the meeting is to ask the governing board to approve the annual audit so that it can be submitted to the Pinellas County School District and the State.

If any person wishes to appeal a decision made with respect to any matter considered by the Board at its meeting October 13, 2015, he or she will need a record of the proceedings. It is the

obligation of such person to ensure a verbatim record of the proceedings is made, §286.0105, Florida Statutes.

Items summarized on the Agenda may not contain full information regarding the matter being considered. Further information regarding these items may be obtained by calling the Board Clerk at (727) 341-3241.

*No packet enclosure

Date Advertised: September 18, 2015

Confirmation of Publication

Notice of meeting

<u>14-371</u>. Under Item I, Call to Order

The meeting was convened by Chairman Oliver at 9:00 a.m. The invocation was given by Chairman Oliver and was immediately followed by the Pledge of Allegiance.

<u>14-372</u>. Under Item II, Preliminary Matters

Dr. Law recommended adoption of a retirement resolution for Mr. Robert Lynn Whitelaw. Mr. Whitelaw was in attendance and, joined by colleagues, received his resolution as presented by Chairman Oliver and President Law.

14-373. Under Item II-B, Recognitions/Announcements

NONE

<u>14-374</u>. Under Item III, Comments

Opportunity was given for comments from the Board Chair, Board Members, the President and the public.

Dr. Law shared with the Board that he went to Tallahassee and met with the president of the Florida Senate on the issue of guns on campus. Dr. Law spoke briefly on the recent events at Umpqua Community College in Oregon. Dr. Law has asked his staff to gather information to discern what would be the opportunity if necessary for us to have armed sworn officers as a part of our safety and security. Dr. Law said it is a long way from this early conversation to a final decision.

Dr. Law stated he has made arrangements for a consultant to give him guidance on what that would entail. Dr. Law stated SPC campuses are the safest place to be in Pinellas County. Dr. Law said students will always come to a place where they will feel safe, secure, and supported in their

learning environment. He stated that he will try to bring an outline report with all the issues in November and a fuller discussion at the planning meeting in December. Chairman Oliver agreed it's a prudent thing to do at this point in time.

<u>14-375</u>. Under Item IV, Review and Approval of Minutes

The minutes of the September 15, 2015 Meeting of the Board of Trustees of St. Petersburg College were presented by the chairman for approval. Mr. Fine moved approval of the minutes as submitted. Mrs. Bello seconded the motion. The motion passed unanimously.

<u>14-376</u>. Under Item V, Monthly Reports

Under Monthly Reports

Mr. Lang reported that he has been working with Brian Miles and that everything is working very smoothly with the Midtown property acquisition.

Dr. Richard Mercadante, President, Faculty Governance Organization, discussed Faculty Engagement and the focus for the current year. Dr. Mercadante reported the Faculty Engagement on college initiatives continues to be very high. He stated during the 2014-2015 academic year, faculty participated in an estimated 25,000 hours of professional development for the online revitalization project where they have been working very hard to set the standard in online education. Also, they have contributed over 5,500 hours in out of class tutoring and other student assistance in addition to serving students in their offices. The Faculty Governance Organization hold monthly meetings on the five largest campuses led by the elected FGO campus chairs. The elected chairs meet with provosts on a regular basis to keep the lines of communication open. The elected chairs also meet with Dr. Law once a month as part of the FGO Executive Board to encourage dialogue and exchange ideas. Collegewide Senate meets once a month, representing 38 faculty members, and 9 campus location. Dr. Mercadante took a moment to thank everyone for their support of the faculty, under Dr. Law's leadership and the Boards good guidance they are entering their 5th straight year of salary increase. Faculty is also very appreciative that the college has been able to keep health care down for all employees.

Dr. Mercadante stated the focus for the current year is to stay focused on teaching and learning. Many faculty are troubled by legislative decisions that sometimes seem inconsistent with their commitment for student success. Two examples being decisions in regards to developmental education and performance funding. In addition, faculty are troubled with the two concealed weapons proposals passed last month that would allow people to carry guns on college campuses.

Dr. Mercadante closed with encouraging news. This past summer, faculty used the newly revised faculty evaluation process for the first time. Dr. Mercadante reported over 82% agreed that the collaboration between faculty and deans was a positive experience during the evaluation process. an increase from 10% from the previous year. Chairman Oliver noted as long as we stay focused on student success as our mission we will always be on the right path.

Mr. Rick Gibson, Chair, Career Service Employee Steering Committee, recognized his team for all of their hard work. Mr. Gibson reported that the speakers and activities have been locked in for All College Day. Mr. Gibson stated that the Career Service Employee Council has pledged to consciously find more efforts to assist students. To promote this, they have created a service incentive called the Titan Award. The Titan Award is put into place to recognize those Career Service Employees that go above and beyond.

<u>14-377</u>. Under Item VI – Strategic Focus and Planning

A. Strategic Priorities - NONE

14-378. Under Item VI - B, Student Success and Achievement

International Education Plan of Action 2015-2106

Ms. Ramona Kirsch, Director, Center for International Programs, presented on the International Education Plan of Acton 2015-2016. Ms. Kirsch conveyed the Strategic Internationalization Plan is in line with the mission and values of SPC particularly in the areas of Global Citizenship, Diversity, Partnerships, and Student Focus. Ms. Kirsch reported their plan, Student Access to Global Engagement or SAGE, is based on four pillars. SAGE Pillar #1: Education Abroad. Ms. Kirsch reported there are 16 programs, 14 countries, 11 departments, and 19 faculty. Seven programs are service learning. She mentioned there are internships and practicums including practicums in Jamaica for dental hygiene and in Australia for the Vet-Tech program. Education abroad also has partnership programs with USF/St. Petersburg, Vietnam, and also with partners Florida Consortium for International Education through Valencia College and a Germany Holocaust program as well.

Ms. Kirsch also recognized the staff and departments that are a part of the Study abroad programs. Ms. Kirsch noted the Bonaire program includes industry certification for all of the participants, they receive coral reef restoration certifications as divers. Pillar #2: International Engagement at Home. The International Student Speakers Bureau (ISSB) allows students in over 60 countries to bring their diversity and culture to the classrooms of SPC and school children in the Pinellas County area. Global Partners at SPC (GPS) matches new or continuing international students who are transitioning to degree programs with domestic students. This allows international students to succeed academically, to get integrated in the community and on campus. Ms. Kirsch mentioned how GPS gives domestic students the opportunity to gain access to meaningful cross-cultural dialogue and civic engagement. Ms. Kirsch also noted there are International events college-wide. Among those highlighted were Latino Tuesday, Hispanic heritage events, and Country 101 sessions.

Ms. Kirsch discussed Pillar #3: International partnerships. GoGlocal in Tampa Bay. There is a GoGlocal calendar where faculty, staff, and students can see events with global engagement. SPC in the World is an online spreadsheet where you can see over 40 partners, the details of the partnership, and also how to get engaged. This month they have met with partners from China and next week partners from Columbia and India will be on campus. Ms. Kirsch stated Pillar

number four deals with Student Engagement in the Classroom. Collaborative Online International Learning (COIL) consists of 18 faculty, 18 classrooms, and partnering with 18 international partners so they can have a spring COIL activity in their classroom.

Ms. Kirsch provided information on the Global Distinction program. The Global Distinction program enhances curriculum with Co-Curricular global activities and a capstone project addressing global issues that will be presented to the SPC community as well as the external community. The Global Distinction will be on the student's diploma and their transcripts. This will be a tool for students to take to potential employees to show that they have an edge up in the global workforce.

Call Center Outsourcing Update

Dr. Patrick Rinard, Associate Vice President Enrollment Services, presented an update on the Call Center Outsourcing. Dr. Rinard recalled the June Board meeting in which the college sought approval to enter into a contract with Blackboard and Student Services to answer student calls. Dr. Rinard reported that on August 4th Blackboard started taking calls from our students. A week before launching blackboard the amount of calls were 1,103 answered, with a 20% or less answer rate, and 25 minute wait times. September 1-7th after implementing blackboard, the numbers reflect 2,165 calls answered, 5-6 minute handle time, less than 1 minute wait times, and 19% escalation rate (meaning that calls initially answered in the call center are elevated to an SPC subject matter expert). Dr. Rinard thanked the board for their support and this initiative is wreaking huge dividends.

Chairman Oliver asked what has been the nature of the calls. Dr. Rinard stated the calls have been related to academic advising, financial aid, registration, and troubleshooting calls.

Mr. Gibbons stated it's a good example of doing what we are good at and the things that we are not good at, figure out how to get someone else that can do it on a daily basis.

Smart Start

Ms. Julie Gomez, Student Success Manager, presented on the Smart Start initiative. Ms. Gomez reported the Smart Start initiative is a four week non-credit course required for all new, first-time at SPC degree seeking students and students returning from suspension and dismissal. There is no charge for the course and it meets for approximately 1 hour and 15 minutes twice per week. The course is broken into four weeks.

Ms. Gomez reported module one begins with an introduction to the facilitators. Students also take a tour of the library where they meet with library staff, and most campuses. All of the student assignments in week one addresses library resources and exercises the students would be doing in their classrooms pertaining to research. Week two, students are informed on Academic Standing policies in the college. In week three, Career Services visited every section that was offered on all of the campuses and informed students on resume writing, interview skills, jobs search tactics, and various programs and degrees that match up with career paths that are offered

through the college. Week four students work on their My Learning Plan, which is their pathway to academic completion here at the college.

Ms. Gomez reported on the Student Success and Retention rates. The regular student cohort had 4,544 students in that group. The express session had 834 students and the second eight week session had 165 students. Over the summer, they completed a pilot with 80 students totaling to date 5,623 students. Ms. Gomez reported an 86% (3,848 students) satisfactory rate of completion.

Ms. Gomez reported on Smart Start enrollment by campus. The online orientation was reserved for the traditional fulltime online student. Each campus offered a various number of sessions based on the needs. The number of sections offered ranged from 6 to 76. Many campuses had additional number of express courses in case a student was unable to complete the course in the traditional four week that was offered so they would have time to finish.

Ms. Gomez shared data on early alerts received for students enrolled in a Smart Start section. She reported a steady increase each week. In comparison to previous years, having an academic advisor as the facilitator of the course made it far more successful at reaching out to resolve issues of early alerts. The students in Smart Start sections had a lower withdrawal rate than students who did not receive Smart Start. Looking at week six they found that a thousand early alerts were issued college-wide and of that number, 40 percent were to Smart Start students.

Ms. Gomez shared the withdrawal rates. She stated that they found that Smart Students had a lower withdrawal rate. She also reported the percentage of students coded green were 80% (3,626). Over 90% have initiated their My Learning Plan. She also informed the board that 51% of the Smart Start students utilized Learning Support Centers.

Ms. Gomez shared the next steps for Smart Start orientation. Her staff is reaching out to engage new applicants and those students who withdrew or did not complete Smart Start, to get them registered or finish course assignments. They are looking to remove the Getting Started component as an entrance requirement and infuse materials into advising sessions and the Smart Start course. Lastly, to ensure the enrollment process for Smart Start matches up with the college policy with registration; if a student withdraws for nonpayment or any reason their Smart Start class also will be withdrawn.

Chairman Oliver requested what percentage were first times and what percent was there due to academic action. Ms. Gomez reported approximately 1000 students were returning from suspension or dismissal. She noted that is a strategy they may look at separating the cohorts.

Chairman Oliver asked how does the student get early alerts and whose responsibility is it to take action. Ms. Gomez shared the early alert is sent directly to the advisor through the student coaching system. The advisor will receive a full list of the issues the faculty member identified as well as the contact information for the student. Those students that have early alerts for low test

scores are sent directly to the Learning Support Center and the advisor response is copied to the faculty.

Chairman Oliver asked if there is a high percentage of early alerts resolved. Ms. Gomez agreed, but there have been challenges with reaching some of the students. Campuses have investigated different strategies to reaching these students including via text messages to reach the students.

Mrs. Bello inquired what happens to the students that do not complete Smart Start. Ms. Gomez stated the students would be prompted to enroll in the Smart Start section again for the next semester. She shared that those students are on a list that her staff continue to try and reach out to and engage them in completing the class.

Dr. Law noted that 190 students registered for courses but never showed up for any classes. Since there is no charge for Smart Start they were carried over as if they were going to show up. Dr. Law suggested to use this a method to refine our student case management approach.

<u>14-379</u>. Under Item VI - C, Budget and Finance

FY 15-16 September 30th Financial Report

Ms. Janette Hunt, Acting Director, Budget Compliance, presented the Fiscal Year 2015-2016 September 30th Financial Report. Ms. Hunt reported revenue is \$1.2M under what was expected as well as expenses are \$1M under what was expected. Ms. Hunt noted revenue is just under 1% of what was expected. At this point, the college has received the majority of the fall semester tuition which is at 42 percent.

Ms. Hunt reported state appropriation is coming in as anticipated at 25 percent. Expenses are approximately 1 percent under what was projected to come in. Most of it being from the personnel and benefits line item where currently the college is at 22 percent where the expected amount was 24 percent. This is in reference to getting state appropriation final numbers later in the year than anticipated. Also, it is lower due to budget reduction in which staff were slower to hire so there were vacancies in the first quarter. Ms. Hunt reported the fund balance is at \$8.3M at the end of the quarter and is in line with the last 2 fiscal years projections and actuals.

Dr. Duncan mentioned the goal for the year is to realign the costs with revised enrollment projections. The plan is to adjust the instructional schedule for spring and summer registration based on actual enrollment projection. Review actual adjunct equated credit hours (ECH) instructional costs once schedule is adjusted. In addition, Dr. Duncan says they will look into any other related instructional costs to see if any adjustments could be made. Once completed, will bring the plan to the board.

Dr. Law noted the college has managed to address the concerns that have emerged with the down turn of the fall semester. Dr. Law mentioned he has an upcoming workshop with the Vice Presidents to adjust for the remainder of the year and bring to the next Board meeting.

<u>14-380</u>. Under Item VI - D, Administrative Matters

The Board considered Personnel Items VI-D.1a. Mr. Gibbons moved approval Mr. Fine seconded the motion. The motion passed unanimously.

Information regarding these items is as follows:

- 1. Human Resources
 - a. Personnel Report (Action)

Career Service Evaluation

Ms. Desiree Woroner, Human Resource Director Operations, along with Mr. Rick Gibson, presented on the Career Service Evaluation Process. Mr. Gibson explained the process of revitalizing the career service evaluation process. Saw how well it worked for the College Experience-Student Success Plan. In May 2014 evaluations were sent to a large group of career service employees to narrow down key areas that needed attention. This resulted in changing the conversation. The conversation should start with the employee. Following that should be communication with the supervisor and together they should start creating the career growth path for the employee. Mr. Gibson noted the importance of the career growth path, ongoing dialogue and a process to look forward to.

Mr. Gibson also covered the behavior and values of the Evaluation Process. He pointed out there will be two employee success coaches from Human Resource who will be designated to help the supervisors guide the employee in the right direction towards career growth.

Ms. Woroner stated the old process was an annual evaluation, 12 month look back, and no formal requirement for intermediate feedback. Going forward the new process will be a positive one, with clear goals, ongoing dialogue, and a look at future growth. Ms. Woroner stated there are two different career growth plans. The first being Foundational for those employees whose goals/objectives is not to move up, but to perform successfully in their current position. The second Growth Plan is called Aspirational. Aspirational is for those employees whose goals/objectives are to perform successfully beyond their current position.

Ms. Woroner indicated there is an ongoing process to the Growth Plan starting with the conversation between the employee and the supervisor. Within three to four months, HR will check in to make sure everyone has all the necessary resources and to hear feedback and coaching. Following that will be mid-year discussion for feedback, another check in within three to four months, and an end of year discussion to review the overall progress.

Ms. Woroner discussed the strategies that will be used when an employee is not meeting expectations or is exceeding expectations. Built into the process is an early intervention and an early recognition process. The supervisors will be required to undergo a comprehensive "Supervisor as Success Coach" training program. The training is expected to be 12-20 hours in a six month period before the formal program is rolled out.

Ms. Woroner reported the training will consist of modules. The modules will discuss expectations, decision making, early intervention/recognition, resources, and check in for overcoming challenges. Ms. Woroner reported they will do multiple sessions on All College Day to refine and share conversations. She stated on November 18th they will present meaningful content to the Executive Committee in hopes of rolling out initial trainings in December and January.

Ms. Bello asked if there are 30, 60, 90 day probationary period to know if an employee is the right fit for the position. Ms. Woroner expressed there is a one year probationary period in which there are formal check-ins every 4 months.

Dr. Law mentioned this feature is for those individuals who have been with the college for a while and how do we continue to motivate and recognize them.

Mr. Gibbons asked for clarification on who career services employees are. Mr. Gibson stated they are the custodial, maintenance, and some office staff. Mr. Gibbons suggested the staff being evaluated by other departments.

Dr. Law stated we have to get a system in place that employees can own. The employee is now directing their own growth and development within a framework. Dr. Law also wants to be sure all the supervisors are on board. Dr. Law stated he would be the first to recommend performance pay as soon as he knows there is a legitimate evaluation system.

Dr. Law recognized Mr. Gibson and his work with the CSEC and the evaluation process. Dr. Law stated the evaluation process is desperately needed at the institution. The employees need to feel supported, recognized, and goal oriented.

Dr. Law reported the new evaluation will launch on All College Day and will keep the board fully informed on the progress.

Mrs. Bello mentioned she had the opportunity to interact with Mr. Mark-Anthony Bailey last week on a wellness panel. Mrs. Bello suggested giving him an opportunity to talk at an upcoming meeting and inform everyone on the SPC wellness program.

<u>14-381</u>. Under Item VI - E, Academic Matters

American Association of Community Colleges – Pathways Project

Dr. Anne Cooper, Senior Vice President Instruction and Academic Programs, presented on the American Association of Community Colleges Pathways Projects. Mr. Fine moved to accept moving forward with the application. Mrs. Bello seconded the motion. The motion passed unanimously.

Information regarding this item is as follows:

Dr. Cooper reported the American Association of Community Colleges (AACC) will select and convene 30 colleges who are going to come together to design and implement structured academic and career pathways at scale. Helping those already progressing on a student success agenda to move their work to the next level. AACC is also going to facilitate a national conversation among community colleges and pathway experts focused on key elements required to implement a fully-scaled model.

Dr. Cooper noted there are national recognized organizations that will be participating in this project. Dr. Cooper stated if SPC is selected they will be required to:

- 1. Send a five-person team to participate in six 2-5 day institutes;
- 2. Collect, monitor and report data on selected metrics depicting student connection, progress and completion over 3 years project and 3 subsequent years (total of six years), and
- 3. Participate in an evaluation of the institute series.

Dr. Cooper reported that the college has submitted a proposal that included a narrative, 33question readiness assessment, and indication of support. Of the 33 questions associated with readiness, there were several that involved how the governing board is formally committed to supporting leadership through the long term process of reform in regards to the academic pathways.

Dr. Cooper reported that SPC is 1 of 50 colleges that have been selected as a finalist and will have first interview this afternoon.

Dr. Law mentioned how valuable the pathways project is going to be to the student. Dr. Law conveyed that with this project, when a student completes certain classes, they are eligible for certain workforce certificates. As student working towards a degree can get intermediate support. Dr. Law also noted that thanks to the Boards budget support the college pays for the test. A student can find themselves at the end with an associate's degree and up to four certificates.

Chairman Oliver asked if the pathways project is in lieu of the My Learning Plan. Dr. Cooper mentioned the idea is to have this available to the student, so they can drop the courses into a

learning plan and register for courses. Dr. Law stated they have 183 programs for which they have created a pathway.

The board considered item VI-E.1. Mr. Fine moved to approval. Mrs. Bello seconded the motion. The motion passed unanimously.

<u>14-382</u>. Under Item VII – Consent Agenda

A. OLD BUSINESS - Under Old Business (items previously considered but not finalized) - NONE

- **<u>14-383.</u>** Under Item VII-B.1, Grants/Restricted Funds Contracts
- 14-384.Under Item VII-B.2, Bids, Expenditures and Contracts over \$325,000NONE

<u>14-385.</u> Under Item VII-B.3, Capital Outlay, Maintenance, Renovation, and Construction

The Board considered Items VII-3a. Mr. Fine moved approval of Item VII-3a under the Consent Agenda. Mrs. Bello seconded the motion. The motion passed unanimously

14-386.Under Item VIII–A.1 a-c, Audits and other Statutory Requirements of
Direct Support Organizations, April 2014, Through March 31, 2015

The Board considered the audit documentation for the following Direct Support Organizations: St. Petersburg College Foundation, the Leepa-Rattner Museum of Art, and the Institute for Strategic Policy Solutions. Mr. Fine moved approval of items VIII – A.1a-c. Under Direct Support Organizations. Mrs. Bello seconded the motion. The motion passed unanimously.

14-387. Under Item VIII, Public Access/Unagendaed Items

Chairman Oliver closed the Board of Trustees meeting and opened the meeting to public access. There was no discussion. Chairman Oliver closed the meeting to public access and re-opened the Board of Trustees meeting.

<u>14-388</u>. Under Item IX, Proposed Changes to BOT Rules Manual

A rulemaking hearing was conducted for the purpose of amending and/or adopting changes to the Board of Trustees Rules and Procedures Manual. Proof of public notice of this meeting is included as a part of these minutes. Internal notice was published in the <u>Blue and White</u> and notices were duly posted. The chairman requested comments from the public. The president sought approval of Item IX. Mrs. Bello moved approval. Mr. Fine seconded the motion. The motion passed unanimously.

Information regarding the rule is as follows:

• Rule 6Hx23-1.06 – Responsibility and Authority of the President

<u>14-389</u>. Under Item X, President's Report

Under the President's Report, Dr. Law discussed the following:

Dr. Law noted the 2016 Board Legislative Priorities is the plan of work for the year, to include the PECO project, and urged the vote

The Board considered the item. Mr. Fine moved approval. Mrs. Bello seconded the motion. The motion passed unanimously.

Dr. Law suggested to get the details and to have a discussion at an upcoming board meeting on the topic of free tuition.

Ms. Frances Neu, noted the Foundation is launching its Distinguished Speaker's Series. The inaugural event will be November 2nd at 7:00pm, featuring Steve Wozniak, Apple Co-Founder. The event will take place at the Palladium Theater. Ms. Neu noted the whole idea is to create greater visibility to the college through bringing a speaker that will attract a broad audience and hopes that everyone is able to attend.

Dr. Law mentioned they met with the Clearwater City Council the day before and the meeting went well. He mentioned the Clearwater library project should launch in the next couple of months.

<u>14-390</u>. Under Item XI, Next Meeting Date and Site

The Board confirmed its next meeting date and site as Tuesday, November 17, 2015, 9:00 a.m., Allstate Center, AC-103

<u>14-391</u>. Under Item XII, Adjournment

Having no further business to come before the Board, Chairman Oliver adjourned the meeting at 10:35 a.m.

Immediately following the St. Petersburg College Board of Trustees meeting, Chairman Oliver opened the semi-annual St. Petersburg College Collegiate High School Governing Board meeting at 10:35 a.m.

<u>14-392</u>. Under St. Petersburg Collegiate High School

Principal Starla Metz presented the semi-annual budget of the Collegiate High School. The Board considered the item. Mr. Fine moved approval. Mrs. Bello seconded the motion. The motion passed unanimously.

Having no further business to come before the Board, Chairman Oliver adjourned the St. Petersburg College Collegiate High School Governing Board meeting at 10:36 am.

William D. Law, Jr.

Secretary, Board of Trustees St. Petersburg College FLORIDA Dale Oliver

Chairman, Board of Trustees St. Petersburg College FLORIDA

Attachments

Board Memos and Supplemental Materials

Board of Trustees Meeting October 13, 2015

V. Faculty Governance Organization (FGO)

Faculty Governance Organization Faculty Engagement Focus for Current Year

V. Career Service Steering Committee (CSEC)

Career Service Employee Council

Update

- · 2015-16 CSEC Committee Members selected
- 2015 All College Day Speakers scheduled



Goals

- · Create employee incentives
- Increase student involvement
- Develop Titan Award



VI. - B.1 International Education Plan of Action 2015-2016





International Education Plan 2015-2016 13 October 2015

SPC Center for International Programs Putting the world within reach

October 2015 Board of Trustees

SPC Strategic Internationalization Plan



Strategic Internationalization is essential to SPC...

- Global Citizenship
- Diversity
- Partnerships
- Student Focus

Includes internal & external stakeholder input:

- SPC Strategic International Team (SIT)
- ACE Internationalization Institute
- Florida Consortium for International Education



SPC Strategic Internationalization Plan

SPC Plan: <u>Student Access to Global Engagement</u> (SAGE)



Why is SAGE important for all students?

Student's marketability in the global workforce:

Language skills and social awareness—both native and foreign—and a developed sensitivity to other points of view, are essential to success in the global workplace.

-Peter Lengyel, President & CEO, Safran USA

What employers want - global citizens:

78% of employers say college graduates must have "intercultural skills and understanding of societies and cultures outside of the US."

83% say students must have "teamwork skills in diverse groups."

Falling Short? College Learning and Career Success, 2015 report, AAC&U by Hart Research Associates

SAGE Pillar #1: Education Abroad

October 2015 Board of Trustees



Student Engagement Abroad

Study

16 programs, 14 countries, 11 Departments, 19 faculty

Service Learning

Caribbean, Europe, South America

- Internships and Practicums Australia, Caribbean, Central America
- Partnership Programs Europe, Southeast Asia

SPC Study Abroad Programs 2015-2016						
Faculty	Country	Department				
Trish Gorham	Australia	Veterinary Technology				
Jennifer Fernandez	Repairs Dutch Caribbase	Natural Sciences				
Abraham Miller	Bonaire, Dutch Caribbean	Natural Sciences				
Dawn Joyce	China	Communications				
Rina Coronel	Costa Rica	Business				
Fernando Ojeda	Costa Rica	Communications (Spanish)				
Kelly Rich	Dominican Republic	High School/Dual Enrollment				
Jim Wallis	Faundan	Natural Sciences				
Sara Brzezinski	Ecuador	Social Sciences				
Nick Manias	France (Cosing Preek)	Ethics				
Basil Moutsatsos	France (Spring Break)	Humanities				
Kimberly Felos	Greece	Humanities/ Communications				
Steven Sinclair	India	Humanities				
Michael Jahosky	Israel	Humanities				
Tim Wolter	Italy (Spring Break)	Humanities				
Amy Krueger	Jamaica	Dental Hygiene				
Cher Gauweiler	Jamaica	Education				
Donna Ettel	South Africa	Health Sciences				
Roxana Levin	Spain	Communications (Spanish)				

SAGE Pillar #2: International Student Services



INTERNATIONAL STUDENT SERVICES

Student Engagement at Home

- International Student Speakers Bureau (ISSB) International Students bringing diversity and cultural awareness to SPC Classrooms & K-12 Pinellas County Schools
 - Global Partners at SPC (GPS) International and Domestic Students paired for meaningful crosscultural dialogue and civic engagement
- International Events College-Wide ٠ Sponsoring weekly events infused with global content

October 2015 Board of Trustees

٠

SAGE Pillar #3: International Partnerships



Student Engagement with Partners

GoGlocal in Tampa Bay

Global partners at the local level include civic engagement with consular corps, heritage groups, sister cities, and business councils

SPC In The World

Over 40 partnerships with international associations, government entities, study abroad providers and educational institutions around the world engaging students, faculty, and staff

October 2015 Board of Trustees

SAGE Pillar #4: Curricular and Co-Curricular



CURRICULAR & CO-CURRICULAR

- Student Engagement in the Classroom
- Collaborative Online International Learning (COIL) 18 faculty, 18 classrooms, **18** international partners

Global Distinction program Enhancing curriculum with: Co-Curricular global activities



Capstone project addressing global issue Presentation to SPC and community

Questions? Comments?

Thank you!

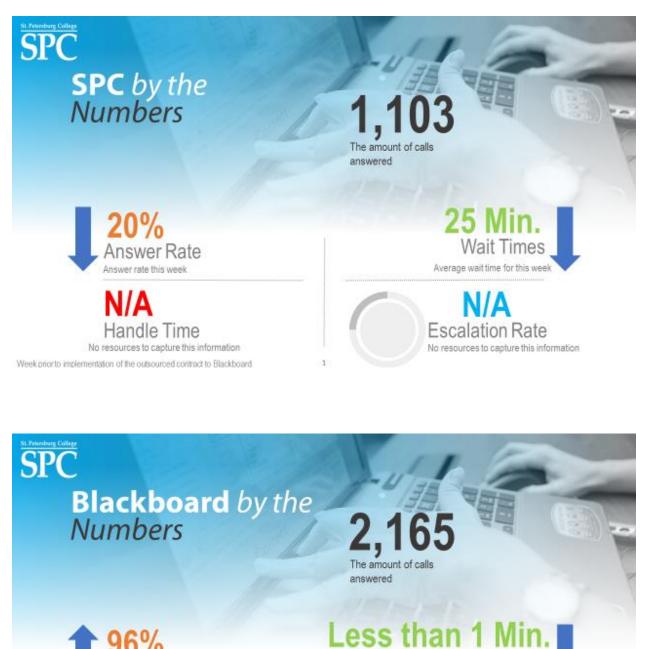
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Presenter e-mail: <u>kirsch.ramona@spcollege.edu</u> Or see our website: <u>http://www.spcollege.edu/international/</u>

October 2015 Board of Trustees

10

VI – B.2 Call Center Outsourcing Update



96% Answer Rate Average answer rate this week

> 5-6 Min. Handle Time

This remained the same from one week ago

19% Escalation Rate

Level 3 escalation percentage from 9/1-9/7

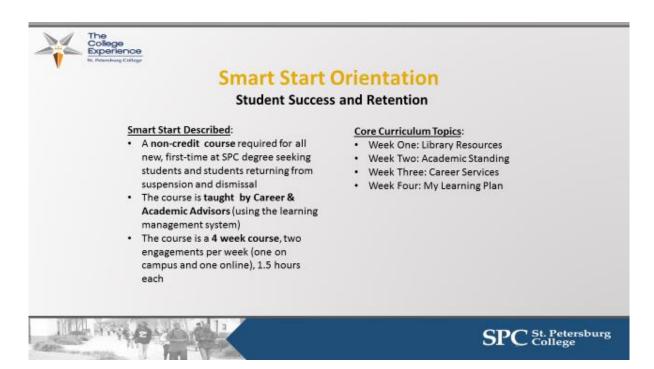
This remained the same from one week ago

Wait Times

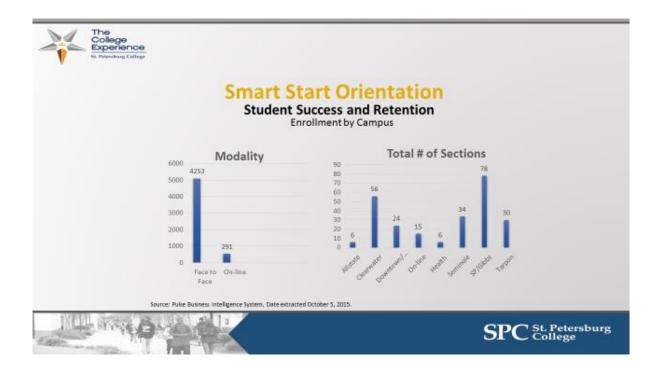
Data from Sentember 1# 2015-Sentember 7# 2015 after outsource in Blackboard

VI. – B3. Smart Start





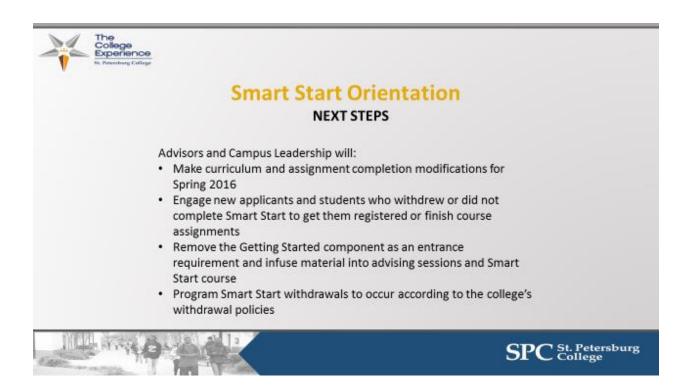
		art Orientatior uccess and Retention	
Fall Cohort	# of Students	SSC 1101 Outcomes	(to date)
Regular Session	4544	Satisfactory	3,848 (86%)
Express Session	834	Unsatisfactory Enrolled	444 (10%)
2 nd 8 Week	165	Unsatisfactory Not	190 (4%)
Summer Pilot (Completed)	80	Enrolled	
TOTAL	5,623		
The College Exp	erience Smart Scart Orientation October 3, 3	1215 Source, SPC Business insuligence and PeopleSch SudersPro	ducture 20.07 2015





The Construction Student Success and Retention Students with W/WF							
		Number of Students	% Career Coded Green	% MLP		% Utilized Learning Support	
	All SSC 1101 Students	4544	3626 (80%)	4090 (90%	i)	2304 (51%)	
			of Courses with W/V	VF	% of Total C with W/WF	ourse Enrollment	
	FTIC Fall 2015	31			2.6%		
	ALL SPC Fall 2015		85		2.9%		
	FTIC Fall 2014		538		12%		
	ALL SPC Fall 2014		,349		11%		
	The College Experience: Smart Start Orientation Do	tober 2, 2015 Source: SPC B	ainess intelligence and PeopleSoft:	Student Production 10	0.07.2015		
1104 Array						SPC	St. Petersburg College





VI – C.1 FY15-16 September 30th Financial Report



And the second sec

±20% 300% 80% 60%

40% 20%

0%

41%

LD In-State

LD Out-of-State

ST. PETERSBURG COLLEGE FY15-16 OPERATING BUDGET TO ACTUAL REPORTING: July 1 - Sept 30						
Revenue		Y15-16 Budget		FY15-16 Actual	5 YTD Actual to Total Budget	% Trackin to YID Budget
Student Tuition & Out-of-State Fees	\$	58,920,268	\$	24,561,207	42%	
State Appropriation - CCPF	\$	54,863,174	\$	13,804,551	25%	
State Appropriation - Lottery	\$	14,934,524	\$		0%	
Performance Funding	\$	1,202,209	\$	255,468	21%	
Operating Cost for New Facilities	\$	172,604	\$		0%	
Learning Support Access Fee	\$	1,909,846	\$	759,254	40%	
Distance Learning Fee	\$	3,752,441	\$	1,554,424	41%	
Technology Fee	\$	2,938,032	\$	1,198,144	41%	
Lab Revenue Fees	\$	1,714,401	\$	811,886	47%	
Industry Certifications	\$	150,000			0%	
Other Revenues	\$	5,397,200	\$	700,402	13%	
Other Student Fees	\$	1,622,007	\$	326,378	20%	
Fund Transfers In	\$	3,556,839			0%	
Revenue Stabilization Reserve	\$	2,173,009	\$		0%	
One-Time Non-Recurring Funds	\$	2,291,443			0%	
Total Revenues - Fund 1x	\$	155,597,996	\$	43,971,713	28.3%	29.0

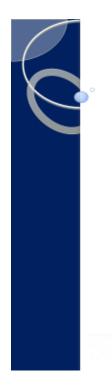
Tuition Revenue Tracking to Budget

UD Out-of-State

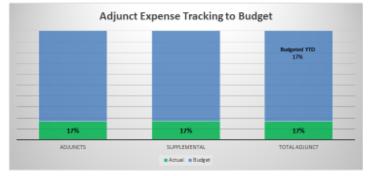
PSAV

Total Tuition

UD In-State

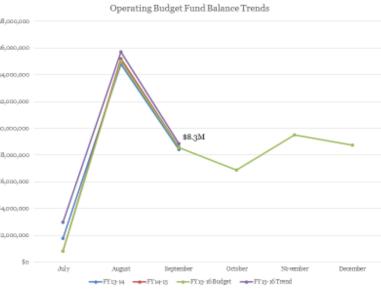


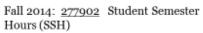
Expense Focus						
Operating Costs	Γ		Γ		S YID Actual to Total	% Tracking to YTD
		FY15.16 Budget		FY15.16 Actual	Budget	Budget
Personnel & Benefits						
Total Personnel & Benefits	\$	120,123,290	\$	26,997,003	22%	24%
Current Expense						
Total Current Expense	\$	32,077,510	\$	7,785,272	24%	22%
Capital Spending	Γ					
Total Capital Spending	\$	3,397,196	\$	847,565	25%	29%
	Г					
Total Operating Costs - Fund 1x	\$	155,597,996	\$	35,629,840	23%	24%
Total Remaining Funds (Surplus/Deficit)	\$	(0)	\$	8,341,873		

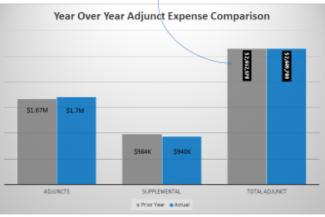


Revenue Focus











FY15-16 Schedule Adjustment:

Realign costs with revised enrollment projections

- Adjust instructional schedule for Spring and Summer registration based on actual enrollment projection
- Review actual Adjunct ECH (equated credit hours) instructional costs once schedule is adjusted
- · Review other instructional costs



Questions?

VI –D.1a Personnel Report

October 13, 2015

MEMORANDUM

TO:	Board of Trustees, St. Petersburg College
FROM:	William D. Law, Jr., President
SUBJECT:	Personnel Report

Approval is sought for the following recommended personnel transactions:

HIRE Budgeted	Administrative & Professiona	ો	
Name	Title	Department/Location	Effect. Date
			09/08/15-
Solomon,Clara L	Assistant Director, Records	Central Records DO	06/30/16
			08/31/15-
Puckett,Karin S	Budget Specialist (Coll Labs)	Collaborative Labs EPIctr	06/30/16
			09/21/15-
Dollenmayer,Lisa J	Career & Academic Advisor	Registration SPG	06/30/16
			09/28/15-
Baldwin,Brittany D	Career & Academic Advisor	Associate Provost SPG	06/30/16
	G		09/28/15-
Scott,Clarence A	Career & Academic Advisor	Registration SPG	06/30/16
C Class			10/05/15-
Sager,Clara	Career & Academic Advisor	Registration SPG	06/30/16
Guthrie,Rochelle S	Career & Academic Advisor	Provost SE	10/05/15- 06/30/16
Outline, Rochene S	Career & Academic Advisor	Flovost SE	08/18/15-
Styles,Renee M	Career & Academic Advisor	Enrollment Management DO	06/30/16
Styles, tenee W			08/24/15-
Miller,Isaac	Coord, Curriculum Services	Institutional Research EPIctr	06/30/16
			08/31/15-
McBride, Jennifer C	Grant Writer	Director of Grants DO	06/30/16
			08/25/15-
Schofield, Jennifer E	Instructional Design Tech	Instructional Computing SE	06/30/16

TRANSFER/PROMOTION Budgeted Administrative & Professional					
NameTitleDepartment/LocationH					
Morrow,Leslie Tamara	(Acting) Student Supp Manager	Registration SPG	10/12/15- 06/30/16 09/01/15-		
Miles,Brian	AVP, Admin, Plan & OperSupport	BusSVITSystems DO	06/30/16		

			09/12/15-
Morgan, Amy L	Career & Academic Advisor	Associate Provost TS	06/30/16
			09/28/15-
Palmer, Jennifer G	Strategic Execution Proj Mgr	Business Services DO	06/30/16
			09/14/15-
Panagiotacos, James A	Systems Analyst (Desktop Sys)	Admin Information Systems DO	06/30/16
-	• • • • •	·	

HIRE Budgeted Career Service					
Name	Title	Department/Location	Effect. Date		
Harker, Adrienne Marie	Admin Svcs Specialist	President Support DO	08/31/15		
Depaz, Ezekiel	Administrative Svcs Specialist	Provost TS	08/31/15		
Sullivan, Antoine T	Administrative Svcs Specialist	Provost TS	08/31/15		
Mells, Chanedra Ariel	Instructional Supp Specialist	Natural Science CL	08/03/15		
Camarra,Nicholas J	Landscaper	Landscape Services SPG	09/01/15		
Corcella,Philip P	Landscaper	Landscape Services SPG	08/31/15		
Jackson,Carla	Library Services Technician	Learning Resources SPG	09/21/15		
Smith,Doron D	Library Services Technician	Learning Resources SPG	09/14/15		
Pujari,Shruti	PeopleSoft Functional Spec1st	Human Resources EPIServices	09/28/15		
Field,Richard	Security Officer	Campus Security SPG	10/12/15		
Owens,Dale T	Security Officer	Campus Security CL	09/22/15		
Ajazi,Rita	Sr Administrative Svcs Assist	Retention Services EPIctr	08/31/15		
Shamsi, Jasmine	Sr Administrative Svcs Assist	Business Office/Regn CL	08/24/15		
Napier,Amanda M	Sr Administrative Svcs Speclst	Provost SPG	08/24/15		
Ma,Darnie	Student Support Assistant	SPC DT	08/31/15		
Smith,Benjamin P	Technology Support Specialist	IT Network Help Desk EPIctr	08/17/15		

TRANSFER/PROMOTION Budgeted Career Service

	5		
Name	Title	Department/Location	Effect. Date
Skyrm,Catherine B	Administrative Svcs Specialist	Associate Provost HEC	09/26/15
Banchs, Pablo Jose	Custodian	Custodial Services CL	08/17/15
Mellick, Marilyn Cathleen	Library Services Technician	Learning Resources SPG	09/14/15
Brennecke, Michael E	Sr Administrative Svcs Assist	Mathematics CL	10/03/15

TRAVEL OUTSIDE THE CONTINENTAL UNITED STATES					
Name Title Department/Location Effect. Date					
Hardt,Steven	Faculty	Respiratory Care HEC	10/02/15- 10/09/15		

The purpose of this trip is to travel to Cape Town, South Africa. The focus of this trip is a preliminary site visit in preparation for a future study abroad

program with the goal of developing a relationship with key stakeholders who are healthcare directors involved in the local community. The benefit to the

College is to further the College's mission to contribute to the international education of students by providing unique hands-on experience during the study

abroad program which will follow the preparations made during this site.

Funded by the Respiratory Care department. Estimated cost to the College is \$2,951.43.

			10/00/11 5
Ettel,Lee Donna	Faculty	College of Health Sciences HEC	10/02/15- 10/14/15
The purpose of this trip is abroad	s to travel to Cape Town	, South Africa. The focus of this trip is a preliminary site visit in preparati	on for a future study
program with the goal of benefit to the	developing a relationshi	p with key stakeholders who are healthcare directors involved in the local	community. The
College is to further the C the study	College's mission to cont	ribute to the international education of students by providing unique hand	s-on experience during
abroad program which wi	ill follow the preparation	as made during this site.	
Funded by the College of 10/8/15-10/14/15.	Health Sciences. Estima	ated cost to the College is \$3,114.81. Traveler to remit airfare difference f	or personal travel
			10/18/15-
Gordon,Kevin	Provost	Provost Office DT	10/22/15
The purpose of this trip is Marine Science	s to travel to Havana, Cu	ba to lay groundwork for or secure exchanges with key St. Petersburg sec	tors, such as Arts,
and Medicine.			
The benefit to the College	e is to establish relations	hips and begin dialogue regarding educational and cultural partnerships.	
Funded by the Provost de	partment. Estimated cos	t to the College is \$3,100.00.	
			11/20/15-
Slater,Roy	Faculty	Social Science CL	11/29/15 11/20/15-
Rivero, Douglas	Faculty	Social Science CL	11/29/15
Slater,Roy (8 students)	Students	Social Science CL	11/20/15- 11/29/15
Sincer, Roy (0 students)	Students		11/27/13

The purpose of this trip is to visit Olomouc, Czech Republic to allow SPC students the chance to participate in an International Model UN Conference.

The benefit to the College is that this participation will further raise the profile of SPC. The students will gain valuable research, writing and specialty skills

through participation and become versed in International issues through discussions with students worldwide.

Funded by the Social Science department. Estimated cost to the College is \$27,747.32.

Doug Duncan, Senior Vice President, Administrative/Business Services & Information Technology and the Strategic Issues Council Members bringing the actions forward, recommend approval. Sw1005151

VI – D.2 Career Employee Evaluation



Revitalizing the Career Service Evaluation Process

St. Petersburg College Career Services Employees Council



Look Back: Career Service Employee Council

Revitalizing the career service evaluation process:

- Established May 2014
- Diverse 11-person Committee
- Survey Submissions: Employees: 483 Supervisors: 108

And the survey said ...

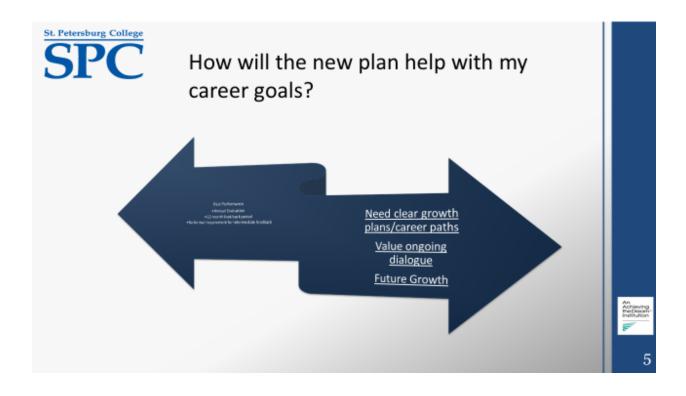
Need clear growth plans/career paths Value ongoing dialogue Process to look forward to Changing the Conversation

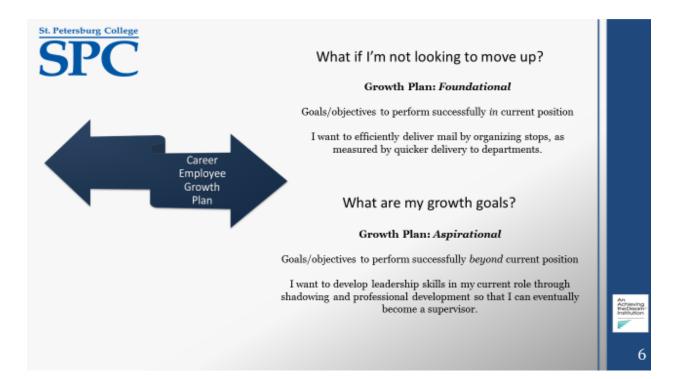


An Achieving PreDeserving Institution

An Achieving PeDream Institution











If we don't have an annual evaluation, how will I know how if I'm meeting expectations?

The new plan will have an evaluative component but it will require more timely feedback by supervisors.

Supervisors will be trained to execute an "early intervention/recognition" process to provide timely feedback so employee will know status.

- For exceptional performance
- · For not meeting expectations
- · Opportunity to make adjustments timely



Will my supervisor know what to do with the plan?

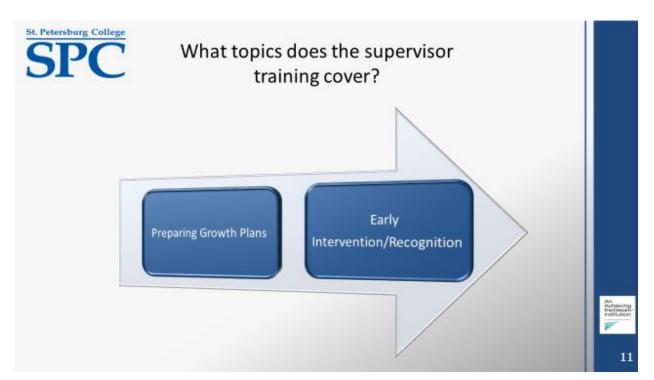
All supervisors will be required to undergo a comprehensive "Supervisor as Success Coach" training program

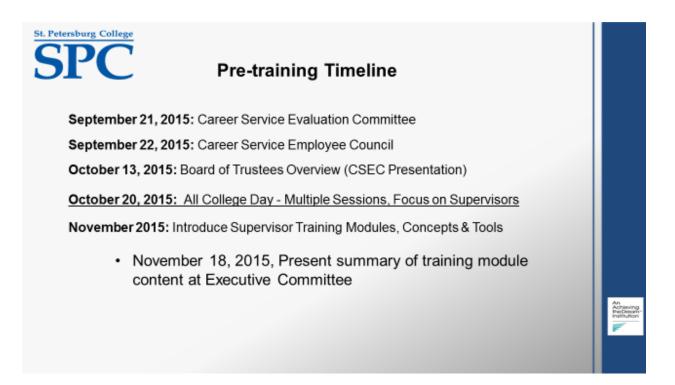
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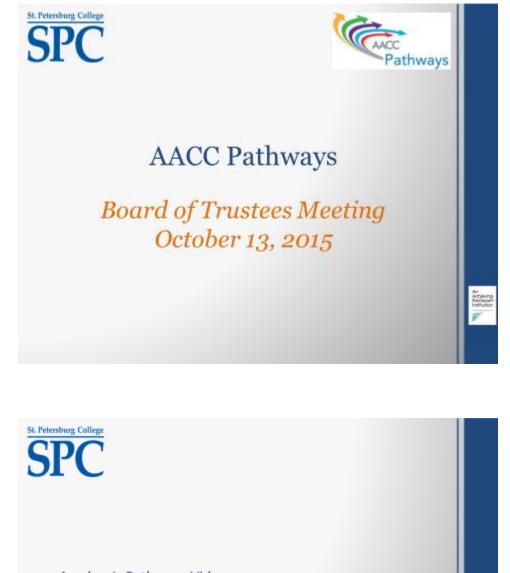












VI –E.1 American Association of Community Colleges – Pathways Project

Academic Pathways Video: https://www.youtube.com/watch?v=jI9_kqgir9U

SPC's Academic Pathways

An Achievity ReCreat Institution

St. Petersburg College

Select and convene <u>30 community colleges</u> for the purpose of:

- building capacity to design and implement structured academic and career pathways at scale
- helping those already progressing on a student success agenda to move their work to the next level
- facilitating a national conversation among community colleges and pathway experts focused on key elements required to implement a fully-scaled model

Achievin BeCrear Institutio

AACC Pathways Project





- 1. Send a five-person team to participate in six-2.5 day institutes;
- 2. Collect, monitor and report data on selected metrics depicting student connection, progress and completion over 3 years project and 3 subsequent years; and
- 3. Participate in an evaluation of the institute series.

An Achieving theOreom institution

Achieving ReCrear Institution

SPC Commitment

SPC

- <u>Narrative</u>: Detail Student Success Agenda (Student Success Goals; Data Usage, Use of LMI, Pathways Initiative, etc.).
- <u>33-Question Readiness Assessment:</u> Survey cross-section of College leadership, faculty and staff.

Indication of Support:

- President
- Governing Board
- Faculty Governance Organization

Proposal Components

SPECESSEC 33-Question Readiness Assessment (from Strongly Disagree to Strongly Agree): 6.) Governing board is formally committed to supporting leadership through a long-term reform process that will involve substantial and sometimes difficult change. Recommend – Strongly Agree 7.) Governing board is committed to spending regular time in work sessions, retreats, and/or regular meetings in discussion and review of data on student progress and completion and the work of pathways design and implementation. Recommend – Strongly Agree 23.) The college governing board regularly sees, reviews and discusses data on student progress and success. Recommend – Strongly Agree

Board Related Questions

SPC SPC	
September 21, 2015	Proposal Submitted
Week of October 12, 2015	1-hour scheduled interviews with finalist college presidents and two or three other institutional leaders
October 2015	Selected Colleges Notified
February 4-6, 2016	Pathway Institute #1 (San Antonio)
April 14-16, 2016	Pathway Institute #2 (location TBD)
October 2-4, 2016	Pathway Institute #3 (location TBD)
February 2-4, 2017	Pathway Institute #4 (location TBD)
June 22-24, 2017	Pathway Institute #5 (location TBD)
October 26-28, 2017	Pathway Institute #6 (location TBD)

AACC Timeline





October 13, 2015

MEMORANDUM

TO: Board of Trustees, St. Petersburg College

FROM: William D. Law, Jr., President

SUBJECT: Energy Conservation Initiative

Approval is Requested for permission to advertise for Energy Conservation program.

While the college has been very progressive in the area of energy conservation, we are interested in pursuing the possibility of achieving further savings through an effort of education, marketing and heightened awareness, all aimed at raising the consciousness of our students and staff and resulting in further reduction of energy consumption and associated costs

This Request for Proposals (RFP) solicits firms who specialize in energy conservation programs achieved through zero capital investment. This approach aims to reduce consumption and costs and reimburses the contracted firm by sharing the savings with them. The proposed term of an agreement would be five years and would follow the same selection and screening process that we use for our capital projects.

Doug Duncan, Senior Vice-President, Administrative/Business Services and Information Technology; and Jim Waechter, Associate Vice President, Facilities Planning and Institutional Services, recommended approval.

SPC St. Petersburg College Foundation, Inc.

October 13, 2015

William D. Law, Jr., Ph.D. President St. Petersburg College P.O. Box 13489 St. Petersburg, FL 33733

Dear President Law:

This letter is to confirm to you and the Board of Trustees that St. Petersburg College Foundation, Inc., certified as a community college direct-support organization, is in full compliance with S1004.70, Florida Statutes.

This information is provided as required by the Board of Trustees Rule 6Hx23-1.33.

Sincerely, rancist

Frances Neu VP Advancement, St. Petersburg College Executive Director, SPC Foundation

FZN:eq

SPC St. Petersburg College Foundation, Inc.

MEMORANDUM

TO:	Board of Trustees
FROM:	Frances Neu, VP Advancement, St. Petersburg College PP Executive Director, SPC Foundation
DATE:	October 13, 2015
RE:	SPC Foundation, Inc.

The St. Petersburg College Foundation, Inc., as stated in the Articles of Incorporation dated October 25, 1979, is a corporation formed for scientific, educational and charitable purposes under the provisions of Chapter 617 of the Florida Statutes and, for these purposes, adopted Articles of Incorporation.

Article II of the Articles of Incorporation states that the general nature of the object of the Foundation is to provide charitable and educational aid in the form of money and other forms of property and services to the Board of Trustees of St. Petersburg College, Florida, its successors and assigns, and persons, associations and corporations associated therewith; to promote education and other related activities of the said College; and to encourage research, learning and dissemination of information in which the said College is engaged.

The Board of Directors of St. Petersburg College Foundation, Inc. is proud of the work of St. Petersburg College and appreciates the opportunity to help enable the college to more effectively carry out its mission in serving the citizens of the Suncoast of Florida.

FN:etq

P.O. Box 13489 St. Petersburg, Florida 33733-3489 • Office 727-341-3302 • Fax 727-341-3123 • www.spcollege.edu/foundation

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	250-125 US	cribe the organization's mission Schedule O	or most significant activities:			
Activities & Governance			discontinued its operations or disposed of more t	han 25% of its net ass	ets. Is I	15
10		voting members of the governi			4	15
tios			of the governing body (Part VI, line 1b)	f	5	11
1¢			alendar year 2014 (Part V, line 2a)		6	17
Ac		ber of volunteers (estimate if ne		78	±1	
		lated business revenue from Pa			78	
-	b Net unrela	ted business taxable income fro	xn Form 990-1, line 34	Prior Ye		Current Year
	8 Contributio	ons and grants (Part VIII, line 1h			2,774	1,457,562
нечепие		ervice revenue (Part VIII, line 2)			3,456	421,03
Į.		t income (Part VIII, column (A),		a a a a a guide a state of the	3,626	1,647,56
ž ,		nue (Part VIII, column (A), lines				-1,88
			ust equal Part VIII, column (A), line 12)	3,56	9,856	3,524,274
		t simitar amounts paid (Part IX,		2,57	2,371	2,954,393
		aid to or for members (Part IX, o		digen and the second	na manazarak	(
10	15 Salaries, o	ther compensation, employeet	snellts (Part IX, column (A), lines 5-10)			(
		al fundraising fees (Part IX, col				
8	b Total fundr	aising expenses (Part IX) colur	umn (A), line 11e) An (D), line 25) ► 47,819		1000	
a 1	17 Other expe	enses (Parl IX, column (A), lines	11a-11d, 11f-24e)		3,465	1,056,285
			ual Part IX, column (A), line 25)	3,54	5,836	4,010,678
	19 Revenue k	ess expenses. Subtract line 18 t	from line <u>12</u>		4,020	-486,404
5				Beginning of Cur	and the second se	End of Year
7 94				59,34		61,548,112
	Contraction of the second second	ties (Part X, line 26)		F0 74	0	C1 E40 110
		or fund balances. Subtract line	21 from line 20	59,34	3,149	61,548,112
Unde Irue, d	r ponalijes of pe	nature Block Kjury, I declare that I have examine Inplete. Declaration of preparer (othe	d fills return, including accompanying schedules and a er than officer) is based on all information of which pre	tatements, and to the box parer has any knowledge	st of my know	ledge and bellet, it is
ign	Sign	nature of efficer			Oate	1949 S.W
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	Firm's acure	Bhis return with the preparer sho	wn above? (see instructions)		Par anna	X Yes No
av the						

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Check if Schedule O contains a response or note to any line in this Parl III Briefy describe the organization's mission: See Schedule O I bid the organization undottake any significant program services during the year which were not listed on the prior Form 980 or 980 cr 280-E27 Yes X If 'Yes' describe these new sortices on Schedule O. I bid the organization undottake any significant changes in now II conducts. any program services? Yes X If 'Yes', describe these new sortices on Schedule O. Describe the organization's program service accomplishments for each of its three targest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the bids expenses is and revenue, if any, for each program service reported. Yes X a (Code:) (Expenses S 1,593,285 including garts of S 1,593,285) (revenue s The Foundation has over 2.70 named Scholarship funds that provide financial assistance to SPC students. Through the generosity of our donors we have specific scholarships available for every area of study including (but not climited to), nursing, education, study abroad programs and financial assistance for our returning veterans. Each scholarship has unique awarding criteria which may include financial need and/or academic achievement. College expenses have risen nearly 40% over the last decade, making this the most difficult time in history for young people to pay for a college of financial assistance many of our students would not otherwise have the opportunity to attend college. In 2014 the Foundation pr	4	art III Statement of Program Service Accomplishments	20
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		Yes	No
is the organization described in section 501 (c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"		1	
complete Schedule A	1	X	Rep.
Is the organization required to complete Schedule B, Schedule of Contributors (see Instructions)?	2	X	-
Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			1000
	3		X
Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h)			-
alection in effect during the tax year? If "Yes," complete Schedule C, Part II	4		X
			2 -
assessments, or similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C,			0250
Parl III	5		X
have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If	100	8	Ē
"Yes," complete Schedule D, Part I	6	1000	X
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	. 7		X
Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
complete Schedule D, Part III	8	X	<u>.</u>
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debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		X
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fundraising, business, investment, and program service activities outside the onited states, or aggregate	145		x
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Did the exception for smeet as Red IX, column (A), the 2, more than \$5,000 of some size (rands or other	1.0	-	
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Lad are organization operate one or more noepidi racifices/ in intes, complete purequie n	#1.574B		-
	comparts Schedule A Is the organization required to complete Schedule B, Schedule of Contributors (see Instructions)? Did the organization ongage in direct or indirect political campaign activities on behalf of or in opportion to candidates for poblic office? If "ves," complete Schedule C, Part I Section 30 (c) organization. Did the organization engage in tobbying activities, or have a section 50 (fr) whection in effect during the tax year? If "ves," complete Schedule C, Part II Is the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "ves," complete Schedule D, Part II Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "ves," complete Schedule D, Part II Did the organization maintain oblicitors of works of ant, hatoroad treasures, or other similar assets? If "ves," complete Schedule D, Part II Did the organization maintain oblicitors of works of ant, hatoroad treasures, or other similar assets? If "ves," complete Schedule D, Part II Did the organization maintain only dong organization, hold access in temporarity restricted and the right to provide advice on a mount in Part X, line 21, for secret or or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide readii commellog, debt management, crodity part V Did the organization directly or through a related organization, hold access in temporarity restricted and the organization report an amount for land, buildings, and equipment in Part X, line 21, har set to the second to Part VI Did the organization report an amount for land, buildings, and equipment in Part X, line 12 that is 5% or more of lis total assets reported in Part X, line 12 three, complete Schedule D, Part VI VI, VII, NI, X, er X as applicable. Did th	art IV Checklist of Required Schedules Is the organization described in section 501(d)(d) or 4047(a)(1) (dher than a private foundation)? If "Yes," 1 Is the organization enguined to complete Schedule B, Schedule C, Part I 2 Did the organization enguined to complete Schedule C, Part I 3 Bection indicates for your complete Schedule C, Part II 4 Is the organization enguined to complete Schedule C, Part II 4 Is the organization enguine II (1) (4), 501(0)(5), or 501((1) (1) organization that mesives membership dues, assessments, or similar amounts as defined in Revenue Procedure BE-107 II "Ves," complete Schedule C, Part II 4 Is the organization maintain any donor advised funds or any similar funds or accounts for which donora have the diptic provide advices or tool a conservation oassendt, if wes," complete Schedule C, Part II 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donora have the diptic for of words of an, histonical treasures, or there similar asset? II "Yes," complete Schedule C, Part II 7 Did the organization maintain officience of words of an alteriation due to accounts? If "Yes," complete Schedule D, Part II 7 Did the organization maintain officience of words of an alteriation due to account in the distribution or the account is distributed at account in the account is distributed at account in the distribution or the account is distributed at account is distribute account is distribute account is distribute	ant IV Checklist of Required Schedules Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A is the organization negate do complete Schedule B, Schedule of Contributors (see instructions)? I X Is the organization negate do complete Schedule B, Schedule of Contributors (see instructions)? 3 3 Is the organization negate in direct or indirect political complete instruction of the organization activities on built at or in coportion 10 and durins for political during the tay ears)? 3 Section 501(c)(2) organization activities of the organization engage in blocking activities on town a section 501(c)(4). 501(c)(c), or 501(c)(6) privatization that realives membrahip dues, assessmente, or shaller amounts as defined in Review Procedure 80-102 If "ves," complete Schedule C, Part III 4 Is the organization manutan and defined in Review Procedure 80-102 If "ves," complete Schedule C, Part III 5 Did the organization manutan addition or investment do amounts in such funds or accounts? If "ves," complete Schedule D, Part II 6 Did the organization manutan in Part X, Ime 21, for socrew or custodal account liability, serve ss. a custodan for amounts not listed in Part X, ime 21, for socrew or custodal account liability, serve ss. a custodan for amounts on the listed in Part X, ime 21, for socrew or custodal account liability, serve ss. a custodan for amounts in Part X, ime Part X, ime 21, for socrew or custodal account liability, serve ss. a custodan for an amount in Part X, ime 21, for socrew or custodal account liability, serve ss. a

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	n 990 (2014) St. Petersburg College Foundation, 59-1954362 art IV Checklist of Required Schedules (continued)		_	
			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any durnestic organization or	S. Conserver		
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	-
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic Individuals on			E
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the	19	1 - C	
	organization's current and former officers, directors, trustees, key employees, and highest compensated	11 1000	I	8
	employees? If *Yes,* complete Schedule J	23	X	-
Ma				1
	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b			
	through 24d and complete Schedule K. If "No," go to line 25a	248	<u> </u>	X
b	Did the organization invest any proceeds of tex-exempt bonds beyond a temporary period exception?	24b		-
¢	Did the organization maintain an escrow account other than a refunding escrow at any lime during the year		1.	
	to detease any tax-exempt bonds?	240	1.	0.000
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	-	-
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule 1, Part I	258		X
ъ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-FZ 🔍 🍼			-
	If 'Yes,' complete Schedule L, Pari I	25b	-	X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any	0.1		
	current or former officiers, directors, trustees, key employees, highest compensated employees, or			1
	disqualified persons? If "Yes," complete Schedule L, Part If	26	1 days	X
7	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,	1		
	substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			i Second
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		X
8	Was the organization a party to a business transaction with one of the following parties (see Schedule L,	1	Y.C	121
	Part IV instructions for applicable filing thresholds, conditions, and exceptions):	(*)***(*)	S. Als	Sec.
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	26a		X
b	A family member of a current or former officer, director, frustee, or key amployee? If "Yes," complete	in here		-
	Schedule L, Part IV	286		X
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof)		2	1
	was an officer, director, trustee, or direct or Indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
9	Did the organization receive more than \$25,000 in non cash contributions? If "Yes," complete Schedule M	29	X	1
0	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified		100000	
	conservation contributions? If "Yes," complete Schedule M	30	X	100
1	Did the organization liquidate, terminate, or dissolve and cease operations? If *Yes," complete Schedule N,			
	Part I	31		X
2	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"			1992
	complete Schedule N, Parl II	32		X
3	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	1 1000	l'and	
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33	<u>)</u>	X
4	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,	1 8	e Santa	
	or IV, and Part V, line 1	34	X	-
5a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	358	1	X
þ	If "Yes" to line 35a, did the organization raceive any payment from or engage in any transaction with a			
	controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Parl V, line 2	35b		-
6	Section 501(c)(3) organizations. Did the organization make any transfors to an exempt non-charitable			1000
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		X
7	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,	1		
	Part VI	37	1	X
8	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and		-22-	
	19? Note, All Form 990 filers are required to complete Schedule O	38	х	3

Farm 990 (2014)

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	n 990 (2014) St. Petersburg College Foundation, 59-1954 art V Statements Regarding Other IRS Filings and Tax Compliance					
3673	Check if Schedule O contains a response or note to any line in this Part \	ſ				X
					Yes	Ne
18	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	18	28		1.0	1.1
b	Enter the number of Forms W-2G included in line 1s. Enter -0- if not applicable	15	0			10
C	Did the organization comply with backup withholding rules for reportable payments to vandors and			1963	12.11	139
	reportable gaming (gambling) winnings to prize winners?			10	X	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax		VARCE .	1.12	130	1.5.
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	11		125	100
b	If at least one is reported on line 2s, did the organization file all required federal employment fax return	157		2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			2.22	3.8	12
38	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule C	1		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other a	uthority	0			
	over, a financial account in a foreign country (such as a bank account, securitles account, or other financial	ncial				1
	account)?			4a	-	X
b	If "Yes," enter the name of the foreign country: >				5.50	138
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	ccounts	1	1		374
	(FBAR).	8	1	25.4	1.20	10.
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		2	58		X
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shefter transaction	ào?).		50		X
c	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	J		Sc		-
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	1				
	organization solicit any contributions that were not tax deductible as charitable contributions?			68	3	X
b	If 'Yes," did the organization include with every solicitation an express statement that such contribution	is or			ći.	
	gilts were not tax deductible?			6b		
1	Organizations that may receive deductible contributions under section 170(c).			1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	25	12
8	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for go	ods		12473	1.1	1Q
	and services provided to the payor?					X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	0.20		76	-	
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	5			8	1
	required to file Form 8282?			70	1.00.00	X
đ	if "Yes," indicate the number of Forms 8282 filed during the year	74			Sec.	
θ	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit con				1.10	X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract			71	-	X
g	If the organization received a contribution of qualified intellectual property, did the organization file For			7g		-
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		a Form 1098-C?	7h	2.4.5	1.4
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	by the		1335	1.194	22
	sponsoring organization have excess business holdings at any time during the year?	· · · · · · ·		8	1304	100
9	Sponsoring organizations maintaining donor advised funds.			2.53	124	- 64-
B	Did the sponsoring organization make any taxable distributions under section 4966?	0.000	(144443) (1111) (111)	98		
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			90	1.9.0.9	
0	Section 501(c)(7) organizations. Enter:			2.0	333	
a	Initiation fees and capital contributions included on Part VIII, line 12	108		- 22	194	1.8
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	106	1000 M 100 M 200	526	e de la compañía de la Compañía de la compañía	
1	Section 501(c)(12) organizationa. Enter:			1.20		615
a	Gross income from members or shareholders	11a		122	333	1.2
b	Gross income from other sources (Do not not amounts due or paid to other sources			22		1.4
	against amounts due or received from them.}	116			10.9.9	
2a		0417	an a	128	52.23	1.2.1
b	If "Yes," enter the amount of tax-exampt interest received or accrued during the year	126				2
}	Section 501(c)(29) qualified nonprofit health insurance issuers.			10-1	2.2.2	N. 1.
в	Is the organization licensed to issue qualified health plans in more than one state?			13a	1.129	15
	Note. See the instructions for additional information the organization must report on Schedule O.			1965	3.37	12.12
b	Enter the amount of reserves the organization is required to maintain by the states in which	100		1822	1.0	20
2	the organization is licensed to issue qualified health plans	136		- 355	100	23
¢	Enter the amount of reserves on hand	13c		140	1.1.0	X
8			mmmmm		_	-
D	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule C	J. conver		14b		

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PE	Int VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and I response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See	or a "N Instruc	lo" tions	
<u></u>	Check if Schedule O contains a response or note to any line in this Part VI	1111111		_X
Sec	tion A. Governing Body and Management		1	1
15	Enter the number of voting members of the governing body at the end of the lax year 11a 115	Same.	Yes	N
1a	Chief and the fight of the ground of the state of the sta	- 282	27	36
	It there are material differences in voting rights among members of the governing body, or		32	2.5
	If the governing body delegated broad authority to an executive committee or almiliar		2.4	10
12	committee, explain in Schedule O. Enter the number of voting members included in line tall above, who are independent 16 15	12.5	12	12
2	Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with	- 136-1 415-1		1
4	1. 17 Production of the second strategy of th	2	1.1.2.	X
3	any other others, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under the direct	-	1	-
2	supervision of officers, directors, or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	1	X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		X
78	Did the organization have members, stockholders, or other persons who had the power to elect or appoint			
-223	ane or more members of the governing body?	78	Ň.	X
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,	5	\$	
~	stockholders, or persons other than the governing body?	7b		X
в	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	362	1. 2. A. 21. X.	1.
R	The governing body?	88	X	
ь	Each committee with authority to act on behalf of the governing body?	8b	X	
9	is there any officer, director, trustee, or key employee listed in Part VII. Section A, who cannot be reached at			[
8	the organization's mailing address? If "Yes," provide the names and addresses in Schedulo O	9	107	K]
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Co	de.)	6.5	_
		-	Yes	
10a	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters,	1	3	
	affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	105		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filling the form?	11a	X	31.5
þ	Describe in Schedule O the process, if any, used by the organization to review this Form 890.	1.4.3	1.01	12152
128	Did the organization have a written conflict of Interest policy? If No," go to line 13	128	X	-
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	-
C	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"	10000	v	
	describe in Schedule O how this was done	126	X	-
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	A	<u>ः</u> २२२३
5	Did the process for determining compensation of the following persons include a review and approval by	1.1	1.1	12
27	Independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		X	3. 20
3	The organization's CEO, Executive Director, or top management official Other officers or key employees of the organization	15a	X	
D	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	100	10.00	3,0
10.0		3.3	362	\mathbf{F}_{ij}
62	with a taxable entity during the year?	16a	1.94	x
E.	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its	100	262	0.2
b	participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the	1	They're	2.3
	organization's exempt status with respect to such arrangements?	166	2.41	1.5
Sec	tion C. Disclosure	1 100 1		
7	List the states with which a copy of this Form 990 is required to be filled FL	STANDS:	ereror	
8	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 950, and 990-T (Section 501(c)(3)s only)			
1	available for public inspection. Indicate how you made these available. Check all that apply.			
	X Own website X Another's website X Upon request Other (explain in Schedule O)			
9	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and			
	financial statements available to the public during the tax year.			
0	State the name, address, and telephone number of the person who possesses the organization's books and records:			
	el Quinn, CFO P.O. Box 13489			
	· · · · · · · · · · · · · · · · · · ·	-34	1-3	28
				(20

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Form 990 (2014) St. Petersburg College Foundation, 59-1954362

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Indep	endent C	ontractors								est Compensated En	ipioyees, and
									any line in this Part V		<u></u>
									compensated Employees		
organization's tax year.		57671 millio it							n for the calendar year endi		
 List all of the orga compensation. Enter -0- 	in columns	urrent officers, c (D), (E), and (F)	ilrect) If no	DORS, 1	npen	ees (aatic	whet n wa	her in s pair	dividuals or organizations), I.	regardless of amount of	
 List all of the orga 	nization's ci	urrent key emplo	oyee	s, if e	uny. S	Seel	กรุกม	ctions	a for definition of "key empl	оуэв."	
 List the organization 	on's five ou	rrent highest cos	mper	sale	d en	npioy	ees (other	than an officer, director, in	ustee, or key employee)	
who received reportable organization and any rel			im W	(-2 a	nd/o	r Bax	(7 0)	Form	1099-MISC) of more than	\$100,000 from the	
	nization's fo	ormer officers, k	ey en	nploy	/ees,	and	high	est co	mpensated employees wh	o received more than	
 List all of the orca. 	nization's fe	ormer directors	or tr	uste	es th	tat re	ceive	ed, in	the capacity as a former di	ractor or trustee of the	
organization, more than	\$10,000 of	reportable comp	ensa	tion	from	the -	organ	nizatio	on and any related organiza	itions.	
				direc	tors;	inst	tution	al tru	stees; officers; key employ	ees; highest	
compensated employees		영상 관리 전쟁 사람님께서								Property and the state of the s	
Check this box if nei	ther the org	anization nor an	y reis	ted	orga	nizat	ion c	ompa	nsated any current officer,		
(A)		(8)	1			(C)		-	(D)	(1)	(F) Cotocolad
Name and Tillo		Average hours per	h	to not		ation more	than o	1 37	Reportable compensation	Separate democrashin from	Estimated amount of
		week					s both		from	creanizations -	noria noreeneorco
		ficure for	-	-		1.	elaisiy Do te		crossization	(W-2'1069-MISC)	from the
		betalan	ar de	neu)	Officer	2	경출	m	(W-2/10R9-MISC))	organization and related
		below dotted	or desclar	dion	1	Coy employee	99/00	9			engenizatione
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()William D.	Law,	Jr.	-		-	-	g		X		
		1.00			1.8				CY		
Director		40.00	X		X			1	2 0	332,591	78,16
(2) Frances Ne	u	1	1		1 8			1			
		40.00		6	L.,		Ó	N	·		
Secretary/Exec	Dir.	0.00	X		X	1	1	2 P	129,765	0	46,96
(3) Theresa K.		10 Ibit Schwards				0	2				
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reasurer		40.00	X	1	X	-	-		0	127,793	17,48
(4) Kenneth P.	Chert			\bigcirc							
		1.00	0	1				8.11	0	0	5
Past Chairman	11 01	0.00	X				1		0	0	(
(5)William H.	MCCIC						1				
		1.00	1	n I				3	0	0	
Thairman	Dianto		X	-	-		3 1	-	V		
(6)Joseph G.	BIANCO	1.00	1	÷.,				1		1	
ast Chairman		0.00	x			1	8	1	o	0	(
(7) Walter L.	Cabofa		1A	1			-	+	V		
()Marcer 11.	Schare	1.00				e î î					
irector		0.00	x	1.1					0	0	(
(8) Richard B.	Winni		-			- 3		2.2		~	
(c) MICHAIN D.	H 711473	1.00			1 3		1				
irector		0.00	x		1.3				0	0	(
9) Beth A. Ho	rnor	0.00	-					-			
abeen A. no	rmer	1.00	1 3	8	1.8						
ice Chairman		0.00	x		13				0	0	r r
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of Blight Blight	- For T	1.00	1		6.6	15					
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1)Jenn Greac	en	1.00		8	8						
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Director		0 00	X								

(A) His bus emen	(B) Ave:age hours per		k nal	jo Posi chadki	ition	inte e		(0) Reportable compensation	(E) Hepotasie conservation bom	(F) Estimated amount of
	week Çist any	te	ix, unk	ess per ind a d	re o a i	s poll-	811	ligini jtre	ratated organizations	other compensation
	hours for related arganizations below dotted áne)	ardinator	Institutional Interest	Difeer	Key encloyee	Highest confuensated	Former	organization (W-2/1099-MISC)	(W 21009-MISC)	ent mont entertagen and netated engeneeneers
(12) Stephen 0. Cole	1.00		1 60				100			
Director	0.00	x	1 10 10		1			0	0	(
(13)Steve Shepard	1.00						0355.02			
Director (14) David Zillig	0.00	x	-					0	0	(
Director	1.00	x						0	4 0	(
(15) Robert L. Hilton									2	
Director	0.00	x						0	04 0	(
(16)Robert J. Fine,	Jr. 1.00								5	
Director (17) John W. Dosher	0.00	X						°	0	(
Director	1.00	x						in o	0	
(18) Paul Demirdjian	1.00							0		
Director	0.00	x			-		C	0	0	
(19)Edel Quinn	40.00				A	9	2	74,292	0	11,381
CFO 1b Sub-total	1 0.00	2		A	S	1	•	204,057	460,384	153,998
c Total from continuation shee		ectio	n A			-		204,057	460,384	153,998
 d Total (add lines 1b and 1c) 2 Total number of Individuals (in reportable compensation from 	cluding but net li		l lo ll	hose	listo	ed ab	ove)			100,000
 Bid the organization list any fo employee on line 1a? If "Yes," For any individual listed on line organization and related organ individual Did any person listed on line 1 for services rendered to the or 	rmer officer, diva complete Sched e 1a, is the sum o lizations greater a receive or accr ganization? If "Yo	actor, ule J of rep than ue co	for s ortal \$160 xmpa	such i ble cr 0,000 ensat	indiv omp 7 If	vidua erisa "Yes from	l dion ,° co any	and other compensation fro mptete Schedule J for such unrelated organization or in	m the	Yes No 3 X 4 X 5 X
Section B. Independent Contractor 1 Complete this table for your five	e bighest compe	nsate	ni be	depe	nde	nt co	ntra	ctors that received more that	an \$100,000 of	ametolio de 1409
compensation from the organiz	A) (A) besiness address	mper	nsati	on fo	r the	a calo	onda	r year ending with or within	the organization's tax year. (8) in of services	(C) • Compensation
									110220-002-0	
									nur e	
2 Total number of Independent of	optractore finalise	ting	nute	otlie	iter	110.0	VIEN	listed above) who		1. K. K. S. K. S. G. J.
received more than \$100,000 c	of compensation	from	the o	organ	lasi	Коп	-		σ	Form 990 (2014)

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					(A) Total revenue	(B) Related or axamat function revorus	(C) Univiated business revenue	(D) Revenue excluded from tax under sectione 612-514
18	Federated camp	and the second second	1a	34,250	120000000	1.12.28.20		
b	Membership du	95	15					
C	Fundraising eve	nts	10	46,261	 Construction of the second se Second second sec second second sec			CONTRACTOR OF
d	Related organiz	ations	1d	147,183		No. Contractor		NO SERVICE
	Government grants (ci	antributions)	10	line -			A Contraction of the	NEW SALAR
18 b d e f g h	All other contributions, and similar amounts n		11	1,229,868				
g	Noncash contributions	Included in lines 1a-	10 \$	65,370			104.00 100 1427	
h	Total. Add lines				1,457,562		State And the second second	
				Buan, Code	and the second	and the state of the way	120000000000000000000000000000000000000	120 CONTRACTOR
2a	Administ	ative Fee 1	Revenue		421,038			421,03
b	**************							
		••••••		11 Mar			.1	
			0.000	14 C	5		1	
1				15		A	R)	-
e						D 4	K	1
	All other program			Louis and the second second	421,038	New Constra	and a state of the state of the	A STATE OF STATES
	Total. Add lines				421,030			(1.4) (1.1)
3	Investment incor			1.00		~		1 107 77
	and other simila	10 C C C C C C C C C C C C C C C C C C C			1,487,752		5	1,487,75
4	Income from inv		CONTRACTOR AND	요즘 아이에 가지 않는 것 같아. 아이에 있는 것 같아. 아이에 있는 것 같아. 아이에 있는 것이 같이 같아. 아이에 있는 것이 같아. 아이에 있는 것이 같아. 아이에 있는 것이		QY	2 rearranged	
5	Royalties				A		ten produkter state	
	-	ú) Resl		(ii) Pereonal	Section 2		Sec. Sec.	
6a	Gross rents	e mesuro 1944			~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		Sec. 24, 24, 34,	3. 3. S. S. S. S.
b	Less: rental expa.		2		100000000000	이 같은 말 같은 것을 것 같은 것을 것 같은 것을 했다.		1
c	Restal inc. or (loss)		a new part of the last		Sec. Contraction	1. N. L. & Y. W.	1839 C. S. A. S.	Start St
	Net rental incom	e pr (loss)	a sound to be	•	A V	and the state of the	Contraction and the contraction of the second s	
	Gross arount from	(); Securities	S	(i) Other	A SHE AND ST	CAS CONT	028000000000	$= \frac{1}{2} \left(\begin{array}{c} 1 & 0 \\ 0 & 0 \end{array} \right) \left(\begin{array}{c} 1 $
	sales of assets	2,199,	331					1.
h	Less: cost or other			1				
	basis & sales exts	2,039,	522	· Ci	なないないである			The Alexandre
	Gain or (loss)	159,		A 10				A States of States
	Net gain or (loss)		10 10 ALL 1	1 10	159,809	159,809	Catholic Catholic Statistics - A	NERCESSION REPORTS
	AG 27 19 19 19				20070000		2014 2 3 6 1 6 2 2 4 4 4	ANT THE COMPANY
88	Gross income from		COLUMN AND AND AND AND AND AND AND AND AND AN	\sim	100.000 200.00	CHARLES WAS	No ten stand	S. S. Starting
	(not including \$	46,2	31		아파 아파 아파	Sec. & Carpone Sec.	State State	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	of contributions rep						的这种在1944年的 1945年	1433 (284) B
	See Part IV, line 18			18,399	ALCONTRACTOR (1997)	나는 아이들을		
	Less: direct expe		, b <u>l</u>	20,286	CALMER REPORT OF MUSIC STRUCTURE CONTINUES.	영상상태 영상 관소		10.000000000
	Net income or (Io		Contraction of the second s	ts 🕨	-1,887			
	Gross income from					化的名词复数	67 () () () () () () () () () (12 - 12 - 14 - 14 - 14 - 14 - 14 - 14 -
	See Part IV, line 19	anomm	a			2012년 2012년		
b	Less: direct expe	nses	b			AN AN AN AN AN		S. W. C.
	Net income or (lo		ng activities			5 ch - C300507 - C122104	and the states of	
	Gross sales of in	************************************		1000 - Career Are	(1997) - A A A A	REALIZED		
	returns and allow		a				State Present	Second Street
	Less: cost of goo					NAN SAM	2000	Contraction of the
	Net income or (ic		 Numberscone 		1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	and the contract of the second se	a diaman and a second	and and the second second
		aneous Revenue		Busn. Code	A STATE AND A STATE	1978	Sec. Barris &	
118					1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	and the state of the state of the state	And a state of the second s	n sanatan ana amin'ny fanita dia 1944. N
b				0.0				
C	• • • • • • • • • • • • • • • • • • • •							1.0
	All other revenue	1000 1000 00000000000000000000000000000				Children and and	1" 11 - 12 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1	The Constant of the State of the
8	Total. Add lines 1	1a-11d		anninale 🔭			1	A
	Total revenue. S				3,524,274	159,809	0.	1,908,79

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Form 990 (2014) St. Petersburg College Foundation, 59-1954362

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Sect	ion 501(c)(3) and 501(c)(4) organizations must c			splete column (A).	
-	Check if Schedule O contains a resp	A set a second second set as a second set of the set of the second second second second second second second se			ا التسمير
	not include amounts reported on lines 6b, 3b, 9b, and 10b of Part VIII.	(A) Total expenses	(U) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to comestic organizations and domestic governments. See Part IV, line 21	1,361,108	1,361,108		
2	Grants and other assistance to domestic individuals. See Part IV, line 22	1,593,285	1,593,285		
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members Compensation of current officers, directors,			<u>na si se an se </u>	
6	frustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(1)(1)) and				
	persons described in section 4958(c)(3)(B)				
7	Other salaries and wages			\cap	
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	-	0	07	
9	Other employee benefits			Juna	
10	Payroll taxes				1. Contraction of the State of the
11	Fees for services (non-employees):		AY		
8					
b	Legal Accounting	28,630	X	28,630	
d		20,000	6		Section and South and
e			Part 2 States	The states and states	
f	Investment management fees	522,442	0	522,442	
9		C.	2		
	(A) amount, list line 11g expenses on Schedule C.(19,739	Y	Crassing	19,739
12	Advertising and promotion	V			
13	Office expenses	Y			
14	Information technology	°. (.)			
15	Royattles	1			
16	Occupancy	DY			
17	Travel	V			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials	2,199			2,199
19	Conferences, conventions, and meetings	856			856
20	Interest				
21	Payments to affiliates		1/11/		
22	Depreciation, depletion, and amortization			0.0.570	
23	Insurance	20,639		20,639	
24	Other expenses, Itemize expenses not covered above (List miscellaneous expenses in lina 24e, If				
	line 24e amount exceeds 10% of line 25, column	Sector Contractor	a sector and	ele startar	
	(A) amount, list line 24e expenses on Schedule O.)	401 020	421,038	CONTRACTOR NO.	10.000 - 10.000 - 10.000 - 10.000
B	Administrative Fee	421,038	421,030	9,697	23,805
b	Other Expenses	5,600		5,600	23,001
0	Furniture & Equipment Fees for services	1,640	100000000000000000000000000000000000000	420	1,220
d		7,040		720	
	All other expenses Total functional expenses. Add lines 1 through 249	4,010,678	3,375,431	587,428	47,819
<u>25</u> 26	Joint costs. Complete this line only if the argenization reported in column (B) joint costs from a combined educational cempaign and fundraising solicitation. Check here	1,010,070		2017 120	

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Form 990 (2014)

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CHI L	X Balance Sheet			13
_	Check if Schedule O contains a response or note to any line in this Part X	1		
		(A) Beginning of year	1	(B) End of year
		9,776		147,62:
1	Cash-non-interest bearing	1,000,882	1	985,833
2	Savings and temporary cash Investments	1,000,002	2	300,00.
3	Pledges and grants receivable, net		3	2 01
4	Accounts receivable, net	I NOT THE REPORT OF STORY OF STORY OF	4	3,01:
5	Loans and other receivables from current and former officers, directors,	A CONTRACTOR OF THE		(A. 192, 192, 194
	trustees, key employees, and highest compensated employees.	A STATE TO A STATE AND	Card S	
	Complete Part II of Schedula L	1. 233 A. HUMAN S. M. P.	5	The second second second second
6	Loans and other receivables from other disqualified persons (as defined under section	R. R. B. B. S. S.	No.	
	4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and	AN ANT DEPART		S. S. Start
	sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary	12.2012 - 2012 - 2012 - 2012	140	1
	organizations (see instructions). Complete Part II of Schedule L		6	
7	Notes and loans receivable, net		7	
8	inventories for sale or use		8	
9	Prepaid expenses and deferred charges		9	
10	Land, buildings, and equipment: cost or	ASSOCACE.	26	
1	other basis. Complete Part VI of Schedule D 10a 36,750		4335	CONSTRUCTION OF
1	Less: accumulated depreciation 10b	36,750		
11	Investments-publicly traded securities	55,692,259		A CONTRACTOR OF A CONTRACTOR O
12	Investments-other securities. See Part IV, line 11	2,584,982	12	2,097,836
13	Investments-program-related. See Part IV, line 11		13	
14	intangible assets	10.500	14	
15	Other assets. See Part IV, line 11	18,500	15	CA 540 835
16	Total assets. Add lines 1 through 15 (must equal line 34)	59,343,149	16	61,548,112
17	Accounts payable and accrued expenses		17	
18	Grants payable		18	
19	Deferred revenue		19	
20	Tax-exempt bond liabilities		20	
21	Escrow or custodial account llability. Complete Part IV of Schedule D		21	Contraction and the second
22	Loans and other payables to current and former officers, orrestors,		2.3	
	trustees, key employees, highest compensated employees, and	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	3.54	
1	disqualified persons. Complete Part II of Schedule L		22	
23	Secured mortgages and notes payable to unrelated third parties		23	
24	Unsecured notes and loans payable to unrelated third partiles		24	
25	Other liabilities (including federal income tax, payables to related third			
	parties, and other liabilities not included on lines 17-24). Complete Part X			
	of Schedule D		25	<u> </u>
26	Total liebilities. Add lines 17 through 25	0	26	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Organizations that follow SFAS 117 (ASC 958), check here 🕨 🛛 X and	LE SERVICE STATE		
1	complete lines 27 through 29, and lines 33 and 34.	1 212 602	1995	1 500 300
27	Unrestricted net assets	1,313,683	2000000	1,592,322
28	Temporarily restricted net assets	30,929,013	28	32,525,157
29	Permanently restricted net assets	27,100,453	29	27,430,633
1	Organizations that do not follow SFAS 117 (ASC 958), check here 🕨 📃 and		No.	
1	complete lines 30 through 34.	102336666666	63	
27 28 29 30 31 32	Capital stock or trust principal, or current funds		30	
31	Paid-in or capital surplus, or fand, building, or equipment fund		31	
32	Retained earnings, endowment, accumulated income, or other funds	F0 345 444	32	21 PIA 112
33	Tolal net assets or fund balances	59,343,149	33	61,548,112
34	Total liabilities and net assets/fund balances	59,343,149	34	61,548,112

Form 990 (2014)

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Par	t XI, Reconciliation of Net Assets				-
1	Check if Schedule O contains a response or note to any line in this Part XI Total revenue (must equal Part Vili, column (A), line 12)		3.5	24,	27
2	Totel expenses (must equal Part IX, column (A), line 25)	2		10,	
	Revenue loss expenses. Subtract line 2 from line 1	3		86,	
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	59,3		
	Net unrealized gains (losses) on investments	5		21,	
6	Donated services and use of facilities	6	182- U2		
7	Investment expenses	7			
		8			
9	Prior period adjustments Other changes in net assets or fund balances (explain in Schedule Ó)	9	-1	30,	11
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line				
	33, column (B))	10	61,5	48,	11
Contraction (Section	XII Financial Statements and Reporting	2008020	12.0	1.1.341	362
	Check If Schedule O contains a response or note to any line in this Part XII				.[]
				Yes	Ne
1	Accounting method used to prepare the Form 990: Cash X Accruai Other		26. 4	1. H	1.
	If the organization changed its method of accounting from a prior year or checked "Other," explain in		12/2	12.	65
	Schedule O.		100	100	175
	Were the organization's financial statements compiled or reviewed by an independent accountant?		28		X
	f "Yes," check a box below to indicate whether the financial statements for the year were compiled or		···· 255	124	14.
	eviewed on a separate basis, consolidated basis, or both:		100	R. E	
1	Separate basis Consolidated basis Both consolidated and separate basis		8. 1.	$F_{n}^{*}f_{1}$	N.,
	Were the organization's financial statements audited by an independent accountant?		2b	x	1
	f 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a		100	1.20	10
	separate besis, consolidated basis, or both:		1.5	14	2.2
	Separate basis, consolidated basis Consolidated basis Both consolidated and separate basis		1. 191 A 8	3. 6	15,
	f 'Yes' to line 2a or 2b, does the organization have a committee that essumes responsibility for oversight		11.010 to	20560	3200
	of the aucfl, roview, or compilation of its financial statements and selection of an independent accountant?		20	x	
	f the organization changed either its oversight process or selection process during the tax year, explain in		170	1.01	253
			(N) 5	1.16	14
	Schedule O.		0.64554	1026	194
	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in he Single Audit Act and OMB Circular A-133?		3a		X
			Jd	-	
1			Gr (10.1 * 1		
b 1	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the equired audit or audits are steps taken to undergo such audits.		зь		

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SCHEDULE A (Form 990 or 990-EZ)	1 1 1 C 2 C 2 C 2 C 2 C 2 C 2 C 2 C 2 C	Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section					
4947(e)(1) nonexempt charitable trust. Department of the Treasury Internal Revenue Service Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.						LUIT	
						Open to Public Inspection	
ame of the organization St. Petersburg College Foundation, Employer identified Inc. 59-1954				ication number			
Part I Reaso	and a set of the set o	y Status (All organization	ns must c	omplete t	the state was a second provide the second	and the part of the second s	
he organization is not a A church, com A school desci A hospital or a A hospital or a A medical rese city, and state: An organizatio section 170(b A federal, state A norganization described in set A community fr An organization receipts from a support from g acquired by the An organization receipts from a support from g acquired by the An organization one or more puthe box in lines a Type I. A supp the supported o organization. Y b Type II. A supp control or mana organization. c Type III function its supported ou that is not funct requirement (se e Check this box functionally inter f Enter the number o	private foundation becau vention of churches, or as ribed in section 170(b)(1 cooperative hospital sen aarch organization operation n operated for the benefit)(1)(A)(iv). (Complete Pa e, or local government or in that normally receives a action 170(b)(1)(A)(vi). (I) rust described in section in that normally receives: individes related to its exa ross investment income a e organization after June in organized and operated oblicity supported organiza- tion organized and operated oblicity supported organiza- tion organization opera- organization (s) the power our must complete Part corting organization super- agement of the supporting . You must complete Part corting organization super- agement of the supporting . You must complete Part corting organization (s) (see instru- inctionally integrated. A sonally integrated. The or as instructions). You mus- if the organization receiv- organization (s) (see instru- inctionally integrated. The or as instructions). You mus- if the organization receiv- organization (s) (see instru- ingrated, or Type III non-fu f supported organizations	use It is: (For lines 1 through 11 sociation of churches describe)(A)(II). (Attach Schedule E.) vice organization described in s ed in conjunction with a hospita 1 of a college or university owner rt II.) governmental unit described in a substantial part of its support Complete Part II.) 170(b)(1)(A)(vI). (Complete Part (1) more than 33 1/3% of its su mpl functions—subject to certa and unrelated business taxeble 30, 1975. See section 509(a)(3 it exclusively to test for public as it exclusively to test for public as it exclusively to the benefit of, 1 storagularly appoint or elect as (V, Sections A and B. vised or controlled in connection () organization vested in the sam int IV, Sections A and C. borting organization operated in ctions). You must complete Par supporting organization operated genization generally must satis it complete Part IV, Sections ad a written determination from notionally integrated supporting	, check only d in section action 170 al described action 17 action 170 al described action 17 from a gove art II.) pport from a gove art II.) pport from a din exception income (les 2). (Comple atery, See s to perform the (a)(1) or se organization with its s me persons a connector art IV, Sect ted in connector	v one box.) 170(b)(1)((b)(1)(A)(iii in section ed by a gov 0(b)(1)(A)(r emmental un contributions is section 5 ta Part I(I.) ection 509(a and completed red organiz the directors upported on that control is with, and f ions A, D, a iction require and Part V. ti t is a Typ	A)(i).). 170(b)(1)(A)(iii). Enter the hos emmental unit described in n). nit or from the general public s, membership fees, and gross to more than 33 1/3% of its 11 lax) from businesses (a)(4). of, or to carry out the purposes (a)(4). of, or to carry out the purposes (a)(4). See section 509(a)(3). Cl ate lines 11e, 11f, and 11g. ation(s), typically by giving or trustces of the supporting genization(s), by having or manage the supported unctionally integrated with, ind E. s supported organization(s) ment and an attentiveness	pital's name,	
(i) Name of supported organization	(II) EIN	(IIII) Type of organization (described on lines 1–9 above or IPC section (sea instructional)	Ested in yo	organization ur governing ment? No	(v) Amount of monetary support (see Instructions)	(vi) Amount of other support (see instructions)	
N)	1.26000.00000		TEN	HO			
1					Contraction of the second s		
)		3 x					
>)							
3) C) D)	3						

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P	adule A (Form 990 or 990-EZ) 2014 St art II Support Schedule for C			ections 170(b)	(1)(A)(iv) and 1		
	(Complete only if you che Part III. If the organizatio	ecked the box o n fails to qualify	under the tests	of Part I or It I isted below, I	ne organization please complet	e Part III.)	under
Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Totai
1	Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	736,039	602,855	1,309,737	1,652,774	1,457,552	5,758,96
2	Tax revenues levied for the organization's benafit and either paid to or expanded on its behalf				1 14		
3	The value of services or facilities furnished by a governmental unit to the organization without charge	463,815	543,484	516,128	596,253	729,867	2,849,55
4	Total. Add lines 1 through 9	1,199,854	1,146,339	1,825,865	2,249,037	2,187,429	8,608,52
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (i)				5		
6	Public support. Subtract line 5 from lins 4.	S. S. M. F. 9. 8	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	and side of y	A Color	No. 84 1 14 142 1	8,608,52
	tion B. Total Support	Change .	11 3 00 rd	1.1.0040	100000	1110011	an Talat
	ndar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Tolai
7 8	Amounts from line 4 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar	1,199,854	1,146,339	1,325,865	2,249,037	2,167,429	8,608,52
9	sources Net income from unrelated business activities, whether or not the business is regularly carried on	1,147,535	1,203,036	5	1,397,301	1,487,752	6,480,38
10	Other income. Do not include gain or loss from the sale of capital assets	64,479	SY 17,701	160			62.34
11	(Explain in Part VI.) Total support. Add lines 7 through 10	P41413	11,101	100	0.000	16 2 10 3 Car 4	15.171,444
12	Gross receipts from related activities, etc.	(see instructions)	Where see and first such			12	1,700,723
13	First five years, If the Form 990 is for the organization, check this box and stop her	organization's first,	second, third, foun	lh, or lifth tax year	as a section 501 (c)(3)	
Sec	tion C. Computation of Public Su						
14	Public support percentage for 2014 cine 6			(9)			56.74%
15	Public support percentage from 2013 Sch 33 1/3% support test-2014. If the organ			and line and in 22	102 or more obs	15	55.95%
16a	box and stop here. The organization gual				1/3% of Hore, che	208 IIIIS	
b	33 1/3% support test-2013. If the organization does check this box and stop here. The organization	zation did not chec	a box on line 13 c	or 16a, and line 15		ə,	
178	10%-facts-and-circumstances test-201 10% or more, and if the organization meet Part VI how the organization meets the Ma	 If the organizations the "tacks and circles and circl	n did not check a b umstances" test, ci ces" test. The organ	iox on line 13, 16a heck this box and nization qualifies a	, or 16b, and line 1 stop here. Explain s a publicly suppor	4 ls in fed	
þ	organization 10%-facts-end-circumstances test-201 15 is 10% or more, and if the organization Explain In Part VI how the organization me	 If the organizatio meets the "facts-an ets the "facts-and-c 	n did not check a b d-circumstances" t ircumstances" test.	iox on line 13, 16a ast, check this box . The organization	, 16b, or 17a, and i and stop here. qualifies as a publ	ine Idy	-
8	supported organization Private foundation. If the organization did instructions	not check a box on	line 13, 16a, 16b,	17a, or 17b, check	this box and see		20.00

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	art III	orm 990 or 990-EZ) 2014 St Support Schedule for O (Complete only if you che if the organization fails to	rganizations D cked the box or	escribed in Se n line 9 of Part	ction 509(a)(2 I or if the organ	?) nization failed t	o qualify under l	Page Part II.
Sec	tion A.	Public Support						
Cale	ndar year	(or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	fees recei	nts, contributions, and membership web. (Do not include any "unusual		1				
2	furnished	eipts from admissions, merchandise rvices performed, or facilities in any activity that is related to the on's tax-exempt purpose						
3		eipls from activities that are not an trade or business under section 513						
4	organiza	nues levied for the tion's benefit and either paid pended on its behalf						
5	fumishe	e of services or facilities d by a governmental unit to the (for without charge				1		
6	Total A	dd lines 1 through 5				(0)		No.
78		included on lines 1, 2, and 3 from disgualified persons				. 6.		
b	Amounts i received f	included on lines 2 and 3 rom other than disqualified nat exceed the greater of \$5,000 he amount on line 13 for the year		n 19	0	5		
C	Add line:	s 7a and 7b			· ()		and the second second	
8		upport (Subtract line 7c from			$\langle 0 \rangle$			
Sec	tion B.	Total Support		0	9			
		or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9		from line 6		AU I			Secure	
10a	Gross inco payments	ome from interest, dividends, received on securities loans, rents, ad income from similar sources	~	021				
b	Unrelate section 5	d business taxable income (lesa 11 taxes) from businesses after June 30, 1975	in	7				
c	Add lines	s 10a and 10b	\mathcal{O}^{\star}				-	
11	activities n	e from unrelated business tot included in line 105, whether business is regularly carried on	3			Alberta and a		
12	loss from	come. Do not include gain or the sele of capital assets in Part VI.)						
13	12112-0412-0412-0412	pport. (Add lines 9, 10c, 11,						
14	First five	e years. If the Form 990 is for the tion, check this box and stop here						¥7
Sec	tion C.	Computation of Public Su	pport Percenta	Ige	and the second second second			20/ 10/200
15		pport percentage for 2014 (line 8,			(0)		15	%
6		pport percentage from 2013 Sche						%
		Computation of Investme						
7		nt income percentage for 2014 (lis			olumn (f))	10 17	17	%
8		nt income percentage from 2013						%
98	33 1/3%	support tests2014. If the organ	lzation did not chec	k the box on line 1	4, and line 15 is n	nore than 33 1/3%.	, and line	
b	33 1/3%	more than 33 1/3%, check this bo support tests—2013. If the organ	ization did not chec	& a box on line 14	or line 19a, and li	ne 16 is more than	33 1/3%, and	
		not more than 33 1/3%, check thi oundation. If the organization did						

Pa	int IV Supporting Organizations (Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, c and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and con	Part I, complete	A
Sect	tion A. All Supporting Organizations		
1	Are all of the organization's supported organizations listed by name in the organization's governing	Ye	s No
	documents? If "No," describe in Part VI how the supported organizations are designated. If designated by	1.18	1. 1.
	class or purpose, describe the designation. If historic and continuing relationship, explain.	1	
2	Did the organization have any supported organization that does not have an IRS determination of status	N. Carlos	1232
82	under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported	138 14	Sec. 21 6
	organization was described in section 509(a)(1) or (2).	2	
3a	병을 가장 가장 적용에서 정권을 가장했다. 것 같아요. 가장 것은 것은 것 같아요. 같아요. 것 같아요. 것 같아요. 같아요. 것이 아버릇 것 같아요. 것이 가장 것 같아요. 것이 것이 것 같아요. 것이 같아요. 같아요. 것이 같아요. ????????????????????????????????????	12. 2 6.	NY 21.5
38	(b) and (c) below.	38	· · · · ·
la -		1994 1995	81.240
b			
	satisfied the public support tests under section 509(a)(2)? if "Yes," describe in Part VI when and how the	0 h	A CAL
	organization made the determination.	Sb Contraction	12 2 2
C	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)		2. 181 Gel. 1.1
	(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.	30	10.200
4a	Was any supported organization not organized in the United States ("foreign supported organization")? If	2.00	N 1 9.3 1
	"Yes" and if you checked 11a or 11b in Part I, answer (b) and (c) below.	4a	101 2 a K
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign 🚿	100	
	supported organization? If "Yes," describe in Part VI how the organization had such control and discretion	12.62 (6.8	1. 1. 1
	despite being controlled or supervised by or in connection with its supported organizations.	45	
C	Did the organization support any foreign supported organization that does not have an IRS determination	1. A.	
	under sections 501(c)(3) and 509(a)(1) or (2)? If "Yea," explain in Part VI what controls the organization used		Cat K are
	to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	8 A. A
	purposes.	40	
5a	Did the organization add, subatilute, or remove any supported organizations during the tax year? If 'Yes,'	10.80	12 5 W
chel	answer (b) and (c) below (if applicable). Also, provide defail in Part VI, including (i) the namos and EIN	1. 1.	1. 5. 1
	numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action,	18 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	218
	Fill the authority under the organization's organizing document authorizing such action, and (IV) how the action	100.02	1923
	그 것이 없다. 집에 가장 같은 것 같아요. 그는 것 같아요. 그것 같아. 가지만 않지 않는 것이 가지 않는 것이 같아요. 이 것 같아요. 그는 것 같아요. 그는 것 같아요. 그는 것 같아요. 것 것 같아요. 그는 그 그는 것 같아요. 그는 것 그는 것 같아요. 그는 그는 것 ? 그는 그는 것 ? 그는 것 같아요. 그는 것 같아요. 그는 것 ? 그는	58	ter percent
	was accomplished (such as by amendment to the organizing document).	100 00	10 050
b		and the second sec	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
	designated in the organization's organizing document?	5b	
C	Substitutions only. Was the substitution the result of an event beyond the organization's control?	Sc	1000
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to	1. 1. 1. N.	1.1
	anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class	200 E	
	benefited by one or more of its supported urganizations; or (c) other supporting organizations that also	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	0.0
	support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in	1. S.	2.5.5
	Part VI.	6	
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial	1. S.	1. 5.8
	contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent	1000	1
	controlled entity with regard to a substantial contributor? If "Yes," complete Parl I of Schedule L (Form 990).	7	1000
8	Dig the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?		
	If "Yes," complete Part 1 of Schedule L (Form 990).	8	1
9a	Was the organization controlled directly or indirectly at any lime during the tax year by one or more	$\mathcal{M} = \mathcal{M} = \mathcal{M} = \mathcal{M}$	182
4.63	disqualified persons as defined in section 4946 (other than foundation managers and organizations described		1. 1.
	In section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.	9a	
h.	Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any onlity in which	100 C	2053
b	방법이 가지 않았다. 그 것 같아요. 맛있는 것 같아요. 안 있는 것이 없는 것이 없는 것이 없는 것이 있는 것이 없는 것이 같이 다. 것 같아요. 나는 것이 같아요. 나는 것이 가 있는 것이 없는 것이 없다. 않은 것이 없는 것이 없는 것이 없는 것이 없는 것이 없는 것이 없다. 것이 없는 것이 없다. 것이 없는 것이 없다. 것이 않는 것이 없는 것이 없다. 것이 않는 것이 없는 것이 없다. 것이 없는 것이 없는 것이 없 않는 것이 없는 것이 없는 것이 없는 것이 없다. 것이 없는 것이 없는 것이 없는 것이 없는 것이 없는 것이 없다. 것이 않은 것이 없는 것이 없는 것이 없는 것이 없는 것이 없다. 것이 않이 않은 것이 없는 것이 없다. 것이 없는 것이 없는 것이 없다. 것이 않은 것이 없는 것이 없는 것이 없다. 것이 않은 것이 않은 것이 않은 것이 않은 것이 않은 것이 않는 것이 않이 않이 않이 않이 않이 않다. 것이 없는 것이 없는 것이 없다. 것이 않은 것이 않이	9b	100.36
	the supporting organization had an interest? If "Yes," provide detail in Part VI.		15 N.S
C		12.00	S. 54.94
	from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.	9¢	0.2.2.0.1.
0a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f)	Sec. 1	2 333
	(regarding certain Type II supporting organizations, and all Type I/I non-functionally integrated supporting	$(\Delta_{ij}^{(1)} \Delta_{ij}^{(2)} \widehat{\mathcal{L}}_{ij} + \overset{\circ}{}$	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	organizations)? If "Yes," answer (b) below.	10a	
ъ	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to	Sec. 3.	28 N.A.A
	determine whether the organization had excess business holdings.)	10b	1

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	A (Form 390 or 990-EZ) 2014 St. Petersburg College Foundation, t IV Supporting Organizations (continued)	59-1954362		Page 5
64	Try Supporting Organizations (continued)		Yes	No
11	Has the organization accepted a gift or contribution from any of the following parsons?		1.5	S CANCE
	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)	131	1.00	Rock
а	below, the governing body of a supported organization?	11a	1.000	ana serie
h	A family member of a person described in (a) above?	11b	1	
Sect	ion B. Type I Supporting Organizations	1114		
1000000	Did the directors, trustees, or membership of one or more supported organizations have the power to		Yes	No
1	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the	2012	1 Carlos	L.V.A
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or	12.2		162.23
	controlled the organization's activities. If the organization had more than one supported organization,	1.52	State 1	142
	describe how the powers to appoint and/or remove directors or inustees were allocated among the supported	1225	12.00	18.33
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	Jacob -
	Did the organization operate for the benefit of any supported organization other than the supported	1500	1:3244	13520
2	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part	125	6.6	12.20
	VI how providing such benefit carried out the purposes of the supporting organization(s) that operated,		- Back	13.36
	지 말했던 것은 것이 없는 것, 것, 것 같은 것, 것, 것, 것 것, 것, 것, 것, 것, 것 것, 것	1 2	C.S. T.Sana	- n a +)
Fact	supervised, or controlled the supporting organization.	4	1000	1
Sect	on c. Type it Supporting Organizations		Yes	No
82			IGS	- NO
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors	135	1.5	1. A. A.
	or trustees of each of the organization's supported organization(s)? If 'No,' describe in Part VI how control		120%	18283
	or management of the supporting organization was vested in the same persons that controlled or managed	15.6	18 4 10	1000000
0	the supported organization(s).			<u>e</u> 8
Sect	on D. All Type III Supporting Organizations	2	Yes	No
	we want to be a set of the second second second set of the second se	5.00°	TES	1960 (a a a a
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the		2.99	
	organization's tax year, (1) a written notice describing the type and amount of support provided during the prior		123	132
	year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the		1000	8.2.2.2
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1	10000	SAN STANK
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported		12.00	N. N.
	organization(s) or (ii) serving on the governing body of a supponed organization? If "No," explain in Part VI how		2000	410305
	the organization maintained a close and continuous working relationship with the supported organization(s).	2	State /2	1.0.0.5
3	By reason of the relationship described in (2), did the organization's supported organizations have a	1.6	自己的	128.62
	significant voice in the organization's invostment policies and in directing the use of the organization's	84.9	1936	\mathbb{N}
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	1.8.23	5.70.25	100.000
	supported organizations played in this regard	3		
Sect	on E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (se	e instructions):		
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. Complete line 3 below.	201 8 2 8 8		
C	The organization supported a governmental entity. Describe in Part VI how you supported a government en	itity (see instructions).		
			Van	1
2 /	ctivities Test. Answer (a) and (b) below.	2000	Yes	No
a	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of	1.556	1813	Sec.
	the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify		15.23	杨秋秋
	those supported organizations and explain how these activities directly furthered their exempt purposes,	1.1.18		1.20
	how the organization was responsive to those supported organizations, and how the organization determined	60.20	1. 2. 2	1.199
	that these activities constituted substantiality all of its activities.	2a		1. N. M. W.
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more	12.02	1.463	1000
	of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the	1990	1.8.13	1.000
	reasons for the organization's position that its supported organization(s) would have engaged in these	1. 2.	1.18%	1.200
	activities but for the organization's involvement.	20		17 10 10 10
3	Parent of Supported Organizations. Answer (a) and (b) below.	100	19.83	8498
a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or	1. S		1. 18 . 19.
	trustees of each of the supported organizations? Provide details in Part VI.	<u>3a</u>		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	h (tái	1.200	1993
	of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.	3b		1

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga			
1 Check here if the organization satisfied the integral Part Test as a qualifying trust on Nov other Type III non-functionally integrated supporting organizations must complete Section			
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1 Net short-term capital gain	1		
2 Recoveries of prior-year distributions	2		and the second second
3 Other gross income (see instructions)	3		
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6		-
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section 6 - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all non-exempt-use assets (see	15.87	Constant Constant	
Instructions for short tax year or assets held for part of year):	10		Start A She a
a Average monthly value of securities	11a	1 Nº	
b Average monthly cash balances	115	101	
c Fair market value of other non-exempt-use assets	10	1	
d Total (add lines 1a, 1b, and 1c)	10	1	head working the sector
e Discount claimed for blockage or other	38	Carl And Strate and	Addates and the second
fectors (explain in detail in Part VI):	100	이 같은 것이 많을 것이다.	
2 Acquisition indebtedness applicable to non-exempt-use assets	2	and the second se	
3 Subtract line 2 from line 1d	3		
4 Cash deemed hold for exempt use. Enter 1-1/2% of line 9 (for greater amount,			
see instructions).	4	Gor	
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Muttiply line 5 by .035	6		and the second
7 Recoveries of prior-year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8	All and a second	
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 8, Column A)	11	1974 N. S. S. S. M. M. S. S.	
2 Enter 85% of line 1	12	The state of the second	
3 Minimum asset amount for prior year (from Section B, line 8, Column A)	3	ATTERNATION.	
4 Enter greater of line 2 or line 3	4	and the second of the	Charles in the second second
5 Income tax imposed in prior year	5	and the the the second second second	
6 Distributable Amount, Subtract line 5 from line 4, unless subject to		P. N.Y. M. C. C. S.S.	
emergency lemporary reduction (see instructions)	6	1. C. C. C. C. C.	
 Check here if the current year is the organization's first as a non-functionally-integrated Ty instructions). 	ype ili s	supporting organization (se	9

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-	t V Type III Non-Functionally Integrated 509(a)(3) S on D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exempt purpos	205		
2	Amounts paid to perform activity that directly furthers exempt purposes			
-	organizations, in excess of income from activity	ar capportos		
3	Administrative expenses paid to accomplish exempt purposes of suppo	uted organizations		
4	Amounts paid to acquire exempt-use assets	inter of generation is	11.40	
5	Qualified set-aside amounts (prior IRS approval required)	and the second sec		
6	Other distributions (describe in Part VI). See Instructions.			92.00
	Total annual distributions. Add lines 1 through 6.	in the second	C20022000000	
7	A CONTRACT OF A	tion le rennensive		
8	Distributions to attentive supported organizations to which the organizations	linu is tesponsive		
0001	(provide detaits in Part VI). See Instructions.			
9	Distributable amount for 2014 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount		7 10	inn
	Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2014	(iii) Distributable Amount for 2014
+	Distributable amount for 2014 from Section C, line 6	Cale State Charles	Marca Andresso	
2	Underdistributions, if any, for years prior to 2014	CONTRACTOR AND		$\{ \lambda_{i}^{n} \in [i] \in [i], \lambda_{i}^{n} \in [i] \in [i] \}$
4	(reasonable cause required-see instructions)		AND .	
3	Expess distributions carryover, if any, to 2014:	Correction in the	a la segura de la s	Section 2
1.7.11.11	Excess distributions carryover, if any, to zorra,	The state of the states of the	13	We have been and the second
140		AND	A CONTRACTOR OF	A COMPANY AND PROVIDE
b		and the second of the second sec		march a state of the
<u> </u>		A CONTRACTOR OF		
0	the stand of the second standing of the second standing of the second standing of the second standing of the se	CARLES AND AND AND AND		1.7. 1.7. 1.7. 1. 1.7. 1.7. 1.7. 1.7. 1
1.1	From 2013	Contraction of the second second		1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Total of lines 3a through e	and a charden the	11. 11. 12. 1 2 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4	and a set of the set of the
and the second s	Applied to underdistributions of prior years	CALL AND COLO	17.40.20.44 C Ma 240.2	NAMES OF STREET, STREE
h	Applied to 2014 distributable amount		energy of the second	Provident States
1	Carryover from 2009 not applied (see instructions)	A CARLEN CONTRACTOR	<u>an an a</u>	C. M. S. S. W. J. A. S. K. S.
1	Remainder, Subtract lines 3g, 3h, and 3i from 9f.	The second second second		
4	Distributions for 2014 from Section		S. C. S. C. S. S. S.	hear and she
	D, line 7: \$		* a 2	and a second
a	Applied to underdistributions of prior years	-/: 2	25255 Street automation	A. C. C. P. Pak
_	Applied to 2014 distributable amount	all a contract of the second second		NUMBER AND ADDRESS OF THE
C	Remainder. Subtract lines 4a and 4b from 4.	10-10-10 A + 2		1 - 2 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -
5	Remaining underdistributions for years prior to 2014, If	STATISTICS STAT		Section in the
	any. Subtract lines 3g and 4a from line 2 (if amount	and the second second		1992 300 50
2010	greater than zero, see instructions	A CONTRACTOR	Last Activity of the	CARLES CONTRACTOR
6	Remaining underdistributions for 2014. Subtract lines 3h			
	and 45 from line 1 (if amount greater than zero, see	State State of the		
1	instructions).	Contraction of the second		
7	Excess distributions carryover to 2015. Add lines 3;		STATISTICS.	
	and 4c.	in the end of the transmission		
8	Breakdown of Rine 7:			
8			をおきたいなどになる	S. C. Start Start Start
1.2.1			영영 소설 중심 상태가 있	
C		a conservation at the service		
	Excess from 2013			2.2.6.666
	Excess from 2014	And the second second	and the second	200 S. A.

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Schedule A (Form 990 or 990-EZ) 2014 St. Petersburg Colleg Part VI Supplemental Information. Provide the explanations r Part III, line 12. Also complete this part for any addition.	equired by Part II, line 10); Part II, line 17a or 17b	Page 8 ; and
Part II, Line 10 - Other Income Detail			
Change in value of split interest \$	46,729		
Other Income \$	35,611		
Supplemental Information			
Schedule A, Part II, Section A, Column (d) 2011, Line 1,	Gifts, Grants	<i>.</i>
Contributions, and Membership Fees Receiv	red:		
The 2011 amount reflects the contribution	s less a contri	bution reporte	d in
a prior year and recognized as refundable	in 2011.	<u>)</u> ,	
2011 contributions	\$1,102,855	zarzazi przestania a s	
Less: Contribution to be refunded	500,000		
Support for 2011	602,855		
<u> </u>	-52		
- Co			
5×			
No.			
2 ^v			
			in in second (
		Schedule A (Form 990 or 9	190-EZ) 2014

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Schedule B (Form 990, 990-EZ,		OMB No. 1646-0047			
or 990-PF) Department of the Treasury Internal Revenue Service	Variation (K) Line and	그 가가? ? 편 것 것 같은 것 같은 것 것 것 것 것 같은 것 같이 ?	경양 동생 가장 이상 방송 것을 걸 같은 것이다	rs.gov/form990.	2014
Name of the organization	na na sana na sana sana sana sana sana	and a state of the		Employer Identif	ication number
	rg College Fou	indation,		50 105434	0
and the second	m 990, 990-EZ, 90-PF) > Attach to Form 990, Form 990-EZ, or Form 990-PF, information about Schedule B (Form 990, 980-EZ, 990-PF) and its instructions is at www.ins.gov/form990. the of the organization t. Petersburg College Foundation, nc. Employer identi 59-19543i anization type (abeck one): Section: rs of: Section: n 990 or 990-EZ X 601(c)(4947(a)(1) nonexempt chanteble frust not treated as a private foundation 527 political organization 990-PF 501(c)(3) exempt private foundation 601(c)(3) taxable private foundation 501(c)(3) taxable private foundation 501(c)(3) taxable private foundation cities. cities. eral Rule Por an organization filling Form 990, 990-EZ, or 990-PF that received, during the year, contributions for determining a contributor's total contributors. eral Rules		2		
organization type (check	oney.				
Filera of:	Section:				
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization			
	4947(a)(1) nonexe	mpt charitable trust not treated a	as a private foundation		
	527 political organ	ization			
Form 990-PF	501(c)(3) exempt (rivale foundation	- 1		
	4947(a)(1) nonexe	mpt charitable trust treated as a	private foundation	2	
	501(c)(3) taxable p	rivate foundation	Cox		
			N	Principal State	
	(7), (8), or (10) organization	can check boxes for both the Ge	neral Rule and a Special Rule. S	iee	
nstructions.)	S		
Seneral Rule		C			
For an organization	filing Form 990, 990-EZ, or	990-PF that received, during the	year, contributions totaling \$5,00	00	
	승규가 집에 집에 집에 가지 않는 것이 없는 것이 없다. 것이 없는 것이 같이 않이		야근님을 지각을 있는 것이 같은 것이 지지 것 같아. 신성 같이 없는		
contributor's total c	ontributions.	100			
Special Rules		1V			
		C Y			
	지 같아요. 그는 것 같아요. 다 지 않는 것 같아요. 다 집 것 같아요.				
	이렇는 이 것이 같이 같은 것이다. 것은 것이 다는 것이 없어야 하는 것이 없다.				
ap,000 of (2) 2% 0	me amount on (i) Porm 990	rea vin, one m, or (a) Form 99	orez, mie 1. oompiete Parts Fan	V 11	
				ne	
			10 9.752 31 U. 106 2000 - C.C.C.		
literary, or educatio	nal purposes, or for the prev	ention of crueity to children or an	imals. Complete Parts I, II, and II	L.	
For an organization	described in section 501(c)(7), (8), or (10) filing Form 990 or	990-EZ that received from any o	ne	
	U. YOSK 82 557		0.01013-2010 SHOP 2007-2007-20		
				i	
			gious, charitable, etc., contributio		
totaling \$5,000 or n	ione during the year			🖛 \$	
aution. An organization th	at is not covered by the Gen	eral Rule and/or the Special Rule	es does not file Schedule B (Form	n 990,	
			the box on line H of its Form 990		
orm 990-PF, Part I, line 2.	to cartify that it does not mee	t the filing requirements of Scho	dule B (Form 990, 990-EZ, or 99	0-PF).	

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 980-PF.

Schedule 8 (Form 980, 990-EZ, or 990-PF) (2014)

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lame of org	om 990,990-E2, or 990-PF) (2014) janization etersburg College Foundation,		age 1 of 2 Page Employer identification number 59-1954362
Part I	Contributors (see instructions). Use duplicate copies of Pr	art I if additional space is	s needed.
(a) No.	(b) Name, addrees, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	\$\$		Person X Payroll Noncash (Camplete Part II for nonceash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
2		s 50+000	
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
3	jos vo	s35,86	8 Noncash (Complete Part II for roncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
4		s 47,31	2 Person X Payroll Noncash (Complete Part If for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
5		\$	Person X Payroll 0 Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
6		s 34,25	0 Person X Payroli Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 990, 990-EZ, or 990-PF) (2014)

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	ganization Petersburg College Foundation,		Employer Identification number 59–1954362
Part I	Contributors (see instructions). Use duplicate copies of P	art I if additional space i	s needed.
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
.7	\$ 147,183		83 Person X Payroll X Noncash X (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
8		\$ 60.250	
(a)	(b)	(0)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
9	North Contraction of the second se	\$ 50,00	00 Person X Payroll 0 Noncash 0 (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
	oujour -	S	Person
(a)	(b)	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
		S	Person Payroll Noncash (Complete Part II for noncash contributions.)
(8) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		S	Person Payroll Noncash (Complete Part II for noncash contributions.)

Schedule B (Form 890, 990-EZ, or 990-PF) (2014)

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st.	8 (Form 990, 990-EZ, or 990-PF) (2014) organization Petersburg College Foundation,		Page 1 of 1 Page Employer identification number 59-1954362
Part II		copies of Part II if additional	space is needed.
(a) No. from Part I	(b) Description of noncasts property given	(c) FMV (or estimate) (see instructions)	(d) Date received
7	Supplies	s19,272	03/31/15
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see Instructions)	(d) Date received
		s	}
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
571940 -		35th	
(a) No. from Part I	(b) Description of noncesh property given	(c) FMV (or estimate) (see Instructions)	(d) Date received
		S	2.1/
a) No. from Part I	(b) Description of noncesh property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	(construction)
a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
214272		\$	

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SCHEDULE D (Form 990)	Complete if the organ Part IV, line 6, 7, 8, 9, 10, At	Financial Statements Ita, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. tach to Form 990.		OVIE No. 1545-0047 2014 Open to Public
Internal Revanue Service	Information about Schedule D (Form	990) and its instructions is at www.irs.	gov/form9	90. Inspection
Name of the organization			Employer	Identification number
St. Petersbur	g College Foundation,			101
Inc.			A REAL PROPERTY AND ADDRESS OF	954362
Part I Organizat Complete	tions Maintaining Donor Advised Fu if the organization answered "Yes" to	Inds or Other Similar Funds or . Form 990, Part IV, line 6.	Account	S.
		(a) Donor sdvised funds		(b) Funds and other ecocums
1 Total number at end of	yəar		12	
	thibutions to (during year)		1	
	ints from (during year)		1	
4 Appregate value of gra	d of year			4.8156
 Aggregate value at end Did the emperiod at end 	l of year form all donors and donor advisors in writing tha	E the secole held in depart aduland		1.
· · · · · · · · · · · · · · · · · · ·	승규는 상태에 가지 않는 것이 같은 것이 같아요. 이 집에서 집에 가지 않는 것이 많이			Yes No
	tion's property, subject to the organization's exc			
	form all grantees, donors, and donor advisors in			
	oses and not for the benefit of the donor or don		×	
state and the second rest of the second se	le private benefit?		- furne	Yes No
	tion Easements.	Form 000 Part IV line 7	2	
	if the organization answered "Yes" to	Contraction of the second s		
	ation easements held by the organization (check	and the second se		
Preservation of lan	d for public use (e.g., recreation or education)	Preservation of a historically imp		
Protection of nature	al hebitat	Preservation of a certified histor	ic structure	5
Preservation of opr	an space	~		
2 Complete lines 2a throu	ugh 2d if the organization held a qualified conse	ervation contribution in the form of a conse	rvation	
easement on the last d	ay of the tax year.	. N	2.0 -	Held at the End of the Tax Year
a Total number of conser	vation easements	XY	2a	
b Total acreage restricted	by conservation easements	6,0	25	
c Number of conservation	n easements on a certified historic structure inc	luded in (a)	20	
	n easements included in (c) acquired after 8/17			
bistoric structure listed	in the National Register	0	2d	
 Number of conservation 	n easements modified, transferred, released, ex	ting labed or terminated by the organizat		the
lax year >	ressements modified, partsferred, felesion, en	angetered, or sense as a congenee.	and and the	
	property subject to conservation easement is I	lacated a		
	ave a written policy regarding the periodic mon			
************************************	이용 가지 않았다. 요즘 이 이야지 않던 아파지가 가지 않는 것 같은 것 같	동생은 방법 것은 것에서 가지 않는 것이 같아요. 것은 것은 것은 것은 것은 것이 같아요.		Yes No
	ment of the conservation easements it holds?			
6 Stalf and volunteer hou	is devoted to monitoring, inspecting, and enforce	cing conservation easements during the y	Bar	
energi dagge na anna a' anna anna a'	curred in monitoring, inspecting, and enforcing a	conservation easements during the year		
►S				
	n easement reported on line 2(d) above satisfy			
	9(0)?			Yes No
요즘 집에 있는 것이 같은 것이 있는 것이 있었는 것이 없을 것이 없다.	w the organization reports conservation easem-			
전화 영향은 동안을 위한 것을 가지 않는 것을 가지 않는 것을 했다.	ude, if applicable, the text of the footnote to the	organization's financial statements that de	ascribes the	9
NAMES AND ADDRESS OF TAXABLE PARTY.	ng for conservation easements.			
	ions Maintaining Collections of Art, if the organization answered "Yes" to I		Similar A	ssets.
	ed. as permitted under SFAS 116 (ASC 958), n		alance she	et
	easures, or other similar assets held for public	[19] 2 - Yeu Yeu Yeu Yeu Yu Yu Yeu Yeu Yeu Yeu Y		
	In Part XIII, the text of the footnote to its financia		10110	
	ed, as permitted under SFAS 116 (ASC 958), to		hords pour	
이 이 것이 이 것 같아요. 이 것 같아요. 것 같아요. 것 같아. ? ? ? ? ? ? ? ? ? ? ? ? ? ? ? ? ? ? ?		지수는 것이 같은 것은 것은 것이 같은 것이 같은 것이 같은 것이 집에 있는 것이 같이 많이 많이 했다.		
그렇게 다 안 한 것에서 걸려 했다. 것을 안 것에 안 한 것이 없다.	easures, or other similar assets held for public	exhibition, education, or research in future	adruce of	
CHERTER 2007 ED 12015 1940 ED 10 10 10	he following amounts relating to these items:			
(i) Revenues included	in Form 990, Part VIII, line 1			S
(II) Assets included in F	Form 990, Part X		anana 🍽	\$
2 If the organization received	ved or held works of art, historical treasures, or	other similar assets for financial gain, pro-	vide the	
	red to be reported under SFAS 116 (ASC 958)	and the second se		
a Revenue included in Fo	rm 990, Part VIII, line 1			\$
b Assets included in Form	990, Part X ct Notice, see the Instructions for Form 990.			\$
or Paperwork Reduction A	ct Notice, see the Instructions for Form 990.	n	S156 (S1) (S1) (S1)	Schedule D (Form 990) 2014

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	ale D (Form 990) 2014 St. Peter	sburg Colle	ge Foundat:	ion, 59-1	9543	62			Page
	t III Organizations Maintaining						ets (c	ontinued	1
3 1	Using the organization's acquisition, accessio potection items (check all that apply): —	on, and other records, o	heck any of the follow	ving that are a significa	ant use	of its			
100	Public exhibition	d X Lo	an or exchange prog						
	Scholarly research	e _ 0	ther						
	X Preservation for future generations								
4 F	Provide a description of the organization's co	llections and explain h	ow they jurther the org	ganization's exempt pr	irpose L	n Parl			
	KIII				13				
	During the year, did the organization solicit or							P-1-Second	
	assets to be sold to raise funds rather than to		of the organization's	collection?				Yes	X No
Pari	IV Escrow and Custodial Arra							-	
	Complete if the organization	answered "Yes" t	o Form 990, Part	IV, line 9, or repo	rted a	n amoi	untor	i ⊢orm	
	990, Part X, line 21.								
	s the organization an agent, trustee, custodia							[]	_ n.
İ	ncluded on Form 990, Pari X?							Yes	
D I	f "Yes," explain the arrangement in Parl XIII a	and complete the tollow	ang table:		1			Amount	
- 02					×.	1.		Alaount	
	Beginning balance				1.	10			
- C - C - C					100	1d	<u> 1917</u>		
	Distributions during the year				hann -	10	-		
1 6	Inding balance				F 1	11 1		Yes	No
	No the organization include an amount on Fo				(interior)		·····	res	- NO
	"Yes," explain the atrangement in Part XIII.	Спеск пеге л тле ехра	nation has been prov	IDED IN Paul All					22
Par		Annuarad Wast +	- Form 000 Bart	By line 10					
	Complete if the organization		(b) Prior year	(c) Two years tens	40 Th	rea yaans b	~ 1	(o) Four yoa	-
-		(e) Current year	26,641,634	26,239,759		,059,		25,79	
	seginning of year balance	27,100,453	441,673	389,900	20	175,			7,204
bc	Cantributions	321,595	441,073	363,900	1000	1131	002	54	1,203
	let investment earnings, gains, and	0 505	7 145	11 075		F	822	192	2,088
	26583	8,585	17,145	11,975		5,	066	1.	2,000
	Grants or acholarships					21	-		-
	Other expenditures for facilities and	A A	× 1			722	101	323	1,913
	rograms					-	TAT		
	dministrative expenses	27,430,633	27,100,453	26,641,634	26	,239,	759	26,05	9.036
	nd of year balance	And a state of the second descent of the second sec	C BY C C C C C C C C C C C C C C C C C C		20	12331	123	20,00.	7,000
	rovide the estimated percentage of the curre		ne 1g, column (a)) ne	iç as;					
	Soard designated or quasi-endowment 🕨 🛝	C. L. P.							
	ermanent endowment 🕨 100.00 %								
	emporarily restricted endowment	2							
	he percentages in lines 2a, 2b, and 2c shoul tre there endowment funds not in the posses			an includence of Fight Physics					
		sion or the organization	Litter ete tielo etio eti	Installated for the				Ve	s No
	rganization by:							3a(i)	X
								38(1)	X
1 (i	 related organizations "Yes" to Se(ii), are the related organizations 	Polod as combined as P	abadula D9			A STATES	111128	3b	
	이는 모양이 있는 것이 같이 많이 많이 있다면 것이 않았다. 방법은 것에서 가장에 가장 가지 않는 것이 많이 있었다.			·····			··· ·	<u></u>	1
La sub-uni-	VI Land, Buildings, and Equip		en unus.			10.00	10500	-	128.56
Part	Complete if the organization	annuorod "Voo" tr	Earm 000 Dart	W line 11a See	Form	an Pa	art Y	lina 10	
	Description of property	(a) Cost or other basis			comulated			(d) Book veiue	
	Diascription of property	(investment)	(otter)	1000	medation			Interior can	
		36,7				25.35	8	36	,750
4.4	and		50	Calls man	1. C. C.	Y NOT	1	50	1.00
1a L									
b B	ulldings				-	1	8		
b B ¢ L	ulidings easehold improvements						-		
6 B 6 L 6 E	ulidings easehold improvements quipment								
b B c L d E e O	ulidings easehold improvements		antique (P) des 16-1			-		26	,750

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orm 990) 2014 St. Petersburg Coll	ege Foundation.	, 59-1954362	Page
Investments-Other Securities.			
(a) Description of security or talegory (including name of security)	(b) Book value	1 (A)	
lorivalivos			
Id equity interests			
			45.3546079
		-	
(b) must equat Form 990, Part X, col. (B) line 12.) 🕨		a tradition of the second second	
Investments Program Related. Complete if the organization answered "Yes"	to Form 990, Part IV, li	ne 11c. See Form 990, Parl	X, line 13.
(a) Description of investment	(b) Book value		
		Dest or end of year m	eulav forher
		TUY	
	and the second second	~	
	0	-	
	Y		
	- U		
	6	and the second	and the second
			a si a si a si a
Other Assets.	GX		
	to Form 990, Part IV, lir	ne 11d. See Form 990, Parl	
(a) Les nistan			(b) Book value
	11587		
<u> </u>			
V			atta
<u> </u>			
		<u> </u>	
	to Form 990, Part IV, li	te 11e or 11f. See Form 99	0, Part X,
	and the second sec	and the set of the second where	A A CONTRACTOR AND ADDRESS OF A DECISION AND A DECI
(a) Coscipton of Isotty	(b) Bock value	- Contraction of the second	11. 12 M. A. A.
1 VV 1	(b) Bock value		
(a) Cosciption of Islanky	(b) Bock volue		
(a) Cosciption of Islanky	(b) Bock volue		
(a) Cosciption of Islanky	(b) Bock volue		
(a) Cosciption of Islanky	(b) Bock volue		
(a) Cosciption of Islanky	(b) Bock volue		
(a) Cosciption of Islanky	(b) Bock volue		
(a) Cosciption of Islanky	(b) Bock volue		
(a) Cosciption of Islanky	(b) Bock volue		
	Investments—Other Securities. Complete if the organization answerad "Yes" (a) Description of excurity (including name of excurity) Merivatives ind equity interests (b) must equal Form 990, Part X, col. (B) line 12.) Investments—Program Related. Complete if the organization answered "Yes" (b) Description of investment (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" (a) Description (b) must equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" (a) Description (b) must equal Form 990, Part X, col. (B) line 13.) Other Liabilities.	Investments—Other Securities. Complete if the organization answered "Yes" to Form 990, Part IV, Ii (a) Description of excurity or relayory (b) Exclusion (c) Description of excurity? (c) Adding rank of security? (c) Adding rank of security? (c) Description of excurity? (c) Adding rank of security? (c) Adding rank of security? (c) Investments—Program Related. Complete if the organization answered "Yes" to Form 990, Part IV, life (c) Investments—Program Related. Complete if the organization answered "Yes" to Form 990, Part IV, life (b) Invest equal Form 990, Part X, col. (B) line 13.) (b) Invest equal Form 990, Part X, col. (B) line 13.) Other Assets. Complete if the organization answered "Yes" to Form 990, Part IV, life (b) Invest equal Form 990, Part X, col. (B) line 13.) (c) Description (d) Description (e) Description (f) Invest equal Form 990, Part X, col. (B) line 15.) Other Liabilities.	Investments—Other Securities. Complete if the organization answerad "Yas" to Form 990, Part IV, line 11b. See Form 990, Part (0) December of security (0) D

organization's slability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnois has been provided in Part XIII

Schedule D (Form 990) 2014

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	dule D (Form 390) 2014 St. Petersburg College Fou				Page
Pa	Int XI Reconciliation of Revenue per Audited Financial Sta Complete if the organization answered "Yes" to Form 99			urn.	
1	Total revenue, gains, and other support per audited financial statements	10,1 01(10,10)		1	6,002,02
	Amounts included on line 1 but not on Form 990, Part Vill, line 12:	(1) (1) (1) (1) (3 (3 (3 (3 (3 (3 (3 (3 (3 (3 (3 (3 (3		30	
	Net unrealized gains (losses) on investments	28	2,821,486	4. 1	
ь	Donaled services and use of facilities	2b	729,864		
C	Recoveries of prior year grants	26			
Ь	Other (Describe in Part XIII.)	2d	95.0200292424.1.1.94.1	285	
e	Add lines 2a through 2d		and an	2e	3,551,35
3	Subtract line 2e from line 1			3	2,450,67
4	Amounts included on Form 990, Part Vill, line 12, but not on line 1:		943,481	8.2	
	Investment expenses not included on Form 990, Part VIII, line 75		130,119	20.20	
	Other (Deacribe in Part Xill.) Add lines 4a and 4b			4c	1,073,60
5	Add lines 4a and 4b Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)		·····	5	3,524,27
Pa	rt XII Reconciliation of Expenses per Audited Financial Str	atements With	h Expenses per R	eturn.	
1111.0	Complete if the organization answered "Yes" to Form 99			6855.035	s 17 11
1	Total expenses and losses per audited financial statements			1	3,797,06
	Amounts included on line 1 but not on Form 990, Parl IX, Sne 25:	18 (E	0	- 4	
8	Donated services and use of facilities	23	729,864		
	Prior year adjustments		a U Y		
c	Other losses	20		*.	
d	Other (Describe in Part Xill.)	2d	~	2e	729,86
	Add lines 2a through 2d			3	3,067,19
	Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1;	TOT:		2.2	5,007,20
	Investment expenses not included on Form 990, Part Vill, line 7b	K 4a	943,481	44	
	Other (Describe in Part XIII.)	a contract of the second se		24	
	17.0			4c	943,48
5	Add thes 49 and 40 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part t, fine 18.)			5	4,010,67
th Pa It Co	he Foundation has received various gifts the Foundation are not capitalized on the art III, Line 4 - Collections and Relation is the policy of the Foundation not to collections are held for exhibition to the arposes, not for financial gain. Collect	Statemen on to Exe purchase e public	nt of Net As empt Purpose any collec and for edu	sets tion cati	s. onal
	red for, and preserved in order to main				
	storical value of the collections perpe- ne lives of our students and deepens the:				PROFILE REPORT OF THE PROPERTY
	or the arts.				
		and the second second			
	e collection includes the following art				

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Chedule D (Form 990) 2014 St. Petersburg College Foundation, 59-1954362 Page Part XIII. Supplemental Information (continued)
Independently appraised to be worth \$1,932,447
2.Canadian Donor Art Collections - A collection of contemporary prints and
artists' proofs. Independently appraised at \$988,653
3.Anonymous Oriental Art Objects Collection - A collection of Chinese Qing
dynasty and Japanese Taisno, Heisei and Showa Period objects d'art.
Independently appraised at \$44,275
4.Abraham Rattner and Allen Leepa Art Collection Over 5,000 artworks with an estimated fair market value of \$22,000,000
5. Two Art Quilts by Pauline Salzman. Independently appraised to be worth \$5,600 and \$4,000 respectively. Donated by Pauline Salzman.
Ŕ
6. Contemporary Florida Art Collection and American Fine Crafts from the
Gulf Coast Museum of Art. Independently appraised to be worth \$544,210
7. Black & White Photographs (10) of downtown St. Petersburg by Stella
Anderson, donated by Stella Anderson. Estimated fair market value of
\$2,500
8.Painting by Martha Campbell. Donated by Martha Campbell. Estimated fair market value of \$800
9. Paintings by Florence Putterman (2). Donated by Florence Putterman. Estimated fair market value of \$1,600

Schedule D (Form 990) 2014

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Part XIII Supplemental Inf	ormation (continued)		Contraction and the second	
10. Oil on ceramic	, 9 wall mounted	pieces by Vic	toria Block. Donate	ad by
Victoria Block. Es	timated fair mark	et value of \$	3,500	
11. A mixed media	wall construction	art piece by	Jack King. Donated	l by Jack
King. Estimated fa	ir market value c	of \$1,100		
12. Painting by Ja	ck Barrett "Knigh	t of the Brown	nstones." Donated b	y Jack
Barrett. Estimated	fair market valu	e \$6,800	3	
			~0Y.	
13.Winslow Homer A	rt Prints (370) d	onated by Loth	har Uhl. Estimated	fair
market value \$46,9	IN REALIZED BRUDEL PRIMA PRIMA	0	٢	
C	n La manana an a	×19		
14.Original drawing	we and waterrolor	n by Joseph We	inzettle (14) Dona	ted by
and the second second second second		~		icea by
Joseph Weinzettle.	Sectimated Tair (market varue t	11 22,000.	
	, y			
15. Digital Print Market value of \$1		onated by Robe	art Derr. Estimated	fair
	av			
16. Paintings (26)	by various artis	ts and art boo	oks (11), donated b	y John
and Betty Milsom.	Sstimated fair ma	rket value of	\$14,500.	
			ative lamp, donate	
Rita Scott Estate.	Estimated fair m	arket value of	\$21,700	
18. Carved Bass Woo			y Mark Noll. Estim	
fair market value o	¢£ \$750			

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Schedule D (Form 990) 2014 St. Petersburg College Foundation, 59-1954362 Part XIII Supplemental Information (continued)	Page 8
19. 12 works by David P. Anderson. No value assigned. Donated by	Lawrence
Konrad & Robert Pope. Not valued.	
20.Paintings (2) by Joseph Weinzette; Portrait of an African Girl	l and Urban
Landscape. Estimated fair market value of \$1,200.	
21. Painting by D. Anderson - Russian Peasant and My Heart Rejoid	:68.
Estimated fair market value of \$5,000 and \$9,000 respectively.	
22. Painting by W. Nelson - Stage Coach. Estimated fair market va	alue of
\$4,500.	
Total Fair Market Value; \$25,645,990	
Part V, Line 4 - Intended Uses for Endowment Funds	
Restricted - nonexpendable consist of donor-restricted assets (en	dowments).
These assets are subject to externally imposed conditions that the	ıe
Foundation will retain in perpetuity. The Foundation's Board esta	blishes
the endowment payout rate, giving prudent consideration to asset	
allocation, expected returns, future capital market assumptions,	inflation
and other market conditions and the income needs of the endowment	fund
holders. Endowment spending is used to fund scholarships, numerou	s College
Programs and Departments and provide financial support to the Lee	pa-
Rattner-Museum of Art, The Palladium Theatre at St. Petersburg Co	llege and
the Institute for Strategic Policy Solutions.	

Schedule D (Form 990) 2014

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SCHEDULE G Form 990 or 990-EZ)	Supplemental Info Complete If the c	rganization answerod "Y ganization entered more	es" to Form 85	0, Part IV, lines 17, 18, or	19, or il the	2014
Repartment of the Treasury		Altech to F	arm 960 ar For	m 990-EZ.		Open to Public a
iems Rovanue Service erre of the organization St.	Petersburg Co			is instructions is at www. II ,	Employer identifie	ation number
Inc					59-1954	362
	g Activities. Complete			ered "Yes" to Fo	rm 990, Part IV, line	17.
Form 990-E	Z filers are not require anization raised funds throug			Check all that apply		
a Mall solicitations		1771	12 12 1 12 12 12 12 12 12 12 12 12 12 12	vernment grants		
b internet and email so	licitations	to the second seco		ment granta		
c Phone solicitations	incitations.		Indraising e			
전 일찍 전 전 전 전 전 전 전 전 전 전 전 전 전 전 전 전 전 전	28	g : Special fu	and along a	venta		
d In-person solicitation			8030220020			
2a Did the organization have or key employees listed in	e a written or oral agreement n Form 990, Part VII) or enfit	with any individual (v in connection with	(including o professions	fficers, directors, tru: Il fundraising service	stees is?	Yes
b if "Yes," list the ten higher	st paid individuals or entities	(fundraisers) pursu	ant to agree	ments under which	the fundraiser is to be	
compensated at least \$5,	000 by the organization.		{iii) Did fund		(y) Amount paid to	(vi) Amount paid to
	dress of individual	(II) Activity	taiser have custody ur	(W) Gross recolars	fundra ser listed in	(or retained by)
or entity (Undralaac)	and ready	contral of contributions	from activity	cos (i)	orgenizetion
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tal	1944 - P. In. Al Sciences - Sweet		•			
	organization is registered or	licenaed to solicit or		or has been notified	I it is exempt from	N- Yest
registration or licensing.	30					
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	Part II Fundraising E more than S15	2014 St. Petersb Events. Complete if the orga 6,000 of fundraising event co coss receipts greater than \$5,	nization answered "Yes" to f ntributions and gross incom	Form 990, Part IV, line	18, or reported
		(a) Event F1 Snell Bishop Ho (event type)	(b) Event 42 Palladium Gala (sventtype)	(e) Other events None ((ctel number)	(d) Total events (add cot. (a) through cot. (e))
gevenue	1 Gross receipts	35,800	28,860		64,660
	2 Less: Contributions	26,055	20,206		46,261
	3 Gross income (line 1 minus line 2)	9,745	8,654		18,399
	4 Cash prizes				
	5 Noncash prizes		2,150		2,150
Ses	6 Rent/facility costs			2	
Direct Expenses	7 Food and beverages			07	
Direct	8 Entertainment)	
	9 Other direct expenses	9,548	6,588		18,136
Ravanue	11 Net income summary. Sul art III Garning. Comp	Add lines 4 through 9 in column (d) plract line 10 from line 3, column (d) plete if the organization answ in Form 990-EZ, line 6a. (e) singo		rt IV, line 19, or report	20,286 -1,887 ted more (4) Tote gening (add cx. (a) through cct. (a))
Re	1 Gross revenue		2	95 NU3901114	
DBrises	2 Cash prizes	10H			
Direct Expenses	Noncash prizes Rent/facility costs	8m			
	5 Other direct expenses				
	6 Volunteer labor	Ves%	No %	Yes % No	
	7 Direct expense summary.	Add lines 2 lhrough 5 in column (d)		•	
	8 Net gaming income summ	ary. Subtract line 7 from line 1, colu	ımn (d)	•	
		orgenization conducts gaming activ conduct gaming activities in each o			Ves 🗌 No
	Were any of the organization's If "Yes," explain:	i gaming licenses revoked, suspend	led or lerminated during the tax yea	II ³	[_] Yes [_] No

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	duls G (Form \$96 or 990-EZ) 2014 St. Petersburg College Foundation, 59-1	THE REPORT OF	170	Page 3
11	Does the organization conduct gaming activities with nonmembers?		П,	
2	is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity		\square	. IT
100	formed to administer charitable garning?		1 1	es N
13	Indicate the percentage of gaming activity conducted in:	l.		
\$	The organization's facility	<u>13a</u>		%
	An outside facility	13b		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and records:			
	Name 🕨			
	Address ►			
15a	Does the organization have a contract with a third party from whom the organization receives gaming revenue?		L L Y	es N
b	ff "Yes," enter the amount of gaming revenue received by the organization 🕨 💲 and the	101-200	31515 0	100 t-100
- E (amount of gaming revenue relained by the third party > \$			
¢	If "Yes," enter name and address of the third party:			
	Name ►			
	Address ►		*****	
6	Gaming manager information:			
	Name ►			
	Gaming manager compensation 🕨 S			
	Description of services provided >			
	Director/offloer Employee Independent contractor			
7	Mandatory distributions:			
	Is the organization required under state taw to make charitable distributions from the gaming proceeds to			
			1 v	ag 20
b	retain the state gaming license? Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year > \$			
	IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii)	and (v)	and	
COLU.	Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional info	mation	(SØ0	
	instructions).		1.1.1.1.1	
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Schedule D (Form 990) 2014 St. Petersburg College Foundation, Part XIII Supplemental Information (continued)	59-1954362	Page 5
Part XI, Line 4b - Revenue Amounts Included on Retu	ırn – Other	
Change in value of split interest agrmts	\$	130,119
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Schedule D (Form 990) 2014

CHEDULEI	1	Grants	and Ot	her Assistance	to Organizat	tions,		1	CMR No. 1545-0347
Form 990)		Governm	ents, a	nd Individuals	in the United	States		1	2014
		Complete if the	organizati	on answered "Yes" to		line 21 or 22.		1	
est-main of the Treat and				Attach to Form 9 (Form 990) and its in		u les coutorm000			Open to Public Inspection
iperstan, of the Troccury writel Neverue Bolvice	t. Petersburg Coll		Contraction of the local division of the loc	the second se	REDCTIONS IS STAW	witterBowiottillago.	1.	engloperidenti Fostio	the second se
II	nc.		arron,					59-19543	
	Information on Grants and								
the selection criteria u 2 Decembra la Part Mith-	maintain reports to substantiate the said to award the grants or assistant e organization's procedures for mon	56? Itorica the use of a	rand kurds in	the United States.		•••••		9999-181 <u>-</u> 1816	Yes N
Part II Grants a	ind Other Assistance to Dor ine 21, for any recipient that	mestic Organia	zations a than \$5,0	nd Domestic Gov	duplicated if addi	tional space is n	nization ansv eeded.		
	address of organization government	(b) EIN	USH (b) Sectors Macadee II	(d) Amount of cash grant	(e) Amount of non- cesh assiatance	8) Vethediot valuation doce, RUM approisal, other;	la nolqineed (g) ton cale and excern		urpose ol grant assistance
) St. Petersburg P.O. Box 13489 St. Petersburg		59-1211469	501c3	312,490	C	D.Y		Program	Support
	g College - Palladium 9 FL 33733	59-1211489	50103	339,261	00			Program	Support
the local division of the second state of the local second state of the second s	Museum of Art, Inc.	59-3733512	50103	3435 097	J.			Program	Support
) Institute for P.O. Box 1348	Strategic Policy Solu	All result (inclusion inclusion and an and an and an		386,320				Program	Support
St. Petersburg	FL 33733	45-3134046	50123	0 306, 320					
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6)		2	10						
7)		800							
(6)							1 		
9)									
	of section 501(c)(3) and government of other organizations listed in the in		d in the line	1 table				► 3 ► 0	

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	additional space is needed.		and the second se	the local data and the local dat	The state of the second s
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisel, other)	(f) Description of non-cash assistance
1 Scholarships	2005	1,593,285		1	
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7 Part IV Supplemental Information.	De Marte I.C.		0	areasan	
Part I, Line 2 - Procedu Scholarship recipients a	ire selected by t	he Scholarshi	p selection		
Scholarship recipients a in association with the on-line scholarship appl Scholarships are awarded each of our scholarships Grants to the College fo	re selected by t various college ication process to students who which is set by or construction a	he Scholarshi departments. for students meet the par the donor. re based on t	p selection of The Foundation to complete of ticular criton he timing of	on has an mach term. mria for	
Scholarship recipients a in association with the on-line scholarship appl Scholarships are awarded each of our scholarships	re selected by t various college ication process to students who which is set by or construction a	he Scholarshi departments. for students meet the par the donor. re based on t	p selection of The Foundation to complete of ticular criton he timing of	on has an mach term. mria for	

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(a) Type of grant or essistance	(b) Number st recipients	(c) Amount of cash grant	(d) Amount of non-cesh essistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
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he Foundation also provi nd the Institute for Str	des funding for ategic Policy Se	the Leepa R	attner Museum St. Petersburg	of Art	Information.
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SCHEDULE J (Form 990)	For eastely Officers Directory You Employees and Michael			OME No.	1546-0	C47
Experiment of the Treasury Internal Royanus Service		organization answered "Yes" on Form 990, Part IV, i Attach to Form 990. Idule J (Form 990) and its instructions is at www.lrs.		Open to Public Inspection		
	St. Petersburg Co Inc.	llege Foundation,	Employer identit			
Reality of the second state of the second stat	ns Regarding Compensati	on	100 100			
					Yes	No
1a Check the appropriate	box(es) if the organization provid	led any of the following to or for a person fisted in Form		14.5	2.00	28
990, Part VII, Section	A, line 1a. Complete Part III to pro	wide any relevant information regarding these items.		1.1.1	1	2.3
First-class or char		Housing allowance or residence for person	al use	2.0	1. A.	16
Travel for compar	nlons	Payments for business use of personal resi	dence	1392	2.5	200
Tax indemnificatio	on and gross-up payments	Health or social club dues or initiation fees		1.11		12
X Discretionary spe	동생은 이번 것은 것을 알았다. 것은 것은 것은 것은 것은 것을 같이 없다. 것은 것은 것은 것을 같이 없다. 것은 것은 것은 것을 많이 없다. 것은 것은 것은 것은 것은 것을 많이 없다. 것은 것은 것은 것은 것은 것을 많이 없다. 것은 것을 많이 없다. 것은	Personal services (e.g., maid, chauffeur, ch	ef)	1. 2.	1362	122
			3	19.20		
b If any of the boxes on	line 1a are checked, did the organ	sization follow a written policy regarding payment.	104	2.28	22	33
or reimbursement or p	provision of all of the expenses de:	scribed above? If "No," complete Part III to	×			8
explain	******			16	X	
		· · · · · · · · · · · · · · · · · · ·	3	44.4	S.a.	3.
		oursing or allowing expenses incurred by all				
		utive Director, regarding the items checked in line	1		x	
1a?		aan ah		····· 2	A.	1. 1. 1. 1. 1.
	8 6 8	0		5.5	20	
	소리는 것이 물었었다. 그렇는 그렇게 걸려져 집어졌습니까?	tion uses to establish the compensation of the		1.20	23	801 a 909
지지 않는 것이 많이 많이 많이 많이 많이 많이 없다.	물건 바람이 많다. 아이는 것 같은 것 같아. 이렇다. 이것 같아. 것 같아.	oply. Do not check any boxes for methods used by a		1.2.		1997
related organization to	establish compensation of the CI	O/Executive Director, but explain in Part III.		\$24	de la	1.1
Compensation co	mnitiee	Written employment contract		10 10	533	200
Independent comp	pensation consultant	Compensation survey or study		2.0	E.A.	1.1
Form 990 of other	organizations	Approval by the board or compensation con	mittee	7.07	14	1.
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organization or a relati	X8:07700.003300.000	ANY		18.2	1.1.1	12
26 G. 2005 m #1	payment or change-of-control payr			4a	-	X
	ve payment from, a supplemental			4b		X
그는 가슴 눈이 있는 것은 것을 다 가지 않는 것을 가 없다.	ve payment from, an equity-based			4c	112	X
If "Yes" to any of lines	4a-c, list the persons and provide	the applicable amounts for each item in Part III.		100		133
	NOY.			12.54		
Only section 501(c)(3	l), 501(c)(4), and 501(c)(29) orga	nizations must complete lines 5-9.		253	2.	1.1
5 For persons listed in F	orm 990, Part VI., Section A, line 1	<ol> <li>did the organization pay or accrue any</li> </ol>		1823	1.12	2.2
compensation centing	ent on the revenues of:			1.56	1.1	35
a The organization?				5a		X
b Any related organizatio	1. Comparison of the second s Second second se Second second s Second second s Second second seco			5b		X
if "Yes" to line 5a or 5b	, describe in Part III.		20202020202020202020		100	23
					12	7.35
6 For persons listed in F	orm 990, Part VII, Section A, line 1	a, did the organization pay or accrue any		1.00	200	12.
compensation continge	ent on the net earnings of:			100	259	10.10
a The organization?						X
b Any related organization				6b		X
If "Yes" to line 6a or 6b	, describe in Part III.			2.23		150
7 - Farmerer Keterie	and 000 DestVIII Desting A first	. did las singstankas soulds are see fixed		SV.V	100	tra 1
		e, did the organization provide any non-fixed		7	1	x
payments not describe	u mines 5 and 57 trimes," descri	be in Part III		····		*
		er accrued pursuant to a contract that was subject				
	and a second	section 53.4958-4(a)(3)? If "Yes," describe				v
in Part III						4
0 It Weet to lies 0 aid th	a arganization plan fallow the sale	table programting possedure described in			29/2	"AND
		ttable presumption procedure described in		9		
negulations section 53						

For Paperwork Reduction Act Notice, see the instructions for Form 990.

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Page 2

Schedule J (Form 990) 2014 St. Petersburg College Foundation, 59-1954362
Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.
For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the
instructions, on row (i). Co not list any individual that are not listed on Form 890, Part VII.

Note. The sum of columns (B)()-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Sector A, line 1e, applicable column (D) and (E) amou	nds for that individual

	(B) Breakdown of	W-2 and/or 1099-M	ISC compensation	(C) Retrement and	(D) Nonakatia	(b) Yatar of columns		
(A) Namo and Titla	() Baie concertanten	(ii) Boras & Hoarthie compensation	(II) Ottor reservable conservation	nher dofonog compensation	8992%S	IB)(()-(0)	in column (0) reported as defended in prior Plann 990	
William D. Law, Jr.	0 0	0		0	0	0	1	
Director	00 332,591	0	0	64,164	14,004	410,759		
Frances Neu	0 129,765	0	0	24,875	22,094	176,734		
Secretary/Exec Dir.	60 60	0	0	0	D	0		
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	<ul> <li>Comparison of the second /li></ul>							
and the second se	(4)					Vincent Contractor		

Schedule J (Form 990) 2014

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Schedule J (Four 890) 2014 St. Petersburg College Foundation, 59-1954362 Page: Part III Supplemental Information
Provide the Information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part or any additional information.
Part I, Line 3 - Related Org Methods Used for Compensation Explanation
Compensation for the Executive Director of the St. Petersburg College
Foundation, Inc. is based on the St. Petersburg College Classification and
Salary Schedule, which includes ranges for each grade.
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Sohosiula J (Form still 201

10.00	HEDULE M		Noncash	Contributions		CMB No. 1545-0047
(Fo	orm 990) 🕨 🕨	omplete If	the organizations answare	d "Yes" on Form 990, Part IV	/, lines 29 or 30.	2014
******	► A	ttach to Fe				Open To Public
	Kh Liberbring Old sum	A. C.	이 그 집에 안 집에 들었다. 그 것 같은 것	90) and its instructions is at		Inspection
Name		rsburg	g College Fou	indation,	11. 1. 200 GL	ar identification number
n	Inc. art I Types of Property				59-	1954362
<u>_</u>	artities of Property	1 /-1	(b)	(c)		(d)
		(a) Check if applicable	(D) Number of controutions or baluchtinos cried	Noncesh contribution smounte reported on Form 990, Part VIX, Ine 1g	10 10 10 10 10 10 10 10 10 10 10 10 10 1	d of determining constation emounts
1	Arl—Works of art	X	19		See note	
2	Art—Historical treasures					
3	Art — Fractional Interesta					
4	Books and publications					
5	Clothing and household goods					
6	Cars and other vehicles					
7	Boats and planes				the state of the s	
8	Intellectual property				- <u>_</u>	
9	Securities Publicly traded	x	3	29,218	Fair market	; value
10	Securities Closely held stock	-			NY.	NAME OF THE OWNER OF THE OWNER
11	Securities — Partnership, LLC, or trust interests			N	$\mathcal{I}$	
12	Securities Miscellaneous		<u> </u>			
13	Qualified conservation contribution — Historic			x10r		
14	structures Qualified conservation contribution — Other			00		
15	Real estate — Residential		A	19	Art. 2	
16	Real estate Commorcial		Ć.	<u> </u>		
17	Real estate Other		A	5		
18	Collectibles					
19	Food inventory		- A - Y	Nation 1		
20	Drugs and medical supplies	10000	i V			
21	Taxidemny			ora anno ann		
22	Historical artifacts		37			
23	Scientific specimens	-	~	and the second sec		
24	Archeological artifacts ( Cther > ( Admissions )	X	18	2.650	Fair market	value
25 26	Other (Supplies )	X	1		Fair market	
27	Other (Lab equipment )	X	1		Fair market	
28	Other (Banner )	X	1		Fair market	
29	Number of Forms 8283 received by 1 which the organization completed Fo	he organiz	ation during the tax year I	or contributions for	29	201 (1991) 201
3Da	During the year, did the organization	receive by	contribution any property	reported in Part I, lines 1.1	hrough	Yes No
	28, that it must hold for at least three to be used for exempt purposes for the			ntribution, and which is not		30a X
b						145 A 16 1 18 1 18 1 18 1 18 1 18 1 18 1 18
31	Does the organization have a gift acc contributions?	20100239-2399				31 X
32a	Does the organization hire or use this	d parties o	r related organizations to	solicit, process, or sell non	cash	32a X
b	If "Yes," describe in Part II.					16 3 1 3
33	If the organization did not report an a describe in Part II:	mount in o	olumn (c) for a type of pro	operty for which column (a)	is checked,	

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Part II	St. Petersburg College Foundation,         59-1954362         Page 2           Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.
Schedu	le M - Supplemental Information
Collec	tions donated to the Foundation are not capitalized on the Statement
of Net	Assets. It is the policy of the Foundation not to purchase any
colled	tions. The Foundation received 19 pieces of art which are not
part c	f our audited financial statements. They are included in a
supple	mentary schedule to our financial statements; Unaudited Schedule of
Collec	tions.
The Ex	ecutive Director of the Foundation approves all non-cash and/or in-
kind g	ifts before they are accepted by the Foundation.
CONTRACTOR	$\nabla$
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	Gabadula B (Ears) 620 (2014)

Schedule M (Form 990) (2014)

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SCHEDULE O (Form 990 or 990-EZ)	Supplemental Information to Form 990 or 99 Complete to provide information for responses to specific question Form 990 or 990-EZ or to provide any additional information Attach to Form 990 or 990-EZ.	ons on	2014
Department of the Tracsury Infernal Revenue Service	Information about Schedule O (Form 990 or 990-EZ) and its instructions is at y	www.irs.gov/form990.	Inspection
Name of the organization	St. Petersburg College Foundation,	Employer identificati	
	Inc.	59-19543	562
The Foundat	Organization's Mission ion promotes the practice of philanthropy t		
with the co	mmunity for the advocacy of higher education	on in genera.	L and,
specificall	y at SPC, for (1) the provision of student	scholarship	s, awards
and grants,	(2) the advancement of teaching and instru	ctional ser	vices, (3)
new and imp	proved facilities and (4) state-of-the-art t	echnology.	
How and the		Quit and the	
		)?	
Form 990, P	art III, Line 4a - First Accomplishment		
assistance	to more than 2,005 students. The average s	cholarship a	ward was
\$800. Total	amount of scholarships awarded was over \$1	.5 million.	
Form 990, P	art III, Line 4b - Second Accomplishment		
	cess. St. Petersburg College is experiencin	g declines i	in support
from the St	ate of Florida. Accordingly, private suppor	t is an inc	reasingly
	omponent of revenue to the various campuses		
Foundation	anticipates a higher rate of use of Foundat	ion held fur	nds in the
future as a	result of decreased resources provided by	the State.	
		10.000	
Form 990, P	art III, Line 4d - All Other Accomplishment		
To provide	grants to The Leepa-Rattner Museum of Art f	or program s	upport.
ana			
Form 990, P	art V - Additional Information	a	
Lines 2a an	d 26:		
The Organiz	ation's payroll is reported under a related	organizatic	n,
Ch. Datamak	urg College. The number of employees report	ad represent	e all the

Schedule O (Form 990 or 990-EZ) (2014)

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Schedule O (Form 990 or 990-EZ) (2014)	Page 2
Name of the organization St. Petersburg College Foundation,	Employer identification number 59-1954362
organization's employees. St. Petersburg College has fil federal employment tax returns.	ed all required
Form 990, Part VI, Line 11b - Organization's Process to A draft of the 990 tax form will be sent to each member Directors for their review and input. The 990 tax form w agenda for review and/or discussion at the annual meetin Form 990, Part VI, Line 12c - Enforcement of Conflicts P	of the Board of ill be on the g.
The Foundation seeks disclosure of any conflict of inter	
directors and key employees. A disclosed conflict would l	
board and handled accordingly.	be reported to the
Form 990, Part VI, Line 15a - Compensation Process for To Compensation for the Executive Director of the St. Peter	
Foundation, Inc. is based on the St. Petersburg College	Classification and
Salary Schedule, which includes ranges for each grade, in position.	ncluding this
Form 990, Part VI, Line 15b - Compensation Process for O	
Compensation for key employees of St. Petersburg College	Foundation, Inc.
is based on the St. Petersburg College Classification and	d Salary Schedule,
which includes ranges for each grade, including these pos	
Form 990, Part VI, Line 19 - Governing Documents Disclosu All of the St. Petersburg College Foundation, Inc. docume	re Explanation
governing documents, financial statements and conflict of	

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Schedule O (Form 990 or 990-EZ) (2014) Name of the organization	Page 2
St. Petersburg College Foundation,	59-1954362
are available upon request. We post our financia	al statements on our website
and on GuideStar.com.	
Form 990, Part XI, Line 9 - Reconciliation of Ch	hanges - Other
Change in value of split interest agrmts	\$ -130,119
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<u> </u>	
	Page 2 of 2
	Schedule O (Form 990 or 990-EZ) (2014)

(Form 990) Department of the Treasury	► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ► Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ► Attach to Form 990. ► Information about Schedule R (Form 990) and its instructions is at www.its.gov/form990.	Helated Organizations and Unrelated Partnerships ete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, ▶ Attach to Form 990. mation about Schedule R (Form 990) and its instructions is at www.irs.gov/fc	on Form 990, Part P Form 990.	artnerships /, line 33, 34, 35b, ; al www.irs.gov/fo	36, or 37. rm990.	<u></u>	2014
Name of the organization	St. Petersburg College Foundation, Inc.					Employer Identificatio	Employer IdonAfkation number 59 - 1954352
".Pan Is Identifica	Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990,	organization answe	red "Yes" on Fo	Part	IV, line 33.		
	Name, Bultses, and EIN (1 acplication) of elematorised anday	(b) Primary activity	(a) Logal convets (stans		(d) Tutel invane	(0) End-ol-yoar assats	(f) Deast asologing activy
(0)		4		L			
(2)				Ś		4	
(3)			2	2			
(4)			7				
(5)		6					
Part II Identific one or m	Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on one or more related tax-exempt organizations during the tax year.	Complete if the orga	Inization answer		m 990, Part IV,	Form 990, Part IV, line 34 because it had	it had
	(a) Nama, and saw, and Elit of realied organization	(b) Privery activity	(c) Legel dominile (soule ar foreign osuelty)	(d) Gaerry) Code section	fol Public charify status 18 section 2010;1120	(I) Citest controlling	aster sizibility
 St. Petersburg P.O. Box 13489 St. Petersburg 	rg College 89 FL 33733 59-1211489 rg FL 33733	Higher Edu	₩ 	501c3	o.	A/N	X NO
(2) Leepa-Rattner P.O. Box 13489 St. Petersburg	r Museum of Art, Inc. 59-3733512 89 rg FL 33733	Art Museum	LI	501c3	4	N/A	x
 (3) Institute for P.O. Box 13489 St. Petersburg 	Strategic I	Public Pol	14	501c3	C.	N/A	x
00							
(5)			The second second				

	The second	Sector Se	Calco	da a partitera	ALL NULLING CIT	lax year.			vevause it itad one or more related of genications frequed as a partnership during the tax year.		
Ma	(a) Mano, addross, and EIN cl rebled organization	(b) Primisty activity	(c) Legal pomisila (state on foneign	(d) Direct continuing on thy	(e) Fredsonhert instra treates, unreates, excluded intro tax under	40 Share of total Federica	(g) Source of sort-ol- 'year assess	(h) Dispo- pariarat- alloc.1	(i) Code V—UI andart In bax 20 of Schadule K-1 (Form 1005)	(I) Ceneral cu managing partner?	(N) Peccentage cwrenthip
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			2000								
(2)							~				
						22	9			- 22	
(3)						20	4				
						20					
(4)					×.	9					
			-		C					-18	
Part IV line 3	Identification of Related Organizations Taxable as a Corporation on Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.	ated organizated	as a C	orporation o treated as a c	 Trust Compl opporation or 1 	ete if the organ trust during the	lization answere lax year.	d "Yes" on F	orm 990, Pa	art IV,	
Name, add	(a) Name, address, and LiN of rebied enganization	-tb) Primary actrolog	4	(c) Logal d'arriette Inaele o Fontion Saurdry)	(d) Direct controlling andly	(e) Type of enity (C comp. 3 coups or trust)	(f) Sharo di total incrane	lg) Bhava of end of your assets		(h) Pecendage cennestinp	() Saction 512(b)(18) controlate prifty?
			-	-							Yes Nn
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readicts with one or more ineated urganizations lised in Pens II-IV? lied entity. lied entity. lied entity. lied organization (s). updatization (s). updatizati	Non-cash Supplies	19,272	,	
Teacher or more related urgunizations liesed in Pens II-IV? Yes ind emby in	Cash-Programs		q	1.42
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resordions with ora- or more related organizations listed in Pens II-IV? Iied entity 1 1 1 1 1 1 1 1 </td <td>Cash-Scholarships</td> <td></td> <td>ъ</td> <td></td>	Cash-Scholarships		ъ	
Inacerticity with one on more neared organizations listed in Perits II-IV? Inacerticity Inacerticity Inacerticit	(d) Mach up of deferment granzung hindwood	(c) Amaun: Evelvad	(a-e) ack Langestary (a)	Arms of valual equation in
Insections with one or more related organizations listed in Pents II-IV? Ind entity 1 Ind entity </td <td>thresholds.</td> <td>conships and transaction t</td> <td>is line, including ocvered rela</td> <td>If the answer to any of the above is "Yes," see the instructions for information on who must complete the</td>	thresholds.	conships and transaction t	is line, including ocvered rela	If the answer to any of the above is "Yes," see the instructions for information on who must complete the
Insections with one or more reaved argumizations lised in Pens II-IV?				Other bonster of cash or property to related organization(s) Other transfer of cush or property from related organization(s)
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resolutions with one or more relayed organizations listed in Perns II-IV? Ited emby Tens Ide emby 1 Ide emby 1 <td>12.1</td> <td></td> <td>~</td> <td>Branchumonopool avoid in milatorial supersonantics for an excession</td>	12.1		~	Branchumonopool avoid in milatorial supersonantics for an excession
Insections with one or more related organizations listed in Pens II-IV?	-		2	Shaving of paid employees with related organization(s)
Instantions with one or more related organizations listed in Pens II-IV?	*		N.C.	Sharing of featilities, equipment, mailing lists, or other assets with reared organization(s)
Note Note <th< td=""><td>×</td><td></td><td></td><td>Performance of services or membership or fundraising soliditations for related organization(s)</td></th<>	×			Performance of services or membership or fundraising soliditations for related organization(s)
Notes Vest Nest Nest <t< td=""><td></td><td></td><td>5(</td><td>Lease of facilities, equipment, or other assats from related organization(s)</td></t<>			5(Lease of facilities, equipment, or other assats from related organization(s)
Ves Ves I resolutions with one or more related organizations listed in Pens II-IV? Image: Comparison of the ima	11 2			Lease of facilities, equipment, or other essets to related organization(a)
Ited entity is a crimore related organizations listed in Pens II-IV?	10			Exchange of assets with related organization(s)
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resolicits with one or more related organizations listed in Pens II-IV?		2	CONTRACTOR (CONTRACTOR OF A DATA	Sale of assets to related organization(s)
neadbris with one or more released organizations listed in Pens II–IV? Iled embly 16 X 16		~		Dividents from related organization(s)
nsactions with one or more related organizations listed in Pens II-IV?	292	and the second second		Loans or loan guarantees by related organization(s)
associans with one or more relayed organizations listed in Pens II-IV?				Loans or loen guarantees to or for related organization(s)
associans with one or more related argunizations listed in Pents II-IV?				Gift, grant, or capital contribution incrn related organization(s)
reactions with one or more related organizations listed in Pens II-IV?	×			Glift, grant, or capital contribution to related organization.[8]
resolvers with one or more related or universions listed in Pene II-IV?				Receipt of (ii) interval, (iii) annulties, (iii) royalizes, or (iv) rent from a controlled entity
	-	aeue∥-IVŷ	elated ormunizations listed in a	Note: Complets fire 1 if any entity is listed in Parts II, III, or IV of this schedule. 1 During the fax year, did the organization engage in any of the following transactions with one or more (
	line 34, 35b, or 36,	1.14	answered "Yes" on Forn	Pathy Iransactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV

AMA	688,278	0	St. Petersburg College
FMV	41,586	n	St. Pateraburg College
.75% of pooled investment	83,807	1	Institute for Strategic Policy
.75% of pooled investment	19,904	1	Leepa-Rattner Museum of Art, Inc.
Cash	127,911	Q	St. Petersburg College
(d) Mattoci al decemièring errount involved	(c) Ancust involved	(b) Trancacilon Ngna (a-a)	60 Name of related upgatzalion
thresholds.	ationships and transaction t	s line, including covered rel	If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.
18 18			Other transfor of cash or property to related organization(s) Other transfer of cash or property from related organization(s)
41 101		9	 Reimbursement paid to related organization(s) for expenses Reimbursement paid by related organization(s) for expenses
10 X			Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) Sharing of paid employees with related organization(s)
11 X 1m		;0,	 Performance of services or membership or fundraising solicitations for related organization(s) m Porformance of services or membership or fundraising solicitations by related organization(s)
1k 1k		2(k Lease of taclifiles, equipment, or other assets from related organization(s)
1		0	Lease of facilities, equipment, or other assets to related organization(s)
-		\sim	Exchange of assets with related organization(s)
1h	0		
14	12		Dividends from related organization(s) Sale of assots to related organization(s)
1e		******	Loans or toen guarantees by related organiz≊tion(s)
1d			Loans or loan guarantees to or for rolated organization(s)
			Giff, grant, or capital contribution from related organization(s)
18 X		100	Orft, grant, or capital contribution to related organization(s)
100	Parta II-IV?	lated organizations listed in	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV? Receipt of /it interest, fith annulities, fith reveales or the web terms a controlled entity
Yes			Note. Complete line 1 If any entity is listed in Parts II, III, or IV of this schedule.
1, 35b, or 36.	m 990, Part IV, line 34	inswered "Yes" on For	Part V. Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36

Provide the following Information for each entity taxed as a partnership through which the organization conducted more than five percent of its act or gross revenue) that was not a related organization. See instructions respursing exclusion for certain investment partnerships	through which II regarding exclusion	he orgai sion for	nization conduc	ted more than	five percent of it	a activities (meas	ovibes (measured by lotal assets	sets		
(o) Name, sortinas, and EIN of enjey	(b) Primary activity	te) Legal demicia Istale or Loreign Loreign	(d) Predomnant income (noneart, uncebiod, conturbed from las under sociors 512-514	(a) (a) (a) (a) (a) (a) (a) (a) (a) (a) (a) (a) (a) (a) (a)	40 8haue ol Iocal Incotte	(g) Shara ci seces seces	- 3831	0 Gods VURI arrout In box 20 of Scheduls K-1 (Form 1065]	1 2899	(K) Percentage ownorship
(1)				Ins Ino		~	res No		Yes No	
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Part VII Supr	0) 2014 St. Petersburg College Foundation, 59-1954362 Page : plemental Information ide additional information for responses to questions on Schedule R (see instructions).
Schedule B	- Additional Information
Schedule F	R, Part V, Line 1b - Transactions with Related Organizations
The St. Pe	tersburg College Foundation, Inc. is related to the Leepa Rattner
Museum of	Art ("Museum"), as it is a direct support organization of the
College.	The St. Petersburg College Foundation has permanently loaned The
Leepa-Ratt	mer-Gentle art collection to St. Petersburg College for \$1. The
College ha	as loaned the collection to the Museum.
Schedule R	, Part V, Line 11 - Transactions with Related Organizations
The organi	zation charged a fee of .75% of the Museum and Institute for
Strategic	Policy Solution's (ISPS) pooled investment funds overseen by the
organizati	on. No direct cash payments were made but rather a fee was taken
directly f	rom the pooled fund.
	Ň
Schedule R	, Part V, Line ln - Transactions with Related Organizations
The organi	zation shares facilities and materials with St. Petersburg
College. A	lthough a value has been assigned, no cash reimbursements
occurred.	V'
Schedule R	, Part V, Line lo - Transactions with Related Organizations
The organi	zation shares paid employees with St. Petersburg College.
Although a	value has been assigned, no cash reimbursements occurred.
entrance to be constant	
	Schedule R (Form 990) 2014

St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College

Financial Statements And Supplementary Information

March 31, 2015 And 2014

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	Page No.
Independent Auditor's Report	. 3-4
Management's Discossion And Analysis	6-9
Basic Pinancial Statements	
Statements Of Net Position	11
Statements Of Revenues, Expenses, And Change In Net Position	12
Statements Of Cash Flows	13
Notes To Financial Statements	14-24
Other Unaudited Information	
Unaudited Schedule Of Collections	26
Independent Auditor's Report On Internal Control Over Financial Reporting And On Compliance And Other Matters Based On An Audit Of Financial Statements Performed In Accordance With Government Auditing Standards	27
Dr. Philip Benjamin Matching Program For Community Colleges - Certification Of Accuracy Of Private Contributions Receipted (February 2, 2014 through	
February 1, 2015)	28

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Gregory, Sharer & Stuart, P.A.

Certified Public Accountants and Business Consultants

Independent Auditor's Report

Board of Directors St. Petersburg College Foundation, Inc. St. Petersburg, Florida

Report On The Financial Statements

We have audited the accompanying financial statements of the business-type activities of St. Petersburg College Foundation, Inc. (a component unit of St. Petersburg College) as of and for the years ended March 31, 2015 and 2014, and the related notes to the financial statements, which collectively comprise St. Petersburg College Foundation, Inc.'s basic financial statements as listed in the table of contents.

Management's Responsibility For The Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion,

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the business-type activities of St. Petersburg College Foundation, Inc. as of March 31, 2015 and 2014, and the changes in its financial position and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

100 Second Avenue South • Suite 600 • St. Petersburg, Florida 33701-4336 727/821-6161 • FAX 727/822-4573 www.gsscpa.com

Other Matters

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that Management's Discussion and Analysis on pages six through nine be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, which considers it an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audits of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Unaudited Information

Our audits were conducted for the purpose of forming an opinion on the financial statements that collectively comprise St. Petersburg College Foundation, Inc.'s basic financial statements. The Unaudited Schedule of Collections for 2015 is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is marked "unaudited" and has not been subjected to the auditing procedures applied in the audits of the basic financial statements by us or other auditors, and accordingly, we do not express an opinion or provide any assurance on it.

Other Reporting Required By Government Auditing Standards

In accordance with Government Auditing Standards, we have also issued our report dated July 23, 2015 on our consideration of St. Petersburg College Foundation, Inc.'s internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with Government Auditing Standards in considering St. Petersburg College Foundation, Inc.'s internal control over financial reporting and considering St. Petersburg College Foundation, Inc.'s internal control over financial reporting and considering St. Petersburg College Foundation, Inc.'s internal control over financial reporting and compliance.

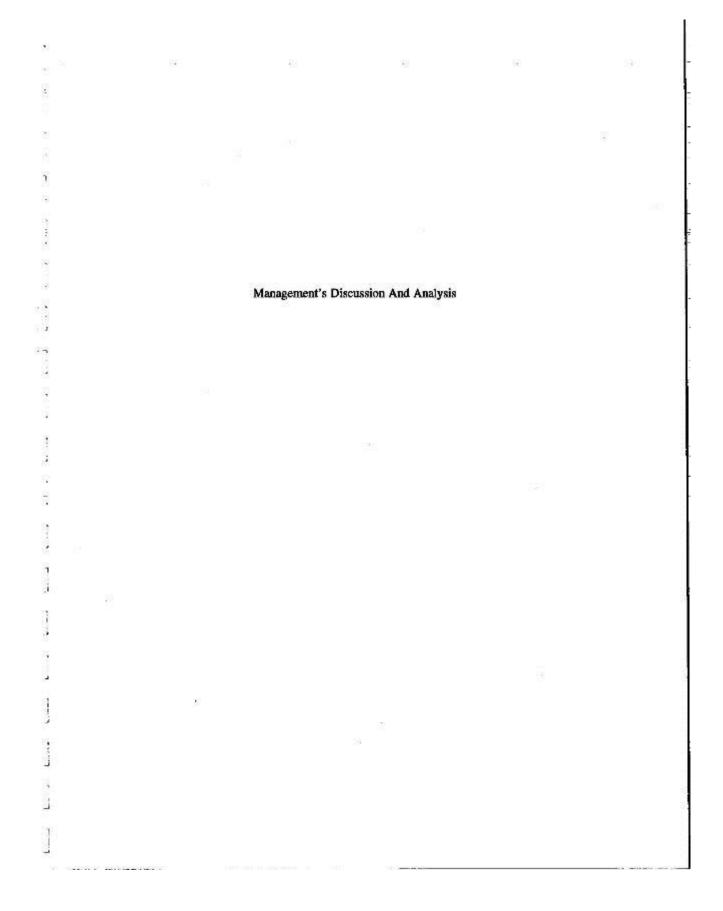
Gregory, Sharer & Stuart, P.A.

Dreyen Shows + Street, P.A.

St. Petersburg, Florida July 23, 2015

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 And 2014

The management of St. Petersburg College Foundation, Inc. (Foundation) presents the following Management's Discussion and Aoalysis (MD&A) narrative overview and analysis of the financial activities of the Foundation for the year ended March 31, 2015, with comparative information for the years ended March 31, 2014 and 2013. The purpose of this discussion is to enable the reader to identify and understand the significant issues and changes in the financial condition of the Foundation. The information presented here should be read in conjunction with the accompanying andited financial statements and footnotes, which begin on page 11. The financial statements, footnotes, and this MD&A were prepared by management and are the responsibility of management.

The Foundation is a component unit of St. Petersburg College (College).

Financial Highlights

Overview

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In the year ended March 31, 2015, the overall state of the economy continued to improve, along with improvements in charitable giving. Foundation investments reported a solid return for the year ended March 31, 2015, although not as robust as 2014 and 2013. During 2015, the Foundation's investment portfolio earned at 8% return, net of fees, compared to 19% and 16% in the previous years. Overall, the Foundation's net position, which represents the excess of total assels over liabilities, increased by \$2.20 million or 4% to \$61.55 million as of March 31, 2015, primarily the result of positive investment returns and increased contributions.

The Foundation's revenue in the form of donor contributions totaled \$2.28 million during 2015, a 14% increase as compared to a 15% increase in 2014. This is indicative of a continued rebound in the economy with respect to charitable giving. However, the Foundation supported campus needs during 2015 in the form of scholarships and grants to the College in the amounts of \$1.59 million and \$1.31 million, respectively. Scholarships awarded increased from \$1.16 million in 2014 to more than \$1.59 million in 2015. This support of the College, combined with other operating expenses and a shortfall in donor contributions, resulted in an operating loss of \$1.51 million for the year ended March 31, 2015 as compared to an operating loss of \$1.29 million for the year ended March 31, 2015, the Foundation had nonoperating revenue of \$3.39 million. Other income, primarily in the form of additions to permanent endowments, totaled \$330,180 for the year ended March 31, 2015.

The Foundation expects fluctuations in contribution revenue as well as investment results from year-to-year. Very significant contributions may be periodically received from donors as a result of relationships cultivated over many years. The timing of these contributions is not entirely predictable, and often will correlate with a campus initiative. Likewise, the Foundation manages the endowment portfolio with a long-term philosophy of capital appreciation; single year flactuations are normal and expected.

Presentation

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'The Foundation presents its financial report in accordance with Governmental Accounting Standards Board Statement No. 34, Basic Financial Statements and Management's Discussion and Analysis - for State and Local Governments (GASB 34), which focuses the reader of the financial reports on an organization's overall financial condition and change in net position and cash flows taken as a whole.

Page 6

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 And 2014

Condensed Schedule Of Net Position

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Assels										~3.0d	1000
Current assets	\$33,34	19,215	\$ 1,9	06,128	6%	\$31,44	13,067	\$ 6,431,097	26%	\$25,	011,990
Noncurrent assets	28,19	8.899	2	28,837	1%	27,90	10,062	(9,336	0%	27,	\$80,726
Total assets	\$61,54	18,114	\$ 2,2	04,965	4%	\$59,34	43,149	\$ 6,450,433	125	\$52,	892,716
Liabilities											
Current liabilities	ş	+	2		0%	\$	-	\$ (503,000)	(100%)	\$	500,000
Net position											
Restricted											
Expendable	32,52	25,157	1,9	96,144	5%	30,92	29,013	6,247,215	25%	24,	681,798
Nonexpeadable	27.43	30.633	3	361, 1300	1%	27,10	00,453	458,819	2%	26,	641,634
Unrestricted	1,59	02.324	2	78,641	21%	1,3	13,683	244, 999	23 %	1,	069,284
Total not position	61,5	48,114	2,2	04,955	4%	\$9,3	43,149	6.950,435	13%	52,	392,716
Total ligbillities and net position	\$61,5	18.114	\$ 2.7	04.965	45	\$59,3	43,149	\$ 6,450,433	1255	\$52,	892,716

The Statement of Not Position includes all assets and liabilities of the Foundation. Net position serves as a useful indicator of an organization's financial health over time. Particular aspects of the Foundation's financial operations positively influenced the increase in net position for the year ended Match 31, 2015.

The Condensed Schedule of Net Position shows the assets, liabilities, and net position as of March 31, 2015, 2014, and 2013. Current assets of the Poundation consist primarily of cash and cash equivalents and investments. Current assets increased \$1.91 million or 6% during 2015 and \$6.43 million or 26% during 2014. A major component of this increase is attributable to the financial market's recovery and, in particular, the realized and unrealized gains on investments for the fiscal years.

Noncorrent assets consist primarily of endowment investments, remainder interest in trusts and estates, note receivable, and other assets held for sale. Noncorrent assets increased 1% to \$28,20 million from the prior year of \$27,90 million. An increase in the value of the remainder interest in trust and estates at year end is the primary reason for the alight increase in value from the prior year.

Ourrent fiabilities remain unchanged from the prior year with no fiabilities recorded for cither 2015 or 2014. The \$500,000 liability at March 31, 2013 was due to a pending donor refund that was completed in the 2014 fiscal year. The Foundation entered into an agreement with the local chapter of the Florida Federation of Business and Professional Women's Association (BPW) in 2007. Under the agreement, BPW agreed to provide fluxing to build a student house for SPC students. However, due to the weak economy BPW was unable to raise sufficient fluxies to satisfy its obligations under the Agreement and complete the project. The Foundation's board of directors agreed to terninate the agreement and refund BPW \$500,000 of their original donation. The refund and terministion of the contract were completed in July 2013.

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 And 2014

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Condensed Schedule Of Revenues, Expenses, And Change In Net Position

	Year Ended March 31, 2015	Change		Year Baded March 31, 2014	Change	0444 J	Year Linded March 31, 2013
Operating revenue and expenses			0.0000	a constraint	a oracida	Sec.	Section 2
Contributions	\$ 2,284,985	\$ 275,084	14%	\$ 2,009,901	\$ 254,927	15%	\$ 1,754,974
Operating expenses	3,797,062	499,942	15%	3,297,120	65,529	2%	3,231,591
Operating less	(1,512,677)	(224,858)	17%	(1,287,219)	189,398	13%	(1,476,617)
Nonoporating revenues	3,386,862	(4,211,052)	(55%)	7,397,914	2,157,499	40%	5,440,415
Additions to permanent endowments	330,180	(309,558)	(48%)	639,738	224,278	54%	415,460
Change in net position	2,204.965	(4,745,468)	(68%)	6,950,433	2,571,175	59%	4,379,258
Net position, heginning of year	59,343,149	6,950,433	13%	52,392,716	4,379,258	9%	48,013,458
Net pusition, end of year	\$61,548,114	\$ 2,204,965	4%	\$59,343,149	\$ 6,950,433	13%	\$52,392,716

The Statement of Revenues, Expenses, and Change in Net Position reports revenues earned and expenses incurred during the year as either operating, nonoperating, or additions to permanent endowments. Incoming gifts to the Foundation and grants made to the College are reported as operating revenue and expenses, respectively, and investment results are reported as nonoperating income or expense.

The Condensed Schedule of Revenues, Expenses, and Change in Net Position reflects operating and nonoperating revenue and expense and additions to permanent endowment for the years ended March 31, 2015, 2014, and 2013. The net operating loss was \$1.51 million in 2015 compared to \$1.29 million in 2014 and \$1.48 million in 2013.

During 2015, operating revenue included \$2.28 million in contributions, an increase of 14% compared to 2014, which increased \$254,927 or 15% from 2013. The increase is attributable to increase in donor contributions most likely caused by the stock market rebounding and improved financial conditions of the past year. Contributions result from both long term donor cultivation and specific appeals for immediate needs, and are not entirely predictable.

Operating expenses were \$3.80 million during 2015, an increase of \$500,000 or 15% compared to 2014. Operating expenses increased by \$65,529 or 2% during 2014. A significant component of operating expenses is grants made by the Foundation to the College in response to requests for use of funds by the intended campus beneficiaries. These grants are made for purposes that comply with donor restrictions placed on contributions in support of many College programs and needs, including construction of new buildings, student aid, and faculty and general departmental support. The timing of grants to the College typically lags the timing of the incoming contribution revenue and endowed payouts. The lag can be a short time period or several years. A longer lag will occur if expendable gifts or endowed payout is purposefully accumulating to allow the benefiting campus to cover a cost that will require the use of several years of gifts or payouts. Changes in the amounts of grants made to the College annually occur in relation to College needs for use of the funds or the timing of expenditures made on capital projects funded by contributions. Due to these factors, and similar to fiscal years 2014 and 2013, in fiscal year 2015 scholarships and grants made to the College exceeded contribution revenue, resulting in operating losses in these years.

Nonoperating revenues include net investment income and net appreciation or depreciation of investments for unrestricted and restricted - expendable funds. Nonoperating revenues for 2015 reflect a decrease of \$4.21 million or 55% less than 2014. This decrease is due primarily to lower investment returns compared to the prior year. Nonoperating revenues for 2014 reflect an increase of \$2.16 million or 40% compared to 2013.

Endowed gifts and related earnings provided an additional \$330,180 to the net position of the Foundation during 2015 compared to \$639,738 during 2014. The increase in contributions during fiscal year 2014 over 2015 was primarily due to the receipt of a large bequest in 2014. Increasing the gifts to and the value of the endowment is of significant importance to the Foundation. The size of the endowment relates directly with providing permanent resources for the benefit of the College and its students.

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 And 2014

Factors Impacting Future Periods

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Factors that can significantly impact future periods always include the state of financial markets and the state of the overall economy. These factors affect the value of investments and can impact charitable giving. The Board of Directors continues to monitor fac status of the economy, its direct impact on overall giving, and the investment pool.

St. Petersburg College is experiencing declines in support from the state of Florida. Accordingly, private support is an increasingly important component of revenue to the various campuses. The Foundation anticipates a higher rate of use of Foundation held funds in the future in the form of grants to the campuses as a result of decreased resources provided by the state.

Management is not aware of any factors within management's control that would have a significant impact on future periods.

Using The Information In The Financial Report

The Foundation's financial statements are immediately following this discussion and analysis.

This annual report consists of a series of financial statements prepared in accordance with pronouncements issued by the Governmental Accounting Standard Board. These statements focus the reader of the financial reports on the Foundation's overall financial condition, and change in net position and cash flows, taken as a whole.

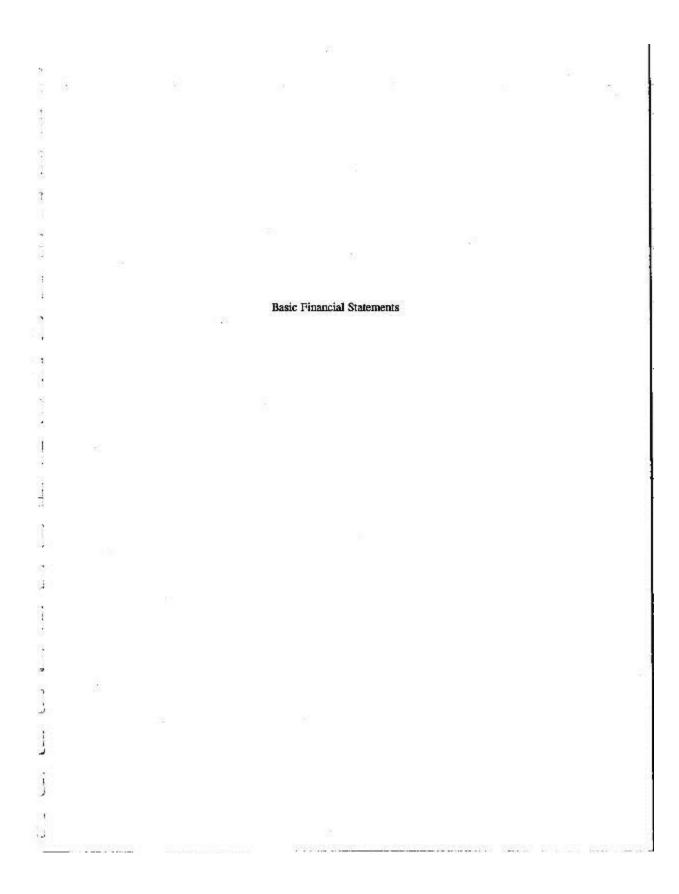
One of the most important questions asked about the Foundation's finances is whether the Foundation is better off or worse off as a result of the year's activities. The keys to understanding this question are the Statement of Net Position, Statement of Revenues, Expenses, and Change in Net Position, and the Statement of Cash Flows. These statements present financial information is a form similar to that used by private sector companies. The Foundation's net position (the difference between assets and liabilities) is one indicator of the Foundation's financial health when considered in combination with other nonfinancial information.

The Statement of Net Position reports assets, liabilities, and net position as of March 31, 2015 and 2014. The balances are a reflection of activities that have occurred during the respective fiscal years and come from transactions between assets and liabilities or from transactions in the Statement of Revenues, Expenses, and Change in Net Position. The balances are presented as either current (expected to be realized in 12 months) or noncurrent in nature.

The Statement of Revenues, Bxpenses, and Change in Net Position presents the results of operations for the years ended March 31, 2015 and 2014. Activities are reported as operating, nonoperating, or additions to permanent endowments. Non-endowed gifts are reported as operating revenue and investment results are reported as either nonoperating revenue or additions to permanent endowments. Both the Statement of Net Position and the Statement of Revenues, Expenses, and Change in Net Position are prepared using the accrual basis of accounting.

The remaining required statement is the Statement of Cash Flows showing the sources and uses of funds; in essence, accounting for the change in cash and cash equivalents balances for the reporting period.

The notes to the financial statements provide additional information and more detail that is essential to a full understanding of the data presented in the financial statements. The notes to the financial statements can be found immediately following the basic financial statements.



St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College		
Statements Of Net Position		
	Marc	
Assets	2015	2014
Current Assets		
Cash and each equivalents	\$ 1,133,457	\$ 1,010,658
Investments	32,212,747	30,432,429
Due from St. Petersburg College	3,011	-
Total Current Assets	33,349,215	31,443,087
Noncucrent Assets		
Remainder interest in trusts and estates	1,072,056	1,202,178
Endowment investments	27,090,093	26,642,634
Other assets held for sale	36,750	55,250
Total Noncurrent Assets	28,198,899	27,900,062
Total Assets	\$ 61,548,114	\$ 59,343,149
Liabilities And Net Position		
Net Position		
Restricted		
Expendable	32,525,157	30,929,013
Nonexpendable	27,430,633	27,100,453
Unrestricted	1,592,324	1,313,683
Total Net Position	61,548,114	59,343,149
Total Liabilities And Net Position	\$ 61,548,114	\$ 59,343,149
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See accompanying notes to financial statements.		Page

St. Petersburg College Foundation, Inc.

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A Component Unit Of St. Petersburg College Statements Of Revenues, Expenses, And Change In Net Position

		March 31,
	2015	2014
Operating Revenue Contributions	12 01251202:	2.225 - 2252-225
Controlitions	\$ 2,284,985	\$ 2,009,90.
Operating Expenses		
Program services		
Scholarships	1,593,285	1,159,86
Grants to St. Petersburg College	1,312,573	1,391,13
Forums and events	48,535	21,37
Administrative	2,954,393	2,572,37
Personnel services	344,139	277,94
Other		
Clust	429,918	83,14
Fundmising	449,918	361,08
Personnel services	344,139	277,94
Development	19,739	16,05
Other	48,873	69,66
	412,751	363,66
Total Operating Expenses	3,797,062	3,297,12
23 113012		ofesting
Operating Loss	(1,512,077)	(1,287,21
Nonoperating Revenues		
Investment income, net of fees	542,145	550,22
Net appreciation of investments	2,974,836	6,869,89
Change in value of split interest agreements	(130,119)	177,79
Total Nonoperating Reveaues	3,386,862	7,597,91
Income Before Additions To Permanent Endowments	1,874,785	6,310,69
Additions To Permanent Indowments		
Contributions	321,595	622,59
Investments income, net of fees	2,126	2,10
Net appreciation of investments	6,459	15,04
Total Additions To Permanent Endowments	330,180	639,73
Change In Net Position	2,204,965	6,950,43
Net Position At Beginning Of Year	59,343,149	52,392,71
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See accompanying notes to financial statements.

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Statements Of Cash Flows Year Ended March 31. 2015 **Cash Flows From Operating Activities** Gifts received from donors and granters \$ 1,114,811 Payments to vendors (75,033) Payments for scholarships (1,593,285) Payments for programs (1,361,108) Return of contribution Net Cash Used By Operating Activities (1,914,615) Cash Flows From Noncapital Financing Activities Endowment contributions received 321,595 **Cash Flows From Investing Activities** 2,199,331 Proceeds from sale of investments Purchase of investments (483,512) Collection of notes receivable Net Cash Provided By Investing Activities 1,715,819 Net Change In Cash And Cash Equivalents 122,799 Cash And Cash Equivalents At Beginning Of Year 1,010,658 Cash And Cash Equivalents At End Of Year \$ 1,133,457

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1 j Reconciliation Of Operating Loss To Net Cash Used By Operating Activities Operating loss \$ (1,512,077) \$ (1,287,219) Adjustments to reconcile operating loss to net cash used by operating activities Foundation fee (421,038) (383,456) Contributed split interest agreement (340,540) Changes in operating assets and liabilities Other assets 18,500 Due to other (500,000) Net Cash Used By Operating Activities \$ (1,914,615) (2,511,215) S

See accompanying notes to financial statements.

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Page 13

2014

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(2,511,215)

622,592

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Note A - Organization

St. Petersburg College Foundation, Inc. (Foundation) is a Florida nonprofit corporation. The Foundation was formed in September 1980 and is governed by a 23-member board of directors. The primary purposes of the Foundation are to be a community advocate for St. Petersburg College (College) and to encourage charitable donations to provide financial support for the College and its students. As a public charity, the Foundation accepts donations to enhance the College's many and varied teaching and public service programs, as well as to support capital projects and other related College improvements.

St. Petersburg College provides the resources necessary to cover the costs of the operation and administration of the Foundation's activities, including personnel, facilities, and administration. The Foundation's primary expenditures are related to providing scholarships to students attending St. Petersburg College and grants made to the College in support of campus needs, in compliance with donor restrictions on gifts.

The Foundation is a direct support organization of the College and its financial statements are presented in the College's financial statements as a component unit.

Note B - Summary Of Significant Accounting Policies

A summary of the significant accounting policies applied in preparation of the accompanying financial statements is presented below:

Basis Of Accounting

The financial statements are prepared using the economic resource measurement focus and the accrual basis of accounting in accordance with accounting principles generally accepted in the United States of America as promulgated by the Governmental Accounting Standards Board (GASB). Revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of related cash flows. As a general rule, the effects of interfund activities have been eliminated from the Foundation's financial statements.

The Foundation reports as an entity engaged in one business-type activity.

Classification Of Current And Noncurrent Assets And Liabilities

The Foundation considers assets to be current if, as part of its normal business operations, they are held as or can be converted to eash and be available for operating aceds or payments of current liabilities within 12 months of the Statement of Net Position date. Similarly, liabilities are considered to be current if they can be expected, as part of the normal Foundation business operations, to be due and paid within 12 months of the Statement of Net Position date. All other assets and liabilities are considered to be noncurrent.

Cash And Cash Equivalents

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The Foundation's cash and cash equivalents consist of cash in banks, certificates of deposit with maturities of six months or less, money market accounts, and cash held in investment accounts, which are used to deposit Foundation contribution receipts and make transfers to the College to expend in accordance with donor restrictions.

Page 14

St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

. Investments

Investments are carried at fair value. The basis of determining the fair value of investments is the readily determinable sales price or current exchange rate of the investments based on prices or quotations for over the counter markets such as the New York Stock Exchange or the National Association of Securities Dealers Automated Quotations. In the case of pooled funds or mutual funds, the fair value is determined by multiplying the number of units held in the pool by the prices per unit share as quoted by the broker and/or investment manager. The net change in the fair value of investments consists of both realized and oursealized gains and losses on investments. Gains or losses on the sale of components within any investment pool resulting from investment management decisions are attributed to the pool.

Remainder Interest In Trusts And Estates

The Foundation recognizes an asset and revenue on remainder interest in trusts and estates when it receives notification of an irrevocable interest in one of those types of contributions. When management expects the cash from the contributions to be received more than one year in the future, the asset and revenue are disconnited for the time value of money (net present value) at a discount rate of 2%. These are part of the restricted – expendable and non expendable net position because the Foundation does not have access to the assets until the assets are released from probate or after the domor's death.

The Foundation recorded its interests in the remainder interest in trusts and estates as a restricted expendable, or nonexpendable contribution (dependent upon the donors' restrictions) at fair value in the period the gift was received. Subsequent changes in the fair value of the remainder interest in trusts and estates are recognized as change in value of split interest agreements. The Foundation measures remainder interest in trusts and estates at fair value on a recurring hasis based on statements from the donors.

Other Assets Held For Sale

These are assets that have been donated and have been recognized at fair value. The donor has specified that the item be sold and the majority of the proceeds are to be used for specific purposes as designated by the donor. These are part of the restricted – expendable net position. In 2015 certain of these assets consisting of art work were removed from the statement of net position and added to the Foundation's schedule of collections.

Property And Equipment

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Property and equipment in excess of \$5,000 with an estimated life in excess of one year are capitalized. Donated property used by the Foundation is recorded at fair value on the date contributed. If donors stipulate how long the assets must be used, the contributions are recorded as restricted support. In the absence of such stipulations, contributions of property and equipment are recorded as unrestricted support. When appropriate, depreciation is provided using the straight-line method over the estimated useful lives of the assets.

Collections

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Collections donated to the Foundation are not capitalized on the Statement of Net Position. It is the policy of the Foundation not to purchase any collections. The Foundation has received gifts of donated art objects, microfilm, and microfilche that will be held for educational purposes. The donor agreements for the art objects require that the artwork be stored or displayed in perpetuity in a museum.

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes To Pinancial Statements March 31, 2015 And 2014

Collections are held for exhibition to the public and for education purposes, not for financial gain. Collections are appropriately protected, cared for, and preserved in order to maintain the cultural, aesthetic, and bistorical value of the collections perpetually. See Note D and the Unandited Schedule of Collections.

Nel Position

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The Foundation's net position is classified into the following het asset categories:

Restricted - nonexpendable: Assets subject to externally imposed conditions that the Foundation will retain in perpetuity. This classification of net position represents the net corpus of true donor-restricted endowed lunds. To the extent that the market value of a fund is below its historical cost (corpus), the difference is recorded as restricted - expendable in the Statement of Net Position.

Restricted expendable; Assets subject to externally imposed conditions that can be fulfilled by the actions of the Poundation or by the passage of time. These assets may include accumulated appreciation on the endowment funds, accumulated endowment spending allocations, and restricted expendable funds.

Unrestricted: All other categories.

Endowments - Endowment Spending Policy

The Foundation's endowed funds are managed in an investment pool in accordance with the Foundation's Board approved Investment Policy Guidelines and the Florida Uniform Prodent Management of Institutional Punds Act (FUPMIFA). The FUPMIFA provides statutory guidance for management, investment, and expenditure of endowed funds. Investment decisions are based on a long-term investment strategy intended to preserve the investment capital and its purchasing power, meet payout requirements, and maximize the endowment portfolio's long-term total return. At March 31, 2015, the Foundation's endowment portfolio target mix was 65% invested in equity, 30% in fixed income boldings, and 5% in alternative investments with further refinement regarding the types of positions beld within those general classes. The Foundation, through its Finance and Investment Advisory Committee, continues to monitor and review the investment policy and asset roix to enhance the long-term performance of the endowment investments. The endowment earned a total return of 8% for the year ended March 31, 2015, net of investment fees.

The Foundation's Pinance and Investment Advisory Committee establishes the endowment payout rate annually, giving prudent consideration to asset allocation, expected returns, future capital market assumptions, inflation and other market conditions and the expendable income needs of the endowment fund holders. The rate for tiscal year 2015 was 4.5%. Endowment payout is calculated by multiplying the payout rate by the market value at the end of the fiscal year on accounts held less than five years or by the five-year average tair value for all other accounts. For endowed funds with a fair value that is less than historical cost (corpus), referred to as "anderwater funds," payout is not limited to actual eash income carned under the PUPMIFA. The FUPMIFA allows for the expenditure of the endowment fund as the governing board determines to be prudent for the uses and purposes of which the codowment fund is established, consistent with the goal of conserving the purchasing power of the endowment fund without regard to the source of the payout.

Classification Of Revenues And Expenses

The Foundation considers operating revenue and expenses in the Statement of Revenues, Expenses, and Change in Net Position to be revenue and expenses that result from activities that are connected directly to the Foundation's primary functions. Such transactions include grants the Foundation makes to the College. The Foundation has no revenue from exchange transactions that would be considered operating revenue. Certain other transactions are reported as nonoperating revenues and expenses in accordance with GASB Statement No. 34. These nonoperating activities include the Foundation's noncapital financing activities and ost investment income.

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S	M. Petersburg College Foundation, Inc.
ł	Component Unit Of St. Petersburg College
	Notes To Financial Statements
P	March 31, 2015 And 2014
(Contributions And Pledges
	Contributions that are restricted by the donor are reported as an increase in unrestricted net position if the restriction expires in he reporting period in which the support is recognized. All other donor-restricted contributions are reported as an increase in het position restricted - expendable or nonexpendable depending on the nature of the restriction. When a restriction expires, net
F	osition restricted - expendable are reclassified to unrestricted net position.
	nvestment income and net realized and unrealized gains or losses on restricted contributions are recorded as increases or lecreases to net position restricted - expendable or nonexpendable, in accordance with donor stipulations.
p	Inconditional promises to give the Foundation cash or other assets in the future are recorded as contribution revenue and edges receivable. If management expects the cash from the pledges receivable to be received more than one year in the future, the contributions revenue and pledges receivable are discounted for the time value of money.
1	Donated Hems
1	The value of donated securities, materials, services, small equipment, land, and other nonmonetary items are recorded in the inancial statements as contributions based upon the fair value of the goods received at the time of the donation.
1	Employees of the College operate the Foundation. The College also provides office space for the Foundation, as well as other niscellaneous supplies and services. These items are all recognized as in-kind contribution revenue and expense.
1	Foundation Fee
1	The Foundation assesses an administrative fee on all funds maintained to cover expenses associated with the management of hose assets over time. The fee is calculated quarterly and is deducted from the interest and dividend revenues of the individual holds. The fee was .75% for the years ended March 31, 2015 and 2014.
	Expenses
	The operating expenses of the Foundation are allocated to two different functional categories based on management's estimate of the functions. These functions are defined as follows:
	Administration - The costs of operating the Foundation offices, including gathering, processing, and maintaining financial and legal information.
	Fundraising - The costs associated with the direct solicitation of contributions to the Foundation.
	When an expense is incurred for purposes for which both restricted and unrestricted resources are available, the l'oundation's policy is to apply restricted resources first.
	Scholarship And Program Expenses
	Scholarship and program expenses paid to the College are recognized as expenses and liabilities when commitment to pay the scholarship and program expenses is made, not when cash is paid.
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	Page I

St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes 'To Financial Statements March 31, 2015 And 2014

Income Taxes

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The Foundation is an organization exempt from taxation under Section 501(c)(3) of the Internal Revenue Code and is generally not subject to federal or state income taxes. However, the Foundation is subject to income taxes on any net income that is derived from a trade or business, regularly carried on, and not in furtherance of the purpose for which the Foundation is granted exemption. No income tax provision has been recorded as the net income, if any, from any unrelated trade or business, in the opinion of management, is not material to the basic financial statements taken as a whole.

Use Of Estimates

The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Subsequent Events

For the year ended March 31, 2015, management evaluated subsequent events for potential recognition and disclosure through July 23, 2015, the date the financial statements were available to be issued. Management determined there are no subsequent events to disclose.

Note C - Cash, Cash Equivalents, And Investments

In accordance with GASB Statement No. 40, *Deposit and Investment Risk Disclosures*, (GASB 40) the Foundation's investments are reported by investment type at fair value in the table below. GASB 40 also requires the disclosure of various types of investment risk based on the type of investment, as well as stated policies adopted by the Foundation to manage those risks.

Cash, cash equivalents, and investments consist of the following as of March 31:

		2015		2014
Cash and cash equivalents	20	0.702-00 524	200	511000000
Commerciai banks	\$	220,534	5	809,359
Money market funds	100	912,923		201,299
Total cash and cash equivalents	66	1,133,457		1,010,658
Investments				
U.S. government obligations		1,077,789		1,275,295
Pederal agency obligations		2,020,758		2,175,404
Bonds and notes		6,474,905		6,569,16
Stocks and other equity securities		40,796,638		38,422,125
Mocual funds		7,295,848		7,250,260
Real estate investment trusts		611,122		
Alternative investments	675 - V	1,025,780		1,382,804
Total investments	(1) · · · ·	59,302,840	- 14	\$7,075,063
Total cash, cash equivalents, and investments	\$	60,436,297	\$	58,085,72
Current - cash and cash equivalents	s	1,133,457	\$	1,010,65
Current - investments		32,212,747		30,432,42
Noncurrent endowed investments		27,090,093		26,642,63
	5	60,436,297	\$	58.085,72
	1. The late			

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

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The following are maturities and credit quality ratings for the Foundation's investments in debt securities, money market, and mutual funds at March 31;

Investment Type				mines (In Year	the second se	Ratin	and the second second second
	Fair Value	Less Than 1	1 00 5	6 10 10	Mare Than 10	SAP	Moody's
2015							
Investments							
U.S. government obligations	\$ 1,077,782	\$ 107,224	\$ 409,545	\$ 474,065	S 86.954	(1)	(1)
Pederal agency obliguious	2,020,758		356,503	476,383	1,187,832	AAT	Aisi
Bends and actes	6,474,905	26,469	2,882,783	2,364,465	1,201,188	AAA-D	Aga-Ca
Fixed income mutual fund	25,112	25,112	whenetting	~~~~~	1,001,100	No: Rared	run-t.s
Fixed income mound fund (2)	370,993	33,195	206,611	131.187	1.5.1		
Posed include infolded to be (x)	310,395	35,195	200,011	131.16/	20 2 3	AAA, AA, A.	
The state of the s	15 600		15 160			10. B	
Fixed income mutual fund (2)	46,608		46,608	-	1 m	Not Rated	
Fixed income mutual fund (3)	153,584	24	153,584	P		6BB-D	
Fixed income numual fund (3)	46,336	-	46,336	1000000	5.57.0	AAA-BBB	
Fixed income statual fund	76,690	÷.	10.00	76.660	2.45	AA-NR	
Fixed income mutual fund (3)	245,385		243,385		7 - C	AAA-NR	
Fixed income mutual hand	239,037		•	÷.	239,037	AAA-NR	
Fixed income mutual fund	1,428,457	1.428,457			14.4	AAA-B	
Fixed income mutual fund (3)	1,825,080		1,825,080	12	1.49	BB-B	
Fixed income mutual fund	1,297,863		SF 30. 10	1,297,863		AAA-BB	
Fixed income mutual fund	524,129		1.1		524,129	BB-BBR-	
Real estate investment trusts	611,122	611.522				Nut Rated	
Alternative investments (4)	1,025,780	1,025,780			1997	Nut Rated	
Equity mutual funds	1,018,574	1,018,574	53	12	1.53	Not Raied	
Equity securities			60		× *		
	40.796,638	40,796.638	6 135 475	1 100 001	0.040.110	Not Raied	
Total investments	\$9,302,840	45,072,571	6,170,475	4,820,654	3,239,140		
Cieff and cash equivalents							
Money markets	368,641	368,641				Not Ruled	
Muncy markets	20,876	20.876				Nor Hand	
Money markets	98,336	58,336				Not Rated	
Money merkets	425,070	425.070				Not Rated	
Casta	220,534	220,534				Not Rated	
Total cash and cash equivalents	1,133,457	1,133,457	• •			TYNK DURING	
Total			\$ 6,170,475	5 4,820,654			
	3 60,436,297	\$ 46,206,028	3 0,170,475	5 4,820,654	\$ 3,239,140		
2014							
					in a second		
Tovestanous							
U.S. government obligations	\$ 1.275.295	5 -	\$ 414,269	\$ 794,215	S 66.811	(1)	0
U.S. government obligations Rederal agency obligations	2.175.404		347,457	5 794,215 221,988	S 66,811 1,605,959	(1) AA+	(1) Aaa
U.S. government obligations		\$ 27,949		221,988	1,605,959	AA+	
U.S. government obligations Rederal agency obligations	2.175.404		347,457			AA+ AAA-D	Aaa
U.S. government obligations Pederal agency obligations Bonds and notes	2.175.404 6.569.165 316,509		347,457 2,305,726 316,509	221,988	1,605,959	AA+ AAA-D AAA-NR (5)	Aaa
U.S. government obligations Sedenal agency obligations Bonds and notes Pixed income mutual fund (3) Pired income mutual fund (3)	2.175.404 6.569,165 316,509 2.276,668		347,457 2,305,726 316,509 2,276,668	221,988	1,605,959	ΑΑ.+ ΑΑΑD ΑΔΑNR (5) ΑΔΑS	Aaa
U.S. government obligations Redenil agency obligations Ronks and notes Pixed income mutual fund (3) Pixed income mutual fund (3) Fixed income mutual fund	2,175,404 6,569,163 316,509 2,276,668 490,877		347,457 2,305,726 316,509 2,276,668 493,877	221,988	1,605,959	AA+ AAA-D AAA-NR (5) AAA-9 Not Rated	Aaa
U.S. government obligations Redeal spaces obligations Bonks and notes Pixed income mutual fund (3) Pixed income mutual fund Fixed income mutual fund Sized income mutual fund	2,175,404 6,569,165 316,509 2,276,668 493,877 278,701		347,457 2,305,726 316,509 2,276,668	221,988 2.671,584	1,605,959	AA+ AAA-D AAA-NR (5) AAA-9 Not Rated AAA-NR	Aaa
U.S. government obligations Redecal agency obligations Bonks and notes Pixed income mutual fund (3) Pixed income mutual fund Sized income mutual fund Pixed income mutual fund Pixed income mutual fund	2, 175,404 6,509,163 316,509 2,276,668 490,877 278,701 84,679		347,457 2,305,726 316,509 2,276,668 493,877	221,968 2.671,584 	1,605,959	AA+ AAA-D AAA-NR (5) AAA-S Not Rated AAA-NR AA-NR (5)	Aaa
U.S. government obligations Redecal agency obligations Books and notes Pixed income mutual fund (3) Pixed income mutual fund Fixed income mutual fund Pixed income mutual fund Pixed income mutual fund Pixed income mutual fund	2,175,404 6,569,163 316,509 2,276,668 490,877 278,701 84,679 2,486,688		347,457 2,305,726 316,509 2,276,668 493,877	221,988 2.671,584	1,807,559 1,362,506 - - -	AA+ AAA-D AAA-NR (3) AAA-S Not Rated AAA NR AA-NR (3) AAA-B	Aaa
U.S. government obligations Redeant agency obligations Books and notes Pixed income mutual fund (3) Pixed income mutual fund Sized income mutual fund Pixed income mutual fund	2, 175,404 6,569,163 316,509 2,376,668 490,877 2748,701 84,679 2,486,685 278,289	27,949	347,457 2,305,726 316,509 2,276,668 493,877	221,968 2.671,584 	1,605,959	AA+ AAA-D AAA-NR (5) AAA-S Not Rated AAA NR AA-NR (5) AAA-D BB+	Aaa
U.S. government obligations Redeal agency obligations Bonks and notes Pixed income mutual fund (3) Pixed income mutual fund Pixed income mutual fund Alternative investments (6)	2, 175,404 6,569,163 316,509 2,276,668 490,877 278,701 84,679 2,486,688 278,289 1,362,804	27,949	347,457 2,305,726 316,509 2,276,668 493,877	221,968 2.671,584 	1,807,559 1,362,506 - - -	AA+ AAA-D AAA-NK (5) AAA-S Not Rated AAA-NR (5) AAA-B BB+ Net Rated	Aaa
U.S. government obligations Redeal agency obligations Bonks and notes Pixed income mutual fund (3) Pixed income mutual fund Fixed income mutual fund Pixed income mutual fund Attenuative investments (6) Equity mutual funds	2, 175,404 6,569,163 316,509 2,376,668 490,877 278,701 84,679 2,486,688 278,289 1,362,804 1,304,855	27,949 27,949 1,382,804 1,004,855	347,457 2,305,726 316,509 2,276,668 493,877	221,968 2.671,584 	1,807,559 1,362,506 - - -	AA+ AAA-D AAA-MR (5) AAA-3 Not Rated AAA Nk AA-NR (5) AAA-3 BB+ Net Roted Not Rated	Aaa
U.S. government obligations Redeant agency obligations Roads and notes Pixed income mutual fund (3) Fixed income mutual fund Fixed income mutual fund Alternative investments (6) Equity securities	2, 175,404 6,569,163 316,509 2,276,668 490,877 27/8,701 84,679 2,486,688 278,289 1,362,804 1,074,855 38,422,129	27,949 	347,457 2,305,726 316,509 3,276,668 493,877 278,701	221,988 2.671,584 	1,407,959 1,562,506 - - - - - - - - - - - - - - - - - - -	AA+ AAA-D AAA-NK (5) AAA-S Not Rated AAA-NR (5) AAA-B BB+ Net Rated	Aaa
U.S. government obligations Redeal agency obligations Bonks and notes Pixed income mutual fund (3) Pixed income mutual fund Fixed income mutual fund Pixed income mutual fund Attenuative investments (6) Equity mutual funds	2, 175,404 6,569,163 316,509 2,376,668 490,877 278,701 84,679 2,486,688 278,289 1,362,804 1,304,855	27,949 27,949 1,382,804 1,004,855	347,457 2,305,726 316,509 2,276,668 493,877	221,968 2.671,584 	1,807,559 1,362,506 - - -	AA+ AAA-D AAA-MR (5) AAA-3 Not Rated AAA Nk AA-NR (5) AAA-3 BB+ Net Roted Not Rated	Aaa
U.S. government obligations Redeant agency obligations Roads and notes Pixed income mutual fund (3) Fixed income mutual fund Fixed income mutual fund Alternative meetsments (6) Baptity mutual funds Equity according Total investutents Cash and cost equivalents	2, 175,404 6,569,163 316,509 2,276,668 490,877 2748,701 84,679 2,486,688 278,289 1,362,804 1,374,855 38,422,129 57,075,063	27,949 1,382,804 1,034,855 <u>38,422,129</u> 40,867,737	347,457 2,305,726 316,509 3,276,668 493,877 278,701	221,988 2.671,584 	1,407,959 1,562,506 - - - - - - - - - - - - - - - - - - -	AA+ AAA-D AAA-R(5) AAA-S Not Rated AAA Nk AA-Nk AA-Nk AA-Nk AA-Nk BB+ Not Rated Not Rated Not Rated	Aaa
U.S. government obligations Redeal spency obligations Boats and notes Pixed income mutual fund (3) Pixed income mutual fund Sized income mutual fund Pixed income mutual fu	2.175.404 6.569.163 316.509 2.276.668 490.877 278.701 84.679 2.486.688 278.289 1.362.804 1.374.855 38.422,129 57.075.063	27,949 1,382,804 1,034,855 <u>38,422,129</u> 40,867,737 7,443	347,457 2,305,726 316,509 3,276,668 493,877 278,701	221,988 2.671,584 	1,407,959 1,562,506 - - - - - - - - - - - - - - - - - - -	AA+D AAA-D AAA-NR (5) AAA-R Not Rated AAA NR AA-NR (5) AAA-3 BB+ Net Rated Net Rated Net Rated	Aaa
U.S. government obligations Redent spracy obligations Books and notes Pixed income mutual fund (3) Pixed income mutual fund Fixed income mutual fund Pixed income mutual fund Alternative investments (6) Equity mutual funds Equity securities Total investments Cash and code equivalences Money markets	2, 175,404 6,569,163 316,509 2,276,668 490,877 2748,701 84,679 2,486,688 278,289 1,362,804 1,374,855 38,422,129 57,075,063	27,949 1,382,804 1,034,855 <u>38,422,129</u> 40,867,737	347,457 2,305,726 316,509 3,276,668 493,877 278,701	221,988 2.671,584 	1,407,959 1,562,506 - - - - - - - - - - - - - - - - - - -	AA+ AAA-D AAA-R(5) AAA-S Not Rated AAA Nk AA-Nk AA-Nk AA-Nk AA-Nk BB+ Not Rated Not Rated Not Rated	Aaa
U.S. government obligations Redeal spency obligations Boats and notes Pixed income mutual fund (3) Pixed income mutual fund Sized income mutual fund Pixed income mutual fu	2.175.404 6.569.163 316.509 2.276.668 490.877 278.701 84.679 2.486.688 278.289 1.362.804 1.374.855 38.422,129 57.075.063	27,949 1,382,804 1,034,855 <u>38,422,129</u> 40,867,737 7,443	347,457 2,305,726 316,509 3,276,668 493,877 278,701	221,988 2.671,584 	1,407,959 1,562,506 - - - - - - - - - - - - - - - - - - -	AA+D AAA-D AAA-NR (5) AAA-R Not Rated AAA NR AA-NR (5) AAA-3 BB+ Net Rated Net Rated Net Rated	Aaa
U.S. government obligations Redent spracy obligations Books and notes Pixed income mutual fund (3) Pixed income mutual fund Fixed income mutual fund Pixed income mutual fund Alternative investments (6) Equity mutual funds Equity securities Total investments Cash and code equivalences Money markets	2, 175,404 6,569,163 316,509 2,276,668 490,877 278,701 84,679 2,485,685 278,289 1,342,804 1,034,855 38,422,129 57,075,063	27,949 	347,457 2,305,726 316,509 3,276,668 493,877 278,701	221,988 2.671,584 	1,407,959 1,562,506 - - - - - - - - - - - - - - - - - - -	AA+ AAA-D AAA-NR (5) AAA-3 Not Rated AAA-NR (5) AAA-3 BB+ Not Rated Not Rated Not Rated Not Rated	Aut Anu Chui
U.S. government obligations Redeant agency obligations Roads and notes Pixed income mutual fund (3) Fixed income mutual fund Fixed income mutual fund Alternative meetsments (6) Bapily mutual funds Equip securities Total investuteats Cash and cash equivalence Money markets Money markets	2, 175,404 6,569,163 316,509 2,276,668 490,877 278,701 84,679 2,486,688 278,289 1,362,804 1,034,855 38,422,129 57,075,063 7,443 99,925 21,372 21,372 72,561	27,949 1,382,804 1,034,855 <u>38,422,129</u> 40,867,737 7,443 99,923 21,372 72,561	347,457 2,305,726 316,509 3,276,668 493,877 278,701	221,988 2.671,584 	1,407,959 1,562,506 - - - - - - - - - - - - - - - - - - -	AA+D AAA-D AAA-NR (5) AAA-R Not Rated AAA NR AA-NR (5) AAA-D BB+ Net Rated Net Rated	Aaa
U.S. government obligations Redeal spency obligations Bonks and notes Pixed income mutual fund (3) Pixed income mutual fund Sized income mutual fund Pixed income mutual fund Attenuative investments (6) Equity mutual funds Equity securities Total investories Cash and cash equivalence Money markets Money markets Money markets Money markets Money markets Money markets Money markets Money markets Money markets	2, 175,404 6,569,163 316,509 2,276,668 490,877 278,701 84,679 2,486,685 278,289 1,342,804 1,074,855 38,422,129 57,075,063 7,445 99,925 21,572 72,561 809,359	27,949 	347,457 2,305,726 316,509 3,276,668 493,877 278,701	221,988 2.671,584 	1,407,959 1,562,506 - - - - - - - - - - - - - - - - - - -	AA+ AAA-D AAA-NR (5) AAA-3 Not Rated AAA NR AA-NR (5) AAA-3 BB+ Net Rated Net Rated Net Rated Net Rated Net Rated Net Rated Net Rated	Aus Ann Chrù
U.S. government obligations Redeal spency obligations Bonks and notes Pixed income mutual fund (3) Pixed income mutual fund Sized income mutual fund Pixed income mutual fund Attenuative investments (6) Equity mutual funds Equity securities Total investories Cash and cash equivalence Money markets Money markets Money markets Money markets Money markets Money markets Money markets Money markets Money markets	2, 175,404 6,569,163 316,509 2,276,668 490,877 278,701 84,679 2,485,685 278,289 1,374,805 38,422,129 57,075,063 7,443 99,925 21,372 72,561 809,359 1,010,618	27,949 1,382,804 1,034,855 <u>38,422,129</u> 40,867,737 7,443 99,923 21,372 72,561	347,457 2,305,726 316,526 493,877 278,701	221,988 2.671,584 - - - - - - - - - - - - - - - - - - -	1,407,959 1,562,506 - - - - 278,289 - - 3,517,955	AA+D AAA-D AAA-NR (5) AAA-R Not Rated AAA NR AA-NR (5) AAA-D BB+ Net Rated Net Rated	Aus Ann Chrù
U.S. government obligations Redeant agency obligations Roads and notes Pixed income mutual fund (3) Pixed income mutual fund (3) Pixed income mutual fund Pixed income mutual fund Alternative investments (6) Equity securities Total investuteats Cash and cash equivalences Money markets Money markets M	2, 175,404 6,569,163 316,509 2,276,668 490,877 278,701 84,679 2,485,685 278,289 1,342,804 1,034,855 38,422,129 57,075,063 7,443 99,923 21,372 72,561 809,359 1,010,613 \$58,085,721	27,949 27,949 1,382,804 1,004,855 <u>38,422,129</u> 40,867,737 7,443 99,923 21,372 72,564 <u>809,359</u> <u>1,010,658</u> § 41,878,305	347,457 2,305,726 316,509 3,276,668 493,877 278,701	221,988 2.671,584 	1,407,959 1,562,506 - - - - - - - - - - - - - - - - - - -	AA+D AAA-D AAA-NR (5) AAA-R Not Rated AAA NR AA-NR (5) AAA-D BB+ Net Rated Net Rated	Aus Ann Chrù
U.S. government obligations Redeant spency obligations Roads and notes Pixed income mutual fund (3) Pixed income mutual fund (3) Rised income mutual fund Pixed income mutual fund Attenuative investments (6) Equily neural funds Equily securities Total investments Money markets Money Money M	2.175.404 6.569.163 316.509 2.276.668 490.877 278.701 84.679 2.486.688 278.289 1.362.904 1.374.855 <u>38.422,129</u> 57,075.063 7,443 99.925 21,372 72,561 <u>809.359</u> 1,010,653 <u>5.5085,721</u> c is not required for usi	27,949 27,949 1,382,804 1,004,855 <u>38,422,129</u> 40,867,737 7,443 99,923 21,372 72,564 <u>809,359</u> <u>1,010,658</u> § 41,878,305	347,457 2,305,726 316,526 493,877 278,701	221,988 2.671,584 - - - - - - - - - - - - - - - - - - -	1,407,959 1,562,506 - - - - 278,289 - - 3,517,955	AA+D AAA-D AAA-NR (5) AAA-R Not Rated AAA NR AA-NR (5) AAA-D BB+ Net Rated Net Rated	Aut Anu Chui
U.S. government obligations Redeal spency obligations Boals and notes Pined income mutual fund (3) Pined income mutual fund (3) Pined income mutual fund Pixed income mutual fund Attenuative investments (6) Papily mutual funds Equity securities Total investutents Money markets Money markets Money markets Money markets Money markets Cash Total cash equivalents Total (1) Disclosure of credit risks (2) This has an average cre-	2, 175,404 6,509,163 316,509 2,276,668 490,877 278,701 84,679 2,486,688 278,289 1,362,804 1,374,855 38,422,129 57,075,063 7,445 99,925 21,372 72,561 809,359 1,010,678 \$5,81,085,721 cl s not required for thi dir rating.	27,949 1,382,804 1,014,855 <u>38,422,129</u> 40,867,737 7,443 99,923 21,372 72,561 <u>809,359</u> <u>1,010,658</u> <u>\$ 41,878,305</u> • investment type.	347,457 2,305,726 316,509 3.276,668 493,877 278,701 - - - - - - - - - - - - - - - - - - -	221,968 2.671,584 31.679 2,486,688 - - - - - - - - - - - - - - - - - -	1,407,959 1,562,506 - - - - 278,289 - - 3,517,955	AA+D AAA-D AAA-NR (5) AAA-R Not Rated AAA NR AA-NR (5) AAA-D BB+ Net Rated Net Rated	Aus Ann Chrù
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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Investment income from these investments is summarized as follows for the years ended March 31:

	2015	2014
Net appreciation of investments	\$ 2,981,295	\$ 6,884,942
Interest and dividends	1,487,752	1,397,301
Investment fees	(943,481)	(844,979)
	\$ 3,525,566	\$ 7,437,264

There are many factors that can affect the value of investments. Some, such as enstodial risk, concentration of credit risk, and foreign currency risk may affect both equity and fixed income securities. Equity securities respond to such factors as economic conditions, individual company carnings performance, and market liquidity, while fixed income securities are particularly sensitive to credit risks and changes in interest rates. The Foundation has adopted a written investment policy to provide the basis for the management of a prodent investment program appropriate to the particular fund type.

Credit Risk

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Fixed income securities are subject to credit risk, which is the risk that a bond issuer will fail to pay interest or principal in a timely manner, or that negative perceptions of the issuer's ability to make these payments will cause prices to decline. The circumstances may arise due to a variety of factors such as financial weakness, bankruptcy, filigation, and/or adverse political developments. A bend's credit quality is an assessment of the issuer's ability to pay interest on the bond, and ultimately, to pay the principal. Credit quality is evaluated by one of the independent bond rating agencies such as Moody's Investors Service or Standard and Poor's. The lower the rating, the greater the chance that the bond issuer will default or fail to meet payment obligations. Generally, the lower a bond's credit rating, the higher its yield should be to compensate for the additional risk,

Certain fixed income securities, including obligations of the U.S. government or those explicitly guaranteed by the U.S. government, have little or no credit risk. The Foundation maintains policies to manage credit risk, which include requiring ntinimum credit ratings issued by nationally recognized rating organizations.

Interest Rate Risk

Interest rate risk is the risk that the value of fixed income securities will decline because of rising interest rates. The prices of fixed income securities with a longer time to maturity tend to be more sensitive to changes in interest rates and, therefore, more volatile than those with shorter maturities.

The Foundation's investment policy limits investments in fixed income securities to maturities of no longer than 30 years. As of March 31, 2015 and 2014, the Foundation has \$9,573,452 and \$10,019,864, respectively, in obligations of the U.S. government, federal agencies, and bonds and notes that include embedded options consisting of the option at the discretion of the issuer to call their obligation. These securities have various call dates and mature between July 2016 and November 2044.

The Foundation's investment policy provides that debt issues of investment grade "BBB" or better is preferred. However, investment managers may purchase lesser quality debt investments as long as the purchases represent no more than 25% of that particular fixed income portfolio's assets.

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 Aud 2014

Concentration Of Credit Risk

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Concentration of credit risk is the risk of loss associated with a tack of diversification of having too much invested in a few individual issuers, thereby exposing the Foundation to greater risks resulting from adverse economic, political, regulatory, geographic, or credit developments. Securities issued or explicitly guaranteed by the U.S. government, Fannie Mae and government agencies are not considered by management to be a concentration of credit risk. The Foundation minimizes concentration of credit risk by requiring no one single issuer represents more than 5% of the total assets of the manager's portfolio. This along with the diversification of the investment portfolio minimizes the impact of potential losses from any one type of security or issuer.

The Foundation's policy provides that investments in fixed income securities of a single issue must not exceed 5% of total investment assets with each money manager at fair value. U.S. government and federal agency obligations are not subject to this limitation. For equities, no single major industry may represent more than 15% of the market value of the total amount each investment firm has to invest at the time of purchase, and in no case should an individual security be purchased that exceeds 5% of the portfolio total without approval from the investment committee. The policy also provides that the target asset allocation for the investment portfolio is 65% in equities, 30% in fixed income, and 5% in alternative investments.

From time to time, the Foundation holds deposits in excess of the amount insured by the Federal Deposit Insurance Corporation and the Florida Department of Financial Services. Management believes that the risk of loss on these deposits is remote.

Castodial Risk

The Foundation's investment policy does not address custodial risk. Foundation investments in debt securities are uninsured, not registered in the name of the Foundation, and held by financial institutions and, as such, are exposed to custodial credit risk.

Foreign Currency Risk

Foreign currency risk is the possibility that changes in exchange rates between the U.S. dollar and foreign currencies could adversely affect a deposit or investment's fair value. As of March 31, 2015 and 2014, the portfolio does not hold any foreign bonds. While foreign securities are held in an international equity account, they are held as ADR's, which are donominated in U.S. dollars and trade like U.S. domestic equities on U.S. domestic stock exchanges. Under the Foundation's investment policy, there is no provision to purchase individual foreign-denominated securities.

Note D - Related-Party Transactions

The Foundation is related to the College by virtue of its primary purpose, which is to engage in activities to foster, promote, and provide fonds to or for the benefit of the College and its students. During the years ended March 31, 2015 and 2014, the Foundation provided scholarships and program expenses to the College in the amount of \$2,954,393 and \$2,572,372, respectively.

The College provides the office space for the Foundation to operate without charge. Management estimates fair value of the annual rent, including utilities, to be approximately \$42,000 and \$40,000 for the years ended March 31, 2015 and 2014, respectively. The College also provides the employees to operate the Foundation at an estimated cost of approximately \$688,000 and \$556,000 for the years ended March 31, 2015 and 2014, respectively. The College provided other miscellaneous services and sapplies in estimated amounts of approximately \$19,000 and \$24,000 for the years ended March 31, 2015 and 2014, respectively. The College provided other miscellaneous services and sapplies in estimated amounts of approximately \$19,000 and \$24,000 for the years ended March 31, 2015 and 2014, respectively. These donated amounts are recognized in the Statement of Revenues, Expenses, and Change in Net Position as operating revenue as a part of contributions and various elements of operating expense. The College provides the insurance for the Foundation; however, an allocation for the insurance cost cannot be determined at this time.

During the years ended March 31, 2015 and 2014, the Foundation received cash donations from members of the Board, corporations, and organizations affiliated with directors of the Board. One Board member has established an endowment at the Foundation and three have established named scholarship funds.

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

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Two members of the board of directors are non-broker executives with an investment firm used by the Foundation.

The Foundation has permanently loaned The Leepa-Rattner-Gentle art collection to the College for \$1. The College provided the insurance for the collection until 2010. Starting in 2010, the Foundation is responsible for the insurance on the art collection at a cost of approximately \$16,000 per year. The College has in turn loaned the collection to The Leepa-Rattner Museum of Art, Inc. (Museum).

The Museum is also related to the Foundation, as it is also a direct support organization of the College. Within the Foundation is an endowed fund held for the benefit of the Museum valued at \$2.9 million at March 31, 2015.

The Foundation also holds funds for the Institute for Strategic Policy Solutions at St. Petersburg College (Institute). The Institute is a legally separate 501(c)(3) support group organized to advance academic excellence, community engagement, economic vitality and public understanding through high-quality, solutions-directed public policy programs. The Foundation reflects this balance in the financial statements as part of Investments. The expendable funds totaled approximately \$11 million at March 31, 2015.

Note E - In-Kind Contributions

In-kind contributions are included in contributions in the Statement of Revenues, Expenses, and Change in Net Position. The majority of in-kind contributions are from the College. The remainder of in-kind contributions is from other individuals or corporations. Management estimates that the fair value of items donated to the Foundation are as follows for the years ended March 31:

		2015	2014
Materials and supplies Contributions in-kind from the College	\$	-840	\$ 33,914
Donated personnel	6	88,278	555,895
Facilities	1	41,586	40,368
Services, materials, and supplies		19,272	24,442
	7	49,136	 620,705
	\$ 7	49,136	\$ 654,619

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Note F - Oversight By St. Petersburg College

As a direct support organization, the Foundation is subject to the policies and procedures of the College. All contributions to the Foundation ultimately benefit the College. Accordingly, the Foundation, for reporting purposes, is considered a governmental not-for-profit organization subject to reporting under the GASB and is reported as a component unit of the College.

Note G - State Matching Funds

The Foundation qualifies as a recipient of state matching funds under the Dr. Philip Benjamin Matching Program for Community Colleges. Under the grant agreement, the Foundation receives dollar-for-dollar matching funds from the state of Florida for all contributions that are restricted to financial aid and scholarships. All other contributions received are matched on a \$4 for \$6 basis. The primary use of these funds is to benefit future as well as students currently enrolled at the College and to improve the quality of education. The Foundation records these funds as either net position restricted – expendable or net position restricted – nonexpendable (permanent endowments) depending on the restriction of the contribution they are matching.

During 2015, the Foundation applied for a \$1,021,272 grant for matching of scholarships and programs from the state of Florida. The State Legislature has not awarded this grant. This amount is not included in receivables in the Statement of Net Position. The State Legislature has not appropriated funding for this program since 2007. Due to the significant backlog of unmatched gifts, the 2011 Legislature decided to enact a freeze on matching any new donations received on or after June 30, 2011, until at least \$200 million of the existing backlog has been paid down. Donations already received, or those received by June 29, 2011, remain eligible for state matching funds once those funds become available.

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes To Pinancial Statements March 31, 2015 And 2014

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Note H - Net Position Restricted - Expendable

Net position restricted - expendable was available for the following purposes at March 31:

	2015	2014
Program support	\$ 21,333,884	\$ 20,232,173
Scholarships and grants to students	9,564,670	9,060,456
Time restriction on charitable remainder trusts	731,517	861,638
Awards for endowed teaching chairs	611,637	505,130
Student recognition awards	283,449	269,616
	\$ 32,525,157	\$ 30,929,073

Changes in restricted - expendable net position are as follows for the years ended March 31:

2015	2014
\$ 30,929,013	\$ 24,681,798
1,071,722	991,201
(2,992,233)	(2.163,419
541,818	\$49,536
2,974,837	6,869,897
3,516,655	7,419,433
\$ 32,525,157	\$ 30,929,013
	\$ 30,929,013 1,071,722 (2,992,233) 541,818 2,974,837 3,516,655

Assets were released from donor restrictions by incurring expenses satisfying the restricted purposes. Purpose restrictions were accomplished by the following during the years ended March 31:

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	2015	2014
Scholarship expenses	\$ 1,593,285	\$ 1,159,866
Capital project construction	1,141	383,869
Other program expenses	1,253,376	944,506
Other operating expenses	S 20 Y 10 Y	33,914
Change in value of split interest agreements	130,119	(177,796)
Change in donor restrictions	14,312	(180,940)
	\$ 2,992,233	\$ 2,163,419

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

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Note I - Net Position Restricted - Nonexpendable

Net position restricted - nonexpendable consist of donor-restricted assets (endowments) subject to the spending policy of the Foundation. The income from these endowments is sometimes restricted for a specific purpose by the donor. Realized and unrealized gains and losses on endowments are recorded as unrestricted, restricted - expendable or nonexpendable, consistent with the interest and dividend income treatment, unless otherwise specified by the donor.

Net position restricted - nonexpendable is summarized as follows as of March 31:

	2015	2014
Program support	\$ 10,146,028	\$ 10,145,528
Scholarships and grants to studeats	15,178,453	14,853,874
Award for endowed teaching chairs	1,520,591	1,515,490
Time restriction on charitable trasts	340,540	340,540
Student recognition awards	245,021	245,021
	\$ 27,430,633	\$ 27,100,453

Changes in restricted - nonexpendable net position are as follows for the years ended March 31:

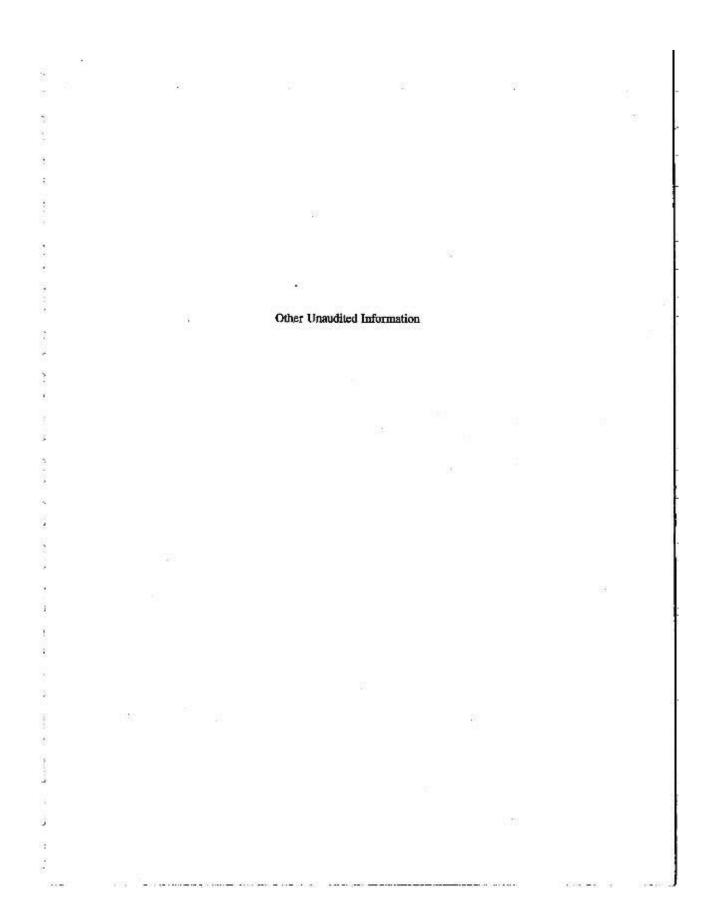
	2015	2014
Restricted - nonexpendable at beginning of year	\$ 27,100,453	\$ 26,641.634
Contributions	321,595	622.592
Release of restrictions	-	(180,919)
Envestment return:		_ 80.05625
Investment income, net	2,126	2,101
Net appreciation of investments	6,459	15,045
Total investment return	8,585	17,146
Restricted - nonexpendable at end of year	\$ 27,430,633	\$ 27,100,453

Certain donors changed their restrictions during the years ended March 31, 2015 and 2014 resulting in assets released from donor restrictions.

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St. Petersburg College Foundation, Inc. A Component Unit Of St. Petersburg College Unaudited Schedule Of Collections March 31, 2015

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The Foundation has received various gifts of doaated art objects, microfilm, and microfiche, being held for education purposes, which are not reflected on the financial statements. They include:

- Wendall Ware Microfilm Collection A collection of 25,000,000 images. Independently appraised to be worth \$1,932,447.
- Canadian Donors Art Collections A collection of contemporary prints and artists' proofs. Independently appraised to be worth \$988,653.
- Anonymous Oriental Art Objects Collection A collection of Chinese Qing dynasty and Japanese Taisno, Heisei, and Showa Period objects d'art. Independently appraised to be worth \$44,275.
- 4. Abraham Rattner, Allen Leepa, and Esther Gentle Art Collection Over 5,000 artworks with an estimated fair market value of \$22 million.
- 5. Two art quilts by Pauline Salzman. Independently appraised to be worth \$5,600 and \$4,000.
- Contemporary Florida Art Collection and American Fine Crafts from the Guif Coast Museum of Art, Independently
 appraised to be worth \$544,210.
- Stella Anderson Photographs A collection of 10 black and white photographs of downlown St. Petezsburg donated by Stella Anderson with an estimated fair market value of \$2,500.
- 8. Martha Campbell painting with an estimated fair market value of \$800,
- 9. Florence Putterman Paintings Two paintings with an estimated fair market value of \$1,600.
- Victoria Block Pieces A collection of nine wall-mounted oil on ceramic pieces with an estimated fair market value of \$3,500.
- 11. Jack King Piece A mixed media wall construction art piece with an estimated fait market value of \$1,100.
- 12. Jack Barrett painting "Knight of the Brownstones" with an estimated fair market value of \$6,800.
- 13. Winslow Homer A collection of prints (370). Estimated fair market value \$46,955.
- Original drawings and watercolors by Joseph Weinzette (14). Donated by Joseph Weinzette. Estimated fair market value of \$5,800.
- 15. Digital print by Robert Derr donated by the artist. Estimated fair market value of \$1,100.
- Paintings (26) by various artists and art books (11), donated by John and Betty Milson. Estimated fair market value of \$14,500.
- Four ethnographic sculptures and one decorative lamp, donated by Rita Scott estate. Estimated fair market value of \$21,700.
- 18. Carved Bass Wood Golden Retriever "Buddy" by Mark Noll. Estimated (air market value of \$750
- 19. 12 works by David P. Anderson. No value assigned. Donated by Lawrence Konrad & Robert Pope, Not valued.
- Paintings (2) by Joseph Weinzette; Portrait of an African Girl and Urban Landscape. Estimated fair market value of \$1,200.
- Paintings by D. Anderson Russian Peasant and My Heart Greatly Rejoices. Estimated fair market value of \$5,000 and \$9,000 respectively
- Painting by W. Nelson Stage Coach. Estimated fair market value of \$4,500.
 Total Fair Market Value: \$25,645,990.

See Independent Auditor's Report

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Gregory, Sharer & Stuart, P.A.

Certified Public Accountants and Business' Consultants

Independent Auditor's Report On Internal Control Over Financial Reporting And On Compliance And Other Matters Based On An Audit Of Financial Statements Performed In Accordance With Government Auditing Standards

Board of Directors St. Petersburg College Foundation, Inc.

St. Petersburg, Florida

We have audited, in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial studies contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, the financial statements of the business-type activities of St. Petersburg College Foundation, Inc. as of and for the year ended March 31, 2015, and the related notes to the financial statements, which collectively comprise St. Petersburg College Foundation, Inc.'s basic financial statements, and have issued our report thereon dated July 23, 2015.

Internal Control Over Financial Reporting

In planning and performing our audit of the futurcial statements, we considered St. Petersburg College Foundation, Inc.'s internal control over financial reporting (internal control) to determine audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of St. Petersburg College Foundation, Inc.'s internal control. Accordingly, we do not express an opinion on the effectiveness of St. Petersburg College Foundation, Inc.'s internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A material weakness is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A significant deficiency is a deficiency, or combination of deficiencies, in internal control, such that a material weakness, yet important enough to merit attentions by those charged with governance,

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance And Other Matters

As part of obtaining reasonable assurance about whether St. Perersburg College Foundation, Inc.'s financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of Jaws, regulations, contracts, and grant agreements, noncompliance with which could lave a direct and material effect on the determination of futancial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit, and accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose Of This Report

This purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose,

Gregory, Sharer & Stuart, P.A.

+ Strut Y.A. St. Petersburg, Florida July 23, 2015

100 Second Avenue South • Suite 600 • St. Petersburg, Florida 33701-4336 727/821-6161 • FAX 727/822-4573 www.gasepa.com

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St. Petersburg College Foundation, Inc. DR. PHILIP BENJAMIN MATCHING PROGRAM FOR COMMUNITY COLLEGES CERTIFICATION OF ACCURACY OF PRIVATE CONTRIBUTIONS RECEIPTED (FEBRUARY 2, 2014 THROUGH FEBRUARY 1, 2015)

Chapter 1011.85(4)(c), Florida Statutes, states: "The audit of each foundation receiving state funds from this program must include a certification of accuracy in the amount reported for matching funds."

Auditor Certification of Accuracy;

This is to pertify that the contributions reported in the final certification of private contributions are accurate according to college records. The contributions reported were aligned with the mission of the college and certified by the college board of trustees. The funds were received by February 1, 2015 and have not been matched from previous state accordingtions.

Signature of Foundation Auditor

July 23, 2015

Daniel J. Hevia

Please print name

Please include this form in your published Direct Support Organization audit. Also attach a copy to the DSD Checklist along with a copy of the final private contributions certification form (bearing the President's signature) and return them to Evereti Condry, Community College Budget Office, 325 West Gaines Street, Suite 1224, Tatahassee, Florida 32399-0400.

Leepa-Rattner Museum of at St. Petersburg College



October 2, 2015

President William D. Law, Jr. St. Petersburg College P.O. Box 13489 St. Petersburg, FL 33733

Dear President Law:

This letter certifies to you and the Board of Trustees that the Leepa-Rattner Museum of Art, Inc., a community college direct support organization, is in full compliance with \$1004.70, Florida Statutes.

This information is provided as required by the Board of Trustees Rule 6Hx23-1.33.

Sincerely,

Ann Larsen, Director

periment of the	Under section 501(c), 527, or 490 Terreary Do not enter social a Service Information about F	nization Exempt From 1 (7(a)(1) of the Internal Revenue Code (a security numbers on this form as it may form 990 and its instructions is at youry	xcept private found y be made public. .lrs.gowform\$90.		OME No. 1545-6047 2014 Open to Public Unspection 3
For the	2014 calendar year, or tax year beginning $04/0$	1/14 , and ending 03/31	/15		
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2 Ch	eck this box 🕨 🔲 li the organization discontinued its :	operations or disposed of more than :	25% of its net asse	IB.	8000 x
3 Nu	mber of voting members of the governing body (Part V			3	20
4 NU	mber of independent voting members of the governing	body (Parl VI, line 15)	+	4	18
5 To	tal number of individuals employed in calendar year 20	14 (Part V, Ilne 2a)		5	14
6 To					78
78 To	tal unrelated business revenue from Part VIII. column (C). liñe 12		78	-2,422
b Ne	Loranialed business taxable income from Form 990-7,	line 34		75	-2,422
			Prior Yea		Current Year
0 00	niributions and grants (Part VIII, line 1h)			7,304	469,924
9 Pro 10 Inv	gram service revenue (Part VIII, line 2g)		1:	2,673	15,981
10 Inv	estment income (Pari VIII, column (A), lines 3, 4, and 7	a)	54 - 17 M	3,464	1,291
11 Of	ner revenue (Parl VIII, column (A), lines 5, 6d, 8c, 9c, 14	No. and 11e)		207	-23,308
	al revenue – add lines & through 11 (must equal Part V		131	3,648	463,888
	ants and similar amounts paid (Part IX, column (A), line				291,879
14 Be	neilts paid to or for members (Part IX, column (A), line	d)		1	(
	laries, other compensation, employee benefits (Part IX,	ovirumn (A) lines 5-10)	53		1
	decloral fundraicing lance (Part IV, column (A), line 11		G		
	According to the training to contract the colorant pay, who is the				
	al fundacione averages (Part IV, column /D), line (15)	475	1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.	200004.07	Contraction and the second second
15 Sel 16a Pro b Tol	essional fundraising less (Part IX, column (A), line 11 al fundraising expenses (Part IX, column (D), line 25)	^o , ► 425			
15 Sel 16a Pro 5 Tol 17 Olt	ner expenses (Part IX, column (A), lines 11a−11d, 111–	24e)	162	2,018	186,483
15 Sal 16a Pro 5 Tol 17 Olf 18 Tol	her expenses (Part IX, column (A), lines 11a–11d, 111– al expenses. Add lines 13–17 (must squal Part IX, colu	24e) mn (A), 8ne 25)	162	2,018	186, <u>483</u> 478,362
15 Sal 16a Pro 5 Tol 17 Olf 18 Tol 19 Re	ner expenses (Part IX, column (A), lines 11a−11d, 111–	24e) mn (A), 8ne 25)	163 163 -28	2,018 2,018 3,370	<u>186,483</u> <u>478,362</u> -14,474
15 Sal 16a Pro 5 Tol 17 Olf 18 Tol 19 Re	ner expenses (Part IX, column (A), lines 11a-11d, 11f-; al expenses. Add lines 13-17 (must equal Part IX, colu vonue less expenses. Subtract line 18 from line 12	24e) min (A), âne 25)	162 162 – 28 Beginning of Cun	2,018 2,018 3,370 reni Yaar	186,483 478,362 -14,474 End of Year
15 Sal 16a Pro 5 Tol 17 Olt 18 Tol 19 Re 20 Tol	ner expenses (Part IX, column (A), lines 11a–11d, 11f–; al expenses. Add lines 13–17 (must equal Part IX, colu venue less expenses. Subtract line 18 from line 12 al assets (Part X, line 16)	24e) min (A), âne 25)	162 162 - 28 Beginning of Cun 548	2,018 2,018 3,370 rent Year 8,667	186,483 478,362 -14,474 End of Year 511,318
15 Sal 16a Pro 5 Tol 17 Oli 18 Tol 19 Re 20 Tol 21 Tol	ier expenses (Part IX, column (A), lines 11a–11d, 11f–; al expenses. Add lines 13–17 (must equal Part IX, colu venue less expenses. Subtract line 18 from line 12 al assets (Part X, line 16) al flabilities (Part X, line 26)	24e) mn (A), âne 25)	162 162 - 20 Beginning of Cun 540 70	2,018 2,018 3,370 rent Year 8,667 0,540	186,483 478,362 -14,474 End of Year 511,318 47,665
15 Sal 16a Pro 5 Tol 17 Oli 18 Tol 19 Re 20 Tol 21 Tol 22 Nel	ter expenses (Part IX, column (A), lines 11a–11d, 11f– al expenses. Add lines 13–17 (must equal Part IX, colu venue less expenses. Subtract line 18 from line 12 al assets (Part X, line 16) al flabilities (Part X, line 26) t assets of fund balances. Subtract line 21 from line 20	24e) mn (A), âne 25)	162 162 - 20 Beginning of Cun 540 70	2,018 2,018 3,370 rent Year 8,667	186,483 478,362 -14,474 End of Year 511,318 47,665
15 Sal 16a Pro 5 Tol 17 Oli 18 Tol 19 Re 20 Tol 21 Tol 22 Nal 22 Nal 22 Nal 22 Nal	ier expenses (Part IX, column (A), lines 11a–11d, 11f–; al expenses. Add lines 13–17 (must equal Part IX, colu venue less expenses. Subtract line 18 from line 12 al assets (Part X, line 16) al flabilities (Part X, line 26)	24e) min (A), âne 25) ding accompany(ng schedules and eleten	162 162 - 28 Beginning of Cun 548 70 478 478	2,018 2,018 3,370 reni Year 8,667 0,540 3,127	186,483 478,362 -14,474 End of Year 511,318 47,665 463,653
15 Sai 16a Pro b Tot 17 Oli 18 Tot 19 Re 20 Tot 21 Tot 22 Mai art II. noter penals up, contect,	ter expenses (Part IX, column (A), lines 11a–11d, 111– al expenses. Add lines 13–17 (must equal Part IX, colu- venue less expenses. Subtract line 18 from line 12 al assets (Part X, line 16) al Itabilities (Part X, line 26) t assets of fund balances. Subtract line 21 from line 20 Signature Block les of perjury, i declare that i have examined this return, inclu- and complete. Declaration of propersit (other than officer) is t	24e) min (A), âne 25) ding accompany(ng schedules and eleten	162 162 - 28 Beginning of Cun 548 70 478 478	2,018 2,018 3,370 reni Year 3,667 0,540 3,127 4 of my knowl	186,483 478,362 -14,474 End of Year 511,318 47,665 463,653
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15 Sal 16a Pro b Toi 17 Oli 18 Toi 19 Re 20 Toi 21 Toi 22 Nai 22 Nai 22 Nai 22 Nai 22 Nai 22 Nai 22 Nai 23 Toi 23 Toi 23 Toi 23 Toi 23 Toi 23 Toi 24 Toi 25 Toi 22 Nai 20 Toi 21 Toi 22 Nai 20 Toi 23 Toi 23 Toi 24 Toi 25 Toi 25 Toi 26 Toi 27 Toi 20 Toi 27 Toi 20 Toi 20 Toi 20 Toi 20 Toi 21 Toi 22 Nai 20 Toi 20	ter expenses (Part IX, column (A), lines 11a–11d, 111–3 al expenses. Add lines 13–17 (must equal Part IX, colu- volue less expenses. Subtract line 18 from line 12 al assets (Part X, line 16) al flabilities (Part X, line 26) t assets of fund balances. Subtract line 21 from line 20 Signature Block les of perjury, I declare that I have examined this return, inclu- and complete. Declaration of properse (other than officer) is t Signature of efficer Arm Larsen	24e) min (A), äne 25) ding accompanying schedulas and alatan ased on all information of which prepared	162 162 - 28 Beginning of Cun 548 70 478 478	2,018 2,018 3,370 reni Year 3,667 0,540 3,127 4 of my knowl	186,483 478,362 -14,474 End of Year 511,318 47,665 463,653
15 Sal 16a Pro b Tol 17 Oli 18 Tol 19 Re 20 Tol 21 Tol 22 Nal 22 Nal 23 Tol 24 Tol 22 Nal 24 Tol 23 Tol 24 Tol 20 Tol 21 Tol 20 Tol 21 Tol 22 Nal 20 Tol 23 Tol 24 Tol 20 Tol 21 Tol 20 Tol 20 Tol 20 Tol 20 Tol 20 Tol 21 Tol 21 Tol 20 Tol 21 Tol 20 Tol 21 Tol 20 Tol 21 Tol 20 Tol 21 Tol	ner expenses (Part IX, column (A), lines 11a–11d, 111–4 al expenses. Add lines 13–17 (must equal Part IX, colu volue less expenses. Subtract line 18 from line 12 al assets (Part X, line 16) al Itabilities (Part X, line 26) t assets of fund balances. Subtract line 21 from line 20 Signature Block les of perjury, i deniare that I have examined this return, inclu and complete. Dediarction of properer (other than officer) is t Signature of efficer Arm Larsen Type or path same and the	24e) min (A), äne 25) ding accompanying schedulas and alatan saeed on all information of which prepare Muse	162 163 -28 Beginning of Cun 548 70 478 rents, and to the bes has any knowledge um Direct	2,018 2,018 3,370 reni Yaar 3,667 0,540 3,127 4 of my knowl Date Off	186,483 478,362 -14,474 End of Year 511,318 47,665 463,653 edge and belief, it is
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	(2014) The Leepa-Rat	tner Museum of Art Inc	_ 59-3/33512	Page
Part III		Service Accomplishments intains a response or note to any line	a in this Part III	X
1 Brief	iv describe the organization's missi		e in uns raitin	<u>e</u>
	Schedule 0			
1000				
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			·····
	요즘 방법 그 가슴 옷이 있었다. 것 같은 것은 것을 알았다. 그 것은 것 그 것 같은 것을 못했다.	lificant program services during the year whic		Yes X N
prior If "Ve	es," describe these new services on	Schedule ()		
	3일에서는 사망한 명령에서 여기로 물가 안에 걸려져 주지가 내가 했다.	or make significant changes in how it conduc	ts, any oromam	
				Yes X N
If "Ye	es,' describe these changes on Sch	iedule O.		
1 Desc	ribe the organization's program set	vice accomplishments for each of its three is	rgest program services, as measured by	
		(4) organizations are required to report the are	mount of grants and allocations to others	
the tr	otal expenses, and revenue, If any,	for each program service reported.		
- 10-1		260 662 habets and 10	201 070	16,516
	ize the museum to	360,662 inclucing grants of \$ enhance the education	educational enjoy	nent and
aest	betic experience	of members of the loca	al community, its st	idents and
"all	who pass through	ita doema li		
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tb (Cod The	e:)(Expenses \$ museum collects,	66,266 including grants of \$) (Revenue \$ s works of artistic ;	merit that
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	1990 (2014) The Leepa-Rattner Museum of Art Inc 59-3733512	_		oge 3
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private (oundation)? If "Yes,"	r	Yee	No
1		1	x	
2	complete Schedule A Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	X	-
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3	8-8	x
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule C, Part II	4		x
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, accessments, or similar amounts as defined in Revenue Procedure 98-10? If 'Yee,' complete Schedule C,	_		
	Part II	5		x
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If		1	
	"Yes, * complete Schedule D. Part I	6		X
7	Did the organization receive or hold a conservation assement, including assements to preserve open space,	285	1	-
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7	3-6	x
B	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8	x	
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account (iability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or			
	debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		x
C	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10	x	
1	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Paris Vi, VII, VII, IX, or X as applicable.			の時代
a	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes," complete Schedule D, Part VI	11a		x
b	Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 169 if "Yes," complete Schedule D, Part VII	116	x	
G	Did libe organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assats reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	110		x
d	Did the organization report an amount for other essets in Part X, line 15 that is 5% or more of its total assets		1.1	
	reported in Part X, line 167 if "Yes," complete Schedole D, Part IX	11d	2 3	X
e	Did the organization report an amount for other liabilities in Parl X, line 25? If "Yes," complete Schedule D, Part X	110		X
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses	- 200		
Za	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11f	X	10000
	Schedule D, Parle XI and XII	12a	x	÷
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yas," and if		12220-1	1
	the organization answared "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	125		X
3	Is the organization a school described in section 170(b)(1)(A)(li)? If "Yes," complete Schedule E	13	1.10	X
4a	Did the organization maintain an office, employees, or agents outside of the United States?	14.8	9 33	X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from granimaking, fundraising, business, investment, and program service activities outside the United States, or aggregate			
5	foreign investments valued at \$100,000 or more? If Yas," complete Schedule F, Parts I and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or	145		X
6	for any foreign organization? If "Yes," complete Schedule F, Parte II and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other	15	3 <u>.</u> 2.—8	X
	assistance to or for foreign individuals? If "Yee," complete Schedule F, Parts III and IV	16		X
7	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 1 te? If "Yes," complete Schedule G, Part I (see instructions)	17	8 0	X
B	Did the organization report more than \$15,000 total of fundralsing event gross income and contributions on Part VIII, lines 1c and 3a? If "Yes," complete Scheoule G. Part II	18	_X	- 2:02
	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?	100	2 3	
-		18	1	X.
0a	If "Yes," complete Schedule G, Part II Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a	8.8	X
•	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b	2.2	A.

DAA

	1990 (2014) The Leepa-Rattner Museum of Art Inc 59-3733512		P	age
		60 - Å	Tee	No
1	Did the organization report more than 85,000 of grants or other assistance to any domestic organization or		0.000	
	domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21	X	_
2	Did the organization report more than 55,000 of grante or other sected use to or for domestic individuals on	28 A - 2		20
	Part IX, column (A), line 27 If "Yes," complete Schedule I, Paris I and III"	22		X
3	Did the organization answer "Yes" to Part Vil, Section A, line 3, 4, or 5 about compansation of the	1.000		
	organization's current and former officers, directors, trustees, key employees, and highest compensated		122	
	employees? If "Yes," complete Schedule J	23	X	
a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more then	1 3		1
	\$100,000 as of the last day of the year, that was issued after December 21, 2002? If "Yes," answer lines 24b	133		345
	through 24d and complete Schodule K. If "No," go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	-	-
¢	Did the organization maintain an encrow account other than a refunding encrow at any time during the year	19120	- 8	
	to defease any tax-exempt bonds?	240		- 3
d	Did line organization act as an "on behalf of" issuer for bonds cutstanding at any timo during the year?	24d		-
8	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit	10000		-
	transaction with a disqualified person during the year? If "Yea," complete Schedule L, Part I	25a		X
D	is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior			
	year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 590-EZY			
	If "Yes." complete Schedule L, Parl I	25b		X
	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payablas to any			
	current or former officers, directors, trusiees, key employees, highest compensated employees, or			-
	disqualified persons? If "Yes," complete Schedule L, Part II	26		X
	Did the organization provide a grant or other essistance to an officer, directer, trestee, key employee,			
	eubstantial contributor or employee storeoi, a grant selection committee member, or to a 35% controlled			v
	entity or family member of any of these persons? If "Yes," complete Schedule L, Part III Was the organization a party to a business transaction with one of the following parties (see Schedule L,	27	101.04	X
	승규는 것은 것 같아요. 이는 것이 않는 것이 않 않는 것이 않 것이 않는 것이 않는 않는 것이 않는 않는 않는 않는 않는 것이 않는 않는 않는 하 것이 않는 것이 않는 않는 것이 않는 것이 않는 것이 않는 것이 않는 것이 않는 않 않는 않는		1.28	12.20
2	Part IV Instructions for applicable filing thresholds, conditions, and exceptions): A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	ARAL DR.	-41.1.Z	X
	A current or iomiger unicer, orgector, invisies, or way employee? If "Yes," complete Schedule L, Part IV	. 28a		-
Þ		285	- 6	I
2	Schedule L, Pari IV An entity of which a current or former officer, director, trustice, or key employee (or a family member thereof)	200		-
Þ	An entry of which a current or former orader, proced, tructor, or key amployee (or a rainity manuar disroct) was an officer, director, functee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		x
	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M		x	-
	Did the organization receive more man szstoud in non-cash contributions in Test, complete Schedule M Did the organization receive contributions of art, historical insestures, or other similar assets, or qualified	23	-	-
	conservation contributions? If 'Yes,' complete Schedule M	30	x	
	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yee," complete Schedule N,		-	-
		31		x
	Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes,"		-	-
		32		x
	complete Schedule N, Part II Did like organization own 100% of an entity diaregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-32 If 'Yes,' nomplete Schedule R, Part I	33		x
	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II, III,	- 40	-	-
		34	x	
8	or IV, and Part V, line 1 Did the organization have a controllect entity within the meaning of section 512(b)(13)?	358	-	X
,	If Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a		8	
	controlled entity within the meaning of section: 512(b)(13)? If "Yos," complete Schodule R, Parl V, Rne 2	35b		
	Section 501(c)(3) organizations. Cid the organization make any heasiers to an exempt non-chanitable			-
	related organization? If "Yes," complete Schedule R, Part V, line 2	36		x
	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			-
	and that is treated as a partnership for lederal income tax purposes? If "Yes," complete Schedule R,			
				x
	Part VI Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 116 and	37		A
	Did the organization complete Schedule O and provide explanations in Schedule O for Plan VI, times 116 and 197 Note, All Form \$90 filers are required to complete Schedule Q.	38	x	

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1	art V Statements Regarding Other IRS Filings and Tax Compliance Check if Schedule O contains a response or note to any line in this Part	N				X
_	Check it Schedule O contains a response or note to any line in this Para	V			1	
1	Enter the number manifold in Bay 2 of Ener (206, Enter C, K ast and able	1a	5	139.54	Yes	N
la b			0	- 33	1	12
ь	Enter the number of Forms W-2G included in line 1e. Enter -D- if not applicable	10	0	- 3.4	123	13
c	and a provide the second of th			1222	1	13
	reportable gaming (gambling) winnings to prize winners?			10	X	-
28	and the second state of th	4		1.5.25	132	
	Statements, filed for the calendar year ending with or within the year covered by this return	2a	14	13		1.22
þ				2b	X	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instruction			2283	32	
38	Did the organization have unrelated business gross income of \$1,000 or more during the year?				-	12
Þ	If "Yes," has it flied a Form 990-T for this year? If "No" to line 3b, provide an explanation in Schedule			36	- 1	1
a	At any time during the calendar year, did the organization have an interast in, or a signature or other			8		
	over, a financial account in a foreign country (such as a bank account, securities account, or other fi			8		
	account)?	000001100		43		2
b	If "Yes," enfor the name of the foreign country:				14.5	2
	See Instructions for filling requirements for FinCEN Form 114, Report of Foreign Bank and Financial	Accounts		183	10,723	12
	(FBAR).			1.2	330	1
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	2020-2022	ang sa	5a	1996	2
ь	Did any taxable party notify the organization that it was or is a party to a prohibited lax sheller transa	ction?		50		2
c	If "Yes" to line 5a or 5b, did the organization (ile Form \$886-T?			5c	1.1	Г
а	Does the organization have annual gross receipts that are normally greater than \$100,000, and did t					
	organization solicit any contributions that were not tax deductible as charitable contributions?			6a		1 2
ь	If "Yes," did the omanization include with every solicitation an express statement that such contribut	ons or			- 839	
9	gills were not tax deducilible?			6b		
	Organizations that may receive deductible contributions under section 170(c).			303	1.202	177
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for	nocds	415	233		
5	and services provided to the payor?	9		78	1.100.2	12
ь	If "Yes," cid the organization nolity the donor of the value of the goods or services provided?				8.3	1
c	Did the organization sell, exchange, or otherwise dispose of langible personal property for which it w				-	t
	required to file Form 8252?			70		3
d	Il "Yes," Indicate the number of Forms 8282 filed during the year	1 74 1		100	103	
2	Dal the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	valent?		Te	. 2.5.2	2
1	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont	and?		71	1	2
						1
9	If the organization received a contribution of qualified intellectual property, did the organization file F			79		+
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organiz		a Form 1098-07	12.46.820	72742	1.57
	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintains	0.0 10.885		Sec.	2.22	1
				8	1.000	020
	Sponsoring organizations maintaining donor advised funds.			1.3	2.72	34.
8						Ŀ
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? $_{\rm eff}$			9b		100
	Section 501(c)(7) organizations. Enler:	16 E		349.	1995	
	Initiation fees and capital contributions included on Part VI(), fine 12	104		313	10.50	
•	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	102		13	1. 24	2
	Section 501(c)(12) organizations. Enter:			1.1.1	2.01	
3	Gross Income from members or shareholders	11a		1.44	1.2	34
2	Gross income from other sources (Do not net amounts due or paid to other sources				10.1	12
	against amounts due or received from them.)	116		236	1.3	1
1	Section 4947(a)(1) non-exempt charitable trusts, is the organization filing Form 990 in liau of For	n 1041?	40.0 YO KU KU KU YO KU KU	120	1.12	.23
1	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			1963	14.5	
	Section 501(c)(29) qualified conprofit health insurance issuers.	23,234,024	**************************************	1.16	1.2	1
É.	is the organization licensed to issue qualified health plans in more than one state?			138		
	Note. See the instructions for additional information the organization must report on Schedule O.				1.14	12
,	Enter the amount of reserves the organization is required to maintain by the states in which			12.54	1999	10
5	the organization is licensed to issue qualified health plans	136			15	14
	an eißemenne un mennen in nache dimmen necht kuns	1001		:07.5	12.53	1.20
Ĵ						
2	Enter the amount of reserves on hand Did the organization receive any payments for indoor tanning services during the lax year?	13c		14a	100	X

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P	art VI Governance, Management,	and Disclosure For each "Yes" response to lines 2 through 7b b	elow, and for	ta'N	ט"	
	response to line 8a, 8b, or 10b bo	slow, describe the circumstances, processes, or changes in Sched	uie O. See ir	struc	tions.	3
	Check if Schedule O contains a r	esponse or note to any line in this Part VI		and the second		2
e	ction A. Governing Body and Manage	ment				
		IN WAS MORE SERVICES INFORMATION	25925		Yes	N
a	Enter the number of voting members of the gov	eming body at the end of the tax year1a	20	子等		
	If there are material differences in voting rights	among members of the governing body, cr	i i i i i i i i i i i i i i i i i i i	ありに	1. 100	8
	if the governing body delegated broad authority	to an executive committee or eimitar		1.23	4	翦
	committee, explain in Schedule O.		-	2.4	14	1
b	Enter the number of voting members included in		18	1.5	120	3
					23	3
	any other officer, cirector, trustee, or key emplo	yae?		2		
	Did the organization delegate control over mana	agement duties customarily performed by or under the direct		- 8		23
	1 영어 - 영화 4 사람이라, 11 가지, 인사가, 이번 11 전 11 위에 11 전 12 M 24 M 24 M 20 M 24 M 24 M 24 M 24 M 2			3		2
				4	- 8	12
2	Did the organization become aware during the	year of a significant diversion of the organization's assets?		5		2
1	Did the organization have members or stockhol	ders?		6		13
B			1004 - 1000 - 1009 - 100 1004 - 1000 - 1009 - 100			١.
7	one or more members of the governing body?			7a		12
b	Are any governance decisions of the organization	on reserved to (or subject to approval by) members,		u20170 1		20
	stockholders, or persons officer than the governi	uê podàs		75	11.01	2
			12.2	1624	22	3
8				8-8	X	⊢
b	Each committee with authority to act on behalf of	of the governing body?		85	X	⊢
C.				79353		
						1
<u></u>	alon B. Policies (Tris Section B reque	sis information about policies not required by the internal ry	evenue coo	ie.)	Yes	
2	Diddha arganlantian barra lanat akamtana kamat	has as stilletory	3	100	168	
a				IUA		F
Þ				106		
2				11a	x	t
a			a manual a	2. T	201	Ľ,
a				128	X	-
ь				126	x	F
c						t
1				12c	х	
3				13	X	t
1	- 전성 17 17 17 17 18 18 18 18 18 18 18 18 18 18 18 18 18		0.000 400 400 400 400 400 400 400 400 40	14	x	t
	전에 가지 2017년 2017년 1월 18일 18일 2017년 2017년 2017년 18일				56	÷\$
				100	1.14	0
28	The organization's GEO. Executive Director, or	too management official		15a	x	1
ь	Other officers or key employees of the organiza	llon		15b	X	1
				1.595	46.00	2
a				1.	5.3	12
			สมพระระบาท	16a		
b				197	1.1	埃
-	y offer officer, Citecter, Instea, or key engloyee? If the organization delegate centrel over management duttes customarily performed by or under the direct pervision of disers, directors, or trustees, or key employees to a management company or other person? If the organization have members or stock-indicated sugmet by a more and the prior Form 990 was filed? If the organization have members, stock-holder? If the organization contemporaneously document the meetings field or written actions undertaken during the year by the following is governing body? If the organization contemporaneously document the meetings field or written actions undertaken during the year by the following is governing body? If the organization contemporaneously document the meetings field or written actions undertaken during the year by the following is governing body? If the organization contemporaneously document the meetings field or written actions undertaken during the year by the following is governing body? If the organization contemporaneously document the meetings field or written actions undertaken during the year by the following is governing body? If the organization have body is act or behelf of the governing body? If the organization have body is a provide the names and addresses in Behadule O. If the Section B requests information about policies not required by the Internal Revenue Codee. If the organization have active that policies and procedures governing the activities of such Chepters, If the organization have active that policies and procedures governing body before Illing the form? If the organization have a written po			100	14	
				16b	1000	
ec	tion C. Disclosure					
		io is required to be filed FL				
			oriy)	0.5535	10400	203
ŝ.	Describe in Schedule O whether (and II so, how) the organization made its governing documents, conflict of interest policy	, and			
	financial statements available to the public durin		80.00 M I I I			
8		r of the person who possesses the organization's books and records: >				
	ristina McCormack	600 E Klosterman Road				
C	Liberid Heeventer	Cov a Arobictian Abba				

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Part VII	Compensation	of Officers,	Dire	eto	rs,	Tru	ste	s, K	ley Employees, High	est Compensated Em	ployees, and
	Independent C	ontractors					2				
	Check if Sched	ule O contain	SA	resp	Jons	30 C	ir ng	te to	any line in this Parl V	11	🖸
Section A.									compensated Employees		ata di Sa
1a Complete (for the calendar year endir	oc with or within the	8
organization's					1.00						
									dividuals or organizations),	regardless of amount of	
THE OWNER AND A STREET AND A ST	Enter -0- in columns				S. 1999						
			A	2.000					tor definition of "key emplo	Contraction of the state of	
									than an officer, director, true 1099-MISC) of more than :		
	nd any related organi:		ant ex	·2 ED	(MAD)	007		FUIII	r roas-milacy of more many	arooyaaa nomino	
and the second second second second			wom	ploy	eeε,	and	high	est co	mpersated employees who	preceived more than	
\$100,000 of re	មួយនៅស៊ីវ៉េតិត carengeer (salij	on from the orga	ti zal	ion a	and a	ny n	elale	d orga	anizations.	11 COMPLEMENT OF COMPLETE	
									the capacity as a former clir		
									on and any related organization		
			e or c	irect	tors;	Ineti	Lubicr	al tru	stees; officers; key employe	es; highest	
	amployees; and forme		luc.e								
_ Check this	bax it naither the org	anization nor any	y rela	Kd (organ	Izat	ion o	ompe	nsaled any ourrent officer, o	director, or trustee.	a <u>a</u> a a
	(4)	(E)	L .			3		- 1	(D)	(6)	(F)
No	me and Title	Average acuts per	4	a mat		Allon	ihan n		Reportable companyation	Réportable companisation from	Estimated emount of
		week	be	ir, Lift	ess pe	rson i	s bolo	an	Iron	rolated	other
		(Rol uny hours for	a	koor a	1003		ntrusk		the organization	organizationa (W-2/1009-MIBC)	oonponéation from the
		refated	34	Ā	Officer	ŝ	틯킄	Penner	[N-2/1089-MISC]		notasinagro
		organizationa balow dollad	dividual director	E.	ι Ř	a.	and a	1			and related processions
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Director		40.00	x	l					D	134,086	29,715
(2) Vonda	Woods			-							
,.,	nooub	3.00				62					
Treasurer		40.00	x		x		- 23	22	D	84,481	13,633
(3) Gary		10.00	-	-	*	-	1			01/101	13/033
(a) Gui y	armo	1.00			1.8				5		
		0.00	x		13		10		0.	0	0
Director	Kelter	0.00	14	-	10 I	-		-		<u> </u>	······ ·
(4) UOANI	Vercer	1 1 00	22					1		5	
		1.00		8			18				
Director	10.7.1.1	0.00	X				-	-	0		0
(5) Raiph	Melick	1.7128/02023				1		- 1			
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Director		0.00	X	1		1		-	0	0	0
(6) Willi:	am Schumach			8						0	
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Director		0.00	x	-	2.5	1.8		_	0	0	0
(7) Edward	d C Hoffman								12.0		
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(A) Name and life	(B) Awarage hcura par week Wat any	bo	or, unit	Poe theck	ison i	fran on s both a ntrustee	n	(D) Papontable compensation tram Use organization	(E) Reportable concentration from related criganizations (W-24) web-witSC)	(F) Esity sted amount of other companyation from the
N.	hours for refated organizations below dated line)	ar director	Institutional Instan	Cellcer	Key employee	Highest compensated employee	Former	(W-21-393-MISC)	(m -2 108 -34664)	organization and related organizations
(12)Taylor Ikin			2 10						3-	
Director	1.00	x						0	o	0
(13)Carolyn Root	8988 - 2 888									
Director	1.00	x						0	o	0
(14) Townsend Tarapan		1			8=3		3			
· · · · · · · · · · · · · · · · · · ·	1.00									
Director (15)Anna Billiris	0.00	x		_		\vdash	+	0	0	0
(ia)Annia DITITITIS	1.00									
Director	0.00	x						0	0	0
(16)Ken Dambrosio	1.00									
Director	0.00	x			3	8		o	o	0
(17)Destry Fudge	0	-	-		8	8.0				
	1.00									
Director (10) Devron Gibbons	0.00	X			* 1		-	0	D	0
(i)betton dibbolip	1.00		8	1						
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(19)Housh Ghovaee	1.00		- 3						1	
Director	0.00	x	1					0	D	0
1b Sub-total							• L	2	218,567	43,348
 Total from continuation shee 	ts to Part VII, S	ectio	n A			1	⊦⊢	76,231	214,147	74,727
d Total (add lines 1b and 1c) 2 Total number of Individuals (inc	the fina but not 5							76,231	432,714	118,075
 Total number of Individuals (ind reportable compensation from) 				lose	IISIE	ad abo	vəi v	who received more main and	0,000 01	
 Did the organization list any for amployee on line 1a? If 'Yes,'' of For any individual listed on line organization and related organi individual Did any person listed on line 1a for services rendered to the cry Section B. Independent Contractor 	complete Sched 1a, is the sum (izations greater receive or acci janization?. If "Y	ulo J x rep than tre co	for a fortal \$150	iuch ble o 0,000	indh omp 17 If Non	vidual ensat "Yes, from i	ion a com	nd other compensation from piete Schedule J for such nrelated organization or indi	vidual	Yes Na 3 X 4 X 5 X
1 Complete this table for your five	e highest compe									
compensation from the organiz	alion. Report co (A) tusiness address	mpe	nsati	on fo	or the	e cale	ndar	year ending with or within th (8) Descholde		(C) Corpersation
Name and a	cosiness address					-	3555	Description	D, BELNICBS	Compensation
	. Est									
	60 T									
						- 1				
										ST45 53 - 0

10	(A) Name and Ne	(B) Avarage hours per week Ifstieny	Average Position hours per (do not check more then c wook box, unless person is holh (ist eny officer end a director/inus) hours for the set of the set of the set of the set hours for the set of the set o						(b) Deportable compensation from Pres organization	(E) Reportable compressition from celeted organizations (W-2 from AdSC)	(F) Enitmetad amouni of other compensation from the
		hours icr related organizations batew dotted line)	er disolor	Institutional trustee	Dificar	Key employee	Hignest compensated	Formar	(W-SHOOD-MIEC)		organization and related organizationa
(12) Fran	sisco Torres	10 10 10 10 10 10 10 10 10 10 10 10 10 1	-				-				
Directo		1.00	x						0	oi	· 0
And the second s	erlete Carne	У	-			1					
		5.00			x				0	145,063	22,379
Provost	Larsen	40.00			-	2	- 10	+		110,005	22/07/
		40.00									
the second se	Director in Bright	0.00	-		x		- 12 23	-	76,231	0	24,912
15) Mar v	III BIIGHC	5.00									
Provoat		40.00	1_		x	-	_	_	0	69,084	27,436
(16)							1			18	
17)											
						-	-	-			
18)		¥	8								
					+	_	-	+			
19)											
			1								74,727
	otal from continuation shee							-	76,231	214,147	14,121
d Total	(add lines 1b and 1c)							. [
				d to t	hose	liste	d abo	we) w	ho received more than \$10	to 000,00	
5.30	able compensation from	24		- 83		2.8		2	1000 00 10 1		Yes No
3 Did th	e organization list any for wee on lice 1a? If "Yes." (rmer officer, dir complete Scher	ector dule .	, or t	rusies such 1	, ke ndiv	y emp ridual	loye	e, or highest compensated		8
4 For an	windividual listed on line	1a. Is the sum	of re	porta	ble cr	xnp	ensat	ion a	nd other compensation from plete Schedule J for such	n, the	
indivi:	ization and related organ fual	izations greeter	man	1015	0,000	сш 	168,	çom	nrelated organization or inc		4
5 Did an	ty person listed on line 1a	a receive or acc nanization? If "Y	rue (fes.*	comp comi	onsat dete S	ion i Sche	from a edule	uny u J for	nrelated organization or inc such person	lividual	5 States
Section B.	ndependent Contractor	'S	1001	1998		- 28	×	-	200 g 200 g		
1 Comp	iete this table for your five	e highest comp ration. Report o	ensa	ted in ansat	idepe	nde r the	nt cor	ntraci ndar	ors that received more than year ending with or within t	n \$100,000 of he organization's tax year.	20 - 10-10 - 74 <u>1</u> -
eçanp		(A) Susiness address							Lescipto	B) 1 of services	(C) Compensation
	10				18.2				3 <u> </u>	- 29.9	10
	A	3			125-	_					
								0			
1.3		- 24 - 88					- 232				+
20					224		_	<u>03</u>			
											100070
2 Total	number of independent c	contractors (lock	Idina	bert	not lin	nile	diciti	ose l	listed above) who	519 	1025343
	ad more than \$100,000 d		1.00	. the	-	-	Hon	1			1. 1. A. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.

1.5

1000	Check if			a response	or note to any line	in this Part VIII		
				les (serveres) All serveres) All serveres All serveres	(A) Total sevenus	(B) Ralalad er exempl function savenue	(C) Uarskued business revonuo	(D) Revenue excluded from tax under sections 612-614
la	ia Federated campelgns b Mombership dues c Fundraising events		18 15 27,601					在14月
					SAME CAR	的行动的能力		
			10	28,482			和新作品。 得	
	Related organiza		10	383,227	NY RESERVE			
	Gevenment grants (con		10				A STAND	的你们的。" 《秋秋
1	All other contributions, g and similar amounts not		11	30,614		<u>彩。《沈晓</u> 藤		
	Noncesh contributions in			39,752		國國國主法國		物的现在分词
	Total, Add lines 1		• • • • • • •		469,924			建成一个组织
				Buers Code	No constant de la	FT THE DEVIS	And Anterior Property	We have been the
23	Advission	7065		711130	13,357	13,357		0
b	Program Se	arvice Facs		711130	2,624	2,524		
C						100 C 10		
¢								
e	Ali other program	condoc		·		1145 V.C. 2009		
	Total. Add lines 2				15,981		8-20 KO SKOM	an a
3	investment Incom	The second s	1.2.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1		10,501		and the second states of the	april Market and Artificial Sec.
23	and other similar				1,291			1,291
4	income from inve	Contraction of the second s	compt bond	proceeds >				
5	Royalties						2011 10:00 10:00 10:00	a an an an that
	(i Real			() Personal		和中国的認識		1.1
68	Gross rants	100		- 185-180	140 Mar - 193		5月1日、秋秋秋日	新たいでの変更
b	Loss: rental oxos.	12 1075	1000 1000			Section Contraction	这个人的问题。 第二章	
C	Ramai Itu, or (insa)		A General Addition			and the second second		
d 78	Net rental income or (loss)		and the second second	1. N. 2010 (1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	STOR THE STORY OWN	NY ANY OF THE OWNER		
	stles of assets	() Securides	-	(I) Olhar		50 C. K.		Mar Startes
h	einer than inventory Less: east or other							
	hesis & sales caps.					Sec. 19		A CONTRACTOR
c	Gain or (loss)			22			1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	
	Not gain or (koss)			anan ar algerich sing fan 14	eren san kabupatèn B	eren in de la carte and Par		
	Gross income from t			2019/00/00/06/00			扬作为代表的	和自己的意义
	(not including \$	28,4	82			A	BOW AS A SA	19.111111111111
	of contributions report				ALC: NOT CHEEK			8-45 S.
:85	See Part IV, line 18		8				の可以に知識	and the second second
	Less: direct exper-		b[15,366	1 1 1 1 2 1 1 1 - 1 1 - 1 1 - 1 - 1 - 1			ale a constante de la constante
	Nat income or (los		atrieve priva	P	-15,366		1998 - 1999 - 1998 - 1993 1993 - 1995 - 1995 - 1995	The State of the State
98	Gross income from gaming activities. See Part IV, line 19 a							
h		rant IV, ime 19 a		1. S. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.				
	Net income or (loss) from gaming activities		A PARTY PARTY	 199 (1999) 	ana ang 2012			
	Gross sales of inventory, less		Sugar Presser		W. SCHOOL	(N. T. 2003)		
	returns and allows		a	34,924	101	38 ³ - 1963.		
b	Less: cost of good	te sold	ь	43,401				「日本の
	Net income or (los	ss) from sales (of Inventory		-8,477		-2,422	-6,055
(Contraction)		neous Revanue		Busn. Code	1943 9 967			이 있는 것같은
10000	Misc Revenue	P			535	535	101-201-20-3 <u>8-38-</u> 8	
b				-				
c								
d	All other revenue			202002.02				100 10 100 10 10 10 10 10 10 10 10 10 10
120	Total. Add lines 1	and did of			535	1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 + 1 +	1	

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Form 290 (2014) The Leepa-Rattner Museum of Art Inc 59-3733512

Part IX Statement of Functional Expenses

Section 501(c)(3) and 601(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule Q contains a researce or note to any line in this Part IX

	not include amounts reported on lines 6b, 8b, 9b, and 10b of Pari VIII.	(A) Totel opponach	(B) Program service saperaes	(C) Management and general expenses	(D) Fundralsing expenses
1	Grants and other assistance to domestic organizations.	- Chine and and a second s	57 — 52330648 — 3.	SHOP OF THE STREET	AU LOUGHER MERICAN
	and domestic governments. See Part IV, ane 21	291,879	291.879		社会会の見たる
2	Grants and other assistance to domestic		8	第二十一十一章 1910年代·新闻	
	Individuals. Sae Part IV, line 22			El Constantino de la	
3				· 法承担 · · · · · · · · · · · · · · · · · · ·	12.C.2.37 (* 19.7.2.3)
	organizations, lovelon governments, and lovelon		2	A IN SUMPRISON	
	Individuals. See Part IV, Lines 15 and 16	3	e-10		Wak Service Cath
4	Benefits paid to or for members	i wa manazi			2年,17年6月7月18日 3日 - 16月 8 日年
Б	Compensation of current officers, directors,				
	trustees, and key employees				
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(I)(1)) and				
	parsons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
B	Pension plan accruais and contributions (include		1	-	
	section 401(k) and 409(b) employer contributions)				
9	Other employee benefits	- ofgalait (j		- CSS	2010 - 201
10	Payroll taxes				-
11	Fees for services (non-employees):				
a	Management	ł			
b	Legal	1	and the second sec	100	100
	Accounting	16,585		16,585	
d	Lobbying				
	Professional fundraising services. See Part IV, line 17		杨尔克动行的开心。针头	day the state	
f	investment management fees	19,904	a ser de la companya de la companya	19,904	
	Other, (Vilne 1 ig amount exceeds 10% of the 25, column		97.694 = 64 ₁₄₆		
9	(A) amount, Isi line 11g expenses on Schedule O.)		31.		
12	Advertising and promotion	15,109	15,109		
13	Office expenses	7,851	5,280		
14	Information technology	.,	57200		
15	Bruattias				3/35
16	Royallies				
17	Occupancy				
18	Travel Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	2,079	2,079		12
20	All Dept. 2. When a second restriction of the second second second second second second second second second se	2,015	2,013		
21	Interest Payments to additates				
22	Depreciation, decletion, and amontization				
23		20,078	14,055	6,023	
24	Insurance Offer expenses, Denize expenses not covered	2019 00 00 00 00 00 00 00 00 00 00 00 00 00			A A ANY AMERICAN PROPERTY.
24	above (List miscellaneous expenses in the 24e.1)		370. C. 아파 등 및	이야 걸었는 색	「花花」の探索
	line 24e amount exceeds 10% of line 25, column			나라 아이는 것을 같은 것을 물었다.	[15] [4] [4] [4] [4] [4] [4] [4] [4] [4] [4
	(A) amount, fist line 24e expenses on Schedule O.)	Contraction of the second	승규가 안 안 같아.		17 012 Sec. 32
-	Pergonnel Services	31,456	26,738	4,718	ener van gestigt de meerstelijke
a	Supplies	28,165	26,612	1,128	425
2	Curatorial	17,666	17,666	71720	C A P
C	Museum Education	11,599	11,599		
d	***************************************				
8	All olher expenses	15,991	15,911	B0	105
25	Total functional expanses. Add Tres 1 through 24a	478,362	426,928	51,009	425
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and lundraising soliditation. Check here ▶ ☐ if following SDP 98-2 (ASC 958-720)				

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Form 990 (2014) The Leepa-Rattner Museum of Art Inc 59-3733512

1

			(A)		(B)
1.5	No. 10 March		Beginning of year	1	End of year
1		44,737	1	25,672	
2		449,412	2	202,646	
3	Pledges and grants receivable, net	edges and grants receivable, net xounts receivable, net			
4	Accounts receivable, net				
5	Iruslees, key employees, and highest compensated e		1903 1902 1902 1902		
6	4958(f)(1)), persons described in section 4958(c)(3)(I	h fan in filst			
	sponeoring organizations of section 501(c)(9) volunta		486		
	organizations (see instructions). Complete Part II of S	ichedule L'		6	ana
7	Notes and loans receivable, net		i and a second	7	
8	Inventories for sale or use		12,011	8	9,757
9	Prepaid expenses and deferred charges			Ø	
10	a Land, bulldings, and equipment: cost or	1222 - 1222 - 2223 - 222	MAR AND AND A	13	
	other basis. Complete Part VI of Schedule D	108			急感 金片切碎
1	> Less: accumulated deprectation	105		10c	
11	Investments-publicly traded securities			11	C 00.538
12	Investments-other securities. See Part IV, line 11		102030202_03	12	250,707
13	Investments-program-related. See Part IV, Inc 11		10.851	13	
14	intangible assets			14	
15	Other assets. See Part IV, line 11		17,500	15	17,500
16	Total assets. Add lines 1 through 15 (must equal line	548,667	16	511,316	
17	Accounts payable and accrued expenses		512	17	4,262
18	Grants payable		an conservation	18	
19	Deferred revenue		70,028	19	43,403
20	Tax-exempt bond liabilities			20	
21	Escrow or custodial account liability. Complete Part N	/ of Schedute D		21	10 10
22				/	
	disqualified persons. Complete Part II of Schedule L		22		
23			23		
24			24		
25	Other liabilities (including federal income tax, payable parties, and other liabilities not included on lines 17-2				
100	of Schedule D		25	10.00	
26			70,540	26	47,665
27 26 29 30 31 32	Organizations that follow SFAS 117 (ASC 958), cho complete lines 27 through 29, and lines 33 and 34.		14		
27	Unrestricted nel assets	410,490	27	403,842	
26	Temporarily restricted net assets	67,637	28	59,811	
29	Permanantly restricted nel assets Organizations that do not follow SFAS 117 (ASC 9)		29		
1	Organizations that do not follow SFAS 117 (ASC 9		1		
	complete lines 30 through 34.	an an ann an an an an an an an an an	121.		
30	Capital slock or trust principal, or current funds		30		
31	Paid-In or capital surplus, or land, building, or equipm		31		
32	Retained earnings, endowment, accumulated income			32	
33	Total net assets or fund balances	478,127	33	463,653	
	Total fabilities and net assets/fund balances		548,667	34	511,318

Form 990 (2014)

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D.	880 (2014) The Leepa-Rattner Museum of Art Inc 59-3733512	- 1000	Page 12
T.C.	Check if Schedule O contains a response or note to any line in this Part XI		
1	Total revenue (must equal Part VIII, column (A), line 12)	46	3,888
2	Total expenses (must equal Part IX, column (A), line 2b)	and the second se	3,362
3	Revenue less expenses, Subtract line 2 from line 1 [3]		4,474
4	Nel assets or fund hatances at beginning of year (must equal Part X, line 33, column (A))		3,127
5	Net unraalized gains (losses) on investments		
6	Donaled services and use of facilities 6		- 10
7	Investment expenses 7		
8	Prior period adjustments		
9	Other changes in net assets or fund balances (explain in Schedule C)		
0	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, Isne		122.00
	33, column (B))	463	3,653
Pa	t XII Financial Statements and Reporting		01246-5
	Check if Schedule O contains a response or note to any line in this Part XII		
			es No
1	Accounting method used to prepare the Form 990: 🗌 Cash 🕱 Accrual 🗍 Other	6.6.8	演奏教
	If the organization changed its method of accounting from a prior year or checked "Other," explain in	1. 33	19.9
	Schedule O.	「公開ス	
28	Were the organization's financial statements compiled or reviewed by an independent accountant?	28	X
	If "Yes," check a box below to indicate whether the financial statements for the year were complied or	322.33	U.A. Wheel
	reviewed on a separate basis, consolidated basis, or both:	13.7 2	
	Separate basis Consolidated basis Both consolidated and separate basis		417 12
b	Were the organization's financial statements audited by an independent accountant?	26	C
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a	233 6	19 19 19 19 19 19 19 19 19 19 19 19 19 1
	separate basis, consolidated basis, or both:	18 S 12	100
	X Separate basis 🔲 Consolidated basis 🗍 Both consolidated and separate basis	6.3 8	
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight	1	1
	of the audit, review, or compilation of its financial statements and selection of an independent accountant?	20 3	x
	If the organization changed either its oversight process or selection process during the tax year, explain in	1326 1	187 3 8 294
	Schedule O.	1220	Co ving
a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in	19281	
	the Single Aucit Act and OME Circular A-133?	3a	x
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the	1	
	required audit or audits, explain why in Schedule O and describe any sleps taken to undergo such audits.	зb	

14

92 - 83

SCHEDULE A Form 990 or 990-EZ)	[1] US-433/240.207	SCHEDULE A Public Charity Status and Public Support (Form 990 or 990-EZ) Complete If the organization is a section 501(0)(3) organization or a section					
	1		empt charitable trust,		ZU14		
aperiment of the Treasoly mamel Revenue Service	► Information also	Attach to Forn ul Schedule A (Form 990 or 8)	n 990 or Form 990-EZ.	a la atumun im acuffermôtió	Open to Public Inspection		
lame of the organization		or occessive without soo or e	po-czy and its insuration	112232800 61-12-05	fleation number		
0.0004-0.000-0.000		ttner Museum o		59-373	3512		
The second s		Status (All organization	statutes a antisecture statute and an and	is part.) See instruction	15.		
		ait is: (For lines 1 through 11					
C 1 March 199 (199 (199 (199 (199 (199 (199 (199	이 같은 것 같은 것 같은 것 같은 것 같은 것 같은 것 같이 많이 많이 같이 없다.	iciation of churches describe V(ii), (Attach Schedule E.)	a la secteur trafait d'és	ACP-			
		e organization described in a	eotion 170(b)(1)(A)(iii).				
		in conjunction with a hospitz	I described in section 1	70(b)(†)(A)(iii). Enter the ho	spital's name,		
city, and state:				· · · · · · · · · · · · · · · · · · ·	t		
	(A)(iv). (Complete Part I	f a college or university owns []	c or operated by a gove	romental unit described in			
1011 - 100100 12 000000		weromental unit described in	section 170(b)(1)(A)(v)				
7 🗌 An organization i	hat normally receives a s	ubstantial part of his support	from a governmental un	t or from the general public			
lead of the second s	tion 170(b)(1)(A)(vi). (Co	그렇다? 옷 것 같은 것은 것이 없어요					
the second se		<pre>/0(b){1)(A)(vi). (Complete Pa more than 33 103% of ite su</pre>	이번 사람은 이 가지 않는 것 같아요. 아무지 않는 것 같아요. 이 것이 같아요.	membership leas, and ones	2		
9 X An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activilies related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its							
		d unrelated business taxable					
		, 1975. See section 509(a)(2					
		xclusively to test for public sa xclusively for the benefit of, \$	그 집에 가지 않는 것 그 같이 잘 했다. 생각	22122010-01			
L .	김 친구에 안 다 같은 것을 걸었는 것을 망망했다. 것은	ons described in section 509	그렇는 것 같은 그 것은 편의에 있는 것이 같다.				
	그 가슴도 이야기가 걸었다. 같은 것 같은 것 같아요?	ribes the type of supporting o					
		d, supervised, or controlled b					
	anization(s) the power to must complete Part IV.	regularly appoint or elect a Sections A and B	majority of the directors (or truetees of the supporting			
	한 이상학생님께서 비행 유민이 관심 것 같아요. 것	sed or controlled in connectic	in with its supported org	anization(s), by having			
	요즘 것같같은 중 것같은 것같은 것이 같다.	rganization vested in the aar		신 도망 성 이상 중에서 가지 않는 것 같은 것이 없는 것이 없다.			
	ou must complete Part	일이야 한 것 같아요. 방법은 것 같아요. 것 같아요. 것 같아요.					
		ting organization operated in ons). You must complete P/					
	151. CONTRACTOR STOLEN S	upporting organization operat					
행정이 등 방법은 영향을 감독하는 것이 많은 것을 얻을까?	이야 없는 것은 가슴이 잘 몰랐다. 방송 같은 소망한 것 같아.	n zailon generally must satis			- 25		
	같은 성격에는 승규가 흔들러 생각하게 하는 것이 많을 것이 없다.	complete Part IV, Sections	정말 이 이번 옷이에 다그가 잘 안 가셨는다.				
		a written determination from tionally integrated supporting	1. ^ 19	I, Type II, Type III			
- 방법 전 것 같은 것 같아요. 것 같아요. 것 같아요. 것 같아요.	upported organizations	nousilà mediarien solitiverni i	g cityanization.				
g Provide the following	information about the sup	opónied organizatión(s).					
(ii) Nario of supported organization	(ii) EIN (iii) Type of arganization (described on lines 1–0		(iv) is the organization listed in your governing	(v) Amount of monetary Support (see	(vii) Ansourci of oliver support (see		
Crigan (2019) (81	~	abovo or IRC section		instructions]	instructions)		
criftment of			document?	internet and			
organikation	-	abovo or IRC saction (see Instructions))		non-series and			
			document?				
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v 17 20 20 20 20 20 20 20 20 20 20 20 20 20			document?				
20ganization 3) 2) 2) 2) 2)			document?				
))))	-		document?				

 Schedule A (Form 990 or 990 E2) 2014
 The Leepa-Rattner Museum of Art Inc 59-3733512

 Part II
 Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

 (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under the tests listed below, please complete Part III.)

Page 2

	tion A. Public Support	1. 1					
Cale	ndar year (or tiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
I	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")			87			
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf					8	
3	The value of services or facilities lumished by a governmental unit to the organization without charge						2210
4	Total. Add lines 1 through 3						
5	The portion of total contributions by each person (other than a governments) unit or publicity supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (I)						
6	Public support, Support line 5 from line 4.	家的私用的思想	行政局部的公司	金属なななな	2.2010年3月1日5日	如何的建筑的分子	
Soc	tion B. Total Support	st					
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(I) Total
7	Amounts from line 4	6 - 1880 - 19 1	x (1999)	1 1603.5 MM 1014	47,8551		a <u>a s</u> aon
8	Gross income from interest, dividends, payments received on securities toans, rents, royalties and income from similar sources.						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other Income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)					8	
11	Total support, Add lines 7 through 10	THE REAL PROPERTY OF THE PARTY					
12	Gross receipts from related activities, etc.	(see instructione)				12	COLUMN SI
13	First five years. If the Form \$90 is for the	organization's first,	second, third, four	th, or fifth tax year	as a section 501(c	3)(3)	
	organization, check this box and stop her-	D					
Sec	tion C. Computation of Public Su			0.000			
14	Public support percentage for 2014 (line 6	, column (1) divided	by line 11, column	(1)		14	%
15	Public support percentage from 2013 Sch	edule A, Part II, line	14			15	%
16a	33 1/3% support test-2014. If the organ						10 E
	box and stop here. The organization qual	lfies as a publicly su	ipported organizat	ion			🕨 L
Þ	33 1/3% support test—2013. If the organ	ization did not chec	k a box on line 19	or 16a, and line 15	5 is 93 1/3% or mor	0,	
	check this box and stop here. The organiz						P L
72	10%-facts-and-circumstances test-201 10% or more, and if the organization meet Part VI how the organization meets the "fact	s the "facts-and-circ cls-end-circumstan	cumstances" test, o cas" test. The orga	check this box and mization qualifies a	stop here. Explair s a publicly suppo	n In Inteci .	× [
	organization 10%-facts-and-circumstances test-201		n did ant shaals -	hay on live 10, 40	. 16h or 17a and		
æ	TUX-TACIS-ANG-CIFCUMSTANCES [63] —201	5.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0.0			54 030E 3630	11.12	
b					X AUCI SUDD DEFE.		
Ь	15 is 10% or more, and if the organization Explain in Part VI how the organization me	ets the "facts-and-d	ircumstances" les	I. The organization	n qualifies as a pub		ъſ
ь 18	15 is 10% or more, and if the organization	ets the "facts-and-r i not check a box of	ircumstances" les a line 13, 16a, 16b	I. The organization , 17a, or 17b, chec	n qualifies as a pub		

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	dule A (Form 990 or 990-EZ) 2014 The rtill: Support Schedule for Org (Complete only if you chec	ganizations De	scribed in Sec	tion 509(a)(2)			Page 3
	If the organization fails to c						GIA D.
	tion A. Public Support		2006 2006 - 2006 -				
	idar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(0) 2014	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	405,955	280,731	165,200	180,754	851,285	1,883,915
2	Bross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	84,106	59,5 <u>70</u>	40,493	33,079	16.516	233,764
3	Gross receipts from activities that are not an unrelated trade or business under section 513	35,808	23,527	22,291	920	14,630	37,176
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf		51-51			C	
5	The value of services or facilities furnished by a governmental unit to the				587,330	611,217	
6	organization without charge Total. Add lines 1 through 5	699,934 1,225,803	899,694	632,587	802,063	1,493,648	3,430,762
o 7a	Amounts included on lines 1, 2, and 3 received from disqualitied persons	1,225,603			602,003	1,453,546	3,643,917
ь	Amounts included on lines 2 and 3 received from other than disqualified persons linet exceed the greater of \$5,030 or 1% of the amount on line 13 for the year						
C	Add lines 7a and 7b						
8	Public support (Subtract line 7c from Ine 6.)						5,645,617
	tion B. Total Support						1000
aler	dar year (or fiscal year beginning in) 🕨	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
9	Amounts from line 6	1,225,803	1,263,512	860,571	802,083	1,493,648	5,645,617
0a	Gress income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	2,622	2,644	897	3,464	1,291	10,918
b	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 90, 1975				8		
c	Add lines 10a and 10b	2,622	2,611	897	3,164	1,291	10,918
1	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on	776					776
2	Other Income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)			990		i	990
3	Total support. (Add lines 8, 10c, 11,						
	and 12.)	1,229,201	1,265,156	362,450	805,547	1,494,939	5,658,301
4	First five years, if the Form 990 is for the o organization, check this box and stop here						
ec	tion C. Computation of Public Sur	port Percenta	ge				1 100 100 100 100 100 100 100 100 100 1
5	Public support percentage for 2014 (line 8,						99.78%
6	Public support percentage from 2013 School						99.65 %
1.15	tion D. Computation of Investmen			in in		1.17	D /
7	Investment income percentage for 2014 (IIn					CARDING CONTRACTOR CONTRACTOR	<u>%</u>
8 9a	Investment income percentage from 2013 S 33 1/3% support tests—2014. If the organi	zation did not chec	k the box on line 1	4, and line 15 is mo		and line	~~ ► [X
ь	17 is not more than 33 1/3%, check this box 33 1/3% support tests—2013. If the organi time 18 is not more than 33 1/3%, check this	zalion did not chec	k a box on line 14	or line 19a, and line	a 16 is more than 3	3 1/3%, and	
81	Private foundation. If the organization did i						•

Schedule A (Form 990 or 990-EZ) 2014

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Par	t IV Supporting Organizations (Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, con and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part Souther A. D. and F. If you checked 11d of Part I, complete Sections A and D, and once	rt I, complete	A	
ot	Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and comp lon A. All Supporting Organizations	lete ran v.)		
l	Are all of the organization's supported organizations listed by name in the organization's governing		es l	No
	documents? If 'No," describe in Part VI how the supported organizations are designated. If designated by		1	151.21
	class or purpose, describe the designation. If historic and continuing relationship, explain.	1	2.2	Tr Swith
2	Did the organization have any supported organization that does not have an IRS determination of status	1999 B. 1997	183	1623
-00	under section 509(a)(1) or (2)? If "Yes," explain in Part VI how the organization determined that the supported	第三日 第二日	. 花	(2)
	organization was described in section 509(a)(1) or (2).	2		dadd - Y
a	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer	252 88		25
10	(b) and (c) below,	3a		water.
b	Did the organization confirm that each supported organization qualified under scotton 501(c)(4), (5), or (6) and	1857 (S	236	100
-	satisfied the public support tests under section 509(a)(2)? If "Yes," describe in Part VI when and how the			10
	organization made the determination.	3b		digit ster
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)	222	100	1977
	(B) purposes? If 'Yes,' exp'ain in Part VI what controls the organization put in place to ensure such use.	Sc	182.65	-320%
a	Was any supported organization not organized in the United States ("foreign supported organization")? If	Mar A	1	<u> 18.</u>
	"Yes" and if you checked 11a or 11b in Fart I, answer (b) and (c) below.	4a		
b	Did the organization have utilinate control and discretion in deciding whether to make grants to the foreign		14	100
	supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion			4.5
	despite being controlled or supervised by or in connection with its supported organizations.	40		
C	Did the organization support any foreign supported organization that does not have an IRS determination		NIG S	7:9
	under sections 501(c)(3) and 509(a)(1) or (2)? If "Yee," explain in Part VI what controls the organization used	AN CONTRACTOR		The
	to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B)		2.3	14.83
	purposes.	40		1040170
а	Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes,"	38	15 2	
	answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN			1
	numbers of the supported organizations added, substituted, or removed, (II) the reasons for each such action,		342	1.5
	(iii) the authority under the organization's organizing document authorizing such action, and (iv) how the action	S tools be (then	0.46	305
	was accomplished (such as by amondment to the organizing document).	5a		100000
b	Type I or Type II only. Was any added or substituted supported organization part of a class already	A. 19	1020	12.53
	designated in the organization's organizing document?	5b		-
¢	Substitutions only. Was the substitution the result of an event beyond the organization's control?	50 16550 (135	1.9548	165550
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to		1.3	Sec.
	anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class		2.26	11.150
	banefited by one or more of its supported organizations; e. (c) other supporting organizations that also	122	3. A)	
	support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in	and the second	-24S	\$ 245
	Part VI.	6	: 2707	1815-6
20	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial		1.11	25.6
	contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35 percent		50635	1. 181
23	controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).	- + · ·		1
	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7?	8		
22	If "Yes," complete Part I of Schedule L (Form 990). Was the organization controlled directly or indirectly at any time during the tax year by one or more	1000	0.53	1287
a	disquelified persons as defined in scotlon 4946 (other than foundation managers and organizations described	39. Sec.	1	
	in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI.	9a 9a	P%	a
2	Did one or more disqualitied persons (as defined in line 9(a)) hold a controlling interest in any entity in which	643	- 1-	956
b	the supporting organization had an interest? If "Yee," provide detail in Part VI.	96		1 2 2 9 2
•	Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal banefit	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	1.1	1.25
C	from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI.	90		142
a	Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f)		12	1.535
đ	(regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting			10
	organizations)? If "Yes," answer (b) below.	10a	1	1.28
h	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, lo		12:5	12.30
b	determine whether the organization had excess business holdings.)	105		

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Par	t IV. Supporting Organizations (continued)	-	
		Y	es No
11	Has the organization scoepted a gift or contribution from any of the following persons?	303	
8	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)	1.25	の情報
	below, the governing body of a supported organization?	118	
ь	A tamity member of a person described in (a) above?	11b	
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c	
	on B. Type I Supporting Organizations	dourse the Partie	
1	Did the directors, trustees, or membership of one or more supported organizations have the power to	Y	es No
	regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the	S. 5.4 24	(注) 新聞
	lax year? If 'No,' describe in Part VI how the supported organization(s) effectively operated, supervised, or	1000	
	controlled the organization's activities. If the organization had more than one supported organization,	運動主	うう意
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported	1981	1
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1	
	Did the organization operate for the benefit of any supported organization other than the supported	302 33	1 66
	organization (s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in Part	12 3	2
	VI how providing such benefit carried out the purposes of the supported organization(s) that operated,	2	1.26 (2023)
oti	supervised, or controlled the supporting organization.	- 4	- 00
-u	on c. Type it supporting organizations		ee No
	Mare a maladu of the president of automore busices during the law user also a maladu of the duration	3.73 43	1000 435
	Were a majority of the organization's directors or trustees during the lax year also a majority of the directors		3 1.02
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control	1 (A)	
	or management of the supporting organization was vested in the same persons that controlled or managed	100	1.3-232
	the supported organization(s). on D. All Type III Supporting Organizations		
Cu	on b. All type in Supporting Organizations	- I v	e No
	we we have a set of the second descent of the last set of the first second set the	1 (22 (30) - 1 (1	BE NO
	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the	14 A A A	
	organization's tax year, (1) a written notice describing the type and amount of support provided during the prior lax	133	1997 - 12 Mar 1997 - 1997 - 1997
	year, (2) a copy of the Form 990 that was most reconfly filed as of the date of notification, and (3) copies of the	1. A. 2. (A)	1491202
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1.227	N 1230
	Were any of the organization's officers, directors, or trustees either (I) appointed or elected by the supported		
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how	6.06.2 15.	202 258
	the organization maintained a close and continuous working relationship with the supported organization(s).	2	8710 W.495
1	By reason of the relationship described in (2), did the organization's supported organizations have a	新設 第	刘元
	algnificant voice in the organization's investment policies and in directing the use of the organization's	· 如常台2注:	いとない
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's	1999	53 K.M.
	supported organizations played in this regard.	3	
ct	on E. Type III Functionally-Integrated Supporting Organizations	12 12 12 12 12 12 12 12 12 12 12 12 12 1	
	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see Instruction	ons):	
8	The organization satisfied the Activities Test. Complete fine 2 below.		
b	The organization is the parent of each of its supported organizations. Complete line 3 below.		
C	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see In:	structione).	
		1	
	clivilles Test, Anawer (a) and (b) bolow.	Y I I I I I	es No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of	3.4.1.5	1.20
	the supported organization(s) to which the organization was responsive? If "Yes," liten in Part VI identify	1944	14
	those supported organizations and explain how these activities directly furthered their exempt purposes,	13.23	1100
	how the organization was responsive to those supported organizations, and how the organization determined	Web2	29 8 2
	that these activities constituted substantially all of its activities.	2a	
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more .	199	1000
1070	of the organization's supported organization(a) would have been engaged in? If "Yes," explain in Part VI the	1.1.1	1 St 2
	reasons for the organization's position that its supported organization(s) would have engaged in these	22	01.32
	activities but for the organization's position mathematical and organization of the activities organization and the organization and the organization activities of the organization activ	2b	1 200 200
	Parent of Supported Organizations involvement.	100 100	0.1078
	Patent or confronted cyllenceanus, whereas (a) and (b) below.	1. 181 1 1.	ALCON CAPTON
		1.	22. 2. 2.
2	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or		
		<u>.</u> 3a	111 S.A. Se 18 S

Schedule A (Form 990 or 990-EZ) 2014 -

Schedule A (Form 990 or 990-EZ) 2014 The Leepa - Rattner Museum			512 Page 6
1 Check here if the organization satisfied the Integral Part Test as a qualifying trust of			
other Type III non-functionally integrated supporting organizations must complete a	Sections A thr	ough E	
Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (opticnal)
1 Net short-term capital gain	11	0 Salabara (1976) 1	
2 Hocovertes of prior-year distributions	2		(3
3 Other gross income (see instructions)	3		-
4 Add lines 1 through 3	4		
5 Depreciation and depletion	5		
6 Portion of operating expenses paid or incurred for production or			983
collection of gross income or for management, conservation, or			
maintenance of property held for production of income (see instructions)	6	6	
7 Other expenses (see instructions)	7		
8 Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		
Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1 Aggregate fair market value of all con-exempt-use assets (see			111111111111111111111111111111111111111
instructions for short tax year or assets held for part of year):	2.54	的目的主要的问题	
a Average monthly value of securities	1a		
 Average monthly cash balances 	16	2-30-110039249283289393	
 Fair market value of other non-exampt-use assets 	10		1000 C
d Total (add lines 1a, 1b, and 1c)	1d		
e Discount deiment for blockage or other	2001	的现在分词是这些问题的	
tactors (explain in detail in Part VI):	ir die		的自己的问题。这些论论的问题。
2 Acquisition indebtedness applicable to non-exempt-use assets	2		
3 Subtract line 2 from line 1d	3		
4 Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5 Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6 Mulliply line 5 by .035	6		
7 Recoveries of prior year distributions	7		
8 Minimum Asset Amount (add line 7 to line 6)	8		
Section C - Distributable Amount			Current Year
1 Adjusted net income for prior year (from Section A, line 6, Column A)	1	1.《范门》中的方式的教堂	
2 Enter 85% of line 1	2	的现在分词的现在分词	
3 Minimum asset amount for prior year (from Section 8, line 8, Column A)	3	NEW MARTINE DE MA	
4 Enler greater of line 2 or line 3	4	CAR BER DALL	
5 Income tax imposed in prior year	5	S. LANS STRAND	
6 Distributable Amount, Subiract line 5 from line 4, unless subject to		which the contract of the first of the state of the	
emergency temporary reduction (see instructions)	6		

7 🔲 Check here if the current year is the organization's first as a non-functionally-integrated Type (it supporting organization (see

instructions).

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Sect	tion D - Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exempt purpos	88	s. s same	
2	Amounts paid to perform activity that directly furthers exempt purposes			
	organizations, in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purposes of stoppo	rted organizations		
4	Amounts paid to acquire exempt-use assets	6		0 - 820
5	Qualitied set-aside amounts (prior IRS approval required)		12 A	
6	Other distributions (describe in Part VI), See instructions,	8	20	+10
7	Total annual distributions, Add lines 1 through 5.			1 10 10 10 10 10 10 10 10 10 10 10 10 10
8	Distributions to attentive supported organizations to which the organizat	lion is responsive		
<u>93</u>	(provide detads in Part VI). See instructions.			
9	Distributable amount for 2014 from Section C, fine 6	30	(A)	
10	Line 8 amount divided by Line 9 amount			
		6)	(0)	(10)
	Section E - Distribution Allocations (see instructions)	Excess Distributions	Underdistributions	Distributable
			Pre-2014	Amount for 2014
1	Distributable amount for 2014 from Section C, line 6	96-842-6-6-5-78	STATISTICS AND STATE	HILOUIT ICI LOTA
2	Underdistributions, if any, for years prior to 2014	4.028.55 AT 100 21 4		STATISTICS STATISTICS
	(reasonable cause required-see instructions)		6.0000 (1000)	19.5.5 H2 10 1988
3	Excess distributions carryover, if any, to 2014:	1973-1980 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -	和你你不是你你你你你 你	福田市でもついている高い
_	TEXAS AND ADDRESS AND ADDRESS AND	State States	TRANSFERR	S. THERE WERE
	State of the second	1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1	The store gallery	的目的是一次的方法的意义
	The Area of the second states of the	2. SP	化合理学 化化学系数	S. 432 M
	FRANK, PARTICIPATION, PARTICIPATION PROVINCIAL		2-1-4-1 F. 2. Y. 10-7 - 1222	STATISTICS IN THE
	From 2013	South and the second of the	Market Contraction	The Report Contract
1000	Total of lines 3a through e	100000 1 10000 00 5 100000		6 S. E. S.
1000	Applied to underdistributions of prior years	WARDSON STREET	part of the second s	行いたいになる
	Applied to 2014 distributable amount	A Stanton State State State	8,25,090,6410,024	Ce Product of Careera
1	Carryover from 2009 not applied (see instructions)	Sec. 28. 2017 (1993)		W. C. R. Storman State
i	Remainder. Subtract lines 3g, 3h, and 3l from 3f.	11 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4. T. M. S. S. S. W.	CONTRACTOR AND THE
4	Distributions for 2014 from Section		A A A A STANDARD	CS STATE STATE
_	C, line 7: S			14
	Applied to underdistributions of prior years	South States and states	and the second second second second second	
10.00	Applied to 2014 distributable amount	it of a set of the set of the set		and the states of the second second second
	Remainder. Subtract lines 4a and 4b from 4.		(1) (1) (1) (1) (1) (1) (1) (1) (1) (1)	MORE AND CONSTR
5	Remeining underdistributions for years prior to 2014, if	NUTRISTAN, 20183	and the second second second	THE REAL PROPERTY AND A DECK
×	any. Subtract lines 3g and 4a from line 2 (if amount	이 것이 같은 것이 없다.	2	
	greater than zero, see instructions).			
6	Remaining underdistributions for 2014. Subtract lines 3h	- 10 C (10 (CARL COLLEGE AL	and the second
100	and 4b from line 1 (if amount greater than zero, see			
	instructions).	他没有这个常常的		10
7	Excess distributions carryover to 2015. Add lines 3	10	CONSTRUCTION COMPL	·马尔克·马尔克·马尔马
000	and 4c.		상황은 동안 영양	2000月1日日間
8	Breakdown of line 7:	49-14-14-14-14-14-14-14-14-14-14-14-14-14-		and the second
		1997 1997 1997 1997		ST CORRECTED
h			AND THE ACTION OF	
c	(1) 化甲基乙基 建金属的 化基苯乙基 化物化医乙基 化合成 医子宫的 网络拉克 网络小麦属 化合物化合物 化合物化合物 化合物化合物 化合物化合物 化合物化合物 化合物化合物 化合物化合物化合物化合物化合物化合物化合物化合物化合物化合物化合物化合物化合物化			take from the bear of the second parts
<u>u</u>	Excess from 2013 Excess from 2014			

Schedule A (Form 990 or 990-EZ) 2014

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	Provide the explanations require this part for any additional in		
Part III, Line 12 - Other	r Income Detail		
Other Income	\$	990	
Supplemental Information			
The value of the Museum's	s collections has h	een excluded from	the Statement
of Net Position and artwo	ork gifts are exclu	ided from revenue	in the
Statement of Revenues, Ex	xpenses, and Change	in Net Position.	Artwork worth
\$381,360 was donated to t	the Organization in	1 the fiscal year	ending
3/31/2015. This amount i	is reported on Sche	edule A. It is no	t reported as
revenue on the Form 990 a			
a.			
			*17
		*	
			8
· · · · · · · · · · · · · · · · · · ·			
	CONT.		

Schedule B	Schedule of Contributors		CM/8 No. 1515-0007
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Rovance Spevice	Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule 8 (Form 990, 990-EZ, 990-PF) and its instructions is at www.illipsi.	rs contierm990.	2014
Name of the organizatio		Employer identi	fication number
The Leepa-R	attner Museum of Art Inc	59-37335	12
Organization type (check	k one):		
Filers of:	Section:		
Form 990 or 990-EZ	X 501(c); 3) (enter number) organization		
	4947(s)(1) nonexempt charliable trust not treated as a private foundation		
	527 political organization		
Form 990-PF	501(c)(3) exempt private foundation		
	4947(a)(1) nonexempt charitable trust treated as a private foundation		
	501(c)(3) taxable private foundation		
terration of the second s	on filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,0 y or property) from any one contributor. Complete Paris I and II. See instructions for determining contributions.		
Special Rules			
regulations under 13, 16a, or 16b, a	on described in section 501(c)(9) filing Form 990 or 990-EZ that met the 33½ % support last of sociions 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part i and final (social form any one contributor, during the year, total contributions of the greater of (of the annount on (i) Form 980, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I ar	l, line 1)	
centributor, during	on described in section 501(c)(7), (8), or (10) filling Form 900 or 900 EZ that received from any (g the year, total contributions of more than \$1,000 exclusively for religious, charitable, actentific lonal purposes, or for the prevention of crueity to childran or animals. Complete Parts I, E, and I		
contributor, during contributions lots during line year for	on described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any g the year, contributions exclusively for religious, charitable, etc., purposes, but no such led more than \$1,000. If this box is checked, antar here the total contributions that were receive r an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the clies to this organization because it received nonexclusively religious, charitable, etc., contribut	đ	
· · · · · · · · · · · · · · · · · · ·	more during the year	Local Cold States	
Caution. An organization	that is not covered by the General Rule anti/or the Special Rules does not file Schedule B (For	m 99C,	

For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule 5 (Form 990, 960-EZ, or 960-FF) (2014)

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ms of o	Pom 290, 920-EZ, or 990-PF) (2314) Iganization Leepa-Rattner Museum of Art Inc	E	re 1 of 1 Page mployer identification number 9-3733512
Part I	Contributors (see instructions). Use duplicate copies of Pa	rt I if additional space is n	eeded.
(a) No,	(5) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	St. Petersburg College Foundation P.O. Box 13489 St. Petersburg FL 33733	\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a)	(b)	(c)	(u)
No,	Name, address, and ZIP + 4	Total contributions	Type of contribution
2	St. Petersburg College PO Box 13489 St. Peterburg PL 33733-3489	s 28,165	Person Payroll Noncash IX (Complete Part II for noncash contributions.)
(8) No.	(>) Name, address, and ZIP + 4	(c) Tetal contributions	(d) Type of contribution
3	Frank Martucci FO Box 297 Ancramdale NY 12503	\$8,000	Person X Payroll Noncesh (Complete Part II for noncesh contributions.)
(8) No.	(b) Name, address, and ZIP + 4	(e) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncesh contributions.)
(a)	(b)	(c)	(d)
<u>No.</u>	Name, address, and ZIP + 4	Total contributions	Type of contribution Person Payroll Noncesh (Complete Part II for roncesh contributions.)
(a)	(b) · ·	(c)	(d)
No.	Name, address, and ZIP + 4	Total contributions	Type of contribution
	•	\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

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Name of o	(Fon: 990, <u>980-EZ, or 990-PF) (20:4)</u> rganization Leepa-Rattner Museum of Art Inc		Page 1 of 1 Page Employer identification number 59-3733512
Part II	Noncash Property (see instructions). Use duplicate	copies of Part II if additional	space is needed.
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	Bupplies	\$.03/31/15
(a) No. from Part I	(b) Description of noncesh property given	(c) FMV (or estimete) (see instructions)	(d) Date received
1.1017		\$	
(a) No. from Part i	(b) Description of noncash property given	(c) FMV (or estimato) (see instructions)	(d) Date received
terterte	· · · · · · · · · · · · · · · · · · ·	8	
(a) No. from Part J	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
	· · · · · · · · · · · · · · · · · · ·	\$	·
(a) No. from Part 1	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part 1	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
• • • • • • • •		s	

Schedule B (Form 990, 980-EZ, or 990-PF) (2014)

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SCHEDULE D (Form 990)	Complete if the organization of the provided in the provide	inancial Statements ation answarad "Yes" to Form 980, 1, 116, 116, 116, 116, 117, 128, or 128	2014		
Department of the Treasury geenst Revenue Service		ttach to Form 990. p 980) and its instructions is at www.irs.gov/form980.			
Nourie of the oppopulation			Exployer Identification number		
		2C	50 3033510		
	ttner Museum of Art Inc ations Maintaining Donor Advised Fun	de es Other Similar Frida es	59-3733512		
Part I Organiz Complet	e if the organization answered "Yes" to Fo	orm 990, Part IV, line 6.	Accounts.		
		(a) Donar advised funds	(b) Funds and other accounts		
1 Total number at end	of year				
Acgregate value of ci	ant/butions to (during year)	and the second s			
3 Aggregate value of g	nants from (during year)				
4 Aggregate value at e	nd of year nform all donors and donor advisors in writing that t				
	ntorm all donors and donor advisors in whiting that i ation's property, subject to the organization's exclus				
	ation's property, subject to the organization's exclusion nform all grantees, clonors, and donor advisors in w				
	poses and not for the benefit of the donor or donor	이 같은 것 같은	22		
	ble private benefit?				
	ation Easements.				
Complete	e if the organization answered "Yes" to Fe	orm 990, Part IV, line 7.			
	vation easements hald by the organization (check a				
Preservation of la	ind (or public use (e.g., recreation or education)	Preservation of a historically in	mportant land area		
Protection of natu	iral habitat	Preservation of a certified hist	bric shucture		
Preservation of o					
2 Complete lines 28 thr sasement on the last	ough 2d if the organization held a qualified conserv day of the tax year.	ration contribution in the form of a com	Servation		
a Total number of cons	orvation easements				
b Total acreage restrict	ed by conservation casoments		2b		
c Number of conserval	on easements on a certified historic structure includ	ded in (a)	20		
d Number of conservet	on easements included in (c) acquired after 8/17/04	8, and not on a	2d		
3 Number of conservat	on easements modified, transferred, released, extin	nguished, or terminated by the organiz			
tax year 🕨	are property subject to conservation easement is los	estad b			
	have a written policy regarding the periodic monitor				
	ement of the conservation easements it holds?		Yes No		
6 Staff and voluniser h	burs devoted to monitoring, inspecting, and enforch	ig conservation casements during the	year		
7 American at an annual as	insurrent in manifesting, langesting, and enforcing as	menution example during the trans			
co generation and a second	incurred in monitoring, inspecting, and enforcing co	meervation easements outring the year			
• Coop parts are served	iun easement reported on line 2(d) above satisfy th	a requirements of section 170/bV/0/R	240		
	(B)(0)?	2 CA. 20 10 CONTRACT			
	new line organization reports conservation easement				
balance sheet, and in	clude, if applicable, the text of the footnote to the or				
	ating for conservation easements. Actions Maintaining Collections of Art, H	listorical Transuras, or Othe	r Similar Accots		
Complete	a if the organization answered "Yes" to Fo	orm 990, Part IV, line 8.	(Silling) Assets.		
A COMPANY OF THE OWNER	oled, as permitted under SFAS 116 (ASC 958), not	11 (10 A.L. 1.1 10, 1.4 1)	d balance sheet		
	I treasures, or other similar assets held for public or				
	e, in Part XIII, the text of the soothote to its financial				
	cled, as permitted under SFAS 116 (ASC 958), to r				
	I treasures, or other similar assets held for public es				
public service, provid	e the following amounts relating to these items:				
(I) Revenues include	ad in Form 990, Part Vill, line 1		▶ \$		
(ii) Assels included i	n ≓omm 990, Part X		▶ \$		
2 If the organization rec	wived or held works of art, historical treasures, or o	ther similar assets for financial gain, p	provide the		
그는 것은 이야지 않는 것 같은 것 같이 많이 많이 했다.	guired to be reported under SFAS 116 (ASC 958) re	1283 E. C. C. C. Y D. C.			
	Form 990, Part VIII, line 1		▶ 8		
b Assets included in Fo	rm 990. Parl X				
Designed Designed	Act Notice, see the instructions for Form 990.		Schadule D (Form 990) 2014		

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	Ttill Organizations Maintainin					continued)
3	Using the organization's acquisition, access collection items (check all that apply):	son, and other record	is, check any of the fol	lowing that are a signif	icant use of its	
a	X Public exhibition	d	Loan or exchange pro			
Þ	X Scholarly research	• '_	Olher			
c	X Preservation for future generations					
1	Provide a description of the organization's of	clicclions and explain	n how they turlher tho	organization's exempt	purpose in Part	
	XIII.					12
5	During the year, did the organization solicit	or receive donations	of art, historical treasu	res, or other similar		X12212 20045
_	assels to be sold to raise lunds rather than	lo be maintained as p	art of the organization	's collection?		Yes X
2	it IV Escrow and Custodial Ar Complete if the organizatio 990, Part X, line 21.		s" to Form 990, Pa	art IV, line 9, or rep	corted an amount o	on Form
la	Is the organization an egent, trustee, custor included on Form 990, Part X?] Yes ∏ I
12	It "Yes," explain the arrangement in Part XII			*******************	*****	
1		and early lete and to			1 1	Amount
c	Beginning balance				10	
d					10	
8	Distributions during the year		1ii 11			1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
t	Ending balance					
	Did the organization include an amount on I	Form 800 Boot Y Had	91 for neerow or a st	orilal account lishikh/2		Yes
	If "Yes," explain the arrangement in Part Xil					
_	it V Endowment Funds.	. C 1600 1 616 H 11/6 6/	vpratriction has been pr	Oxforen () F dir All		on north
a	Complete if the organization	n anewarad "Var	to Form 000 Ps	of W lines 10		
e	Oumplete ii the organizatio	(a) Owner: year	 ADDV MARC ADDV 	(a) Two yoard back	(4) Three years back	(o) Four years back
		pap coancin, year	(b) Prior your	(a) two your dark	fed Luigo Jugia grav	fol rour joans oan
el .	Beglaring of year balance			+		
	Contributions				8	
C	Net Investment earnings, gains, and					
	hissais					
d	Grants or scholarships				State of the state	
d e	Grants or scholarships Other expanditures for facilities and				4	12
d e	Grants or scholarships Other expenditures for facilities and programs				<u> </u>	
e	Other expenditures for facilities and programs					
e f	Other expenditures for facilities and programs				-	
e f g	Other expenditures for facilities and programs Administrative exponses End of year balance Provide the estimated percentage of the cu		e (line 1g, cotumn (a))	heidlas:		
e f g	Other expenditures for facilities and programs Administrative exponses End of year balance		e (line 1g, column (a))	held as:		
e f g	Other expenditures for facilities and programs. Administrative exponses End of year balance Provide the estimated percentage of the cu Board designated or quasi-endowment ►	%	e (line 1g, column (a))	held as:		
e f g a b	Other expenditures for facilities and programs. Administrative expenses End of year balance Provide the estimated percentage of the cu Board designated or quasi-endowment Permanent endowment %	%	e (line 1g, column (a))	held es:		
e f g a b	Other expenditures for facilities and programs. Administrative exponses End of year balance Provide the estimated percentage of the cu Board designated or quasi-endowment ►	%	e (line 1g, column (a))	held es:	10	
f g b c	Other expenditures for facilities and programs. Administrative expenses End of year balance Provide the estimated percentage of the cu Board designated or quasi-endowment ► Permanent endowment ► % Temporarity restricted endowment ► The percentages in lines 2a, 2b, and 2c sho	% % uld equal 100%.			10	
f g b c	Other expenditures for facilities and programs Administrative exponses End of year balance Provide the estimated percentage of the cur Board designated or quasi-endowment ► Permanent endowment ► % Temporarity restricted endowment ► The percentages in lines 2a, 2b, and 2c sho Are there endowment funds not in the possi	% % uld equal 100%.			10	Yes
f g b c	Other expenditures for facilities and programs. Administrative exponses End of year balance Provide the estimated percentage of the cur Board designated or quasi-endowment ► Permanent endowment ► % Temporarity restricted endowment ► The percentages in lines 2a, 2b, and 2c sho Are there endowment funds not in the possi- organization by:	% uid equal 100%. ession of the organize	ation the: are held and	administored for the		
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e f g a b c la	Other expenditures for facilities and programs. Administrative exponses End of year balance Provide the estimated percentage of the cur Board designated or quast-endowment ► Permanent endowment ► % Temporarity restricted endowment ► The percentages in lines 2a, 2b, and 2c sho Are there endowment funds not in the pose organization by: (i) unrelated organizations (ii) related organizations (ii) related organizations If "Yee" to 3a(ii), are the related organization Decembe th Part XIII the intended uses of the If"Yet" to 3a(ii), are the related organization Decembe th Part XIII the intended uses of the If"Yet" to 3a(ii) and Equ	% uid equal 100%. sesion of the organize is listed as required o organization's endo ipment. n answered "Yes	ation that are held and on Schedule R? when tunds, " to Form 990, Pa	administored for the urt IV, line 11a. Se	e Form 990, Part X	3e(i) 2 3e(ii) X 3b X , line 10.
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f g a b c a b a	Other expenditures for facilities and programs. Administrative exponses End of year balance Provide the estimated percentage of the cur Board designated or quest-endowment ► Permanent endowment ► % Temporarity restricted endowment ► The percentages in lines 2a, 2b, and 2c sho Are there endowment funds not in the pose orgenization by: (i) unrelated organizations (ii) related organizations (ii) related organizations If "Yee" to 3a(II), are the related organization Describe th Part XIII the intended uses of the rt ² VI Lond, Buildings, and Equ Complete If the organization	% uid equal 100%. easion of the organize is listed as required of e organization's endo ipment. n answered "Yes (A) Cose meater forwasment	alion 'be' are held and an Schedule R? wmant <u>funds,</u> " to Form 990, Pa bers (b) Cost of	administored for the urt IV, line 11a. Se sharbase (a	e Form 990, Part X Accumused Capacistan	3e(i) 2 3e(ii) X 3b X , line 10.
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	Complete if the organization answered "Yes" to For	m 990, Part IV, line	11b, See Form 990, Part X, line 12,
	(a) Description of Snownly or Calogbry	(b) Book value	(a) Method of vefualitor:
	(including name of security)		Cost or end-of-year market value
) Financial d			1
	d equity Interests	250 705	SEL
10.000.000.000.000	ertificate of Deposit	250,707	Market
(<u>A</u>)			×-
(C)		Sec. 1997 - 1997	
(=)			
		12 (12)	
(H)	(b) must equal Form 990, Parl X, col. (B) line 12.)	250.707	
Part VIII	Investments—Program Related.	2007/07	and a second state of the second s
Contraction of the second	Complete if the organization answered "Yes" to For	m 990. Part IV. line	11c. See Form 990. Part X, line 13.
- 10	Comprete in the organization and rol or to rol	(b) Book value	(c) Method of valcation.
			Cost of end-of-year market value
1)			
2)		9 10 0100000	
30)		763 (166 (166	
1)			
5)			
6)		0.00000000000	
7)		of where the	
8)	510 TA 6400 C	25	
(9)			
	(b) must equal Form 990, Part X, col. (B) line 13.)	8	
	Complete if the organization answered "Yes" to For (a) Description	m 990, Part IV, line	11d. See Form 890, Part X, line 15. (b) Dock value
1) 2)			
3)			a second for a second second
4)			
5)		1111	
8)			
7)		61	
8)		(a.c.)	
9)			
	(b) must equal Form 990, Part X, col. (B) line 16.)		
Part X	Other Liabilities. Complete if the organization answered "Yes" to For line 25.	m 990, Part IV, line	11e or 11f. See Form 990, Part X,
8	(n) Description of Jackily	(b) Book value	en en se
	ncome taxes		
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Schedule D (Form 890) 2014

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Schedule D (Form 990) 2014 The Leepa-Rattner Museum of .	Art Inc	59-373351	2	Page 4
Part XI Reconciliation of Revenue per Audited Financial Statem	ents With R	evenue per Retu	urn.	
Complete if the organization answered "Yes" to Form 990, I 1 Total revenue, gains, and other support per audited linancial statements			1	910,708
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:			12.25	
 Net unrealized gains (losses) on invasiments 	2a			
b Donated services and use of facilities	26	719,728		
c Recoveries of prior year grants	20			3
d Other (Describe in Part XIII.)	20	38,875	1003.00	758,603
e Add lines 2a through 2d			2¢ 3	152,105
Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1:	T 1		189	
a Investment expenses not included on Form 990, Part VIII, line 7b	48	<u></u>	(法)	
b Other (Describe in Part XIII.)	4b	311,783	22.8	
a Add lines 4a and 4b			4c	311,783
6 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	I.Pat	Evenence per B	5	463,888
Part XII Reconciliation of Expenses per Audited Financial Stater Complete if the organization answered "Yes" to Form 990, I	Part IV, line 1	Expenses per R	etum	
1 Total expenses and losses per audited financial statements			1	925,182
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:	10 110		20	
a Donated services and use of facilities	. 2a	719,728		
b Prior year adjustments	2b	- <u>0. 10</u> - 50	2242	
¢ Other losses		38,875		
d Other (Describe in Part XIII.) e Add lines 2s through 2d	[20]		26	758,603
3 Subtract line 2e from line 1			3	166,579
4 Amounts included on Form 980, Part IX, line 25, but not on Fire 1;	3819 (396) 28 (396) - 27		127	
a Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b Olher (Describe in Part XIII.)	4b	311,783	2.5	311,783
c Add lines 4a and 4b 5 Total expenses, Add lines 3 and 4c. (This must equal Form 990, Part 1, line 18.)			4c	478,362
Part III, Line 1a - Terms for Not Reporting The presentation of the collection as not c				widely
practiced method of presentation for organi	zations	similar to	the	Museum.
The value of the Museum's collections has b	een exc	Luded from	the S	tatement
of Net Position and artwork gifts are exclu	ided from	n revenue i	n the	
Statement of Revenues, Expenses, and Change	in Net	Position.		
The collections are held in the public trus				
purposes, not for financial gain. Each of t preserved, and cared for in order to mainta				
historic value of the collections. Activiti				
and assessing the condition of the collecti				rrormed.
Part III, Line 4 - Collections and Relation				
Core Collection (Leepa-Rattner-Gentle Colle		.B		
DAA			Sche	dule D (Form 990) 2014

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Schedule D (Form 990) 2014 The Leepa-Rattner Museum of Art Inc 59-3733512 Part XIII Supplemental Information (continued)	Page 5
The core collection of the Leepa-Rattner Museum of Art, Inc. (Mus	ເຣບຫ)
consists of 1,282 objects: paintings, sculptures, works on paper	(drawings,
watercolors, prints), tapestries and stained glass maquettes, and	l up to
3,000 inventoried objects (mostly works on paper). This collection	m is not
owned by the Museum, but managed by the Museum through an agreeme	nt between
the St. Petersburg College, the St. Petersburg College Foundation	1, Inc.
(Foundation), and the Museum.	
Secondary Core Collection (Gulf Coast Museum Of Art Collection)	••••••
The secondary collection of the Museum consists of 275 objects th	
been donated to the Museum by the Foundation. Based on the nature	
collection, the Museum has redefined its mission and direction.)	
two-thirds of the collection reflects Florida art and southeaster	
States fine art crafts amassed between 1995 and 2008.	5
Donated Art (1,351 Objects) - Listed By Donation Size	
1. St. Petersburg College Foundation, Inc. (245 accessioned object	
Prints created mostly from the 1980s through the 1990s at print a	
in the United States and Canada by a variety of known and lesser	
artists gifted to the Museum by the Foundation through a brokered	I GOAL WICH
the Eckerd College Foundation.	
2. Richard Florsheim Art Fund (182 accessioned objects): Painting	ys and
prints by Chicago artist Richard Florsheim (1916- 1979) reflection	ug a 40-
year retrospective of the artist's career.	
	• ••••••••••••••••••••••••••••
3. Vladimir Yoffe / Pasco Art Center (46 accessioned objects): So	culptures
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Schedule D (Form 990) 2014 The Leepa-Rattner Museum of Art Inc 59-3733512 Page Page Page
and ephemera by New York sculptor Vladimir Yoffe (1911-1997) transferred to
the Museum from the non-collecting Pasco Art Center.
4. Lothar and Mildred Uhl Collection (352 accessioned objects): Currently
reflecting a variety of media, as well as a recent gift of 88 prints by
Winslow Homer and 182 prints by Leonard Baskin.
5. Caroline Adams Byrd-Denjoy Collection (131 accessioned objects): A
collection of modern and contemporary prints produced in France in a variety of printing techniques.
6. Patricia A. and Thomas J. Lehnen Family Art Collection (43 accessioned
objects): An eclectic collection of fine art, contemporary craft and ethnographic art, including works by Dale Chihuly.
7. Dorothy Mitchell Collection (34 accessioned objects): Large-format
screenprints created in the 1990s at Berghoff-Cowden Editions in Tampa by seven nationally known artists.
8. Zipkin Family Collection (17 accessioned objects): While not a large
collection, the pieces given have greatly enhanced the existing Leepa-
Rattner-Gentle collection with the expectation of more objects being
gifted.
9. Barbara Witlin Collection (11 accessioned objects): Donation by the
widow of Roy Witlin (1923-1997), large reversepaintings on Plexiglas works.
Schedule D (Form 990) 20

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Scheoule © (Form 990) 2014 The Leepa-Rattner Museum of Art Inc 59-3733512 Part XIII Supplemental Information (continued)	Page 5
10. Edna Andrews and Dr. Dietrich Schroeer Collection (12 accession	ıed
objects): An alumnus of St. Petersburg College and an art collector	r, Edna
Andrews Schroeer and her husband have given European prints.	
11. Rita Hayes Scott Collection (13 accessioned objects): Rita Haye	
and Robert Russek Scott collection include notable modern and conte	
works falling in several of the museum's collecting areas, including	
Kenneth Noland painting, Pablo Picasso ceramic and a Sonia Delaunay	
tapestry.	
12. Other Donations (265 accessioned objects by 68 individual donor	rs):
These works reflect a variety of artists, periods and media in the	20th and
21st century art.	
Note: The above numbers include adjustments from the 2013-2014 cold	lection
statement to reflect 10 items that were included in 2014 accessions	s that
fell in the "ephemera" category as listed in the deed of gift but 1	have now
been formally processed and full accessioned.	
Note: At this time only a fraction of the ephemera have been proces	
These were originally accessioned as a "lot" but it was determined	
tracking purposes these would be individually processed and access:	25 2255
Part V, Line 4 - Intended Uses for Endowment Funds	
The Museum has an endowed fund valued at \$2.9 million at 3/31/2015	
Museum is permitted to draw up to 80% of the earnings above the end	
principal balance in accordance with the donor's agreement.	

Schedule D (Foran 990) 2014

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Part XIII Supplemental Information (continued)		
Part X - FIN 48 Footnote		
The Museum is an organization exempt from taxation	under Sectio	n 501(c)(3)
of the Internal Revenue Code and is generally not	subject to fe	deral or
state income taxes. However, the Museum is subject	to income ta	xes on any
net income that is derived from a trade of busines	s, regularly	carried on,
and not in furtherance of the purpose for which th	e Museum is g	ranted
exemption. No income tax provision has been record	led as the net	income, if
any, from any unrelated trade or business, in the	opinion of ma	nagement, is
not material to the basic financial statements tak	en as a whole	•
2		
Management has evaluated its tax positions taken f	or all open t	ax years and
has not identified any uncertain tax positions. Th	e 2011, 2012,	and 2013
has not identified any uncertain tax positions. Th tax years are open and subject to examination by t		
	he Internal R	evenue
tax years are open and subject to examination by t Service (IRS). The Museum is not currently under a	the Internal R wudit nor has	evenue the Museum
tax years are open and subject to examination by t Service (IRS). The Museum is not currently under a	the Internal R wudit nor has	evenue the Museum
tax years are open and subject to examination by t Service (IRS). The Museum is not currently under a	he Internal R wdit nor has	evenue the Museum
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tax years are open and subject to examination by t Service (IRS). The Museum is not currently under a been contacted by the IRS. Part XI, Line 2d - Revenue Amounts Included in Fin Museum store expenses	he Internal R udit nor has ancials - Oth	evenue the Museum ter
tax years are open and subject to examination by t Service (IRS). The Museum is not currently under a been contacted by the IRS. Part XI, Line 2d - Revenue Amounts Included in Fin Museum store expenses Special event expenses	he Internal R andit nor has ancials - Oth \$ \$	evenue the Museum er 23,509
<pre>tax years are open and subject to examination by t Service (IRS). The Museum is not currently under a been contacted by the IRS. Part XI, Line 2d - Revenue Amounts Included in Fin Museum store expenses Special event expenses</pre>	he Internal R andit nor has ancials - Oth \$ \$	evenue the Museum er 23,509 15,366
<pre>tax years are open and subject to examination by t Service (IRS). The Museum is not currently under a been contacted by the IRS. Part XI, Line 2d - Revenue Amounts Included in Fin Museum store expenses Special event expenses Part XI, Line 4b - Revenue Amounts Included on Ret Endowment General Support</pre>	he Internal R nudit nor has ancials - Oth \$ \$.urn - Other \$	evenue the Museum er 23.509 15.366 311.783
tax years are open and subject to examination by t Service (IRS). The Museum is not currently under a been contacted by the IRS.	he Internal R audit nor has ancials - Oth \$ \$ urn - Other \$	evenue the Museum er 23.509 15.366 311.783

Schedule D (Farm 990) 2014

Part XII Supplemental Information (continued)		
Part XII, Line 4b - Expense Amounts Included on	Return - Other	
		14
Endowment General Support		291,879
.75% Pooled Investment fee	\$	19,904
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(II) Activity	cuelto	no di	liv) Excernsolpte from sofvity	fundasiser listed to	(or réfuined by) organization
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	more than \$15	vents. Complete if the organ ,000 of fundraising event cor oss receipts greater than \$5,4	tributions and gross incor		
9	events with gr	(Wintigs)	(b) Exert #2 (event type)	(c) Other avants.	(d) Totsl evens. (add cel. (s) through cul. (c))
aniianat	1 Gross receipts	28,482			28,482
	 Less: Contributions Gross income (line 1 minus line 2) 	28,482			28,482
	4 Cesh prizes	550			550
	6 Noncash prizes	9,787			9,787
No. Con	6 Rent/facility costs	1,340			1,340
	7 Food and bevarages	3,289			3,289
2012	8 Enlertainment	300			300
	9 Officer direct expenses	100			100
	10 Direct expense summary.	Ada lines 4 through 9 in calumn (d) brract line 10 from line 3, column (d)			15,366
2	than \$15,000 o	plete if the organization answ n Form 990-EZ, line 6a.		Part IV, line 19, or report	
NO. SOUTH & LONG CO.	1 Gross revenue	(a) Binge	(b) Pol talsofisioni bingsprogressive bingo	(o) Other gaming	(d) Tolul yerning (add eal. (c) Unraugh cel. (a))
	2 Cash prizes				
	3 Noncesh prizes				- 49
	4 Rent/facility costs	- N.S.			
A PARAMAN AND A PROVIDE A	6 Other direct expenses				
	6 Volunteer labor	Yas %	Yes	Yes %	
	7 Direct expense summary.	Add lines 2 through 5 in column (d)			
	8 Net gaming income summ	ary. Subtract line 7 from line 1, colu	mus (d)		
		organization conducts gaming activ conduct gaming activities in each o			Υes N
	Were any of the organization's	s gaming licenses revoked, suspend	led or terminated during the tax	year?	Yes 🚺 N
	If "Yes," explain:	to a second s			
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Supplement Part III, lines	tal Information. Pr 9, 9b, 10b, 15b, 19	rovide th	he exp	planatio	iuper anu					
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Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization enswered "Ves" to Form 990.	to Domestic Organiz that received more t	tertions a	nd Domestio Gov X0. Part II can be o	Pernments, Com Ituolicated if addl	tional snace is n	nization enswe	red "Yes" to Form 990,
 (a) Name and address of organization or government 	(9) EIN	(c) IBC redion	(d) Amount of each ensert	(e) Amount of non- cash seeletence	If Method clivitation (2003, F.MV, etcrited,	(B) Decorption of	(h) Pupose of grant
 St. Patersburg Collega PO Box 13489 St. Petersburg FL 33733 	59-1211489 50103	50103	291,879				urassance kndowment-Support
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Enter total number of section 501(a)(3) and government organizations itsled in the line 1 table Enter total number of other organizations listed in the line 1 table.	ment organizations listed in te line 1 table	the lire 1	sible	- 32			• •

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art I. Line 2 - Proceedures for Monitoring the Use of Orant Funds writ I. Line 2 - Proceedures for Monitoring the Use of Orant Funds the Museum is related to the Foundation as it is also a direct support regarization of the College. Within the Foundation is an endowed fund held for the benefit of the Museum valued at \$2.9 million. Zarnings on this fundoment are paid to Leepa-Rattner Moseum of Art by the Foundation in indowment are paid to Sterrisoury college to be held in a restricted cost corordance with the Nuseum. Corordance with the Nuseum. Corordance with the Nuseum. Content to be used by the Museum.	
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ertV. Supplemental Information. Provide the information required in Part Line 2. Part IIL column (b), and any other additional in art I. Line 2 - Proceedures for Monitoring the Use of Grant Funds the Miseum is related to the Foundation as it is also a direct support reganization of the College. Within the Foundation is an endowed fund held or the benefit of the Museum valued at \$2.9 million. Earnings on this mdowment are paid to Leepa-Rattner Museum of Art by the Foundation in coordance with the Organization's endowment agreement. In turn, these mounts are paid to St. Petersburg College to be held in a restricted cost enter to be used by the Museum.	
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nriv: Supplemental Information. Provide the information required in Part I, fire 2, Part II, column foi, and any other additional fir art I, Linna 2 Proceedures for Monitoring the Use of Grant Funds he Museum is related to the Foundation as it is also a direct support reganization of the College. Within the Foundation is an endowed fund held or the benefit of the Museum valued at \$2.9 million. Earnings on this ndowment are paid to Leepa-Rattner Museum of Art by the Foundation in ccordance with the Organization's endowment agreement. In turn, these mounts are paid to St. Petersburg College to be held in a restricted cost enter to be used by the Museum.	
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ccordance with the Organization's endowment agreement. In turn, these mounts are paid to St. Petersburg College to be held in a restricted cost enter to be used by the Museum.	sseum of Art by the Foundation in
rg College to be held in a restricted cost	lowment agreement. In turn, these
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CHEDULE J		Compensation Information		No. 1515-	0017
Form 990)	For certain Ofil	Icers, Directors, Trustees, Key Employees, and Highest		201	Λ
	Complete if the	Compensated Employees organization answered "Yes" on Form 980, Part IV, line	2014 State 2014		0.75
epartment of the Treasury		Attach to Form 990.	Op	in to Pu Ispectio	
erral Asvenuc Bowloo	Information about 8php	odule J (Form 900) and its instructions is at www.irs.go	withing of the second	27.2424	
nie of the wyenkeithin a	The Leens-Pattner	Museum of Art Inc	Employer identification numbers 59 - 3733512	er.	
	s Regarding Compensati		JJ-J/JJJIZ	1.00	-
			500	Yes	1 m
la Check the appropriate	e box(es) if the organization provid	led any of the following to or for a person listed in Form	2	1 22	15
BS0, Part VII, Section	A, line 1a, Complete Part III to pro	wide any relevant information regarding these items.			
First-class or cha		Housing allowance or residence for personal u	\$0 12	面的	
Travel for compar		Paymenta for business use of personal resident	03	2	
	on and gross-up payments	Health or social club dues or initiation feas	- Contraction of the second		
Discretionary spe	nding account	Personal services (e.g., mald, chauffeur, chef)	2		
in the second disc because on	line to get sheated all the second	In Case Selling and Marcola Research	100	5 S.	1
		itzation follow a writien policy regarding payment scribed above? if "No," complete Part (ii to	4.	24 64	1.52
	신 사내가 걸어 집에서 걸려가 잘 다 가지 않는 것 같아. 여러 가지 않는 것이라 가지 않는 것이다.	2019년 2017년 1월 2019년 2019년 - 1월 2019년 2017년 1월 2019년 2019년 2017년 2017년 2017년 2017년 2017년 2017년 2017년 2017년 2017	1		
exhibitit	*****			ь 1917	N 1.3
Did the organization r	equire substantiation prior to reimb	nursing or allowing expenses incurred by all	53 3 3	(9) (2) (2)	54
		utive Director, regarding the items checked in line			
				2	
			3	語言語	s 21
indicate which, if any,	of the following the filling organizat	tion uses to establish the compensation of the			當
	이 집 사람은 것은 왜 빠지면 걸 때 가지 않는 것 같은 것 때마?	ply. Do not check any boxes for methods used by a			
	그는 사람은 사람이 많은 것 같아요. 이 집에 있는 것 같아요. 아들 것 같아요. 아들 것 같아요. 아들 것 같아요.	FO/Fxecutive Director, but explain in Part III.		6.43	授
Compensation co.		Written employment contract	1	1.4	
	pensalion consultant	Compensation survey or study	3 2 2	3 23	
Form 990 of other	organizations	Approval by the board or compared ion control	lloe		
During the year did or	Numerican finited in Form 600, Ford	MI Control the de utility second in the difference		3 1/3	12
organization of a rolat		Vit, Section A, line 1a, with respect to the filing			14
	ed organization, payment or change-of-control pays	ment?	104	a	X
		nonqualified refirement plan?		b	X
c Participate In, or receit	ve payment from, an equity-based	componsation arrangement?	4	c	X
If "Yes" to any of lines	4ac, 5st the persons and provide	the applicable amounts for each flom in Part III.		8 . A. S.	No.
20.				1	
		nizations must complete lines 5–9.			影
~~ 공장님이 것 못 옷을 좀 넣었다. 것	전경경을 숨 가 잘 만큼 걸 때 다 가지 않는 것이 집에 가지 않는 것이 같아. 것이 같아.	ta, did the organization pay or accrue any	1	188	184
	ent on the revenues of:		1	13 25	197
a The organization?					X
b Any related organization of "Yes" to time 5a or 5b	DEL ?			b 190	X
11 166 10 10 6 58 01 51	, describe in Par(III.		2	친 않	1.57
For persons listed in F	iven 990 Part VII. Section & line 1	ia, did the organization pay or accrue any			132
	ent on the net earnings of:	ia, dia dia diganazaran payan acatae any	÷.	8 63	100
			6		X
b Any related organization	2017			ь	X
If "Yes" to line Ba or 68			13	12.2	松
			() +		12
For persons listed in F	orm 990, Part VII, Section A, line 1	a, did the organization provide any non-fixed		202 00200	1230
payments not describe	d in lines 5 and 67 If "Yes," describ	be in Part III		-	X
Were any amounts rep	oorted in Form 990, Part VII, pald o	tr accrued pursuant to a contract that was subject			
		section 53,4958-4(a)(3)? If "Yes," describe			ĺ
in Pari III					X
M Ward' to time it which the	A amaginalian also dellare the set	stable presumption procedure described in		100	12
Regulations section 53					1.5

					equal the total amount of Form 990, Part VII, Section A, line 14, applicable oxiumn (D) and (E) amounts for that instructual.	IOI DIET INVINIOUS	
	1.1	(B) Breakdown of W-2 and/or 1099-MISC componsation	IC componsation	(C) Rednerent and	(D) Nortaedolo	(E) Tobiot columns	(F) Companisation
(A) Name and Title	() Ease contransition	 (f) Borue & Incentive compareation 	(iii) Cther recordable compensation	alter Jelensd pampersøfan	cenadis	(0)-4)%E)	In objurten (B) reported as deterred in prior Form 860
Jonathan Steele		-	0	D	0	0	
1 Director	00 126,255		7,831	12,551	17,164	153,801	
Conferlete Carney	0	0	0	0		1.15	0
2 Provost	(i) 103,179		41,884	4,968	17,41	157,442	
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ē	33512 Page 3
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.	c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part
Part I, Line 3 - Related Org Methods Used for Compensation Explanation	n Explanation
Compensation for the officers of The Leepa-Rattner Museum of Art. Inc. is	of Art. Inc. is
based on the St. Petersburg College Classification and Salary Schedule,	lary Schedule,
which includes ranges for each grade.	

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	Bahecula J (Porm 590) 2014
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(For	(EDULE M m 990)						
				Contributions		14	2014
				"Yes" on Form 660, Part IV.	, lines 29 or 30.		
TRATIC	pent of the Treasury	tach to For formation a		0) and its instructions is at 1	www.irs.gowfor	m980.	Open To Public Inspection
	Revenue Service Procession			10).	timployer ide	entilization number
<u> </u>		-Ratt	ner Museum o	f Art Inc		59-37	733512
Ra	rt 1名 Types of Property			(c)			<u>y an an a</u>
	8	(8) Chadrif applicable	(b) Number of contributors of literal contributed	Nonsesh contribuilion smourne vaporited on Feen 990, Part VIU, Iline to		Method of a	i) detaurining but on undur la
1	Art — Works of art	X	13	form sant , an emtime of	Appras:	ial	
2	Art	Sec. Sec. 1	10 M				
3	Art—Fractional Interests	5			0		
4	Books and publications		公司。这次任何会会				
5	Clething and household goods						
6	Cars and other vehicles				-		
7	Boats and p'anes	4		2.536		2	
8	Intellectual property	2			0		
8	Securities Publicly traded						
10	Securities Closely held stock	-		4			
11	Securities Partnership, LLC,			ļ			11 A.
	or trust intersets	100				10	
12	Securities Miscellaneous	100					
13	contribution — Historic structures						
14	Qualified conservation contribution — Other		38				9
18	Real estate Healden Sal		10 00 pc 10	la distante	1	1.51	
16	Real estate Commercial						
17	Real estate - Other						
18	Collectibles	-	10 10 10 10 10 10 10 10 10 10 10 10 10 1			<u> </u>	
19	Food inventory	x	1	37	Fair m	arket	value
20	Drugs and medical supplies			A			
21	Taxidenny	8					
22	Historical artifacts	-					
23	Scientific specknens		7 1997 18				
24 25	Archeological arbitrats Offer > [Silent Auction)	x	40	9.750	Fair m	arket	value
25	Oter (Supplies)	X	1		Fair m		
27	Ofer (Museum Store/Ed)		20		Fair m		
28	Other Lodging)		1		Fair m		
29	Number of Forms R283 received by 1		ation during the tax year t	or contributions for			1997 ALS 2019 STOLEN
276	which the organization completed Fo	orm 6283, I	Part IV, Donee Acknowled	igenneal	29 1		Yes No
30a	During the year, did the organization 28, that it must hold for at least three	years from	n the date of the initial cor	atribution, and which is not	required		30a X
	to be used for exempt purposes for II		olding period?				30a X
4 31	If "Yes," describe the arrangement in Does the organization have a gift see	Part II.	pokey that requires the rev	iew of any non-standard			
31	contributions?						31 X
32a	Does the organization hire or use this	id carlies	or related organizations to	solicit, process, or sell no	ncash		
JEG	지 것 못 했다. 그렇게 잘 빼 봐요? 그 가지 않아요? 그 가지 않아? 그 가지 않아?					1977-9480.0	32a X
h	It 'Yes,' describe in Part II.						1000 1000 W.W.
33	If the organization dki not report an a	amount in (column (c) for a type of pr	operty for which column (a) is checked,		학자는 것 같은
0000	describe in Part II.	-316180102			52600393939393	<i>i</i> a	1. 12 1.23

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the organ	The Leepa-Rattner Museum of Art Inc 59-3733512 Page 2 nental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether nization is reporting in Part I, column (b), the number of contributions, the number of items received, abination of both. Also complete this part for any additional information.
Part I, Line	33 - Explanation for Not Reporting Revenue
Line 1: Art	- Works of Art:
The va	lue of the Museum's collections has been excluded from the
Statement of	Net Position and artwork gifts are excluded from revenue in
the Statemen	t of Revenues, Expenses, and Change in Net Position. Artwork
worth \$381,3	60 was donated to the Organization in the fiscal year ending
	his amount is reported on Schedule A. It is not reported as
	he Form 990 and other schedules.

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35, 3	Schedule M (Some SMI (Dat)

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SCHEDULE O (Form 990 or 990-EZ)	Supplemental Information to Form 990 or 9 Complete to provide information for responses to specific quest	tions on	2014
Separtment of the Treasury	Form 990 or 990-EZ or to provide any additional informatio Attach to Form 990 or 990-EZ.	n.	Open to Public
Normal Hovenup Sovice	► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at	www.irs.gov/form990.	Inspection - 2
	The Leepa-Rattner Museum of Art Inc	59-37335	
Form 990 -	Organization's Mission		
0.2000 81 00			
	of the Leepa-Rattner Museum of Art is to		
	protect the works of art entrusted to its		
Through its	exhibitions, programs and expanding colle	ction of 20th	h and 21st
century art	, the museum strives to engage and inspire	our diverse	community
by providin	g opportunities for education, enlightenme	nt, interpret	tation and
research to	students, scholars and visitors.		
Form 990. P	art V - Additional Information		
Lines 2a an			······ • ······
The Organiz	ation's payroll is reported under a relate	d organizatio	n ,
St. Petersb	urg College. The number of employees repor	ted represent	ts all the
organizatio	n's employees. St. Petersburg College has	filed all red	mired
federal emp	loyment tax returns.		
Form 990, P	art VI - Additional Information		
Section B,	Line 13:		
	res regarding standards of conduct, report	ing known or	
ane procedu	tes regarding scandards of conduct, report	and mouth or	evenented
	E	404453000 0000	
	fraudulent financial activities and whist	leblower prot	
	fraudulent financial activities and whist le for public inspection upon request.	leblower prot	
		leblower prot	
are availab			ection
are availab Form 990, P	le for public inspection upon request.	to Review Fo	cm 990
are availab Form 990, P A copy of F	le for public inspection upon request. art VI, Line 11b - Organization's Process	to Review For	cm 990
are availab Form 990, P A copy of F quarterly B	le for public inspection upon request. art VI, Line 11b - Organization's Process orm 990 is provided to the Board of Direct	to Review For ors prior to tee will revi	cm 990 the Lew and

eme of the organization	Enalsyar Mentif	Page Sodia pumber
The Leepa-Rattner Museum of Art Inc	59-373	
Form 990, Part VI, Line 12c - Enforcement of	Conflicts Policy	
The conflict of interest policy is monitored		
the Board of Directors. Annually, all offic		
employees are required to disclose interests	that could give ris	se to
conflicts.		
Form 990, Part VI, Line 15a - Compensation P	Process for Top Offic	ial
Compensation for the Director of the Leepa-R	lattner Museum of Art	, Inc. is
based on the Classification and Salary Sched	ule, which includes	ranges for
each grade, including this position.		
Form 990, Part VI, Line 15b - Compensation P	rocess for Officers	
	같은 그 방법에 의사 위험을 감독할 것은 것이 많았다. 것이 가지 않지?	
Compensation for key employees of the Leepa-		ct, Inc. is
	Rattner Museum of Au	
based on the Classification and Salary Sched	Rattner Museum of Au	
based on the Classification and Salary Sched each grade, including these positions.	Rattner Museum of Au	ranges for
Compensation for key employees of the Leepa- based on the Classification and Salary Sched each grade, including these positions. Form 990, Part VI, Line 19 - Governing Docum The Museum's governing documents, conflict o	Rattner Museum of Au Hule, which includes Ments Disclosure Expl	ranges for Lanation
based on the Classification and Salary Sched each grade, including these positions. Form 990, Part VI, Line 19 - Governing Docum The Museum's governing documents, conflict o	Rattner Museum of Au Hule, which includes Ments Disclosure Expl of interest policy an	ranges for Lanation
based on the Classification and Salary Sched each grade, including these positions. Form 990, Part VI, Line 19 - Governing Docum	Rattner Museum of Au Hule, which includes Ments Disclosure Expl of interest policy an Ion upon request.	ranges for Lanation
based on the Classification and Salary Sched each grade, including these positions. Form 990, Part VI, Line 19 - Governing Docum The Museum's governing documents, conflict o statements are available for public inspecti Form 990, Part XI, Linc 9 - Reconciliation o	Rattner Museum of Au Hule, which includes Ments Disclosure Expl of interest policy an Ion upon request.	ranges for Lanation
based on the Classification and Salary Sched each grade, including these positions. Form 990, Part VI, Line 19 – Governing Docum The Museum's governing documents, conflict o statements are available for public inspecti Form 990, Part XI, Linc 9 – Reconciliation o Museum store expenses	Rattner Museum of Au Hule, which includes Ments Disclosure Expl of interest policy an Ion upon request.	ranges for Lanation
based on the Classification and Salary Sched each grade, including these positions. Form 990, Part VI, Line 19 - Governing Docum The Museum's governing documents, conflict o statements are available for public inspecti Form 990, Part XI, Linc 9 - Reconciliation o Museum store expenses Special event expenses	Rattner Museum of Au Hule, which includes Ments Disclosure Expl of interest policy au Ion upon request.	ranges for Lanation nd financial 23,509 15,366
based on the Classification and Salary Sched each grade, including these positions. Form 990, Part VI, Line 19 – Governing Docum The Museum's governing documents, conflict o statements are available for public inspecti Form 990, Part XI, Linc 9 – Reconciliation o Museum store expenses Special event expenses Endowment General Support	Rattner Museum of Au Hule, which includes Ments Disclosure Expl of interest policy an Ion upon request. of Changes - Other \$ \$	ranges for lanation nd financial 23,509 15,366 -311,783
based on the Classification and Salary Sched each grade, including these positions. Form 990, Part VI, Line 19 - Governing Docum The Museum's governing documents, conflict o statements are available for public inspecti Form 990, Part XI, Linc 9 - Reconciliation o Museum store expenses Special event expenses	Rattner Museum of Au Hule, which includes Ments Disclosure Expl of interest policy au ion upon request. of Changes - Other \$ \$ \$ \$ \$	ranges for lanation nd financial 23,509 15,366 -311,783

hed.HeO(Form 990 or 990 EZ) (2014) na citike organization The Leepa-Rattner Museum of Art Inc	Contraction of the second s	riffeelien number 33512
Endowment General Support	\$	291,879
.75% Pooled Investment fee	\$	19,904
		.*
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Internet Exercise Service - The Loope - But the sum of Art Inc Nare of the organization answered "Yes" on Form 990, Part IV, line 33. Part I - Identification of Disregarded Entities Complete if the organization answered "Yes" on Form 990, Part IV, line 33. Name, address, exc. EN (1) upplicated of disregards extra ready address, exc. EN (1) the second of the organization answered "Yes" on Form 990, Part IV, line 33. (1) the second of the organization answered "Yes" on Form 990, Part IV, line 33. (1)	 Complete if the organization enewared "Yes" on Form 890, Part IV, line 33, 34, 355, 35, or 37. Attach to Form 880. 	on answered "Yes" on Form BI Attach to Form 890.	in Form 890, Part () form 990. d Ne instructions is	e if the organization enewered "Yes" on Form 890, Part IV, line 33, 34, 355, 3 Attach to Form 990.	16, or 37.		2014
The Leepa-Battner 1 Part 1 1 Identification of Disregarded Enti Name, address, and EN (1 appleade) of dergare (1)		the fact with it to since				Employer Idem	Employee Identification number
	Museum of Art Inc					59-3733512	512
	ities Complete if the or	ganization answe	red "Yes" on Fo	rm 990, Part IV,	line 33.	8	
	dec artity	(h) Primary activity	. legal tanke (anto critedyn ecunyd		(d) Total Incoma	(o) Ent-cf.year assets	(f) Direct sociecting entity
			1 (- 2				
(3)							
		-					
(6)						1	
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(9)							
Part II Identification of Related Tax-Exempt Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax vear.	ampt Organizations Oc ganizations during the t	omplete if the organized tax year.	anization answe	ed "Yes" on For	m 990, Part IV, I	ine 34 because	it had
(a) Namo, addmet, and Givid vijschbathm	usta	(b) Primary activity	(e) Legel domicite (state or terre gn ocurry)	(d) Exempt Code section	(e) Public charthy status (if section 501(c)(30)	Anact complete State	(a) Section 212/apr. (a) Yes No
 (1) St. Petersburg College Foundation P.O. Box 13489 St. Petersburg P1 33733 	on 59-1954362 33	Scholar	μr	501 <u>c</u> 3	2	N/A	x
College	59-1211489	College	Ľ	501c3	10	М/А	×
Strategic	45-3194848	Ind offind	Ĕ	501c3	7	N/A	×
		-		8			
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Part IV: Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered *Yes" on Form 990, Part IV, Part IV, Part 24, here are the organizations treated as a comovation or Trust during the tax vear.	ixable as a (Corporation o	r Trust Comp	lete if the orgar trust during the	ization answered tex year.	1 *Yes" on	Fcrm 990, Pa	n 14	
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Part VII	Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions).
Schedu	le R - Additional Information
Schedu	le R, Part II, Identification of Related Tax Exempt Organizations:
The Mu	seum has an endowed fund valued at \$2.9 million at 3/31/2015. The
fund i	s held by the St. Petersburg College Foundation, a related party of
the Mu	seum, The Museum is permitted to draw up to 80% of the earnings
above	the endowment principal balance in accordance with the donor's
agreen	ent.
Schedu	le R, Part V, Line 2, Line 1c - The St. Petersburg College
	tion, Inc. is also related to the Museum, as it is a direct support
	zation of the College. The St. Petersburg College Foundation has
	ently loaned The Leepa-Rattner-Gentle art collection to St.
•••••	
20.84	burg College for \$1. The College has loaned the collection to the
Museum	*
Schedu	le R, Part V, Line 2, Line 1m - The St. Petersburg College
Founda	tion, Inc. charged an investment management fee of .75% of the
Museum	's pooled investment endowment fund overseen by the Foundation. No
direct	cash payments were made but rather a fee was taken directly from the
pooled	fund.
The St	. Petersburg College Foundation, Inc. (Foundation), a 501 (c) (3) and
direct	support organization of St. Petersburg College, provides fundraising
staff	to solicit and raise contributions on hehalf of the Museum. The
contri	butions raised are deposited into a dedicated Museum account at the
	tion. In turn, the Foundation makes a contribution to the Museum for
the an	ount of the raised contributions.

Schedule R (Form 990) 2014

Part VII Supplemental Information Provide additional information for responses to que	estions on Schedule B (see instructions).
Schedule R, Part V, Line 1n - Transact	ions with Belated Organizations
The organization shares facilities and	
College. Although a value has been ass	igned, no cash reimbursements
occurred.	
Schedule R, Part V, Line 10 - Transact	
The organization shares paid employees	
Although a value has been assigned, th	e only cash reimbursement is for
salaries.	
······································	
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	990-T		Exempt Organization Busin	iess In	come Tax Re	eturn	CIMB No. 1645-0687
Fon	- 550-1	For pele	(and proxy tex under soder year 2014 or other tex year beginning 04/01.	section	1 6033(e)) nd bading 03/31/	15	2014
Ceps	diment of the Treasury all Revenue Service	ÞD	Information about Form 890-T and its instruct o not onlight SSN numbers on this form as it may be a set of the set of	ions is av	allable at www.irs.gov bile if your grappizati	Norm\$90t.	Open to Public Inspection to 4501(c)(2) Organizations Och
A	Dhack box 8 address changed Extrept under section		None of organization (Check box II degree chang			D Engdoyer Iden	TO TRANSPORT OF A MODAL AND A MODAL AND A MARK
-	X son(Cr(3)	Priot	The Leepa-Rattner Muse	um of	Art Inc	(
	408(4) 220(5)	or	Number, street, and room or oplie no. If a P.O. box, see instruct		_ ne c inc	59-37	33512
	408A 630(a)	Typs	P.O. Box 1545	U.S.		1	ness activity codes
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C	Book value of all assess		Tarpon Springs		4688	45322	0
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_			tieck organization type 🕨 🕺 501(a) corpo	ration	501(c) trust	401 (a) trust	Other trust
			ary unrolated business activity.				
	Museum Sto	_	and the second state and a fight state of a			-	
	If 'Yes,' enter the name :	and idon	oration a subsidiary in an aftiliated group or a p lifying number of the parent corporation.	areint-sub:	sidiary controlled gro	up?	🕨 📋 Yos 👫 No
			ristina McCormack		Tek	chone number >	727-712-520
χ Β	CONTRACT THE REAL PROPERTY OF A DESCRIPTION OF A DESCRIPR		or Business Income	_	(A) Indama	(D) Expenses	(C) Net
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b	Less returns and allow		c Balànce 🕨	10	20,294	建制的建筑和	
2	Cost of goods sold (Sc	heciule A	A, line 7}	2	22,716		这一次公司(这些新闻的
3	Gross profit, Subiract li	ine 2 fran	m line fo	3	-2,422		-2,42
4a	Capital gain net income	e (atlach	Schedule D)	18		Charles and the	
b	Net gain (locs) (Form 4	797, Pa	rt II, line 17) (aflach Form 4797)	46		A Store Stores	<u></u>
6	Capital loss deduction	for trusts		4c		24-216, 24, 24, 27 300-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	250°
5	Income (Koss) from partnerships	and S corp	coaffores (attach statement)	5		NO LO DIGO	23
6 7	Hert income (Schedule	10)		6	2.55%		-
8	Unrelated dect-monice	d incom	e (Schedule E) Is from controlled organizations (Schedule F)	7			
9	Interest, annuales, royanes	a, and rem Was 50d (s	c)(7), (9), or (17) organization (Schedule G)	9			
0	Evoloited everont edial	aun av m Sulmana	e (Schedule I)	10			
1	Advertision income (Se	ty moon herida	()	11			- 9 - 90 Hale 50
2	Other income (See Inst	ruetione:	, attach schedule)			127275-557ES	161
13	Total. Combine lines 3			13	-2.422		-2,42
			Taken Elsewhere (See instructions for				r contributions
11.265	deductions	s must	be directly connected with the unrelate	ed busir	less income.)		a contrabutions,
4	Compensation of office	rs, direc	kvs, and iruslees (Schedule K)				14
5	Salaries and wages						15
8	Repairs and maintenan						16
7	bab 09015						17
8	Interest (attach schedul Taxes and licenses						18
0	Charitable contributions (Q	includ	inne for limitation a dash				19
1	Depreciation (silach Eo	An Marchart	ians for limitation rules)		21	- annarra -	20
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	Contributions to deferre	d eomo	enseliicn plans		••••••		24
	Employee benefit progr	ams					25
4	and the second s	es (Sche	idule I)				8
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d Credit for prior year minimum ina: (attach Form 8821 or 8827)	0a	Foreign tax credit (corporations attach Form 1118; t	rusis atlach Form 111:	5) 40a		1224	
d Credit for prior year minimum tax (attach Form 8801 or 8827)	ь	Olher credits (see instructions)		40b		- 122	
a Licent for prior year maintum tax (areach norm 800 or 802/) [400 400 400 400 400 400 400 400 400 40	C	General business credit. Attach Form 3800 (see inst	tructions)	400		- 36.0	
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Schedule C - Rent Inco	me (From Rea	Property	and	Personal Propert	y Lea	ased With R	eal Propert	Y)	
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for personal property is more more than 60%	Inan. 10% but not		enentag	re real and poisonal property (o of rent for poisonal property (the sent is based on prolit of it	executeda				ched with the Income Mach achedulle)
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21									
3)						0.000			
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fotal		Total		2		(h) To	tal deductions.		
(c) Total income. Add lotats of	columes 2(a) and	2(b), Enter					here and on page		
here and on page 1, Part I, line	6, column (A)		iteres.	>			line 6, column (B		
Schedule E - Unrelated	Debt-Finance	d Income	(see li	hstructions)					20 - 5
1. Dudqija Jan oʻ deb	l-line call conterts			2. Grees income from or allocable to debi-linenced		3. De	ductions directly con dobt-linand	necied with od proyecty	
54			_	proserly		(o) Strolg'v (m stiech s			b) Other deductions (81855) Schotuta)
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2)	(13)(+)-33		- 485	· · · ·		3953		ě.	
9		_		<u>0</u>					
4)			_		_		2.9		
 Amount of average acquisition debt on or allocable to debt-financed property (attach schedule) 	5. Avesage adjus pf or elkopAv debidivanced p (ellach scher	la to ropany	6. Colume 4 etvitasi bycolumn 6		7. Garsea income reportation (column 2 x column 0)			B. Al coalide dystyctions (colorup 6 a total of colorums 3(a) and 3(b))	
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3)		0.6-2 - 681		255	%	g UMC	2028		
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Schedule F - Interest, A			Den	- From Controlla				ana)	
Sonedule F - Interest, A	Innuluca, Noya	inties, and	Rent	Exempt Controlled			(see instruct)		
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agarization		identification no	Consumer 1	9. Not excluted incomo (loss) (sea instructions)		iolali of specified symetris made	 Part of column inducted to the or organ/calion/a gr 	omeling	6. Deductions directly connected with income in columa 5
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7. Taxable Income 1) 2) 3)						~			6 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4 4
0 3			_			ž			il columns is end 11.

Form 990-T (2014)

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Form 590-T (2014) The Lee Schedule G – Investment In		er Museum of ection 501(c)(7), (9)					Page
1. Description of Income		2. Autouri of Income	 Deductions directly completed (#tech schedure) 	C	4. Sclasidot (atach schedula)	8	5. Total deductiona and set-active (col. 3 pius col.4)
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			Plus claurater	1 - 340 mars 13	1122-17307-28	1	
fotals		Enter here and on page 1, Part I, line 9, column (A).		rk de ji 15 Maria			er here and on page 1 1 I, line 9, column (9),
Schedule - Exploited Exen	npt Activity h	ncome, Other Than	Advertising Inc	ome (see in	structions)	<u>s</u>	. A
1. Ossafplion of application solution	2. Gross urreland business hoome diam trade or backness	3. Expanses direally connected with production of unrelated business traume	4. Nel income (Issa) from unretated bade or bus ness (column 2 minus column 6). P a gain, compute cols. 6 linstogh 7.	5. Orodo incom from activity ins bad of unselate basi ness invom	a alifoulati i ostumi	e lo	7, Expansion and a complete expresses (ootumn 6 misus exturns 8, but not more than esturns 4).
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	Enter here and on page 1, Part I, line 10, col. (A),	Enter item and on pege 1, Part I, tine 10, col. (B).					Entry have said on page 1, Part II, Iné 26,
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			4. Advertising		22		7. Extest readership
5. Name of portainat	2. Gross odverfising income	9. Direct advertising ousis	gain as dossi (cal. 2 minua col. 3). T 11 gain, compute cals. 6 through 7.	5. Circulation Intoma	5. Reodel chais		costs (column 4 animus column 5, but neu anave than column 4),
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lotals (carry to Part II, line (5))		sported on a Separ asis.) a. Direct advantising costs	4. Advortising gain or flocts (For est gain or flocts (oct. 2 minus col. 3). T a gen, compute	ach periodic 5. Cleublen Incare	e, needa	ship	7. Excess react offin costs (column 6 minus column 6, but of incos than
	a		calls. 6 through 7.		-		ca umn 45
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9	Succession in the	3				0	a 1000 0
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obalis fr <u>om Part 1</u>	Entor have and on page 1, Part I, One 11, cet. (A).	Sinter here and on page 1, Part 1, line 11, col. (8),					Enter ware and on page 1, Part 8, Dic 27,
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1173207 The Le 59-3733512 FYE: 3/31/2015	ออุลากมแกษา Mi	Fed	eral State	ments		8/4/2015 3:25	
	Statement 1	Form 990)-T, Schedule	e A, Line 4b	- Other Costs	1	
	Descrip	otion			Amount		
Museum Store - Total	UBTT				\$ <u>2,1</u> \$ <u>2,1</u>		
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Form 990-T	Net (For calendar year 2014, or	Dperating Loss C	arryover Works		.5 2014
ama <u>The</u> Leepa-Ra	at <u>tner Museum</u> o				oyar Identification Number -3733512
		Prior Year		Current Year	Next Year
Preceding	Adj. To NOL. Inc/(Loss) After Adj.	NOL Utilized (income Offset)	Carryovers to Current Year	Income Offset By NOL Carryback / Carryovar Utilized	<u>Carryover</u>
17th 03/31/98					
168 03/31/99					3
iem 03/31/00					
14Lh 03/31/01					
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12In 03/31/03			6		
18th 03/31/04					
NUL 03/31/05					
auh 03/31/06	-3,038	1,863	1,175		1,17
_{sih} 03/31/07	1,780				
<u>m_ 03/31/08</u>	2,543		73	2	
ah 03/31/09	-2,366		2,366		2,36
Eth 03/31/10	-798		798,		79
an 03/31/11	776				
ad 03/31/12	-1,358		1,358		1,35
and 03/31/13	-290		290		29
14 03/31/14	-1,239		1,239		1,23
NOL canyover available	to current year	· · · · · · · · · · · · · · · · · · ·	7,226		
Current year	-2,422				2,42
NOL carryover available	to next year				
	2				9,64

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10.00

Year Ending: March 31, 2015

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59-3733512

The Leena-Rattner Museum of Art Inc P.O. Box 1545 Tarpon Springs, FL 34688

NOL Carryback Election

Under IRC Section 172(b)(3), the taxpayer elects to relinquish the entire carryback period with respect to any regular tax and AMT net operating loss incurred during the current tax year.

20712 08/04/2018 3:2	227		
	Flor	ida Corporate Income/Franchise	Tax Return csou
	FEIN 59-373	3512	F-1120, R. 01/18
For celendar year 20	14 or tax year beginning	504	Florida Administrative Code
_04/01/1	4 ending 03/31/15		Effective 01/15
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ne Th	e Leepa-Rattner Museum o	f Art Inc	
reas			n offens vin Andrea de Vinsen de Versen
322.23	D. Box 1545	C00	
	rpon Springs FL 34 rida Nat Income Tax		s have been made to name or address
	ncome (sea instructions)	Chesic neich any enanges	s nove deen made to same of address
	5 of federal return	Check hare if negative X	-2,422.00
	as deducted in computing federal taxable income		
attach schedule		Check here if negative	.00
	ral taxable income (from Schedule I)	Check here if negative	.00
'otal of Lines 1,	2 and 3.	Check here it negative X	-2,422.00
	n federal taxable income (from Schedule II)		7,226.00
	Income (Line 4 minus Line 5)		-9,648.00
iorida portion o	adjusted federal income (see instructions)	Check here if negative X	-9,648.00
	ome allocated to Florida (from Schedule R)		0.00 0.00
florida exempti Iorida pet locce			
av due: 5 5% n	te (Line 7 plus Line 8 minus Line 9) Line 10 or amouni from Schedule VI, whichever	is preater	
	for Schedule VI)		0.00
recits against t	te tax (from Schedule V)		.00
fotal corporate i	ncome/franchise tax due (Line 11 minus Line 12)		00, O
) Penalty: F-2	20 . b) Other	A	
:) Interest: F-2	20 d) Other	, Line 14 Total >	
fotal of Lines 13		<u> </u>	
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Falal amount du	Tentative tax payment 16b \$: Subtract Line 16 from Line 15. If positive, enter	emount due bere and de paument courses	
	egative (overpayment), enter on Line 18 and/or L		
	ount of overpayment credited to next year's estim		
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Elorido (ovpovoto Incomo Tov Botu		CSOL
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you are requesting a rotund (Line 19), send your return to: Florida Department of Revenue PO Box 6440 Tallahassee FL 32314-6440		 Write your FEIN on your check. Sign your check and return. 							
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CSOL F-1120 R. 01/15 Page 3

Schedule I. — Additions and/or Adjustments to Federal Taxable Income	Column (a) Fái paga 1	Column (b) For Schedule VI, AMT
1. Interest excluded from federal taxable income (see instructions)	1	. 1.
Undistributed net long-term capital gains (see instructions)	2.	. 2.
3. Nel operating loss deduction (atlach schedure)	3.	. 3.
4. Net capital loss carryover (attach echedule)	4.	. 4.
5. Excess charitable contribution carryover (attach schedule)	5.	. 5.
6. Employee benefit plan contribution canyover (atlach schedule)	6.	. 6.
7. Enlerprise zone jobs credit (Florida Form F-1166Z)	7.	. 7.
8. Ad valorem laxes allowable as enterprise zone property tax credit (Floxida Form F-1156Z)	8.	. 8.
9. Guaranty association asseasment(s) credit	9.	. 9.
10. Rural and/or urban high crime area job lax credits	10.	. 10.
11. Stale housing lax credit	11.	
12. Credit for contributions to nonprofit scholership funding organizations	12.	. 12.
13. Renewable wengy lax oredits	13.	, 13.
f4. New markets tax credit	14.	. 1 <u>4</u>
15. Entertainment industry tax credit	15.	. 15.
16. Research and Development tax crecit	16.	. 16.
17. Energy Economic Zone fax credit	17.	. 17.
18. Other additions (attach statement)	18.	. 18.
19. Total Unes I (Brough 18 in Columns (a) and (b). Enter totals for each optimm on Line 19. Celumn (a) total is also entered on Page 1. Une 3 (of Horida Form F-1 129). Column (b) total is also entered on Scherdule VI, Une 3.	19.	19.

Schedule II Subtractions from Federal Taxable Income	Column (a) Forpage 1	Column (b) For Schedule VI, AMT
Ances Fandyn source income less attributable expenses [a] Enter a 78, IRC income \$ ja plan a. 466, IRC dwittente [a] less direct expenses \$ [a] less direct expenses \$ Total ≻		
Iai less drest and indirect expenses \$ Total > 2. Gross subpart F income less attributable expenses (a) Enter s. 961, IRC subpart F income \$	2.	2
Note: Texagere doing tueinese catakie Floride enter zero on Uras 3 Grouph 6, end complete Schedule IV. 3. Franke net expending loss cargover deductor (see Instructions) See NOL Wirk 4. Floride net capital loss cargover deductor (see instructions) See NOL Wirk	3. 7,226.	- 10 M N
5. Fiorida excess charitable contribution canyover (see instructions)	6	5.
Floride employee benefit plan contribution canyover (see instructions) Nonbusiness income (from Schedule R, Line 3)	6 7	6. 7.
Eligible ne <u>Lincome of an International banking</u> facility (see instructions) s.179, IRC expense (see instructions)	3 a	8.
 s. 188(k), IRC special bonus depreciation (see instructions) Other subtractions (attach statement) 	10.	10
 Tetal Lines 1 through 11 in Columns (a) and (b). Entertiatals for each extern on Line 12. Column (a) total is also entered on Page 1. Line 5 tol Florida Fourt F-1120; Column (b) total is also entered on Schedule VI, Line 5 	12. 7,225.	023

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ME The Leepa-Rati	CHET MUSEUM OI	ALC	LIC FEDN D	9-31.	33512 т	XABLE YEAR EN	IDING 23.000 with	03/31/15
Schedule III — Apportion	ment of Adjusted Fed	leral Inco	ome	1200		24. Mai	Sec. Sec.	S. F. Land Land
III-A For use by taxpayers doing	business outside Florida	except the	ose providing ins	urance	or transporta	tion service:	3.	125
	(3) WITHIN FLORIDA (Numberran)		(b) SVERYWHERE moninecor;	Binardea	(c) a) + COL (b) to Ste Decinal Places	(rl) Weig II any lactor i (b) is zero, se Proje 9 of the lit	hi Column	(B) Weighted Factor Rounded in Str. Decim Places
1. Frocerty (Schedule III-8 below)	and and			1 1		X 25% or		THES
2. Pavroll					1	X 25% o*		
3. Sales (Schedule III-C below)		- 22				X 80% p		
4. Apportionment fraction (Sum o	Lines 1. 2. and 9. Column	lei). Enler	here and on Sche	dule IV. I	ine 2.	and the second second		9 - 28 - 1 - y
B For use in computing average value of	22 X	WITHIN F				TOTAL	EVERYW	IERE
araparty (uso original sosi).	a. Beginning		b. End of y	ear,	c. Begi	nning of year		d. End of year
I aventaries of new meterial, work in			0.000	1995 - D	- 10 CON		2 8 3	10-11-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
process, linished goods			1					
Buildings and other depreciable assets			2		1	4040		
I. Land owned								
 Other tangible and intergible (linancial or; 	1. en(V)	19			S 12			
essels (atlach schedule)								
5. Total (Lines 1 through 4)		-		ŝ		10 A		120
 Average value of property 	10) 10	4.0			2.0		1992	
 a. Add Line 5. Columns (a) a b. Add Line 5, Columns (c) a Painted property (6 times net a 	ind (d) and divide by 2 (for t	within Florid otal everyw	la) 6a. —— hana)			6b.	5	
 Bented property in Florida Bented property Everywhs 	Summer and		78				s 38	
Total (Lines 6 and 7). Enter or	n Line 1, Schedule III-A, Col	umnə (a) ar	nd (b).			6	5	
b. Enter Lines 6 b. plus 7 b. d	ge property in Florida and also enter on Schedule	III-A, Line	88	_5.5	5	2		
Column (b) for total average	ge property Everywhere					8h		
II-C Sales Factor				Т	(a) TOTAL WITHIN FLORIDA (Numerator)		(b) TOTAL EVERYWHERE (Denominator)	
. Salea (gross receipta)					N/A	3		NEW YORK NO.
 Sales delivered or shipped to I 	Florida purchasets	25 - 3 25	8 IV 144 SI				į	N/A
. Other gross receipts (rents, ro		ppilcable)					5	
. TOTAL SALES (Enter on Sche			ŝ.				-	
II-D Special Apportionment Frac	4	1 C C C C C C C C C C C C C C C C C C C) WITHIN FLORI	DA	(E) TOTAL EV	ERYWHERE		DA Fracilon ((a) ÷ (b)) o Ste Doalmai Piacas
		- 1		82			2	
I. Insurance companies (atlach copy o	of Schedule T-Annual Report)	1						

	Courten (s) Adjusted Federal Income	Column (p) Adjusted AW F Incoma
1. Apportionable adjusted federal income from Page 1, Une 6 for Line 6, Schedule VI for AMT in Cel. (b)	1.	. 1
2. Florida apportionment fraction (Schedule III-A, Line 4 or Schedule III-D, Column [c])	2,	2.
Teniative apportioned adjusted federal income (multiply Line 1 by Line 2)	3. ,	. 3
 Net operating loss canyover apportioned to Florida (altach schedule; see instructions) 	4.	. 4
5. Net capital loss carryover apportioned to Florida (at ach schedelet see instructions)	5.	. 6
6. Excess envirable enructualan campaver apportioned to Floreta (alloch school, log see instructions)	6.	. 6
7. Employee benefit plan combution carryover apportioned to Florida (allesh achedula; see Insit.)	.7	
8. Total carryovers apportioned to Flurida (add Lines 4 through 7)	8.	. 8
9. Adjusted tederal income apportioned to Florkia (Line 3 less Line 8; see Instructions)	8.	. 9



Enter total credits on Page 1, Line 12

CSOL F-1120

Page 5

R. 01/15 NAME The Leepa-Rattner Museum of Art Inc FEN 59-3733512 MAMBLE YEAR ENDING 03/31/15 Schedule V — Credits Against the Corporate Income/Franchise Tax-「「「「「「「」」」 1. Florida health maintenance organization credit (attach assessment notice) 1. 2. Capital Investment tax credit (attach certification letter) 2. 3. Enterprise zone jobs credit (from Flor)da Form F-1156Z attached) 3 4. Community contribution tax credit (attach certification letter) 4. 5. Enterprise zone property fax credit (from Florida Form F-1158Z attached) 5. 6. Rural job lax predit (attach certification letter) 6. 7. Urban high crime area job tax credit (attach certification letter) 7. 0. Emergency excise tax (EET) credit (see instructions and attach schedule) 8. 9. Hazardous waste facility tax credit 9. 10. Florida allemative minimum tax (AMT) credit 10. 11. Contaminated alte rehabilitation tax credit (attach tax credit contificate) 11. 12. State housing tax credit (attach certification letter) 12. 13. Credit for contributions to nonprofit scholarship funding organizations (attach certificate) 13. 14. Elunida renevable energy technologies investment tax credit 14. 15. Floride renewable energy production tax credit 15. 16. New markets tax credit 16. 17. Entertainment Industry tax credit. 17. 18. Research and Development tax credit 18. 19. Energy Economic Zone lay credit 19, 20. Other credits (attach achedu(a)) 20. 21. Total credits against the lax (sum of Lines 1 through 20 not to exceed the amount on Page 1, Line 11). 21.

CONTRACTOR DATE:

1. Federal alternative minimum taxable income after exemption (attach federal Form 4626)	1.	
State income faxes deducted in computing federal taxable income (attach schedule)	2.	63
3. Additions to federal levelide income (from Schedule I, Column (b))	3.	
4. Total of Lines 1 through 3	4.	
5. Subtractions from federal taxable income (from Schedule If, Column (b))	б.	
 Adjusted federal alternative minimum laxable income (Line 4 minus Line 5) 	6.	
7. Florida portion of adjusted federal income (see instructions)	7.	
 Nonbusiness income allocated to Florida (see instructions) 	8.	1990 - 199 - 198
9. Florida examption	9.	
10. Florida net Income (:Jne 7 plus Line 3 minus Line 9)	10.	14
11. Florida alternative minimum tax due (3.3% of Line 10). See instructions for Page 1, Line 11	11.	

					,	CSOL F-1120 R. 01/15 Page 6
we '	The Leepa-Rattner Museum of Art	Inc PEIN	59-3733512	AXAH F YAAH ENDING	03/31/1	5
Sch	edule R — Nonbusiness Income	Cher of the				
ine 1.	Nonbusiness income (loss) allocated to Florida Type				Amount	
				÷	21933.000355	<u></u>
				<u>1</u>		
-	Total allocated to Florida		8	1		
	(Enter here and on Page 1, Line 8 or Schedule VI, Line	8 for AMT)				
NB 2 .	Nonbusiness income (loss) allocated elsewhere Type	State	/country allocated to		Amount	
SS			- 10 - 12 - 12 - 12 - 12 - 12 - 12 - 12	<u> </u>		
	Total allocated elsewhere			2 _		
ne 3.				2		٥.
903	Grand total. Total of Lines 1 and 2				- 202	0.

Form F-1120	For calendar yea	2014			
Name The Leepa-		seum of Art Inc	04/01/14		Identification Number 33512
Preceding Taxable Year	Apportionment Fraction	Adj to NOL FL inc (Loss) After Adj	Frior Year NOL Util/(Inc Offset) Carryovers	Current Year Carryover NOL Utilized	Next Year Carryover
17th 03/31/98					
16th 03/31/99	1.000000	4			9.4
03/31/00	1.000000				n
14% 03/31/01	1,000000				
03/31/02	1.000000				5 Mi (158) Arro
03/31/03	1.000000				
03/31/04	1.000000				
03/31/05	1.000000				
03/31/06	1.000000	-3,0 <u>38</u>	1,863 1,175		1,175
03/31/07	1.000000	1,087		1	
03/31/08	1.000000	2,543	0		
03/31/09	1.000000	-2,366	2,366		2,366
ath 03/31/10	1,000000	-798	798		798
03/31/11	1.000000	776	-776		
03/31/12	1.000000	-1,358	1,358		1,358
2nd 03/31/13	1.000000	-290	290		290
st 03/3 <u>1/14</u>	1.000000	-1,239	1,239	Wester with the second	1,239
NOL Carryover Avail	able To Current Year		7,226		
Current Year	1.000000	-2,422		-	2,422
		State and the second			6

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Adjustments to Federal T	axable income	Current Year Income (Loss)				
State income taxes declucted		Federal Income (Loss)	-2,422			
Schedule I additions		Apportionment fraction	1.000000			
Schedule II subtractions before NOL	2011 (M. 1997) (M. 1997)		-2,422			
	14	Net adjustments	0			
Apportionment fraction	1.000000	Current Year Income (Lose)	-2,422			
Schedule IV carryovers						
Net adjustments						

The Leepa Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College

Financial Statements And Supplementary Information

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March 31, 2015 And 2014

Table Of Contents Page No. 3-4 Independent Auditor's Report 6.9 Management's Discussion And Analysis **Basic Financial Statements** 11 Statements Of Net Position 12 Statements Of Revenues, Expenses, And Change In Net Position 13 Statements Of Cash Flows 14-20 Notes To Financial Statements Other Unaudited Information 22 Unaudited Schedule Of Collections Independent Auditor's Report On Internal Control Over Financial Reporting And On Compliance And Other Matters Based On An Audit Of Financial Statements 23 Performed In Accordance With Government Auditing Standards

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Gregory, Sharer & Stuart, P.A.

Certified Public Accountants and Business Consultants

Independent Auditor's Report

Board of Directors The Leepa-Ratiner Museum of Art, Inc. Tarpon Springs, Florida

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Report On The Financial Statements

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We have audited the accompanying financial statements of the business-type activities of The Leepa-Rattner Museum of Art, inc. (a component unit of St. Petersburg College), as of and for the years ended March 31, 2015 and 2014, and the celated notes to the financial statements, which collectively comprise The Leepa Rattner Museum of Art, Inc.'s basic financial statements as listed in the table of contents.

Management's Responsibility For The Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on these financial statements based on our audits. We conducted our audits in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the smounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateaces of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the business-type activities of The Leepa-Ratiner Museum of Art, Juc. as of March 31, 2015 and 2014, and the changes in its financial position and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

100 Second Avenue South • Suite 600 • St. Petersburg, Florida 33701-4336 727/821-6161 • FAX 727/822-4573 www.gsscpa.com

Other Matters

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Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the Management's Discussion and Analysis on pages six through nine be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, which considers it an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or historical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audits of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

Other Unaudited Information

Out audits were conducted for the purpose of forming an opinion on the financial statements that collectively comprise The Leepa-Rather Museum of Art, Inc.'s basic financial statements. The Unaudited Schedule of Collections for 2015 is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is marked "unautited" and has not been subjected to the auditing procedures applied in the audits of the basic financial statements by us or other auditors, and accordingly, we do not express an opinion or provide any assurance on it.

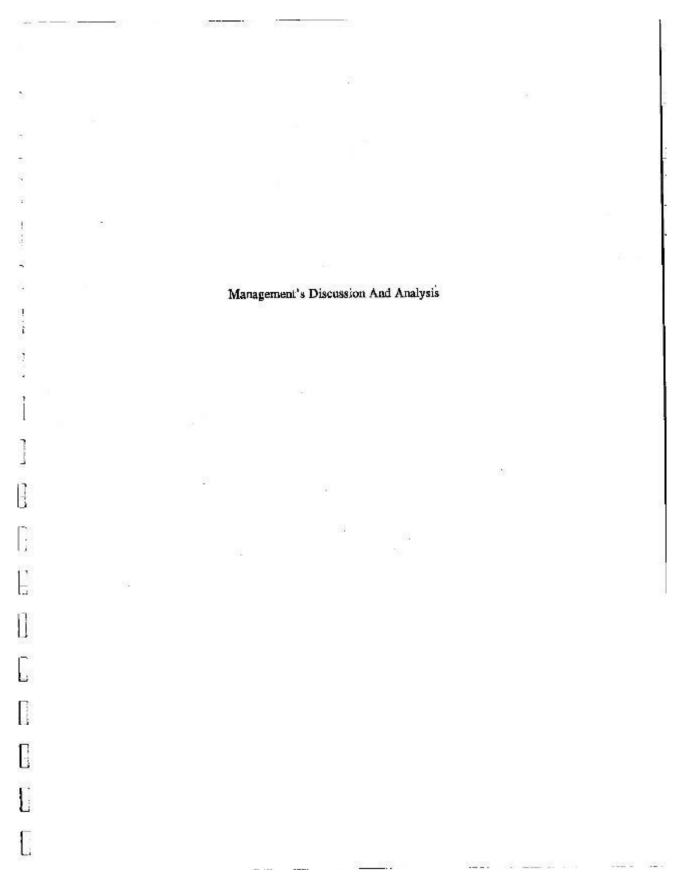
Other Reporting Required By Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated July 23, 2015 on our consideration of The Leepa-Rattner Museum of Art, fnc,'s internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering The Leepa Rattner Museum of Art. Inc,'s internal control over financial reporting and compliance.

Gregory, Sharer & Stuart, P.A.

X. Show + Sturt, P.A.

St. Petersburg, Florida July 23, 2015



The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 And 2014

The management of The Leepa-Ratiner Museum of Art, Inc. (Museum) presents the following Management's Discussion and Analysis (MD&A) natrative overview and analysis of the financial activities of the Museum for the year ended March 31, 2015, with comparative information for the years ended March 31, 2014 and 2013. The purpose of this discussion is to enable the reader to identify and understand the significant issues and changes in the financial condition of the Museum. The information presented here should be read in conjunction with the accompanying audited financial statements and footnotes, which begin on page 11. The financial statements, footnotes, and this MD&A were prepared by management and are the responsibility of management.

The Museum is a component unit of St. Petersburg College (College).

Financial Highlights

Overview

For the year ended March 31, 2013 management changed its accounting policy with respect to the Museum's art collection and moved from a capitalization to a no capitalization policy. Management believes that discontinuing the capitalization of the collection is preferable to continuing to capitalize the collection. The presentation of the collection as not capitalized is the most widely practiced method of presentation for organizations similar to the Museum.

The value of the Museum's collections has been excluded from the Statements of Net Position, and artwork gifts are excluded from revenue in the Statements of Revenues, Expenses, and Change in Net Position,

The Museum's financial position as a whole declined during the year ended March 31, 2015, with a decrease in net position of \$14,475 or 3%. The Museum's expenses exceed revenues and other support, decreasing the net position to \$463,650.

Presentation

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The Museum presents its financial report in accordance with Governmental Accounting Standards Board Statement No. 34, *Basic Pinancial Statements and Management's Discussion and Analysis - for State and Local Governments* (GASB 34), which focuses the reader of the financial reports on an organization's overall financial condition and change in net position and cash flows taken as a whole.

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The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 And 2014

Condensed Schedule Of Net Position

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	M	andı 31, 2015	Change		March 31, 2014		Change		March 31, 2013	
Assets Corrent assets	\$	239,989	\$(286,404)	(54%)	5	526,384	\$ 20,715	4%	\$	505,669
Noncurrent assels		271,338	249,055	1,118%		22,283		0%		22,283
Total assets	3	511,318	\$ (07.349)	(7%)	\$	545,667	\$ 23,715	- 4%	-5	527,952
Liabilities										
Current liabilities	\$	47,668	\$ (22.874)	(32%)	S	70,542	\$ 49,087	229%	\$	21,455
Net position										
Restricted - expendable		59,811	(7,826)	(12%)		67,637	(11,558)	(15%)		79,625
Unrestricted		403,839	(6,649)	(2%)		410,488	(16,384)	(4%)		426,872
'Total net position	<u></u>	463,650	(14,475)	(3%)		478,125	(28,372)	(6%)	-	396,497
Total liabilities and net										
position	\$	511,318	\$ (37,349)	(7%)	. 5	548,667	\$ 20,715	4%	\$	527,952

The Statement of Not Position includes all assets and liabilities of the Museum. Net position serves as a useful indicator of an organization's financial health over time. Particular aspects of the Museum's financial operations influenced the decrease in net position for the year ended March 31, 2015.

The Condensed Schedule of Net Position shows the assets, liabilities, and net position as of March 31, 2015, 2014, and 2013. Current assets of the Muscum consist primarily of cash and cash equivalents, inventory, and receivables. Current assets decreased by \$286,404 or 54% during 2015 and increased by \$20,715 or 4% during 2014. The major component of the 2015 decrease was the use of each to purchase an investment in a certificate of deposit, a noncurrent asset. A major component of the 2014 increase was an increase in accounts receivable.

Noncurrent assets in 2015 consist of investment in certificate of deposit, a grand piano, and a pledge receivable. Noncurrent assets increased by \$249,055 during 2015 primarily due to the purchase of the investment in certificate of deposit. Noncurrent assets remained unchanged during 2014.

Current liabilities decreased by \$22,874 or 32% during 2015. The major component of the 2015 decrease was a reduction in deferred revenue. Current liabilities increased by \$49,087 or 229% during 2014. This was primarily due to an increase in deferred revenue and a decrease in accounts payable.

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The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 And 2014

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Condensed Schedule Of Revenues, Expenses, And Change In Net Position

	Year Ended March 31, 2015		Change		Year Ended March 31, 2014		Change			Year Erical March 31, 2013	
•	Operating revenues and expenses Operating revenues	\$ 1635,525	\$ 107,119	15%	\$	728,406	S	31,180	4%	\$	697,226
2	Operating expenses	925,185	131,557	- 17%		793,628	1	18,583	2%	<u></u>	775,045
1	Operating loss	(89,660)	(24,438)	37%		(65,222)		12,597	(16%)		(77,819)
	Nonoperating revenues	75,185	38,335	104%	39	36,850	3	(23,444)	(44%)	_	65,294
ř.	Change in net position	(14,475)	13,897	(49%)		(28,372)		(15,847)	127%		(12,525)
ž.	Net position, beginning of year	478,125	(28,372)	(6%)		506,497	<u> 1</u>	(12,325)	(2%)	3 <u>—</u>	519,022
	Net position, end of year	\$ 463,650	<u>\$ (14,475)</u>	(5%)	3	478,125	5	(28,372)	(6%)	\$	206,497

The Statement of Revenues, Expenses, and Change in Net Position reports revenues earned and expenses incurred during the year as either operating or nonoperating. Revenues and expenses that are connected directly to the Museum's primary functions are reported as operating revenues and expenses, respectively; and grants, contributious, and investment results are reported as nonoperating revenues.

The Condensed Schedule of Revenues, Expenses, and Change in Net Position reflects operating and nonoperating revenue, for the years ended March 31, 2015, 2014, and 2013. The net operating loss was \$89,660 in 2015 compared to \$65,222 in 2014 and \$77,819 in 2013.

The Museum considers operating revenues to be those revenues that are connected directly to the Museum's primary functions. Such revenues include promoting education excellence, admission focs, various types of memberships, Museum Store revenue, special event fundraising revenues, and in-kind contributions. During 2015 and 2014, operating revenues included recognition of \$757,680 and \$644,482, respectively, of in-kind contributions. Operating revenue increased by \$107,119 or 15% during 2015 and by \$31,180 or 4% in 2014. Major components of the 2015 increase are attributable to increases in admission fee revenue, program revenue, and in-kind contributions.

Operating expenses were \$925,185 during 2015, an increase of \$131,557 or 17% compared to 2014. Operating expenses increased by \$18,583 or 2% during 2014. The primary components of the Museum's operating expenses are: fundraising - marketing and advertising and exhibition opening expenses; curatorial expenses - freight and exhibition rental fees; program expenses - education outreach, classes and workshops; and special events - contractual services, entertainment, and cavering.

Nonoperating revenues include grant revenue, contributions, and interest income. Nonoperating revenues for 2015 reflect an increase of \$28,335 or 104% compared to 2014. This consists primarily of an increase in contributions. The Museum's nonoperating revenue decreased \$28,444 or 44% during 2014, primarily related to a decrease in contributions and endowment revenue, and an increase in interest income.

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The Leepa-Ratiner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 And 2014

Factors Affecting Future Periods

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Factors that can significantly impact future periods always include the state of financial markets and the state of the overall economy. These factors can impact charitable giving. The Board of Directors continues to monitor the status of the economy and its direct impact on overall giving.

Using The Information In The Financial Report

The Museum's financial statements are immediately following this discussion and analysis.

This annual report consists of a series of financial statements prepared in accordance with protouncements issued by the Governmental Accounting Standard Board. These statements focus the reader of the financial reports on the Museum's overall financial condition, and change in net position and cash flows, taken as a whole.

One of the most important questions asked about the Museum's finances is whether the Museum is better or worse off as a result of the year's activities. The keys to understanding this question are the Statement of Net Position, Statement of Revenues, Expenses, and Change in Net Position, and the Statement of Cash Fluws. These statements present financial information in a form similar to that used by private sector companies. The Museum's net position (the difference between assets and liabilities) are one indicator of the Museum's financial health when considered in combination with other nonfinancial information.

The Statements of Net Position reports assets, liabilities, and net position as of March 31, 2015 and 2014. The balances are a reflection of activities that have occurred during the respective fiscal years and come from transactions between assets and liabilities or from transactions in the Statements of Revenues, Expenses, and Change in Net Position. The balances are presented as either current (expected to be realized within 12 months) or noncurrent in nature.

The Statements of Revenues, Expenses, and Change in Net Position presents the results of operations for the years ended March 31, 2015 and 2014. Activities are reported as operating or nonoperating. Both the Statements of Net Position and the Statements of Revenues, Expenses, and Change in Net Position are prepared using the accrual basis of accounting.

The remaining required statement is the Statement of Cash Flows showing the sources and use of funds; in essence, accounting for the change in cash and cash equivalents balances for the reporting period.

The notes to the financial statements provide additional information and more detail that is essential to a full understanding of the data presented in the financial statements. The notes to the financial statements can be found immediately following the basic financial statements.



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The Leepa-Rattner Museum Of Art, In	ж.
A Component Unit Of St. Petersburg Colleg	6
Statements Of Net Position	

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	2015		2014			
Assets						
Current Assets						
Cash and cash equivalents	\$	228,318	S	494,149		
Maseum store inventory		9,757		12,011		
Accounts receivable		905		19,224		
Pledge receivable		1,000		1,000		
Total Current Assets		239,980		526,384		
Noncurrent Assets						
Investment in certificate of deposit	3	250,707		19 1		
Other assets	17,500			17,500		
Piedge receivable, net of current portion	55	3,131	-07	4,783		
Total Noncurrent Assets	-	271,338	20 20	22,283		
Total Assets	_5	511,318	S	548,667		
Liabilities And Net Position						
Corrent Liabilities						
Accounts payable	\$	4,140	\$	508		
Other correct liabilities		125		e		
Deferred revenue		43,403	<u></u>	70,028		
Total Current Liabilities		47,668		70,542		
Net Position						
Restricted						
Restricted by donors - expendable		59,811		67.637		
Unrestricted	10.000	403,839	w.	410,488		
Fotal Net Position		463.650	-	478,125		

See accompanying notes to financial statements.

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The Leepa-Raitner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Statements Of Revenues, Expenses, And Change In Net Position

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			Year Ended		(7) (A. 19) A.
			2015	_	2014
	Operating Revenues		11-2023210	10020-	1943 (1946) (1946) 1945 (1946) (1946)
	Admission fees	\$	13,357	\$	12,556
	Memhetship		27,601		34,282
	Special event revenue		18,695		20,458
	Program revenue		2,624		117
	Museum store sales, net of cost of goods sold of \$19,891 and \$22,372				
	for the years ended March 31, 2015 and 2014, respectively		15,033		15,591
	Other operating revenue		535		920
	In-kind operating contributions	1000	757,680	32	644,482
	Total Operating Revenues	\$¥	835,525		728,406
8	Operating Expenses				
	Personnel		613,529		582,643
	Facilities and utilities		49,145		51,135
	Contractual services		22,041		22,849
	Other services and expenses		210,975		106,743
	Materials and supplies	2	29,495		30,258
	Total Operating Expenses	100	925,185	<u>8</u>	793,628
	Operating Loss		(89,660)		(65,222)
	Nonopenating Revenues				
	Grant revenue		reason		2,000
	Contributions		73,276		31,386
	Interest income	15	1,909	92	3,464
	Total Nonoperating Revenues	63	75,185		36,850
			0.5253250.24533		
	Change In Net Position		(14,475)		(28,372)
	Net Position At Beginning Of Year	10000	478,125	-	506,497
	Net Position At End Of Year	\$	463,650	s	478,125
	NCT POSITION AT END OF TEAT	<u> </u>	403,000	-	410,123

See accompanying notes to financial statements.

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The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Statements Of Cash Flows

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43	Year Ended 2015		d Maro	March 31, 2014		
Cash Flows From Operating Activities	10000	2015	33	1014		
Cash received from members and patrons	\$	86,806	S	139,809		
Cash received from program funding sources	0053	2,624		117-		
Cash paid to suppliers of goods and services		(129,935)		(130,361)		
Cash paid to St. Petersburg College for personnel		(51,456)		(46,449)		
Net Cash Used By Operating Activities	3.5	(91,961)	20.995	(36,884)		
Cash Flows From Noncapital Financing Activities						
Cash received from grants				2,000		
Cash received from contributions		74,928		31,386		
Net Cash Provided By Nuncapital Financing Activities	-	74,928	•	33,386		
Cash Flows From Investing Activities						
Cash received from investment earnings		1,909		3,464		
Investment in certificate of deposit		(250,707)		-		
Net Cash (Used) Provided By Investing Activities		(248,798)	_	3,461		
Not Change In Cash And Cash Equivalents		(265,831)		(34)		
Cash And Cash Equivalents At Beginning Of Year		494,149	<u></u>	494,183		
Cash And Cash Equivalents At End Of Year	\$	228,318	<u> </u>	494,149		
Reconciliation Of Operating Loss To Net Cash Used						
By Operating Activities				赵		
Operating loss	\$	(89,660)	\$	(65,222)		
Adjustments to reconcile operating loss to net cash						
used by operating activities						
Changes in operating assets and liabilities						
Museum store inventory		2,254		(1,577)		
Accounts receivable	\$2	18,319		(19,172)		
Accounts payable		3,632		(3,549)		
Other current liabilities		119		(65)		
Deferred revenue	_	(26,625)	-	52,701		
Net Cash Used By Operating Activities	\$	(91,961)	\$	(36,884)		

See accompanying notes to financial statements.

The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Note A - Organization

The Leepa-Rattner Museum of Art, Inc. (Museum) is a Florida nonprofit corporation. The Museum was incorporated July 16, 2001 and is governed by a board of directors. The Museum was formed to benefit St. Petersburg College (College) for purposes which include promoting educational excellence by collecting, preserving, and displaying works of art that reflect or support the aesthetic concerns of Abraham Rattner, Esther Gentle, Allen Leepa, and other artists. The Museum also provides a facility for teaching, exhibiting, and promoting all aspects of the art spectra for the benefit of the College and the general public. The Museum commits to excellence in visual ans education, fosters aesthetic, critical, and ethical thinking as a bridge to the future, and nurreres interest in 20th and 21st century art history. The mission of the Leepa-Rattner Museum of Art, Inc. is to collect, conserve, exhibit and protect the works of art entrusted to its care and stewardship. Through its exhibitions, programs, and expanding collection of 20th and 21st century art, the museum strives to engage and inspire our diverse community by providing opportunities for education, enlightenment, interpretation and research to students, scholars, and visitors.

The operating expenses include all fiscal transactions related to collecting, preserving, and displaying works of art, instruction, acministration, academic support, student services, and physical facility operations.

The Museum is a direct support organization of the College and its financial statements are presented in the College's financial statements as a component unit.

Note B - Summary Of Significant Accounting Policies

A summary of the significant accounting policies applied in preparation of the accompanying statements is presented below:

Basis Of Accounting

The financial statements are prepared using the economic resource measurement focus and the accrual basis of accounting in accordance with accounting principles generally accorded in the United States of America as promulgated by the Governmental Accounting Standards Board (GASB). Revenues are recorded when carned and expenses are recorded when a liability is incurred, regardless of the timing of related cash flows. As a general rule, the effects of inter-fund activities have been eliminated from the Museum's financial statements.

The Museum reports as an entity engaged in one business-type activity.

Classification Of Current And Noncurrent Assets And Linbilities

The Museum considers assets to be current if, as part of its normal business operations, they are held as or can be converted to cash and be available for operating needs or payments of current liabilities within 12 months of the Statement of Net Position date. Similarly, liabilities are considered to be current if they can be expected, as part of the normal Museum business operations, to be due and paid within 12 months of the Statement of Net Position date. All other assets and liabilities are considered to be noncurrent.

Cash And Cash Equivalents

The Museum's cash and cash equivalents consist of cash on hand, cash in demand deposit accounts, and money market accounts. For reporting cash flows, the Museum considers all highly-liquid invostments with original maturities of three months or less to be cash equivalents.

The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Inventory

The Museum Store inventory is stated at cost. The majority of the inventory is made up of various mission-related and gift items purchased from outside third parties.

Receivables

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Management considers all receivables to be collectible. Accordingly, ne allowance for uncollectible accounts has been provided at March 31, 2015 and 2014.

Investment In Certificate Of Deposit

The investment in certificate of deposit consists of a certificate of deposit with a commercial bank with original maturity of more than 12 months.

Collections

Works of art, historical treasures, or similar assets that are: (a) held for public exhibition, education, or research in furtherance of public service rather than financial goin; (b) protected, kept unencumbered, cared for, and preserved; and (c) subject to organizational policy that requires the proceeds of items that are sold to be used to acquire other items for collections, are not required to be capitalized.

Capital Assets And Other Assets

Tangible property of \$5,000 or more to be used for operating purposes of the Museum is considered a capital asset. The Museum does not currently own any capital assets that are depreciable. The College provides facilities, equipment, and various supplies and materials as disclosed in Notes F and G. As such, the Museum's grand piano which was donated has been recognized at its estimated fair value based upon appraisals or similar valuations and is not depreciated. Included in noncurrent assets as of March 31, 2015 and 2014 was the grand piano listed as other assets of \$17,500.

Net Position

The Museom's net position is classified into the following categories:

Restricted by donors-expendable: Assets subject to externally imposed conditions that can be fulfilled by the actions of the Museum or by the passage of time.

Unrestricted: All other categories.

Classification Of Revenues And Expenses

The Museum considers operating revenues and expenses in the Statement of Revenues, Expenses, and Change in Not Position to be those revenues and expenses that result from activities that are connected directly to the Museum's primary functions. Such transactions include promoting educational excellence, admission fees, memberships, Museum Store revenue, special event fundraising revenues, and in-kind contributions. Certain other transactions are reported as nonoperating revenues. These nonoperating revenues include grant funding, contributions, and interest income.

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The Leepa-Ratiner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Contributions And Pledges

Contributions that are restricted by the donor are reported as an increase in unrestricted net position if the restriction expires in the reporting period in which the support is recognized. All other donor-restricted contributions are reported as an increase in ret position restricted by donor - expendable. When the restriction expires, not position restricted by donor expendable is reclassified to unrestricted net position.

Unconditional promises to give the Museum cash or other assets in the future are recorded as contribution revenue (net position restricted by donor) and pledges receivable. If management expects the cash from the pledges receivable to be received more than one year in the future, the promises to give revenue and the receivable are discounted for the time value of money.

Donated liens

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The value of donated materials, services, small equipment, and inventory has been recorded in the financial statements as contributions based upon the fair market value of the goods received at the time of the donation. The value of collection items donated to the Museum is not recorded in the financial statements.

Employees of the College operate the Muscum. In the years ended March 31, 2015 and 2014, the Museum reimbursed the College for the safery of the part-time Museum Store manage: position and additional hours required of the staff accountant and the collections manager position. The College also provides use of facilities for the Museum, as well as other miscellaneous supplies and services. These items are all recognized as in-kind operating contributions and operating expenses.

Income Taxes

The Museum is an organization exempt from taxation under Section 501(c)(3) of the Internal Revenue Code and is generally not subject to federal or state income taxes. However, the Museum is subject to income taxes on any net income that is derived from a trade or business, regularly carried ou, and not in furtherance of the purpose for which the Museum is granted exemption. No income tax provision has been recorded as the net income, if any, from any unrelated trade or business, in the opinion of management, is not material to the basic financial statements taken as a whole.

Use Of Estimates

The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Subsequent Events Evaluation

For the year ended March 31, 2015, management evaluated subsequent ovents for potential recognition and disclosure through July 23, 2015, which is the date the financial statements were available to be issued. Management determined there were no subsequent events that require disclosure.

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The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Note C - Investment In Certificate Of Deposit

At March 31, 2015, the Museum has one certificate totaling \$250,707. The certificate is insured by the Federal Deposit Insurance Corporation (FDIC). The certificate carries an original maturity date of 60 months with an annual percentage rate of 1.73%. The certificate is not rated by S&P or Moody's.

The following risks apply to the Museum's certificate of deposit:

Interest rate risk: The risk that changes in interest rates will adversely affect the fair value of an investment.

Credit risk: The risk that an insurer or other counterparty to an investment will not fulfill its obligations.

Concentration of credit risk: The risk of loss associated with lack of diversification. From time to time, the Museum may have cash balances in excess of FDIC insured limits. Management believes the risk of loss is remote.

Custodial credit risk: The risk that in the event of the failure of the counterparty, the value of investment or collateral securities in the possession of an outside party will not be recoverable. Exposure to custodial credit risk related to investment that are held by someone other than the Museum and not registered in their name. The Museum does not have any investments subject to custodial credit risk.

Note D - Pledge Receivable

Pledge receivable consists of a promise from an organization within the Tampa Bay area. As of March 31, 2015, management believes the entire balance is collectable. Expected receipts are as follows at March 31, 2015:

Due in less than one year	s	1,000	
Due in one to five years		4,000	5
Gross pledge receivable		5,000	
Less discome to present value		(869)	
Net pledge receivable	S	4,131	38

Note E - Collections

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Management's accounting policy with respect to the Museum's collections is not to capitalize. Management believes that this policy is preferable to capitalizing the collection. The presentation of the collection as not capitalized is the most widely practiced method of presentation for organizations similar to the Museum. The value of the Museum's collections has been excluded from the Statement of Net Position and artwork gifts are excluded from revenue in the Statements of Revenues, Expenses, and Change in Net Position.

The collections are held in the public trust for exhibition and educational purposes, not for financial gain. Each of the items is catalogued, preserved, and cared for in order to maintain the cultural, aesthetic, and historic value of the collections. Activities verifying the existence and assessing the condition of the collections are periodically performed.

During the years ended March 31, 2015 and 2014, the Museum received contributed works of art with an estimated value of \$381,360 and \$63,450, respectively. There were no deaccessions during the years ended March 31, 2015 and 2014. These amounts are not recorded on the Statements of Revenues, Expenses, and Change in Net Position.

The collections, which have been acquired through contributions and purchases since the Museum's inception are not recognized as assets on the Statements of Net Position. Purchases of collection items are recorded as decreases in net position unrestricted in the year the items are acquired or as net position restricted by donors-expendable if the assets used to purchase the items are restricted by donors. The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

The St. Petersburg College Foundation, Inc. (Foundation) owns the Leepa-Ratiner-Gentle art collection and has permanently Joaned the collection to the College. The College has in turn permanently Joaned the collection to the Museum. The Foundation pays the insurance on the Leepa-Ratiner-Gentle art collection. See Note F and the Unaudited Schedule of Collections.

Note F - Related-Party Transactions

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The Museum is related to the College by virtue of its primary purpose, which is to engage in activities to foster and promote all aspects of the art spectra for the benefit of the College, its students, and the general public.

The College provides the space for the Museum to operate without charge. Management estimates fair market value of the annual rent, including utilities, to be approximately \$49,000 and \$51,000 for the years ended March 31, 2015 and 2014, respectively. The College also provided the employees to operate the Museum at an estimated cost of approximately \$562,000 and \$536,000 for the years ended March 31, 2015 and 2014, respectively. The Museum reimbursed the College approximately \$20,000 and \$19,300 for the years ended March 31, 2015 and 2014, respectively. The Museum reimbursed the College approximately \$20,000 and \$19,300 for the years ended March 31, 2015 and 2014, respectively, for the salary of the museum store manager. In 2010, the Museum took responsibility for additional hours required of the staff accountant and the curatorial manager. In 2015, these two positions were increased to full time and reimbursed the College \$25,500 and \$27,100 in 2015 and 2014, respectively. The College provided other miscellaneous services and supplies in estimated amounts of \$28,000 and \$29,000 for the years ended March 31, 2015 and 2014, respectively, and small equipment in estimated amounts of \$200 and \$0 for the years ended March 31, 2015 and 2014, respectively.

The Museum is also related to the Foundation as it is also a direct support organization of the College. Within the Foundation is an endowed fund held for the benefit of the Museum valued at \$2.9 million.

The Foundation has permanently loaned The Leepa-Ratther-Gentle art collection to the College for \$1. The College provided the insurance for the collection until 2010. Starting in 2010, the Foundation was responsible for the insurance on the att collection at a cost of approximately \$16,000 per year. The College has, in turn, loaned the collection to the Museum.

For each of the years ended March 31, 2015 and 2014, the Museum reintbursed the College approximately \$20,000 for the cost of the insurance on the accessioned collection items, traveling exhibitions, and liability insurance.

Note G - In-Kind Contributions And Donated Items

In-kind contributions are included in contributions in the Statements of Revenues, Expenses, and Change in Net Position. The majority of in-kind contributions are from the College. The remainder of in kind contributions are from individuals or corporations. Management estimates that the fair value of items donated to the Museum are as follows for the years ended March 31:

	2015		2014
99 20	1999		
\$	229	\$	6.0
	27,936		29,178
	562,072		536,195
	49,145		51,135
	639,382		616,508
	118,298		27,974
S	757,680	\$	644,482
	\$	\$ 229 27,936 562,072 <u>49,145</u> 639,382 118,298	\$ 229 \$ 27,936 562,072

The Leepa-Ratiner Museum Of Art, Inc.
A Component Unit Of St. Petersburg College
Notes To Financial Statements
March 31, 2015 And 2014

Note H - Oversight By St. Petersburg College

As a direct support organization, the Museum is subject to the policies and procedures of the College. All contributions to the Museum ultimately benefit the College. Accordingly, the Museum, for reporting purposes, is considered a governmental not-for-profit organization subject to reporting under the GASB and is reported as a component unit of the College.

Note I - Net Position Restricted By Donors - Expendable

Net position restricted by donors - expendable was available for the following purposes at March 31:

	2015	2014
Art Haven projeci	\$ 1,553	\$ 4,253
Adopt a masterpiece program	45,248	44,248
P edge receivable	4,131	5,783
Educational program	8,879	13,353
	\$ 59,811	\$ 67,637

Changes in net position restricted by donors - expendable are as follows for the years ended March 31:

10	2015		2014
\$	67.637	\$	79,625
10	2018-003	1000	
1.000	(7,826)		(11,988)
\$	59,811	\$	67,637
	5	\$ 67,637 (7,826)	\$ 67,637 \$ (7,826)

Note J - Functional Distribution Of Expenses

The operating expenses on the Statements of Revenues, Expenses, and Change in Net Position are presented in the natural classifications. Below are those same expenses presented in functional classifications. The functional classification is assigned to a department based on the nature of the activity, which represents the material portion of the activity attributable to the department. The operating expenses of the Museum are allocated to the following functional departments:

Administration - includes the costs of operating the Museum offices, including gathering, processing, and maintaining financial and legal information.

Fundraising- includes the costs associated with the direct solicitation of contributions to the Museum.

Program - includes the costs associated with the operation of the Museum, including exhibitions, preservation of collections, education, etc.

The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

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The functional classification of expenses is summarized as follows for the year ended March 31:

	1.5	2015		2014
Fundraising	1110	000-000		0.0010
Adventising	\$	1,067	\$	146
Personnel services		5,621		5,362
Special events		5,081		4,424
Other		10,703		8,413
Total fundraising	17	22,472		18,375
Program services				
Exhibitions		27,062		18,378
Education		11,599		16,020
Facilities and utilities		46,197		48,067
Personnel services		444,037		423,594
Supplies and equipment		26,394		27,567
Other	201	140,232		43,609
Total program services		695,521		577,233
Administrative				
Insurance		20,078		19,423
Persounce services		112,414		107,239
Other		74,700	-	71,350
Total administrative	1	207,192	2.2.16	198.018
	\$	925,185	. \$	793,628

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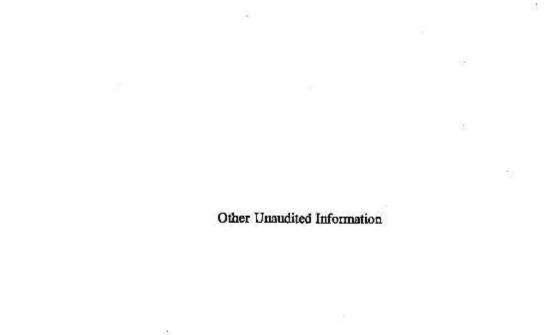
When an expense is incurred for purposes for which both restricted and unrestricted resources are available, the Museum's policy is to apply restricted resources first.

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The Leepa-Rattner Museum Of Art, Inc. A Component Unit Of St. Petersburg College Unaudited Schedule Of Collections March 31, 2015

Core Collection (Leepa-Rattner-Gentle Collection)

The core collection of the Leepa-Ratiner Museum of Art, Inc. (Museum) consists of 1,282 objects: paintings, sculptures, works on paper (drawings, watercolors, prints), tapestries and stained glass maquettes, and up to 3,000 inventoried objects (mostly works on paper). This collection is not owned by the Museum, but managed by the Museum through an agreement between the St. Petersburg College, the St. Petersburg College Foundation, Inc. (Foundation), and the Museum.

Secondary Core Collection (Gulf Coast Museum Of Art Collection)

The secondary collection of the Museum consists of 275 objects that have been donated to the Museum by the Foundation. Based on the nature of this collection, the Museum has redefined its mission and direction. More than two-thirds of the collection reflects Florida art and southeastern United States fine art crafts amassed between 1995 and 2008.

Donated Art (1,351 Objects) - Listed By Donation Size

- St. Petersburg College Foundation, Inc. (245 accessioned objects): Prints created mostly from the 1980s through the 1990s

 a: print workshops in the United States and Canada by a variety of known and lesser known artists gifted to the Museum by
 the Foundation through a brokered deal with the Eckerd College Foundation.
- 2. Richard Florsheim Art Fund (182 accessioned objects): Paintings and priats by Chicago artist Richard Florsheim (1916-1979) reflecting a 40-year retrospective of the artist's career.
- Vladimir Yoffe / Pasco Art Center (46 accessioned objects): Sculptures and ophemera by New York sculptor Vladimir Yoffe (1911-1997) hansferred to the Museum from the non-collecting Pasco Art Center.
- Lothar and Mildred Uhl Collection (352 accessioned objects): Currently reflecting a variety of media, as well as a recent gift of 88 prints by Winslow Homer and 182 prints by Leonard Baskin.
- Caroline Adams Byrd-Denjoy Collection (131 accessioned objects): A collection of modern and contemporary prints produced in France in a variety of printing techniques.
- Patricia A, and Thomas J. Lehren Family Art Collection (43 accessioned objects): An eelectic collection of fine art, contemporary craft and ethnographic art, including works by Dale Chibuly.
- Dorothy Mitchell Collection (34 accessioned objects): Large-format screenprints created in the 1990s at Berghoff Cowden Editions in Tampa by seven nationally known artists.
- Zipkin Family Collection (17 accessioned objects): While not a large collection, the pieces given have greatly enhanced the existing Leepa-Rattner-Gentle collection with the expectation of more objects being gifted.
- Barbara Witlin Collection (11 accessioned objects): Donation by the widow of Roy Witlin (1923-1997), large reversepaintings on Plexiglas works.
- Edna Andrews and Dr. Dictrich Schroeer Collection (12 accessioned objects): An alumans of St. Petersburg College and an art collector, Edna Andrews Schroeer and her husband have given European prints.
- Rita Hayes Scott Coffection (13 accessioned objects): Rita Hayes Scott and Robert Russek Scott collection include notable modern and contemporary works falling in several of the musoum's collecting areas, including a Kenneth Noland painting, Pablo Picasso ceramic and a Sonia Delancay tapestry.
- Other Donations (265 accessioned objects by 68 individual donors): These works reflect a variety of artists, periods and media in the 20th and 21ⁿ century art.
 - Note: The above numbers include adjustments from the 2013-2014 collection statement to reflect 10 items that were included in 2014 accessions that fell in the "ephemera" category as listed in the deed of gift but have now been formally processed and tull accessioned. Note: At this time only a fraction of the ephemera have been processed. These were originally accessioned as a "lot" but it was determined for tracking purposes these would be individually processed and accessioned.

See Independent Auditor's Report

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Gregory, Sharer & Stuart, P.A.

Certified Public Accountants and Business Consultants

Independent Auditor's Report On Internal Control Over Financial Reporting And On Compliance And Other Matters Based On An Audit Of Financial Statements Performed In Accordance With Government Auditing Standards

Board of Directors

The Leepa-Ratiner Museum of Art, Inc.

Tarpon Springs, Florida

We have audited, in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in Government Auditing Standards, issued by the Comptroller General of the United States, the linancial statements of the business-type activities of The Leepa-Rattner Museum of Art, Inc. as of and for the year ended March 31, 2015, and the related noises to the financial statements, which collectively comprise The Leepa-Rattner Museum of Art, Inc.'s basic financial statements and have issued our report thereon dated July 23, 2015.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered The Leeps-Rattner Museum of Art, Inc.'s internal control over financial reporting (internal control) to determine audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of The Locpa-Rattner Museum of Art Inc.'s internal control. Accordingly, we do not express an opinion on the effectiveness of The Leepa-Rattner Museum of Art, Inc.'s internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and correct, misstatements on a timely basis. A material weakness is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A significant deficiency is a deficiency, or combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our 2 audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance And Other Matters

As part of obtaining reasonable assurance about whether The Leepa-Rattner Museum of Art, Inc.'s financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with those provisions was not an objective of our audit and, accordingly, we do not express such an opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under Government Auditing Standards.

Purpose Of This Report

This purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with Government Auditing Standards in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Gregory, Sharer & Stuart, P.A.

5 Shere + Stunt, P.A.

St. Petersburg, Florida July 23, 2015

> 100 Second Avenue South • Suite 600 • St. Petersburg, Florida 33701-4336 727/821-6161 · FAX 727/822-4573 www.gsscpa.com

Departm	Form 990				OMB No. 1545-0047
Internal		Return of Organization Exempt From Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (exc			2014
A Fe	wat of the Treesury Revenue Service	 Op not enter social security numbers on this form as it may b Information about Form 990 and its instructions is at www.inst 	e made public.		Open to Public.
	or the 2014 calen	dar year, or tax year beginning Apr 1 ,2014, and e	nding Mar		, 2015
BCh	eok il applicable:	C Name of organization Institute for Strategic Folicy Solut	ions, Inc.	D Employer k	Iontification number
- [Address change	Doing business as	2 - 00100	45-31	94848
1	Name charge	Number and street (or P.O. box if mail is not delivered to street address) F	loom/suite	E Telephone n	umber
	Initial return	P.O. Box 13489		(727)	319-7087
	Final resum/terminated	City or town, state or province, country, and ZIP or foreign postal code			
Ē	Amended return	Saint Petersburg FL 337	33	G circus recei;	m \$ 368,899.
- 1	Application sending	F Name and address of principal officer		a group return for s	aubordinates? Yes X No
	Tax-exempt status	David R. Elenent P.O. Box 13469 St. Petersburg FL 337 X [501(c)(3) 501(c) () (insert nu.) 4947(s)(1) or [5:	33 H(b) Are all	subortfrartes India attach a list. (ase i	ded? Ves No reportions)
_	and the second second second	w.solutions.spcollege.edu	Nie) Gran	examption number	
_	Form of organization:	X Copontion True: Association Other L Year offic			of legal domicile: FL
	Summar				ninga comos. T L
Activities & Governance	2 Check this bo 3 Number of vo 4 Number of ind 5 Total number 6 Total number	on key civic natters which nay be local, regional, natio x	ore than 25% o	f its net assel	a. <u>10</u> 10 10 0 0 10 10 10 10 10 10 10
A		d business revenue from Part VIII, column (C), line 12			'a 0.
-	b Net unrelated	business texable income from Form 990-T, line 34		the second s	'b 0.
				rior Year	Current Year
Φ I	9 Program serv 10 Investment in	and grants (Part VIII, line 1h)		276,468 16,401 -524	. 25,869.
1	12 Total revenue	- add lines 8 through 11 (must equal Part VIII, column (A), line 12)		292,345	. 368,899.
1	I3 Grants and sl	milar amounts paid (Part IX, column (A), lines 1-3)			
1	4 Benefits paid	to or for members (Part IX, column (A), line 4)			
. 1	15 Salaries, other	r compensation, employee benefits (Part IX, column (A), lines 5-10)	4.4-9	231,375	. 234,715.
8 1	6a Professional I	undraising fees (Part IX, column (A), line 11e)	· ····	and an	a lange an
Expenses	b Total fundrais	ing expenses (Part IX, column (D), line 25) • 30, 83	19.		
a ,	7 Other expens	es (Part IX, column (A), lines 11a-11d, 11f-24e).	encours maildenation	56,941	Card and the card a contraction of the safety of the second second
- 1 K		as, Add lines 13-17 (must equal Part IX, column (A), line 25)		298,316	the second s
- 12		expenses, Subtract line 18 from line 12	10.00 m	4,029	
88				ng of Current Ve	Charles and a state of the stat
Manufa or Balances	0 Total assets (Part X, line 16)		278,631	
20 2		s (Part X, line 26)		262,106	a second s
Innd 1	2 Net assets or	fund balances. Subtract line 21 from line 20		16,525	. 72,952.
	R Signatur			201020	1613061
_	and the second se	e block dans that I have examined this return, including accompanying schedules and statements, and to t	ten lanat of our income	indust and half of a	is true contract and
iompiei	e. Decleration of preper	tern that i have examined the return, including eccompanying achecidies and statements, and to t er (offer then officer) is based on all information of which preparer has any knowledge.	The Deak of Thy RNUW	nandline wird Detroit, e	a vos, consol, sito
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Paid	arer Fim's name	Ellen Fontana CPA, LLC		Finnis BIN 🖛	
Paid		Ellen Fontana CPA, LLC 2471 N MCMULLEN BOOTH RD #308		Filmis EIN 🕨	- In.
Use	Only Firm's rand	Ellen Fontana CPA, LLC		Plan's BIN 🏲 Phone no.	X Yes No

		ient of Frogra	m Service Acc	complishments		0.100		
	Check if	Schedule O conta	ins a response or r	note to any line in this Part				
1	Briefly describe	the organization's	mission:					
	The Insti	tute was fo	rmed for pu	rposes				
	of education	al and civic e	engagement and	excellence through i	ts operation	ons and activities	by provid	ding stude
	See Form 990,	Page 2, Part III, Li	ne 1 (continued)					
2	Did the organiz	ation undertake an	y significant progra	m services during the year	which were n	ot listed on the prior	10110	8 <u>-</u> 8
	Form 990 or 99	0-EZ?					· · [])	Yes X
	If Yes, describe	e these new servic	es on Schedule O.				_	
3	Did the organiz	ation cease conduc	cting, or make signi	ificant changes in how it co	nducts, any p	rogram services?	10	Yes X
		e these changes o						
4	Section 501(c)(3) and 501(c)(4) or	im service accompli ganizations are rec ram service reporte	lishments for each of its thr quired to report the amount ed.	ee largest pro of grants and	gram services, as measi allocations to others, the	ured by exp a total expe	oenses, nses,
4a	(Code:) (Expenses	\$160,5	34. including grants of	ş	0 .) (Revenue	\$	25,86
	considera Series and audience fulfill t	ble_growth i_Public_For in_excess_o he_mission	during Year um headings, f 1,500. The of academic	icy Solutions_at Three of operat , a total of 16 e ase programs for enrichment and ction year, the	ions. Un vents wer students Civic Ou	der the Villag re staged that a s and the gener streach.	e Squar ttracte al publ	e Dinne ed_a_tot ic_help
	State Sen operation North, Ce	ate, and Pir s was an im	nellas Count portant iss outh Pinella	including Sixth J y Commission, A ue on the ballot is County to educ	local ta ,_and_th	x referendum to ree public form	_suppor ums_wer	t trans e held
4b	(Code:) (Expenses	s	including successful of	0			
	100000			including grants of	ş) (Revenue	Ş	
				Including grants or	9) (Revenue	\$	
				Including grants or	9) (Revenue	\$ 	
				including grants of	9) (Revenue	\$ 	
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4c	(Code:) (Expenses	\$ \$ \$ >	including grants of	\$) (Revenue		
4c	(Code:)(Expenses	\$ \$ \$ a in Schedule O.) including	including grants of	\$			

Par	990 (2014) Institute for Strategic Policy Solutions, Inc. 45-319484 t IV Checklist of Required Schedules 45-319484			
		- 3	Yes	N
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1	х	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If Yes, complete Schedule C, Part I.	3		,
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4		3
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If Yes,' complete Schedule C, Part III	5		,
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		2
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II	7		3
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III.	8		,
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If Yes,' complete Schedule D, Part IV	9		2
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If Yes, 'complete Schedule D, Part V	10		3
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
a	Did the organization report an amount for land, buildings and equipment in Part X, line 10? // 'Yes,' complete Schedule D, Part VI.	11a		,
t	Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If Yes, complete Schedule D, Part VII.	11 b		2
C	Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If Yes, complete Schedule D, Part VIII	11c		,
¢	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d	x	
e	Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11e	- 1	3
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If Yes, 'complete Schedule D, Part X	11 f	x	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, and XII.	12a	x	
t	Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and If the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		3
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E.	13		3
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		2
t	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV	14b		,
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV	15		2
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV	16		3
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If Yes, complete Schedule G, Part I (see instructions)	17		,
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If Yes, 'complete Schedule G, Part II	18		2
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If Yes,' complete Schedule G, Part III.	19		3
20 a	Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20		X
t	If Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20 b		
AA	TEEA0103 05/28/14	E	990 (204

	1990 (2014) Institute for Strategic Policy Solutions, Inc. 45-319484 tlV Checklist of Required Schedules (continued)	0		age 4
a			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If Yes, complete Schedule I, Parts I and II	21		x
		21	- 4	_ A
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III .	22		X
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Schedule J.	23		×
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a.	24a		x
t	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	:	
•	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
•	Did the organization act as an 'on behalf of issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If Yes, 'complete Schedule L. Part I.	25a		x
ł	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	25b		x
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If Yes', complete Schedule L, Part II	26		×
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
4	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		X
t	A family member of a current or former officer, director, trustee, or key employee? If Yes, 'complete Schedule L, Part IV	285		x
C	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		x
29	Did the organization receive more than \$25,000 in non-cash contributions? If Yes, 'complete Schedule M	29	1 8	X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If 'Yes,' complete Schedule M	30		x
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes, 'complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N. Part II	32		x
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If Yes, complete Schedule R. Part I	33		x
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1	34	x	
35 8	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	34 35a	~	X
2.2.2	If Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		x
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		x
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19? Note. All Form 990 filers are required to complete Schedule O	38	x	

BAA

Form 990 (2014)

Form 9	90(2014) Institute for Strategic Policy Solutions, Inc.	45-3194848	<u></u>	Page 5
Part	V Statements Regarding Other IRS Filings and Tax Compliance			3953
	Check if Schedule O contains a response or note to any line in this Part V			S. 6.
			Ye	s No
	inter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 1a	1		
bE	inter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0		
	Did the organization comply with backup withholding rules for reportable payments to vendors and reportabl gambling) winnings to prize winners?	le gaming	1c)	х
2 a E	inter the number of employees reported on Form W-3, Transmittal of Wage and Tax State- nents, filed for the calendar year ending with or within the year covered by this return 2a	0		
b li	f at least one is reported on line 2a, did the organization file all required federal employment tax returns?		2b 3	X
N	lote. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)		1000	
3 a D	id the organization have unrelated business gross income of \$1,000 or more during the year?		3a	X
b lí	Yes' has It filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation in Schedule O		3 b	8
fi	It any time during the calendar year, did the organization have an interest in, or a signature or other authori nancial account in a foreign country (such as a bank account, securities account, or other financial account	ity over, a t)?	4a	х
	Yes,' enter the name of the foreign country: *			
	ee instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Account			x
	Vas the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a	x
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		5 b	
C II	'Yes,' to line 5a or 5b, did the organization file Form 8886-T?		5c	-
6 a D s	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the orga olicit any contributions that were not tax deductible as charitable contributions?	nization	6 a	х
	Yes, 'did the organization include with every solicitation an express statement that such contributions or g ot tax deductible?		6 b	
7 0	Organizations that may receive deductible contributions under section 170(c).			
a D s	It the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods ervices provided to the payor?	and	7 a	x
bl	Yes,' did the organization notify the donor of the value of the goods or services provided?		7 b	
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was requ orm 8282?	ired to file	7 c	x
d if	"Yes," indicate the number of Forms 8282 filed during the year			
e D	In the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract	2	7 e	X
fC	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		7 f	Х
g li a	the organization received a contribution of qualified intellectual property, did the organization file Form 880 s required?	39	7 g	
F	The organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization fil orm 1098-C?		7 h	
	ponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by t			-
	rganization have excess business holdings at any time during the year?		8	
	ponsoring organizations maintaining donor advised funds.			
	id the sponsoring organization make any taxable distributions under section 4966?		9a	_
	id the sponsoring organization make a distribution to a donor, donor advisor, or related person?	· · · · · · · · · · · · · [_	9 b	3
	ection 501(c)(7) organizations. Enter:			
	nitiation fees and capital contributions included on Part VIII, line 12 10 a			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities [10 b]			
	ection 501(c)(12) organizations. Enter.			
	Bross income from members or shareholders			
а	Gross income from other sources (Do not net amounts due or paid to other sources gainst amounts due or received from them.)			
	iection 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041	?	12 a	_
	"Yes,' enter the amount of tax-exempt interest received or accrued during the year [12b]			
	ection 501(c)(29) qualified nonprofit health insurance issuers.			
	s the organization licensed to issue qualified health plans in more than one state?		13a	
	inter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans			
c E	inter the amount of reserves on hand			
14a D	Did the organization receive any payments for indoor tanning services during the tax year?		14a	X
_	"Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O		14 b	
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Form	990 (2014)	Institute for Strategic Policy Solutions, Inc.	45-3194848		Р	age 6
Part		vernance, Management, and Disclosure For each 'Yes' response to lines 2 o' response to line 8a, 8b, or 10b below, describe the circumstances, proces			d for	
	Sch	edule O. See instructions. k if Schedule O contains a response or note to any line in this Part VI.				. X
Sect	ion A. Go	overning Body and Management				- 2017-17
		3 1			Yes	No
	If there are of the gover	umber of voting members of the governing body at the end of the tax year 1 a material differences in voting rights among members ming body, or if the governing body delegated broad an executive committee or similar committee, explain in Schedule O.	10.			
b	Enter the n	umber of voting members included in line 1a, above, who are independent	10			
		cer, director, trustee, or key employee have a family relationship or a business relationship with clor, trustee, or key employee?		2		х
3	Did the orga of officers, o	anization delegate control over management duties customarily performed by or under the direct sirectors, or trustees, or key employees to a management company or other person?	t supervision	3		x
	· · · · · · · · · · · · · · · · · · ·	anization make any significant changes to its governing documents				
		ior Form 990 was filed?		4		X
		anization become aware during the year of a significant diversion of the organization's assets?	e constante constante de la	5		X
7 a	Did the orga	anization have members or stockholders?	one or more	6 7 a		x
		remance decisions of the organization reserved to (or subject to approval by) members, s, or persons other than the governing body?		7ь		x
	the following		20 S			
		ing body?		8 a	Х	
		ittee with authority to act on behalf of the governing body?		8 b	Х	-
		vis mailing address? If Yes, provide the names and addresses in Schedule O	NO. PHENOL	9		x
Sect	ion B. Po	licies (This Section B requests information about policies not required by th	e Internal Reven	ue C	ode.)	6
			11		Yes	No
		anization have local chapters, branches, or affiliates?		10 a		X
		organization have written policies and procedures governing the activities of such chapters, affiliates, and branches consistent with the organization's exempt purposes?		10 Б		
11a	Has the organ	ization provided a complete copy of this Form 990 to all members of its governing body before filing the form?		11a	Х	
		Schedule O the process, if any, used by the organization to review this Form 990.			5	
	SS19 - SS17	anization have a written conflict of interest policy? If 'No,' go to line 13	25 . 25	12 a	X	
	to conflicts?	rs, directors, or trustees, and key employees required to disclose annually interests that could g		12 b	х	
		anization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' des		12 c	х	
		anization have a written whistleblower policy?		13	X	-
		anization have a written document retention and destruction policy?		14	X	
15	Did the prod	cess for determining compensation of the following persons include a review and approval by in mparability data, and contemporaneous substantiation of the deliberation and decision?				
а	The organiz	ation's CEO, Executive Director, or top management official		15a	Х	L.,
b	Other office	rs or key employees of the organization		15b	Х	
	If 'Yes' to lir	e 15a or 15b, describe the process in Schedule O (see instructions).				
		anization invest in, contribute assets to, or participate in a joint venture or similar arrangement w ty during the year?	ith a	16a		X
b	If Yes,' did participation organization	the organization follow a written policy or procedure requiring the organization to evaluate its i in joint venture arrangements under applicable federal tax law, and take steps to safeguard the i's exempt status with respect to such arrangements?	8 	16 b		
Sect	ion C. Di	sclosure				
17	List the stat	es with which a copy of this Form 990 is required to be filed Florida		22		2422
		14 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Sec spection. Indicate how you made these available. Check all that apply.		vailab	le	
	Own w	ebsite X Another's website X Upon request Other (explain	in in Schedule O)			
	the public duri	hedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and finang the tax year.		e to		
20		ame, address, and telephone number of the person who possesses the organization's books and				
DAA	David E		1772 (72	27) 3 Earn		
BAA		TEEA0106 11/13/14		Form	990 ()	2014)

Form 990 (2014)	Institute for Strategic Policy Solutions, Inc.	45-3194848	Page 7
Part VII Com Inder	pensation of Officers, Directors, Trustees, Key Employees, Highe pendent Contractors	est Compensated Employ	ees, and
- 280x 920	, if Schedule O contains a response or note to any line in this Part VII		🛛

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

. List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.

· List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.

 List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

. List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee. 100

(A) Name and Title	(B) Average hours	fran	sition (di none bo s both a direc	n off	niese ficer ruste	(e)	(D) Reportable compensation from	(E) Reportable compensation from	(F) Estimated amount of other
	per week (list any hours for related organiza- Bons balow dotted line)	or director	Institutional busico	Officer	Key employee	Former Fighest comparisated and agos	The organization (W-21099-MISC)	compensation from related organizations (W-2/1098-MISC)	compensation from the organization and related organizations
(1) Dr. Laurie King Board Member	1.00	x					0.	σ.	0.
(2) Dale Oliver Board Member	1.00	x					0.	0.	0.
(3) Hon. Irene Sullivan Board Member	1.00	x					0.	ο.	0.
_(4)_Glen_Gilzean, Jr Board Member	1.00	x					0.	ο.	0.
_(5) Jane L. Harper Board Member	1.00	x			j		0.	0.	0.
Board_Member	<u>1.00</u>	x					0.	0.	0,
_(7)_HonGeorge_Greer Chairman	1.00	x		x			0.	ο.	0.
(8) Deborah Kynes Vice Chair	1.00	x		ĸ			0.	ο.	0.
(9) Dr. H. William Heller Treasurer	1.00	x		x			0.	٥.	0.
(10) David Klement Secretary/Exec. Director	40.00	x		ĸ			0.	84,579.	6,134.
(11)	22 2222							- 10	
(12)			Π						
(13)				1					
(14)			Ħ	1					
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Form 990 (2014) Institute for Strategic Part VII Section A. Officers, Directors,							and	Highest Con	45-319484 pensated Emp			ge 8 inued)
	(B)			(0	C)							
(A) Name and title	Average hours per	bo	r, unle	heck as pa	more rson i Sirecto	than or s both a mbruste	an 10)	(D) Reportable compensation from	(E) Reportable compensation from	amo	(F) stimated unt of oth	er
	week (list any hours for related organiza - tons below dotted line)	cr director	institutional trustop	Olficer	Key employee	Former Highest concensaled simployee		the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	org an	pensation rom the anization d related anization	
15)			+	-		. 33			2			
16)		-							e	-		
17)			F		-							
18)			t		-				2			
19)	7 7 7 7 7 7 7 7 7 7		T									
20)		-							5			
21)							6000 		0			
22)												
23)		8										
24)							0000					
25)												
1 b Sub-total						••		0.	84,579.		6,1	34.
d Total (add lines 1b and 1c) 2 Total number of individuals (including but not line	and the second second					• • •	► ived	0 . more than \$100,0	84,579. 100 of reportable cor	npensa		34.
from the organization > 0						Searce	_	-00	10.4	-	Yes	No
3 Did the organization list any former officer, dire on line 1a? If 'Yes,' complete Schedule J for suc										. 3		x
4 For any individual listed on line 1a, is the sum of the organization and related organizations great such individual	er than \$150	,000?	IFY	es'	com	plete .	Sch	edule J for		. 4		x
5 Did any person listed on line 1a receive or accru for services rendered to the organization? If 'Ye.	e compensa	tion fr	om	any	unre	lated	orga	anization or individ				х
Section B. Independent Contractors 1 Complete this table for your five highest comper- compensation from the organization. Report cor	nsated independent	ender brithe	it co	ntrad	ctors	that in	rece fina	ived more than \$1 with or within the	00,000 of organization's tax ve	ar.		
(A) Name and business a	1992							(B) Description o	16 ⁻¹ 10		C) ensatio	n
							3					
2 Total number of independent contractors (includ	ing but not in	nited	to th	hose	liste	d aby	ovel	who received mo	re than			
\$100,000 of compensation from the organization	The second second second	-Coortes		vacaes.								
AA		TEEA	0108	03/0	9/15					Form	990 (2014

red campaigns 1a rship dues 1b sing events 1c l organizations 1c l organizations 1c contributions, gifts, grants, and mounts not included above 1f contributions included above 1f contributions included above 1f contributions included in lines 1a-1f: 1f arge_Square_Meals 2VQDS r program service revenue 1f vid lines 2a-2f 1f	330,000. 3 13,030. 3 Business Code 900099 900099 900099	(A) Total revenue 343,030. 4,812. 7,057.	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from under section 512-514
rship dues	330,000. 3 13,030. 3 Business Code 900099 900099 900099	4,812.			
sing events	330,000. 13,030. Business Code 900099 900099 900099	4,812.			
I organizations 1 d ent grants (contributions) 1 e contributions, gifts, grants, and 1 f mounts not included above 1 f contributions included above 1 f contributions included above 1 f add lines 1a-1f 1 f arship Dues age Square 2001c 1 f r program service revenue 1 f vid lines 2a-2f 1 f ent income (including dividends, f 1 f	■ 330,000. ■ 13,030. ■ Business Code 900099 900099 900099	4,812.			
ent grants (contributions)	300,000. 13,030. Business Code 900099 900099 900099	4,812.			
contributions, gifts, grants, and mounts not included above	■ 13,030. 3 Business Code 900099 900099 900099	4,812.			
rounts not included above	Business Code 900099 900099 900099	4,812.			
Add lines 1a-1f	Business Code 900099 900099 900099 900099	4,812.			
ership Dues age Square Meals ovoto rprogram service revenue add lines 2a-2f	Business Code 900099 900099 900099	4,812.	(
age_Square_Meals 2Voto r program service revenue Add lines 2a-2f	900099 900099 900099				
age_Square_Meals 2Voto r program service revenue Add lines 2a-2f	900099 900099		and the second sec		
r program service revenue	900099	7,057.	4,812.	0.	
r program service revenue		4070-667 (Automatic	7,057.	0.	
r program service revenue		14,000.	14,000.	0.	
dd lines 2a-2f					
dd lines 2a-2f					
ent income (including dividends,		and a second second			
ent income (including dividends,		25,869.			
milar amounts)	, interest and				
from investment of tax-exempt t					
8					
(i) Real	(ii) Personal		1		
ents	-				
ental expenses					
come or (loss)	1			6	
tal income or (loss)					
nount from sales of 00 Securities her than inventory	(ii) Other				
at or other basis expenses					
(loss)	<u>8</u>			6	
n or (loss) · · · · · · · · · · · · ·	· · <u>· · · · · · · · · · · · · · · · · </u>				
ncome from fundraising events luding \$ ibutions reported on line 1c).	3				
rt IV, line 18					
irect expenses					
ome or (loss) from fundraising ev	vents				
ncome from gaming activities. rt IV, line 19	8				
irect expenses	b				
ome or (loss) from garning activit	ties				
ales of inventory, less returns	a				
ost of goods sold	b				
5 - CO 1972 (Feb 2007) IN 1979 (CO 2018) - CO 197					
Miscellaneous Revenue	Business Code				
			5	1	
		8			
r revenue					
SALESS YES ANOT		368 900	25 960	0	
	vances st of goods sold ne or (loss) from sales of inver Iscellances Revenue	ances	Ances	Ances	Ances

45-3194848 Form 990 (2014) Institute for Strategic Policy Solutions, Inc. Page 10 Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX . (D) Fundraising (A) Total expenses (B) (C) Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII. Program service Management and expenses general expenses expenses 1 Grants and other assistance to domestic organizations and domestic governments. 2 Grants and other assistance to domestic individuals. See Part IV, line 22. . . . 3 Grants and other assistance to foreign organizations, foreign governments, and for-eign individuals. See Part IV, lines 15 and 16 . 4 Benefits paid to or for members. 5 Compensation of current officers, directors, trustees, and key employees 88,070. 35,228. 44,035. 8,807. Compensation not included above, to 6 disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). 7 Other salaries and wages. 91.086. 42.954. 37,208. 10.924. Pension plan accruals and contributions 8 (include section 401(k) and 403(b) 5,797. 12,760. 5,558. 1,405. 2,963. 29.564 12,984. 13,617 13,235 5,766. 6,019 1,450. 11 Fees for services (non-employees): c Accounting 5,046. 0 5,046. 0. e Professional fundraising services. See Part IV, line 17 . f Investment management fees g Other. (If line 11g amt exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O).... 47. 28,895. 21,347. 7,501. 12 Advertising and promotion 9,480. 9,480. 0. 0. 14 Information technology 2,090. 5.087. 1.798. 1.199. 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 19 Conferences, conventions, and meetings . . . 20 Interest..... 21 Payments to affiliates 22 Depreciation, depletion, and amortization . . .

24 Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) a Printing_____ b Memberships

C Dues & licenses d Bank_fees_

26

25 Total functional expenses. Add lines 1 through 24e . . 312,472. 160,534. 121,099. 30,839. Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here • X if following Ö 0

250

45

261

236.

27,457.

250

20

161

23,988.

0

n

16

261

325

75

0 9.

0.

0.

3,144.

(Check if Schedule O contains a response or note to any line in this Part X			
		(A) Beginning of year		(B) End of year
1 Ca	sh — non-interest-bearing	256,161.	1	23,867
2 Sav	vings and temporary cash investments		2	
3 Ple	dges and grants receivable, net	1	3	
4 Act	counts receivable, net	22,470.	4	80
5 Loa	ans and other receivables from current and former officers, directors,		8) - B	
trus	t II of Schedule L		5	
6 Los sec em	ans and other receivables from other disqualified persons (as defined under ston 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing ployers and sponsoring organizations of section 501(c)(9) voluntary employees' reficiary organizations (see instructions). Complete Part II of Schedule L		6	
	tes and loans receivable, net		7	
S AS 202	entories for sale or use		8	
9 Pre	paid expenses and deferred charges		9	
	nd, buildings, and equipment: cost or other basis.			
1000	s: accumulated depreciation		10c	
11 Inv	estments – publicly traded securities		11	
12 Inv	estments – other securities. See Part IV, line 11		12	
13 Inv	estments – program-related. See Part IV, line 11 · · · · · · · · · · · · · · · ·		13	
100000 0000	angible assets		14	
1 CONST 1990	ner assets. See Part IV, line 11		15	50,149
18975	tal assets. Add lines 1 through 15 (must equal line 34)	278.631.	16	74.090
	counts payable and accrued expenses.	161.	17	1,144
18 Gra	Ints payable		18	
19 De	ferred revenue	1,884.	19	
20 Ta	exempt bond liabilities	1.0011000000000	20	
21 Est	rrow or custodial account liability. Complete Part IV of Schedule D		21	
21 Est 22 Los key Co	ans and other payables to current and former officers, directors, trustees, remployees, highest compensated employees, and disqualified persons. mplete Part II of Schedule L.		22	
	cured mortgages and notes payable to unrelated third parties		23	
	secured notes and loans payable to unrelated third parties		24	
	er liabilities (including federal income tax, payables to related third parties, o other liabilities not included on lines 17-24). Complete Part X of Schedule D	260,061.	25	c
1.	al llabilities. Add lines 17 through 25	262,106.	26	1,144
Or	ganizations that follow SFAS 117 (ASC 958), check here ► ⊠and complete as 27 through 29, and lines 33 and 34.			
27 Un	restricted net assets	16,525.	27	72,952
28 Ter	nporarily restricted net assets	10,0201	28	
29 Per	manently restricted net assets		29	
Org	ganizations that do not follow SFAS 117 (ASC 958), check here ➤ 🗌 d complete lines 30 through 34.			
30 Ca	pital stock or trust principal, or current funds		30	
31 Pai	d-in or capital surplus, or land, building, or equipment fund		31	
32 Re	tained earnings, endowment, accumulated income, or other funds			
33 Tot	al net assets or fund balances.	16 525		72,952
34 Tot	al liabilities and net assets/fund balances			74,096
33 Tot	al net assets or	fund balances	fund balances	fund balances

TEEA0111 05/28/14

		194848		Pa	ige 12
Pa	t XI Reconciliation of Net Assets				-
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	0.0013	58,8	192.2
2	Total expenses (must equal Part IX, column (A), line 25)	2		12,4	
3	Revenue less expenses. Subtract line 2 from line 1	3	1	56,4	27.
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)).	4	1	16,5	25.
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			- 1
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain in Schedule O)	9			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)).	10	3	72,9	150
Pa	t XII Financial Statements and Reporting			613	36.
-	Check if Schedule O contains a response or note to any line in this Part XII				2.5
_	Check if Schedule O contains a response or note to any line in this Part All			Yes	No
1	Accounting method used to prepare the Form 990: Cash XAccrual Other	[169	NU
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.				
2:	Were the organization's financial statements compiled or reviewed by an independent accountant?		2 a	X	
	If Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:			Ĩ	
	X Separate basis Consolidated basis Both consolidated and separate basis			-	
- i	Were the organization's financial statements audited by an independent accountant?		2 b	x	
	If Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:	8.5% IX-96-94 ACT			
	X Separate basis Consolidated basis Both consolidated and separate basis				
1	If Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	in and	2 c	х	
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	1			
3;	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		3 a		х
	If Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit				
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3 b		

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Form 990 (2014)

	2	Publ	ic Char	ity Status and F	Public	Supp	port	OMB No. 1545-0047
	EDULE A 990 or 990-EZ)	Complete if the		ation is a section 501(c) a)(1) nonexempt charit			or a section	2014
			► Att	ach to Form 990 or For	m 990-E2	Z.		Onen te Bublie
Departm	ent of the Treasury Revenue Service	Information	about Sch	edule A (Form 990 or 9 at www.irs.gov/form99		nd its in	structions is	Open to Public Inspection
	f the organization		~				Employer identifies	tion number
Inst	titute for Str	ategic Polic	y Solut	ions, Inc.			45-319484	8
Part		the second se		organizations must o	omplete	e this p	part.) See instruction	IS.
The o	and the second state of th	restances and a second s	and the product of the second second	r lines 1 through 11, cheo	Contractory of the local division of the			
1	A church, convent	ion of churches, or as	sociation of	churches described in s	ection 17	O(b)(1)(A)(i).	
2	A school described	in section 170(b)(1)	(A)(ii). (Att	ach Schedule E.)			181	
3	A hospital or a coo	perative hospital serv	ice organiz	ation described in sectio	n 170(b)	(1)(A)(iii).	
4			00000 1 700.0	ction with a hospital desi	1		50	ne hospital's
	name, city, and sta		12	2				10
5	An organization or		of a college	e or university owned or o	operated	by a gov	emmental unit described	in section
6	A federal, state, or	local government or	governmen	tal unit described in sect	ion 170(b)(1)(A)(v).	
7		at normally receives a 1)(A)(vi). (Complete		I part of its support from a	a governi	mental u	nit or from the general p	ublic described
8	A community trust	described in section	170(b)(1)(A	(vi). (Complete Part II.)				
9	from activities rela investment income	ted to its exempt func	tions – sub ess taxable	an 33-1/3% of its support ject to certain exceptions income (less section 511 Part III.)	, and (2)	no more	than 33-1/3% of its sup	port from gross
10	An organization or	ganized and operated	exclusively	to test for public safety.	See sec	tion 509	(a)(4).	
11	or more publicly su	pported organization	s described	y for the benefit of, to per in section 509(a)(1) or a oporting organization and	section 5	09(a)(2)	. See section 509(a)(3).	urposes of one Check the box in
а	organization(s) the	ng organization opera power to regularly ap Sections A and B.	ted, superv point or ele	ised, or controlled by its act a majority of the direct	supported tors or tru	l organiz istees of	ration(s), typically by givi I the supporting organiza	ng the supported tion. You must
b	- management of th		tion vested	ntrolled in connection wit in the same persons that				
C				anization operated in con lete Part IV, Sections A			functionally integrated w	ith, its supported
d	functionally integra	ited. The organization	generally r	organization operated in must satisfy a distribution is A and D, and Part V.				
e				determination from the upporting organization.	IRS that i	s a Type	I, Type II, Type III funct	ionally
f	Enter the number of s							3 4 4 3 A
g	Provide the following	nformation about the	supported of	organization(s).				
0	(i) Name of supp organization		EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) h organizati in your g docur	ion listed	(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
				at	Yes	No		
(A)					14			-
2.4								
(B)								
(C)								
(D)								
(E)								
25		2		8	0	1	4	0

Total

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2014

TEEA0401 07/16/14

Sec	tion A. Public Support		av	10 I I I I I I I I I I I I I I I I I I I	34		57
	ndar year (or fiscal year nning in) ►	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
1	Gifts, grants, contributions, and membership tees received. (Do not include any 'unusual grants.')			189,241.	276,468.	343,030.	808,739.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf					3	
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4	Total. Add lines 1 through 3			189,241.	276,468.	343,030.	808,739.
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						808,739.
Sec	tion B. Total Support		v	y	775		01
Cale begi	ndar year (or fiscal year nning in) ►	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 2014	(f) Total
7	Amounts from line 4			189,241.	276,468.	343,030.	808,739
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on				_		
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)				3.		3.
11	Total support. Add lines 7 through 10						808,742.
12	Gross receipts from related activities	s, etc (see instru	ctions)			12	67,593.
13	First five years. If the Form 990 is f organization, check this box and sto	or the organizati	ion's first, second,	third, fourth, or fifth	tax year as a secti	on 501(c)(3)	⊳ [x
Sec	tion C. Computation of Publ	lic Support l	Percentage				
14	Public support percentage for 2014	(line 6, column (f) divided by line 1	1, column (f))		14	%
15	Public support percentage from 201	3 Schedule A, P	art II, line 14 · · ·			15	%
16a	33-1/3% support test - 2014. If th and stop here. The organization qu	e organization d alifies as a publi	id not check the bo cly supported orga	ox on line 13, and th inization	e line 14 is 33-1/39	% or more, check	this box
1	33-1/3% support test - 2013. If the and stop here. The organization qu	organization di alifies as a publi	d not check a box cly supported orga	on line 13 or 16a, ar anization	nd line 15 is 33-1/3	% or more, check	this box
17:	10%-facts-and-circumstances tes or more, and if the organization mee the organization meets the facts-an	ts the facts-and	-circumstances' te	st, check this box ar	nd stop here. Expl	ain in Part VI how	40
1	0 10%-facts-and-circumstances tes or more, and if the organization mee organization meets the 'facts-and-cir	ts the facts-and	-circumstances' te	st, check this box ar	nd stop here. Expl	ain in Part VI how	the -
18	Private foundation. If the organizat		1. 영상이 가지? 이것이				

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

Schedule A (Form 990 or 990-EZ) 2014 Institute for Strategic Policy Solutions, Inc. 45-3194848

Schedule A (Form 990 or 990-EZ) 2014

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Page 3

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sec	tion A. Public Support							
Calen 1	dar year (or fiscal yr beginning in) F Gifts, grants, contributions	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 201	4	(f) Total
	and membership fees received. (Do not include any 'unusual grants.')							
2						0		
3	Gross receipts from activities that are not an unrelated trade or business under section 513.							
4 5	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf. The value of services or facilities furnished by a governmental unit to the organization without charge.		8	82				
	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons		-					
	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year					34		
C	Add lines 7a and 7b · · · · ·							
8	Public support (Subtract line 7c from line 6.)	1		Ĵ.				
Sec	tion B. Total Support		20 - 2012/02/02		<u> </u>	a	a - 10	10100
Calen	dar year (or fiscal yr beginning in) 🕨 📗	(a) 2010	(b) 2011	(c) 2012	(d) 2013	(e) 201	4	(f) Total
10 a	Amounts from line 6 Cross income from interest, dividends, payments received on securities leans, rents, royaties and income from similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975.					<u>.</u>		
¢	Add lines 10a and 10b [2	ŝ.	6		8		
11	Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on							
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)			iz		а. 5		
13	Total support. (Add lines 9, 10c, 11 and 12,)							
14		for the organizat	ion's first, second,	third, fourth, or fift	n tax year as a sect	ion 501(c)(3	9	. [
Sec	tion C. Computation of Put		200 200					1.1
	Public support percentage for 2014		the second s	3, column (f))			15	8
	Public support percentage from 20		날 같은 것 같은 것 같은 것 같다.	영상 이 영화 전 이 가슴을 걸 수 있다.			16	8
-	tion D. Computation of Inve							
17	Investment income percentage for				5))		17	5
18	Investment income percentage from	지 않는 것 같은 것 같은 것 같은 것 같은 것 같은 것 같이 있다. 것 같은 것 같	그렇는 아이들은 아이들은 아이들은 아이들을 가지?				18	8
192	33-1/3% support tests - 2014. If						and line	17
	is not more than 33-1/3%, check th 33-1/3% support tests – 2013. If 1 line 18 is not more than 33-1/3%, c	is box and stop I the organization o	nere. The organiza did not check a box	tion qualifies as a on line 14 or line	publicly supported of 19a, and line 16 is r	organization more than 3	3-1/3%,	► [
20						1. U. O. D. D. D. T.		

Schedule	A (Form 990 or 990-EZ) 2014 Institute for Strategic Policy Solutions, Inc. 45-319484	В	P	age 4
Part IV	Supporting Organizations (Complete only if you checked a box on line 11 of Part I. If you checked 11a of Part I, complete S A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, co Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part	omple	ns ete	
ection	A. All Supporting Organizations			
9		9	Yes	No
1 Are	all of the organization's supported organizations listed by name in the organization's governing documents?			
	lo," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe designation. If historic and continuing relationship, explain	1		
509	the organization have any supported organization that does not have an IRS determination of status under section (a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was cribed in section 509(a)(1) or (2)	2		
200		-	-	
	the organization have a supported organization described in section 501(c)(4), (5), or (6)? // Yes, answer (b) (c) below.	3a	_	
sati	the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and sfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization			
mac	de the determination	3b		-
c Did	the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B)		1	
puŋ	poses? If Yes,' explain in Part VI what controls the organization put in place to ensure such use	30	-	-
4a Was	s any supported organization not organized in the United States (Yoreign supported organization)? If Yes' and			
if yo	ou checked 11a or 11b in Part I, answer (b) and (c) below	4a	_	-
h Did	the exercise line have ultimate control and discretion in desidion whether to make source to the ferrior supported			
	the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported anization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled			
or s	upervised by or in connection with its supported organizations	4b		
c Did	the organization support any foreign supported organization that does not have an IRS determination under			
sect	tions 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that upport to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes	4c		
and orga orga	the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) (c) below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported anizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the anization's organizing document authorizing such action, and (iv) how the action was accomplished (such as by andment to the organizing document).	5a		
h Typ	e I or Type II only. Was any added or substituted supported organization part of a class already designated in the			
orga	anization's organizing document?	5b		J D
c Sub	stitutions only. Was the substitution the result of an event beyond the organization's control?	50		
	the organization provide support (whether in the form of grants or the provision of services or facilities) to			
any or m	one other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one nore of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of			
the	filing organization's supported organizations? If 'Yes,' provide detail in Part VI	6	_	_
(def	the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor ined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with			
rega	ard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990)	7		-
8 Did con	the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' plete Part I of Schedule L (Form 990).	8		
88.0	s the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? es, provide detail in Part VI	9a		
b Did sup	one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the porting organization had an interest? If 'Yes,' provide detail in Part VI	9b		
c Did ass	a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, ets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI	9c		
cert	s the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding ain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If 'Yes,' wer (b) below	10a		
b Did whe	the organization, have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine ther the organization had excess business holdings.)	10b		
		a		

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Schedule A (Form 990 or 990-EZ) 2014

	Adule A (Form 990 or 990-EZ) 2014 Institute for Strategic Policy Solutions, Inc. 45-319484 t IV Supporting Organizations (continued)		- 8	
- 25			Yes	No
	Has the organization accepted a gift or contribution from any of the following persons?			
8	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?	11a		
	A family member of a person described in (a) above?	11b		
	A 35% controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI	11c		
Sec	tion B. Type I Supporting Organizations			
24			Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
		-		
2	Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If Yes, 'explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
	nen er i be a enklernig ei Beneniene	. 1	Yes	No
			Tes	110
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s)	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s)	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in Part VI the role the organization's supported organizations played in this regard	3		
Sec	tion E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions):	2		
200				
	The organization satisfied the Activities Test. Complete line 2 below.			
000	The organization is the parent of each of its supported organizations. Complete line 3 below.	0.000		
20	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instruction)	ons).		
2	Activities Test. Answer (a) and (b) below.	1	Yes	No
	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted are been there in the organization was responsive to those supported organizations, and how the organization determined that these activities constituted are been the organized by the organization determined that these activities constituted are been the organized by the organization of the organization determined that the organization determined the organization determined that the organization determined that the organization determined that the organization determined the organization determined that the organization determined the organiza	20		
	substantially all of its activities	28		
	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the		- 13	
	organization's involvement	26	-	

3 Parent of Supported Organizations. Answer (a) and (b) below.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI 3a

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard

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Schedule A (Form 990 or 990-EZ) 2014

3b

Pa	rt V Type III Non-Functionally Integrated 509(a)(3) Supporting Orga	anizati	ons	
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on N other Type III non-functionally integrated supporting organizations must complete Sec	vovemb tions A	er 20, 1970. See instru through E.	uctions. All
Sec	tion A – Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions).	3		
4	Add lines 1 through 3	4		~
5	Depreciation and depletion	5		8
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		0
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8		0
Sec	tion B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
	Average monthly value of securities	1a		
ł	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1 c		
	d Total (add lines 1a, 1b, and 1c)	1 d		
	 Discount claimed for blockage or other factors (explain in detail in Part VI): 			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d	3		1
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
8	Multiply line 5 by .035	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		2
Sec	tion C – Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1	2		
3	Minimum asset amount for prior year (from Section B, line B, Column A)	3		
4	Enter greater of line 2 or line 3	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6		
7	Check here if the current year is the organization's first as a non-functionally-integrate (see instructions).	d Type	II supporting organizat	tion

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Schedule A (Form 990 or 990-EZ) 2014

	t V Type III Non-Functionally Integrated 509(a)(3) Sup	oporting Organiz	ations (continued)	1000 - 1000
Sec	tion D – Distributions			Current Year
1	Amounts paid to supported organizations to accomplish exempt purpose	\$		
2	Amounts paid to perform activity that directly furthers exempt purposes o in excess of income from activity			
3	Administrative expenses paid to accomplish exempt purposes of support	ed organizations		
4	Amounts paid to acquire exempt-use assets			
5	Qualified set-aside amounts (prior IRS approval required)			
6	Other distributions (describe in Part VI). See instructions			
7	Total annual distributions. Add lines 1 through 6			
8	Distributions to attentive supported organizations to which the organization in Part VI). See instructions.	on is responsive (prov	de details	
9	Distributable amount for 2014 from Section C, line 6			
10	Line 8 amount divided by Line 9 amount			
		(i)	(ii)	(iii)
Sec	tion E – Distribution Allocations (see instructions)	Excess Distributions	Underdistributions Pre-2014	Distributable Amount for 2014
1	Distributable amount for 2014 from Section C, line 6	- 1		
2	Underdistributions, if any, for years prior to 2014 (reasonable cause required – see instructions)			
3	Excess distributions carryover, if any, to 2014:			
а				
b				
c			1	
d				
	From 2013			
1	Total of lines 3a through e			
q	Applied to underdistributions of prior years			
	Applied to 2014 distributable amount		1	
_	Carryover from 2009 not applied (see instructions)			
	Remainder, Subtract lines 3g, 3h, and 3i from 3f		-	
4				
	line 7: S			
3	Applied to underdistributions of prior years			
b	Applied to 2014 distributable amount		1	
	Remainder. Subtract lines 4a and 4b from 4			
5	Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions)			
6	Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions)			
7	Excess distributions carryover to 2015. Add lines 3j and 4c			
8	Breakdown of line 7:			
а				
b		2	1	
c				
d	Excess from 2013			
_	Excess from 2014			
DAA				m 000 or 000 E7) 20-

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Schedule A (Form 990 or 990-EZ) 2014

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 Schedule A (Form 990 or 990-EZ) 2014
 Institute for Strategic Policy Solutions, Inc. 45-3194848
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 Part VI
 Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Also complete this part for any additional information. (See instructions).
 Page 8

Pt II Ln 10 Other Income Part II, Line 10 Description: Miscellaneous 2013: 3.

Schedule B	1 L	OMB No. 1545-0047
(Form 990, 990-EZ, or 990-PF)	Schedule of Contributors	2014
Department of the Treasury Internal Revenue Service	 Attach to Form 990, Form 990-EZ, or Form 990-PF Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990. 	2014
Name of the organization	Employer identif	ication number
Institute for	Strategic Policy Solutions, Inc. 45-31948	48
Organization type (che		
Filers of:	Section:	
imal Revenue Service " ime of the organization institute for i	X 501(c)(3) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	67
	527 political organization	
Form 990-PF	501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	

Check if your organization is covered by the General Rule or a Special Rule

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- If an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 15a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of crueity to children or animals. Complete Parts I, II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990EZ, Schedule B (Form 990, 990-EZ, or 990-PF) (2014) or 990-PF.

TEEA0701 11/13/14

Schedule Name of org	B (Form 990, 990-EZ, or 990-PF) (2014)	Page	1 of 1 of Pa r identification number
70 X X X X X X	ute for Strategic Policy Solutions, Inc.		194848
Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space	e is needed.	
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	St. Petersburg College Foundation P.O. Box 13489 Saint Petersburg FL 33733	_ _\$330,000. _	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		_ _\$\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		_ _\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		_ _\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for
BAA	TEEA0702 07/17/14	Schedule B (Form 99)	noncash contributions.) 0, 990-EZ, or 990-PF) (20

		Summ	Inmental Einensi	. Ctatamanta		Î	OMB No.	1545-0047
	HEDULE D rm 990)	► Complete	lemental Financia if the organization answe 7, 8, 9, 10, 11a, 11b, 11c,	red 'Yes,' to Form 990,	2b.		20)14
Depar	tment of the Treasury al Revenue Service	► Information about Sched	Attach to Form 9	90.		rm990.	Open 1	to Public
	of the organization					Employer Id	lentification r	
	Institute	e for Strategic Pol	icy Solutions, In	nc.		45-319	4848	
Par	t I Organiza	tions Maintaining Donor	Advised Funds or C	ther Similar Fund	s or Ac	counts.		
_	Complete	if the organization answe	red 'Yes' to Form 990,	Part IV, line 6.				
			(a) Donor advise	d funds	(b) F	unds and o	ther accou	ints
1	Total number at e	nd of year •••••						
2		ntributions to (during year)						
3		ants from (during year)		÷				
4	Aggregate value a	at end of year						
5		on inform all donors and donor a on's property, subject to the orga					Yes	No
6	Did the organization for charitable purp	on inform all grantees, donors, a poses and not for the benefit of the	nd donor advisors in writing he donor or donor advisor, o	that grant funds can be or for any other purpose	used only conferring	1 _	-	
	impermissible priv	ate benefit?					Yes	No
Par		ition Easements. If the organization answe	red 'Yes' to Form 990,	Part IV, line 7.				
1	Purpose(s) of con	servation easements held by the	organization (check all tha	t apply).				
	Preservation	of land for public use (e.g., recre	ation or education)	Preservation of a	historically	important l	and area	
	Protection of	natural habitat		Preservation of a	certified h	istoric struct	ture	
	Preservation	of open space						
2	Complete lines 2a last day of the tax	through 2d if the organization h year.	eld a qualified conservation	contribution in the form	of a cons	ervation eas	sement on	the
						Held at the	End of the	e Tax Year
- 3	a Total number of o	onservation easements			2a			en (0-extended 1.54)
1	Total acreage res	tricted by conservation easemen	ls		2 b			
	Number of conser	vation easements on a certified	historic structure included in	n (в)	2 c			
		vation easements included in (c the National Register			2 d			
3	Number of conser tax year ►	vation easements modified, tran	sferred, released, extinguis	hed, or terminated by th	e organiza	ation during	the	
4	Number of states	where property subject to conse	rvation easement is located	•				
5		ation have a written policy regard of the conservation easements it					Yes	No
6	Staff and voluntee	er hours devoted to monitoring, in	nspecting, and enforcing co	nservation easements d	uring the	year		
7	Amount of expens	es incurred in monitoring, inspe	cting, and enforcing conser-	vation easements during	the year			
8	Does each conser and section 170(h	vation easement reported on lin)(4)(B)(ii)?	e 2(d) above satisfy the req	uirements of section 170)(h)(4)(B)	⁽¹⁾ [Yes	No
9	include, if applicat conservation ease		e organization's financial sta	tements that describes t	the organi	zation's acc	ounting for	, and r
Par	t III Organiza Complete	tions Maintaining Collect if the organization answe	tions of Art, Historic red 'Yes' to Form 990,	al Treasures, or O Part IV, line 8.	ther Sir	nilar Ass	ets.	
1:	art, historical treas	elected, as permitted under SF sures, or other similar assets hel to f the footnote to its financial s	d for public exhibition, educ	ation, or research in furt	ment and herance c	balance she of public sen	eet works (vice, provid	of je,
	historical treasure following amounts	elected, as permitted under SF, s, or other similar assets held fo relating to these items:	r public exhibition, educatio	n, or research in furthera	ance of pu	blic service.	works of a provide th	nt, Ne
		uded in Form 990, Part VIII, line						
		ed in Form 990, Part X					2	
	If the organization amounts required	received or held works of art, hi to be reported under SFAS 116	istorical treasures, or other (ASC 958) relating to these	similar assets for financi items:	al gain, pr	ovide the fo	llowing	
		in Form 990, Part VIII, line 1 -					6	
- 04	Accente included in	Form 990 Part X				► S		

BAA	For Paperwork Reduction	Act Notice,	see the	e Instructions fe	or Form 9

TEEA3301 10/28/14 Schedule D (Form 990) 2014

Schedule D (Form 990) 2014 Insti	tute for a	Strategic Pol	licy Se	olutions, Inc.		45-319	4848	5	Page 2
Part III Organizations Mainta					r Other				
3 Using the organization's acquisition items (check all that apply):	n, accession, a	and other records,	check an	y of the following that	are a sign	ificant use of it	s collection	,	
a Public exhibition		d	Loan or e	exchange programs					
b Scholarly research		e	Other						
c Preservation for future general	tions	25.57/							
4 Provide a description of the organi Part XIII.	zation's collect	lions and explain h	low they f	urther the organizatio	in's exemp	t purpose in			
5 During the year, did the organization to be sold to raise funds rather that	n to be mainta	ined as part of the	organiza	tion's collection? · · ·			Yes		No
Part IV Escrow and Custodia line 9, or reported an a					wered 'Y	es' to Form	990, Pa	rt IV,	
1 a Is the organization an agent, truste on Form 990, Part X?	e, custodian, d	or other intermedia	my for cor	tributions or other as	sets not in	cluded	Yes	8	No
b If Yes,' explain the arrangement in								84	NO
					2. 	() ()	Amount		
c Beginning balance					· 1c				
d Additions during the year					. 1d				
e Distributions during the year		********			. 1e	ŝ.			
f Ending balance					. 1f	2 A	2321	114-1	10
2 a Did the organization include an am	ount on Form	990, Part X, line 2	1, for esc	row or custodial acco	unt liability	?	Yes		No
b If Yes,' explain the arrangement in	Part XIII. Che	ck here if the expla	anation h	as been provided in P	Part XIII			1.58	100
2									統
Part V Endowment Funds. C	complete if t	he organization	n answe	ared 'Yes' to Form	1 990, Pa	art IV, line 1	0.		
	(a) Current	year (b) Pr	for year	(c) Two years back	k (d) T	hree years back	(e) Fou	r years b	ack
1 a Beginning of year balance						,			
b Contributions									
c Net investment earnings, gains,							1		
and losses	-						-		
d Grants or scholarships					-		-		
e Other expenditures for facilities and programs							_		
f Administrative expenses							-		
g End of year balance				6			14		
2 Provide the estimated percentage		year end balance (line 1g, c	olumn (a)) held as:					
a Board designated or quasi-endowr		ę							
b Permanent endowment 🕨	8								
c Temporarily restricted endowment	•	<u> </u>							
The percentages in lines 2a, 2b, and	nd 2c should e	qual 100%.							
3 a Are there endowment funds not in organization by:	the possessio	n of the organizatio	on that an	e held and administer	ed for the			Yes	No
(i) unrelated organizations							. 3a(i)		
(ii) related organizations							. 3a(ii)		
b If Yes' to 3a(ii), are the related org							. 3b		
4 Describe in Part XIII the intended u					2462/032123		1.1.1		
Part VI Land, Buildings, and		0							
Complete if the organiz			orm 990), Part IV, line 11	a. See F	orm 990, Pa	art X, line	ə 10.	
Description of property	3	(a) Cost or other b (investment)	asis	(b) Cost or other basis (other)		cumulated recistion	(d) Bo	ok valu	e
1 a Land			2		2		5		
b Buildings									
c Leasehold improvements					-				
d Equipment					÷.		3		
e Other									
Total. Add lines 1a through 1e. (Column		l Form 990 Part V	colume	(B) line 10r i	Ang ang		-		
BAA	(a) maar eyaa	an own odd, rait A	, outorin	107, 100 100, 1 · · · ·			lule D (For	m 990)	2014
						00100		1. C. M.	

TEEA3302 08/25/14

Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.	45-319484 Return.	8 Page 4
1 Total revenue, gains, and other support per audited financial statements	1	443,985.
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:	÷ 07	
a Net unrealized gains (losses) on investments		
b Donated services and use of facilities	6.	
c Recoveries of prior year grants		
d Other (Describe in Part XIII.)		
e Add lines 2a through 2d	2e	75,086.
3 Subtract line 2e from line 1	3	368,899.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
a Investment expenses not included on Form 990, Part VIII, line 7b 4a		
b Other (Describe in Part XIII.)		
c Add lines 4a and 4b	. 4c	
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	368,899
Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Complete if the organization answered 'Yes' to Form 990, Part IV, line 12a.		9012 C 81549
1 Total expenses and losses per audited financial statements	•• 1	387,558.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:		
a Donated services and use of facilities	6.	
	_	
b Prior year adjustments		
c Other losses		
c Other losses		75,086
c Other losses	· · 2e	1 M 2 1 1 2 1 1 1 1 1 2 2 2 1
c Other losses 2c d Other (Describe in Part XIII.) 2d e Add lines 2a through 2d 2d 3 Subtract line 2e from line 1 4 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: 1	C	1942 1000 1010 1020 200
c Other losses 2c d Other (Describe in Part XIII.) 2d e Add lines 2a through 2d 2d 3 Subtract line 2e from line 1 4 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: 4a	C	75,086 312,472
c Other losses 2c d Other (Describe in Part XIII.) 2d e Add lines 2a through 2d 2d 3 Subtract line 2e from line 1 4 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: 4a b Other (Describe in Part XIII.) 4b	3	1942 502 0 000 10 10 22 20
c Other losses 2c d Other (Describe in Part XIII.) 2d e Add lines 2a through 2d 2d 3 Subtract line 2e from line 1 4 4 Amounts included on Form 990, Part IX, line 25, but not on line 1: 4a	··· 3	1942 1000 1010 1020 200

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

Other	The Institute is an organization exempt from taxation
Other	under Section 501(c)(3) of the Internal Revenue Code and
Other	is generally not subject to federal or state income
Other	taxes. However, the Institute is subject to income taxes
Other	on any net income that is derived from a trade of
Other	business, regularly carried on, and not in furtherance
Other	of the purpose for which the Institute is granted
Other	exemption. No income tax provision has been recorded as
Other	the net income, if any, from any unrelated trade or
Other	business, in the opinion of management, is not material
Other	to the basic financial statements taken as a whole.

Schedule D (Form 990) 2014

TEEA3304 10/28/14

SCHEDULE O	Supplemental Information to Form 990 or 990	EZ	OMB No. 1545-0047
(Form 990 or 990-EZ)	Complete to provide information for responses to specific question: Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.		2014
Department of the Treasury Internal Revenue Service	 Information about Schedule O (Form 990 or 990-EZ) and its instructi at www.irs.gov/form990. 	ons is	Open to Public Inspection
Name of the organization		Employer identific	ation number
Institute for St	rategic Policy Solutions, Inc.	45-319484	8
Other	Part V Line 2a & 2b - The Organization's payrol	11	
Other	is reported under a related organization, St. 1	Petersburg	
Other	College.		
Pt VI, Line 11b	Form 990 emailed to the Board for review prior	to	
Pt VI, Line 11b	filing.		
Pt VI, Line 12c	College Financial and Legal Department monitors	s all	
Pt VI, Line 12c	financial records. The Executive Director monit	tors all	
Pt VI, Line 12c	employees.		
Pt VI, Line 15a	Compensation for the Executive Director is base	ed on the	
Pt VI, Line 15a	classification and salary schedule which include	des ranges	
Pt VI, Line 15a	for each pay grade.		
Pt VI, Line 15b	Compensation for employees is based on the clas	ssification	()
Pt VI, Line 15b	and salary schedule which includes ranges for (each pay	
Pt VI, Line 15b	grade.		
Pt VI, Line 19	The governing documents, conflict of interest,	and	
Pt VI, Line 19	financial statements are available upon request	t.	

	Datada Oreania	tions and lines	Inted Database	himo a		
(Form 990)	Kelated Organizations and Unrelated Fartnerships Complete if the organization answered "Yei on Form 980, Part IV, line 33, 34, 355, 36, or 37.	swered 'Yes' on Form	elated Part IV, line 33, 3	nips 14, 35b, 36, or 37.		2014
 Inference of the Treasury Internal Research 	 Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990. 	(Form 990) and its ins	ou. structions is at www.i	s.gav/form990.		Open to Public Inspection
Neme of the organization					Employer Identification number	cation number
Institute for Strategic Policy Solutions,	tions, Inc.				45-3194848	48
Part I Identification of Disregarded Entitles Complete if the organization answered 'Yes' on Form 990, Part IV, line 33	Complete if the organi	Zation answered 'Y	(es' on Form 990,	Part IV, line 33.		
(a) Name, address, and EIN (if applicable) of disregarded entity	1	Primary activity Legal or fi	(c) Legal domicle (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controling entity
(2)		T -	0			
(c)		-	a			9
Part II Identification of Related Tax-Exempt one or more related tax-exempt organiz	Tax-Exempt Organizations Complete if the organization answered 'Yes' on Form 990, Part IV, line 34 because it had xempt organizations during the tax year.	ete if the organizati ear.	ion answered 'Yes	on Form 990, Pa	rt IV, line 34 beca	use it had
(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	ate Exempt Code ry) section	(e) Public charity status (if section 501(c)(3))	US Direct controlling entity	ling Sec 512(b)(13) controlled entity?
		1000 NOV 101 NOV 101 NOV				Yes No
/1 St. Petersburg College Foundstion P.O. Box 13489	2_ Scholar.	EL	50103	r	N/A	х
<pre>/2) St. Petersburg College _ P.O. Box 13489 _ St. Petersburg. FL 33733 59-1211489</pre>	College	EL	501c3	C	A/N	X
(3)	111	35		11		1
(b)	141	9		2		3
	-	-	100 00 00 00 00 00 00 00 00 00 00 00 00			-

(a) Name, address, and EIN of											
related organization	(b) Primary activity	(c) Legal domicile (state or foreion	(d) Direct controlling entity	(e) Predominant income (related, unrelated, concluded from tax under sections		(f) Share of total Income en	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?	(i) Code V-UBI amount In box 20 of Schedule K-1 (Form	() General or managing partner?	or Percentage g ownershp
		country)		512-514		_		Yes No	1065)	Yes 1	No
(J) (J)				-	5				2		8
(2)								2			
(3)											
Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered Yes' on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.	Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization a line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.	izations 7	Faxable a organizat	s a Corporatic ions treated as	a corporatio	Complete if the in or trust durin	organizati g the tax)	on answere rear.	ed Yes' on For	m 990, P	art IV,
(a) Name, address, and EIN of related organization	related organization	100.00	(b) Primery activity	(c) Legal domicile (state or foreign	Direct Direct controlling	(e) Type of entity (C corp. S corp.	 Share of total income 	23.20	(g) Share of end-of- year assets	(h) Porconlago ownership	5cc 512(b)(13) controlled entity?
		-		country)	entry	or trust)					Yes No
(1)		ł									
		T									
		-						1	C.		
		- Ic									
		-									_
(3)											
		T									

of this schedule. following transaction m a controlled entity	with one or more related organizations listed in Parts II-I		
Receipt of (I) interest (II) annuities (III) royalties or (Iv) rent from a controlled entity . Gift, grant, or capital contribution to related organization(s)		V2	Yes No
Gift, grant, or capital contribution to related organization(s)			1a
			16
1(5) (5)	************************	* * * * * * * * * * * * * * * * * *	1c X
d Loans or loan guarantees to or for related organization(s)			1d
 Loans or loan guarantees by related organization(s)			- -
Dividends from related organization(s)			11
* * * * * * * * * * * * * * * * * *		* * * * * * * * * * * * * * * * * *	19
h Purchase of assets from related organization(s)			1h
i Exchange of assets with related organization(s)			11
j Lease of facilities, equipment, or other assets to related organization(s)	*************	****************	i!
k Lease of (aclittes: equipment, or other assets from related on anization(s)			¥
1. Dodomnarca el canticas or manihosohis ar fundación coñcilatione for adalad occasicadas(c).		- 3	
 Frenomence of services of monocenity of tuning services of reneworks of renework services of services of monocentric function of functions of services of monocentric functions. 		:	
m renominance of administration and or intransiently contrations by related organization(e) · · · · · · · · · · • · · · · · · · ·	· · · · · · · · · · · · · · · · ·		>
 Shaftor of real ambrage with related organization(e) 			
r Other transfer of cash or property to related organization(s)	janization(s)		18
If the answer to any of the above is Yes,' see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.	must complete this line, including covered relationships	and transaction thresholds.	
(a) Name of related organization	Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) St. Petersburg College Foundation	U	330,000.05	cash
(2) St. Petersburg College	o	234,715.pe	cash
(3) St. Petersburg College	a	279, 851. cash	ash
	TEEA5003 08/22/14	Schedule	Colordade D (Free 000) 044

Name, address, and EIN of entity Primary activity [1]	icoous Legennide excer	gn which the organision for certain in	nization conduct westment partne	Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.	percent of its ac	ovnes (measur	ensees provide no	or gross	
	(c) Legal domicile (state or foneign country)	Predominant Predominant income (related, unre- lated, excluded	(e) Are all partners section 501(c)(3) organizations?	(f) Share of total income	(g) Share of end-of-year assets	(h) Dispropor- tionate allocations?	(i) Code V-UBI amount in box 20 of Schedule K-1	() General or managing partner?	(k) Percentage ownership
		section 512-514)	Yes No			Yes No	Lotti (1003)	Yes No	
	0		1		57			9. 	
			_						
(4)			-					-	
					2				_
(5)(0				
(6)									
ww	95. 							-	
								_	
(8)									
			_			_		_	

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 Schedule R (Form 990) 2014 Institute for Strategic Policy Solutions, Inc.
 45-3194848

 Part VII
 Supplemental Information Provide additional information for responses to questions on Schedule R (see instructions).
 Page 5

Institute for Strategic Policy Solutions, Inc.

45-3194848

Schedule O (Form 990), Supplemental Information to Form 990 Form 990, Page 2, Part III, Line 1 (continued)

Briefly describe the organization's mission:

faculty, college employees, and the community at large, a forum and center for learning and scholarly public discourse on key civic matters which may be local, regional, national, or international in scope and impact.

Schedule O (Form 990), Supplemental Information to Form 990 Form 990, Page 2, Part III, Line 4a (continued)

forum was offered to educate voters on three proposed amendments to the State Constitution that were on the ballot. For the Village Square Series, four controversial issues were addressed with speakers and panel discussions: Political Campaign Ada, Expansion of Casino Gambling, Same-Sex Marriage Legalization, and The Lost American Dream. Each of these programs was open to students, providing opportunities for academic enrichment beyond their classroom instruction.

The Institute engaged in several new partnerships with local government, business and non-profit organizations to fulfill its economic Vitality mission. A major such event was the day-long Pinellas Economic Workshop in collaboration with Pinellas County Economic Development Council. Some 200 business and civic leaders attended this event aimed at identifying strategies to recruit companies to relocate to Pinellas or for existing companies to expand, all in the interest of creating additional jobs. The Annual Dinner was replaced by the New Ideas Conference, a collaboration with the office of Congressman David Jolly, an event which fulfills the Institute's National Connection mission.

The Civic Engagement mission was fulfilled with sponsorship of an electronic platform to encourage students to register to vote for the first time. Called TurboVote, the project enabled St. Petersburg College to register more than 500 students to vote and earn SPC 17th place nationwide in percentage of students registered to vote among American colleges and universities. The Institute also created and maintains a website that highlights Best Practices in the Civics Literacy Initiative for the Florida College System. Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College

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Financial Statements And Supplementary Information

March 31, 2015 And 2014

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Gregory, Sharer & Stuart, P.A.

Certified Public Accountants and Business Consultants

Independent Auditor's Report

Board of Directors Institute for Strategic Policy Solutions, Inc. St. Petersburg, Florida

Report On The Financial Statements

We have audited the accompanying financial statements of the business-type activities of Institute for Strategic Policy Solutions, Inc. (a component unit of St. Petersburg College) as of and for the years ended March 31, 2015 and 2014, and the related notes to the financial statements, which collectively comprise Institute for Strategic Policy Solutions, Inc.'s basic financial statements as listed in the table of contents.

Management's Responsibility For The Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

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Our responsibility is to express an opinion on these financial statements based on our audits. We conducted out audits in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by tranagement, as well as evaluating the overall presentation of the financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our andit opinion.

100 Second Avenue South • Suite 600 • St. Petersburg, Florida 33701-4336 727/821-6161 • FAX 727/822-4573 www.gsscpa.com

Opinioa

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the business-type activities of Institute for Strategic Policy Solutions, Inc. as of March 31, 2015 and 2014, and the change in its financial position and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America.

Other Matters

Required Supplementary Information

Accounting principles generally accepted in the United States of America require that the Management's Discussion and Analysis on pages six through eight be presented to supplement the basic financial statements. Such information, although not a part of the basic financial statements, is required by the Governmental Accounting Standards Board, which considers it an essential part of financial reporting for placing the basic financial statements in an appropriate operational, economic, or bistorical context. We have applied certain limited procedures to the required supplementary information in accordance with auditing standards generally accepted in the United States of America, which consisted of inquiries of management about the methods of preparing the information and comparing the information for consistency with management's responses to our inquiries, the basic financial statements, and other knowledge we obtained during our audit of the basic financial statements. We do not express an opinion or provide any assurance on the information because the limited procedures do not provide us with sufficient evidence to express an opinion or provide any assurance.

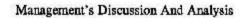
Other Reporting Required By Government Auditing Standards

In accordance with *Government Auditing Standards*, we have also issued our report dated July 23, 2015 on our consideration of Institute for Strategic Policy Solutions, Inc.'s internal control over financial reporting and on our tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements and other matters. The purpose of that report is to describe the scope of our testing of internal control over financial reporting and compliance and the results of that testing, and not to provide an opinion on internal control over financial reporting or on compliance. That report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering Institute for Strategic Policy Solutions, Inc.'s internal control over financial reporting and compliance.

Gregory, Sharer & Stuart, P.A.

Aryon Shown + Street, P.A.

St. Petersburg, Florida July 23, 2015



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Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 and 2014

The management of the Institute for Strategic Policy Solutions, Inc. (Institute) at St. Petersburg College presents the following Management's Discussion and Analysis (MD&A) narrative overview and analysis of the financial activities of the Institute for the year ended March 31, 2015, with comparative information for the years ended March 31, 2014 and 2013. The purpose of this discussion is to enable the reader to identify and understand the significant issues and the financial condition of the Institute. The information presented here should be read in conjunction with accompanying audited financial statements and footnotes, which begin on page 10. The financial statements, footnotes, and this MD&A were prepared by management and are the responsibility of management.

The Institute is a component unit of St. Petersburg College (College).

Financial Highlights

Overview

The Institute's financial position as a whole improved during the year ended March 31, 2015, with net assets increasing by \$56,427 or 341%. The Institute's revenues exceed expenses increasing the net asset balance to \$72,952.

Presentation

3

The Institute presents its financial report in accordance with Governmental Accounting Standards Board Statement No. 34, Basic Financial Statements and Management's Discussion and Analysis - for State and Local Governments (GASB 34), which focuses the reader of the financial reports on an organization's overall financial condition and change in net assets and cash flows taken as a whole.

Condensed Schedule of Net Position

	×	larch 31, 2015		Chaoge		м	larch 31, 2014		Change		м	arch 31, 2013
Assets	12					1					-	
Current assets	S	74,096	5	(204.535)	(73%)	-\$	278,631	5	92.583	50%	-5	186,048
Total assets	5	74,096	\$	(204,535)	(73%)	\$	278,631	\$	92,583	50%	\$	186,048
Liabitities												
Current liabilities	\$	1,144	\$	(260,962)	(99%)	s	262,106	\$	88,554	51%	\$	173,552
											20	
Net position Onrestricted		72.052		56,427	341%		16,325		4,025	32.%		12,496
		72,952		and the second se	00000000	-					1	
Total net position		72,952	3 <u>0</u>	56,427	341%	10	16,525		4,029	32%	<u>1</u>	12,496
Total liabilities and net pos-	ition \$	74,096	5	(204,535)	(73%)	\$	278,631	s	92,583	50%	\$	186.048

The Statement of Net Position includes all assets and liabilities of the Institute. Net position across as a useful indicator of an organization's financial health over time.

The Condensed Schedule of Net Position show the assets, liabilities, and net position as of March 31, 2015, 2014, and 2013. Current assets consist primarily of cash in the bank, and accounts receivable. Current assets decreased by \$204,535 or 73% during 2015, and increased \$92,583 or 50% during 2014. Major components of the 2015 decrease include the use of cash to repay the College for operating expenses, offset by greater endowment earnings received from the St. Petersburg College Foundation. The major component of the 2014 increase was the receipt of greater endowment earnings from the Foundation.

Current liabilities decreased by \$260,962 or 99% during 2015, and increased \$88,554 or 51% during 2014. Current liabilities at March 31, 2015 consist of accounts payable. The major component of the 2015 decrease is the repayment of the operating expense liability to the College. Current liabilities at March 31, 2014 consisted primarily of a liability to St. Petersburg College for salary and operational expenses, and, deferred revenue for membership payments received in advance.

Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 and 2014

Condensed Schedule of Revenue, Expenses, and Change in Not Position

		ear Ended March 31, 2015		Chang			ear Endec Iarch 31, 2014		Change			ear Bruled Iarch 31, 2013
Operating revenues and expenses						-						
Operating revenues	\$	443.985	3	67,454	18%	\$	376,531	*	103.562	38%	\$	272,569
Operating expenses	~	387,558		15,056	4%		372,502		101,479	37%	30	271,023
Operating income	-	56,427		52,398	1300%	6	4,029	<u> 35 –</u>	2,083	107%	<u> 1917</u>	1,946
Change ht net position		56,427		52,398	1300 %		4,029		2,083	107%		1,946
Net position, beginning of year		16,525	2 	4,029	32%		12 496		1,946	18%		10,550
Net position, end of year	\$	72,952	\$	56,427	311%	5	16,525	\$	4,029	32%	\$	12,496

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The Statement of Revenues, Expanses, and Change in Net Position categorizes revenues earned and expenses incurred curing the year as operating. Revenues and expenses that are connected directly to the Institute's primary functions are reported as operating.

The Condensed Schedule of Revenues, Expenses, and Change in Net Position reflects operating revenue for the years ended March 31, 2015, 2014, and 2013. Operating revenue was primarily generated through income from the lastitute's account with the St. Petersburg College Foundation, Inc., Village Square activities, and in-kind donations. Expenses were less than revenues during 2015 resulting in an increase to net position of \$56,427.

Using the Information in the Financial Report

3

The Institute's financial statements are immediately following this discussion and analysis.

This annual report consists of a series of financial statements prepared in accordance with pronouncements issued by the Governmental Accounting Standard Board. These statements focus the reader of the financial reports on the Institute's overall financial condition, and change in net position and cash flows, taken as a whole.

One of the most important questions asked about the Institute's finances is whether the Institute is better or worse off as a result of the year's activities. The keys to understanding this question are the Statement of Net Position, Statement of Revenues, Expenses, and Change in Net Position, and the Statement of Cash Flows. These statements present financial information in a form similar to that used by private sector companies. The Institute's net position (the difference between assets and liabilities) is one indicator of the Institute's financial health when considered in combination with other nonfinancial information.

The Statements of Net Position reports assets, liabilities, and net position as of March 31, 2015 and 2014. The balances are a reflection of activities that have occurred during the respective fiscal years and come from transactions between assets and liabilities or from transactions in the Statements of Revenues, Expenses, and Change in Net Position. The balances are presented as either current (expected to be realized within 12 months) or noncurrent in nature.

The Statements of Revenues, Expenses, and Change in Net Position presents the results of operations for the years ended March 31, 2015 and 2014. All activities are reported as operating. Both the Statements of Net Position and the Statements of Revenues, Expenses, and Change in Net Position are prepared using the accrual basis of accounting.

The remaining required statement is the Statement of Cash Flows showing the sources and use of funds; in essence, accounting for the change in cash and cash equivalents balances for the reporting periods.

Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Management's Discussion And Analysis March 31, 2015 and 2014

The notes to the financial statements provide additional information and more detail that is essential to a full understanding of the data presented in the financial statements. The notes to the financial statements can be found inumediately following the basic financial statements.

Fiscal Year 2015-2016

Looking forward, in fiscal 2015-2016 the Institute plans to continue developing programs in the four primary categories, which include the Public Forum Series, Village Square Series, Partnerships and Special Projects, and the Annual Event.

The Public Forum Series will include the Great Debate competition with focus on key policy issues, and a forum on the potential for Cuban trade if the embargo is eased. The Village Square Series has various topics under consideration including Faith in the Public Square; The End of Democracy; Media Wars; and A Community Conversation: Police and Citizens Seeking Common Ground, Partnerships and Special Projects will include a Civics Literacy Initiative Bi-Annual Conference in partnership with the Florida College System; and Sea Level Rise: What's Our Next Move?, a two-day conference on elimate change, in partnership with the Institute on Science for Global Policy. The Annual Event will be the New Ideas Conference, with honoracy guest host U.S. Representative David Jolly.

Basic Financial Statements

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Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Statements Of Net Position

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					h 31,	
			<u>n</u>	2015	200	2014
Assets						
Current Assets	8				8	
Cash			\$	23,867	\$	256,161
Accounts receivable				80		22,473
Due from St. Petersburg College		194	-	50,149	(E) (E)	
Total Assots	17		\$	74,096	s	278,631
Liabilities And Net Position						
Current Liabilities		ω.				
Accounts payable			\$	1,144	\$	16
Due to St. Petersburg College				3 22		260,06
Deferred revenue			(<u>)</u>		-	1,8%
Total Carrent Liabilities				1,144		262,100
Ne: Position						
Unrestricted			8	72,952	28	16,52
Total Liabilities And Net Position			\$	74,096	\$	278,63
14						
	-					
		88				
8						
22 22						
	12					
			<u>\$</u> 2			

Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Statements Of Revenues, Expenses, And Change In Net Position

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			Year Snder	1 Marc	h 31,
			2015		2014
Operating Revenues					
Endowment revenues		s	330,000	\$	260,061
In-kind operating contributions			75,086		77,209
Other operating revenue	Ϋ́.		21,057		17,754
Contributions and Sponsorships			13,030		16,407
Me.uborship revenue			4,812		5,100
Total Operating Revenues			443,985		376,531
Operating Expenses					
Personnel	3		234,715		231,375
Advertising and marketing			9,480		3,380
in-kind local broadcast media			67,380		69,103
Other services and expenses			32,616		32,121
Contractual and professional services			33,942		25,922
Facilities and utilities			7,706		8,100
Materials and supplies			1,719		2,489
Total Operating Expenses		5 83	387,558	_	372,502
Change In Net Position			56,427		4,029
Net Position At Boginning Of Year			16,525		12,49
Net Position At End Of Year		\$	72,952	s	16,52

See accompanying notes to financial statements.

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Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Statements Of Cash Flows

		Year Ended	Marc	h 31,
		2015	******* 	2014
Cash Flows From Operating Activities	Active Sector		18	
Cash received from donors and members	\$	38,017	\$	41,121
Cash received from St. Petersburg College Foundation account		302,061		237,591
Cash paic to College		(539,748)		(176,284)
Cash paid to suppliers of goods and services		(32,624)		(32,135)
Net Cash (Used) Provided By Operating Activities		(232,294)	8 <u>—</u>	70,293
Net Change In Cash		(232,294)		70,293
Cash At Beginning Of Year	<u>.</u>	256,161		185,868
Cash At East Of Year	5	23,867	\$	256,161
a de la companya de				
Reconciliation Of Change In Net Position To Net Cash				
(Used) Provided By Operating Activities				
Change in net position	\$	56,427	\$	4,029
Adjustments to reconcile change in net position to net cash				12
(used) provided by operating activities				
Changes in operating assets and liabilities				
Accounts receivable		22,390		(22,290)
Receivable from St. Petersburg College		(50,149)		000200
Payable to St. Petersburg College		(260,061)		86,713
Accounts payable		983		161
Deferred revenue		(1,884)		1,680
Net Cash (Used) Provided By Operating Activities	\$	(232,294)	\$	70,293

See accompanying notes to financial statements.

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Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Note A - Organization

Institute for Strategic Policy Solutions, Inc. (Institute) is a Florida nonprofit corporation. The Institute was formed in September 2011 and is governed by a board of directors. The Institute was formed to benefit St. Petersburg College (College) in the promotion of educational and civic engagement and excellence through its operations and activities by providing students, faculty, college employees, and the community at farge, a forum and conter for learning and scholarly public discourse on key civic matters which may be local, regional, national, or international in scope and impact.

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The operating expenses include all fiscal transactions related to promoting and supporting the purposes of the Institute, instruction, administration, academic support, and student services.

The Institute is a direct support organization of the College and its financial statements are presented in the College's financial statements as a component unit.

Note B - Summary Of Significant Accounting Policies

A summary of the significant accounting policies applied in preparation of the accompanying statements are presented below:

Basis Of Accounting

The financial statements are prepared using the economic resource measurement feeus and the accural basis of accounting in accordance with accounting principles generally accepted in the United States of America as promulgated by the Governmental Accounting Standards Board (GASB). Revenues are recorded when earned and expenses are recorded when a liability is incurred, regardless of the timing of related cash flows. As a general rule, the effects of inter-fund activities have been eliminated from the Institute's financial statements.

The Institute reports as an entity engaged in one business-type activity.

Classification Of Current And Noncurrent Assets And Liabilities

The Institute considers assets to be current if, as part of its normal business operations, they are held as or can be converted to cash and be available for operating needs or payments of current liabilities within 12 months of the Statement of Net Position date. Similarly, liabilities are considered to be current if they can be expected, as part of the normal Institute business operations, to be due and paid within 12 months of the Statement of Net Position date. All other assets and liabilities are considered to be noncurrent.

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The Institute's cash consist of cash in a bank.

Accounts Receivable

Management considers all accounts receivable to be collectible. Accordingly, no allowance for uncollectible accounts has been provided at March 31, 2015 or 2014.

Net Position

Net position and changes therein are classified as follows:

Unrestricted -- Assets not subject to donor imposed stipulations.

Page 13

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Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Classification Of Revenues And Expenses

The Institute considers operating revenues and expenses in the Statement of Revenues, Expenses, and Charge in Net Position to be those revenues and expenses that result from activities that are connected directly to the Institute's primary functions. Such transactions include promoting educational excellence, various types of memberships, special event fundraising revenues, and ln-kind contributions.

Contributions

Contributions that are restricted by the donor are reported as an increase in unrestricted net position if the restriction expires in the reporting period in which the support is recognized.

Donated Items

The value of donated materials, services, and other nonmonetary items are recorded in the tinancial statements as contributions based upon the fair market value of the goods or services received at the time of the donation.

Employees of the College operate the Institute. The College also provides office space for the Institute. These items are recognized as in-kind contribution revenue and expense.

Income Taxes

The Institute is an organization exempt from taxation under Section SO1(c)(3) of the Internal Revenue Code and is generally not subject to federal or state income taxes. However, the Institute is subject to income taxes on any net income that is derived from a trade of business, regularly carried on, and not in furtherance of the purpose for which the Institute is granted exemption. No income tax provision has been recorded as the net income, if any, from any unrelated trade or business, in the opinion of management, is not material to the basic financial statements taken as a whole.

Use Of Estimates

The preparation of financial statements in accordance with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenue and expenses during the reporting period. Actual results could differ from those estimates.

Subsequent Events

For the year ended March 31, 2015, management evaluated subsequent events for potential recognition and disclosure through July 23, 2015, the date the financial statements were available to be issued. Management determined there were no subsequent events that require disclosure.

Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Note C - Related-Party Transactions

The Institute is related to the College by virtue of its primary purpose, which is to engage in activities for the promotion of educational and civic engagement and excellence through its operations for the benefit of the College, its students, and community.

The College provides office space for the Institute without charge. Management estimates fair market value of the annual rent, including utilities, to be approximately \$7,700 and \$8,100 for the years ended March 31, 2015 and 2014, respectively.

The St. Petersburg College Foundation. Inc. (Foundation) is related to the lustitute as a direct support organization of the College. The Foundation holds funds appropriated for the Institute totaling approximately \$11 million at March 31, 2015. The Institute received \$330,000 and \$260,061 from the Foundation for the years ended March 31, 2015 and 2014, respectively, from the endowment fund. During 2015 there were also other contributions received from the Foundation approximating \$14,000.

As of March 31, 2015 the Institute transferred cash to the College for payment of operating expenses. The cash balance exceeded actual expenses in the amount of \$50,149, which will be used to pay operating expenses on behalf of the Institute in the next fiscal year. This amount is recorded as Due from St. Petersburg College, a current asset. As of March 31, 2014, the Institute had a receivable from the College of \$22,320, included in accounts receivable.

As of March 31, 2015, the Institute had no amounts due to the College. As of March 31, 2014, the Institute had amounts due to the College of \$260,061 for amounts expended by the College on behalf of the Institute.

Note D - In-Kind Contributions And Donated Items

In-kind contributions are included in contributions in the Statements of Revenues, Expenses, and Change in Net Position. During the years ended March 31, 2015 and 2014, the Institute received in-kind donations from various local broadcast media and the College. The College's in-kind donations for both years consisted only of expenses for the Institute's use of College facilities.

In-kind contributions consist of the following for the years ended March 31:

	2015		2014
Advertising	\$ 67,380	\$	69,103
In-kind operating contributions from the College	7,706		8,106
	\$ 75,086	S	77,209

Note E - Oversight By St. Petersburg College

As a direct support organization, the Institute is subject to the policies and procedures of the College. Accordingly, the Institute, for reporting purposes, is considered a governmental not-for-profit organization subject to reporting under the GASB and is reported as a component unit of the College.

Institute For Strategic Policy Solutions, Inc. A Component Unit Of St. Petersburg College Notes To Financial Statements March 31, 2015 And 2014

Note F - Functional Distribution Of Expenses

The operating expenses on the Statements of Revenues, Expenses, and Change in Net Pusition are presented in their natural classifications. Below are those same expenses presented in functional classifications. The functional classification is assigned to a department based on the nature of the activity, which represents the material portion of the activity attributable to the department. The operating expenses of the Institute are allocated to the following functional departments:

Administration - includes the costs of operating the institute's offices, including gathering, processing, and maintaining financial and legal information.

Fundraising - includes the costs associated with the direct solicitation of contributions and developing members of the Institute.

Program - includes the costs associated with the operation of the Institute, events, and forums.

The functional classification of expenses is summarized as follows for the years ended March 31:

	2015	2014
Program Services	8841-080500	
Advertising and marketing	\$ 76,860	\$ 72,483
Personnel services	102,490	92,568
Food and boverages	16,439	16,027
Professional fees	21,347	15.317
Consultant fees	and the second	5,000
Materials and supplies	1,179	1,631
Other	9,599	4,255
Total program services	227,914	207,281
Administrative		
Personnel services	106,676	104,433
Professional fees	12,547	7,080
Facilities	7,706	8,106
Other	325	964
Office supplies	1,551	466
Total administrative	128,805	121,043
Fundralsing		
Personnel services	25,549	34,373
Professional fees	47	1.025
Materials and supplies	217	398
Food and beverages	2,927	7,364
Other	2,099	813
Total fundralsing	30,839	44,17
	5 387,558	\$ 372,503

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Gregory, Sharer & Stuart, P.A.

Certified Public Accountants and Business Consultants

Independent Auditor's Report On Internal Control Over Minancial Reporting And On Compliance And Other Matters Based On An Audit Of Vinancial Statements Performed In Accordance With Government Auditing Standards

Board of Directors

Institute for Strategic Policy Solutions, Inc. St. Petersburg, Plorida

We have audited, in accordance with auditing standards generally accepted in the United States of America and the standards applicable to financial audits contained in *Government Auditing Standards*, issued by the Comptroller General of the United States, the financial statements of the luminess-type activities of Institute for Strategic Policy Solutions, Inc. as of and for the year ended March 31, 2015, and the relaxed notes to the financial statements, which collectively comprise Institute for Strategic Policy Solutions, Inc. is basic financial statements and have issued our report thereon dated July 23, 2015.

Internal Control Over Financial Reporting

In planning and performing our audit of the financial statements, we considered Institute for Strategic Policy Solutions, Inc.'s internal control over financial reporting (internal control) in determine audit procedures that are appropriate in the circumstances for the purpose of expressing our opinion on the financial statements, but not for the purpose of expressing an opinion on the effectiveness of Institute for Strategic Policy Solutions, Inc.'s internal control. Accordingly, we do not express an opinion on the effectiveness of Institute for Strategic Policy Solutions, Inc.'s internal control. Accordingly, we do not express an opinion on the effectiveness of Institute for Strategic Policy Solutions, Inc.'s internal control.

A deficiency in internal control exists when the design or operation of a control does not allow management or employees, in the normal course of performing their assigned functions, to prevent, or detect and control, misstatements on a timely basis. A *insternal weakness* is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or combination of deficiencies, in internal control, such that there is a reasonable possibility that a material misstatement of the entity's financial statements will not be prevented, or detected and corrected on a timely basis. A *significant deficiency* is a deficiency, or combination of deficiencies, in internal control that is less severe than a material weakness, yet important enough to merit attention by those

charged with governance.

Our consideration of internal control was for the limited purpose described in the first paragraph of this section and was not designed to identify all deficiencies in internal control that might be material weaknesses or significant deficiencies. Given these limitations, during our audit we did not identify any deficiencies in internal control that we consider to be material weaknesses. However, material weaknesses may exist that have not been identified.

Compliance And Other Matters

As part of obtaining reasonable assurance about whether Institute for Strategic Policy Solutions. Inc.'s financial statements are free from material misstatement, we performed tests of its compliance with certain provisions of laws, regulations, contracts, and grant agreements, noncompliance with which could have a direct and material effect on the determination of financial statement amounts. However, providing an opinion on compliance with these provisions was not an objective of our audit, and accordingly, we do not express such as opinion. The results of our tests disclosed no instances of noncompliance or other matters that are required to be reported under *Government Auditing Standards*.

Purpose Of This Report

The purpose of this report is solely to describe the scope of our testing of internal control and compliance and the results of that testing, and not to provide an opinion on the effectiveness of the entity's internal control or on compliance. This report is an integral part of an audit performed in accordance with *Government Auditing Standards* in considering the entity's internal control and compliance. Accordingly, this communication is not suitable for any other purpose.

Gregory, Sharer & Smart, P.A.

Shows + Stimt, P.A.

St. Petersburg, Florida July 23, 2015

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Agenda Item IX-A

October 13, 2015

MEMORANDUM

TO: Board of Trustees, St. Petersburg College

FROM: William D. Law, Jr., President

SUBJECT: Quarterly Informational Report of Contract Items

This informational report includes executed contracts and/or items that have been approved by either the President or designee during the preceding Quarter and are being reported to the Board pursuant to Board of Trustees' Rule 6Hx23-5.903.

Section A: Program Related Contracts

- 1. Affiliation Agreement with the **6th Medical Group, MacDill Air Force Base** whereby SPC Dental Hygiene students will provide dental hygiene services to patients at the Mac Dill dental clinic during the Spring semester. The Agreement will commence as soon as possible and will be ongoing unless terminated by either party. There is no cost to the College. This item was approved by Anne Cooper on July 20, 2015. Department—Dental Hygiene
- 2. Affiliation Agreement with **3825 Countryside Boulevard Operations, LLC d/b/a Countryside Rehab and Healthcare Center** to provide clinical experience to students in the Nursing Program. There is no cost to the College. The Agreement will commence as soon as possible and continue for the period of one year; thereafter, the Agreement will continue for successive one-year terms unless terminated by either party. This item was approved by Anne Cooper on August 17, 2015. Department—College of Nursing
- 3. Amendment to the Agreement with **ABC Group, LLC** whereby ABC Group and Corporate Training have partnered to offer Business Solutions course to active-duty military personnel. The Amendment provides for a change in the billing and remittance cycles. The Amendment will also revise the revenue share language to establish that the parties will share the student fee revenue 50/50 after the deduction of administrative costs, if any. Additionally, ABC will separately pay the costs for all application fees. Based on the foregoing, the estimated annual net revenue to the College is anticipated to be approximately \$105,000. This item was approved by Anne Cooper on September 3, 2015. Department—Workforce and Professional Development
- 4. Affiliation Agreement with **All Children's Hospital, Inc.** to provide clinical experience to students enrolled in the Physical Therapist Assistant, Respiratory Care, Emergency Medical Services, Radiography, Nursing, Continuing Education Health, Health Information Management, and Health Services Administration Programs. The Agreement will commence as soon as possible and will continue for the period of two years. This item was approved by Anne Cooper on July 24, 2015. Department—Provost, HEC

- 5. Agreement with **AmeriCare Ambulance** to allow students in the Emergency Medical Services Program to obtain field internship experience. The Agreement will commence as soon as possible and will continue for the period of four years. There is no cost to the College. This item was approved by Anne Cooper on August 17, 2015. Department—Emergency Medical Services
- 6. Affiliation Agreement with Bay County Health System, LLC d/b/a Bay Medical Center Sacred Heart System provide medical surgical Health to clinical site and preceptor for RN Refresher/Remediation/Return to Work students enrolled in CE Health. The Agreement will commence as soon as possible and be ongoing unless terminated by either party. There is no cost to the College. This item was approved by Anne Cooper on September 1, 2015. Department—CE Health
- 7. Agreement with **CareerStep, LLC** to partner with the College to develop and provide on demand careerfocused education and training programs through Corporate Training. The College will assist in marketing the programs and with the identification of extern/practicum agencies. Career Step will provide course content, online platform maintenance, customer service and marketing, student registration, demographic information and extern/practicum opportunities. CareerStep will also maintain agreements with extern agencies and provide funding options for students. The College will receive 20% of all course fees from CareerStep. Although the actual revenue to be received is unknown, the anticipated revenue for this Agreement is \$10,000 annually. The Agreement will commence as soon as possible and continue for the period of one year; thereafter, the Agreement will automatically renew for one-year periods unless terminated by either party. This item was approved by Anne Cooper on July 8, 2015. Department—CE Health
- 8. Agreement with **Castle Branch, Inc. d/b/a Certified Background** to provide Level II background checks for students in the Clinical Medical Assistant Program. The fee for this service is paid by students as part of student tuition and payments to the agency are being handled via the Purchase Order process. The Agreement will commence as soon as possible and will be ongoing unless terminated by either party. This item was approved by Anne Cooper on August 31, 2015. Department—CE Health
- 9. Agreement with **Decision Partners, Inc.** to continue to give students in the Student Support Services Program the opportunity to take a Financial Literacy 101 course to learn about budgeting management, credit card debt, personal finances, interest rates and financial aid. The renewal Agreement will commence on September 1, 2015 and continue through August 31, 2016 at a cost to the College of \$500. This item was approved by Tonjua Williams on September 1, 2015. Department—Student Support Services Program
- 10. Agreement with **Donaldson Company, Inc.** that defines the terms and conditions associated with the purchase of Industrial Air Filtration products (8 DFO Ultra-Web NL cartridges) which are used for dust, mist and fume collection as part of the Orthotics & Prosthetics Program. The cost to the College for the purchase of the cartridges will be \$1,232 plus \$97.50 for shipping. This item was approved by Anne Cooper on September 9, 2015. Department—Orthotics & Prosthetics
- 11. Agreement with **Eastern Florida State College (EFSC)** to provide articulation of EFSC students to SPC's AS Veterinary Technology Program. The Agreement will commence as soon as possible and continue for the period three years. There is no cost to the College. This item was approved by Anne Cooper on August 17, 2015. Department—Veterinary Technology
- 12. Affiliation Agreement with **Florida Department of Health, Pinellas County** to provide clinical experience for Clinical Medical Assistant students. The Agreement will commence as soon as possible and continue

for the period of three years. There is no cost to the College. This item was approved by Anne Cooper on July 1, 2015. Department—CE Health

- 13. Agreement with **Samuel French, Inc.** to grant the College performance rights to the play "The Amish Project (Ensemble)" that will be performed from October 8-18, 2015. The cost to the College for this Agreement will be \$600. This item was approved by Anne Cooper on July 14, 2015. Department—Fine Arts/Theater
- 14. Agreement with **Gehant & Associates, LLC** to continue the development of the Exploratory Lab Partnership Program. The current partnership is between Tech Data, SPC, Val Pak, Brighthouse and AgileThought. The project includes a design phase, pilot phase and documentation/program expansion phase. The College will contribute funds for the renewal period of up to \$21,000. The project renewal period will commence as soon as possible and is anticipated to continue through July 31, 2016. This item was approved by Anne Cooper on August 17, 2015. Department—Workforce & Professional Development
- 15. Agreement with **Gulfcoast North Area Health Education Center, Inc.** whereby the College agrees to incorporate tobacco prevention and cessation content throughout the Nursing curriculum and require its Nursing students to participate in the Afternoon of Learning and the AHEC Tobacco Training and Cessation program. Under this agreement, SPC Nursing students will learn about tobacco and develop professional skills necessary to address its use with their patients. Students will also be prepared to serve as role models and educate youth about the dangers of tobacco. The Agreement will commence upon execution and will continue for one year. The College will receive \$25 per student. This item was approved by the Anne Cooper on July 15, 2015. Department—College of Nursing
- 16. Agreement with **Gulfcoast North Area Health Education Center, Inc.** whereby the College agrees to incorporate tobacco prevention and cessation content throughout the Dental Hygiene curriculum and require its Dental Hygiene students to participate in the Afternoon of Learning and the AHEC Tobacco Training and Cessation program. Under this agreement, SPC Dental Hygiene students will learn about tobacco and develop professional skills necessary to address its use with their patients. Students will also be prepared to serve as role models and educate youth about the dangers of tobacco. The Agreement will commence upon execution and will continue for one year. The College will receive \$25 per student. This item was approved by the Anne Cooper on July 28, 2015. Department—Dental Hygiene
- 17. Agreement with **Gulfcoast North Area Health Education Center, Inc.** whereby the College agrees to incorporate tobacco prevention and cessation content throughout the Respiratory Care curriculum and require its Respiratory Care students to participate in the Afternoon of Learning and the AHEC Tobacco Training and Cessation program. Under this agreement, SPC Respiratory Care students will learn about tobacco and develop professional skills necessary to address its use with their patients. Students will also be prepared to serve as role models and educate youth about the dangers of tobacco. The Agreement will commence upon execution and will continue for one year. The College will receive \$25 per student. This item was approved by the Anne Cooper on August 20, 2015. Department—Respiratory Care
- 18. Affiliation Agreement with **HCA Galen of Florida d/b/a St. Petersburg General Hospital** to provide clinical experience to students enrolled in Emergency Medical Services, Nursing, Respiratory Care, Radiology, Health Information Technology and Physical Therapist Assistant Programs at the College. The Agreement will commence as soon as possible and will continue for the period of three years. There is no cost to the College. This item was approved by Anne Cooper on July 10, 2015. Department—Provost, HEC

- 19. Affiliation Agreement with **HCA Health Services of Florida, Inc. d/b/a Blake Medical Center** to provide medical surgical clinical site and preceptor for RN Refresher/Remediation/Return to Work students enrolled in CE Health. The Agreement will commence as soon as possible and will continue for the period of three years. There is no cost to the College. This item was approved by Anne Cooper on August 17, 2015. Department—CE Health
- 20. Affiliation Agreement with **HCA Largo Medical Center** to provide clinical experience to students enrolled in the Respiratory Care Program at the College. The Agreement will commence as soon as possible and will continue for the period of two years. There is no cost to the College. This item was approved by Anne Cooper on August 17, 2015. Department—Provost, HEC
- 21. Affiliation Agreement with **HCA West Florida d/b/a Tampa Community Hospital** to provide clinical experience for RN to BSN Nursing students as part of their requirements for completion of the Leadership Practicum course in the Nursing Program. The Agreement will commence as soon as possible and continue for the period of two years. There is no cost to the College. This item was approved by Anne Cooper on August 17, 2015. Department—College of Nursing
- 22. Affiliation Agreement with **Herzing University**, **Ltd.** whereby SPC will provide clinical experience settings for HU students as part of their on-site practicum, which will be under the direction of preceptors/faculty of SPC. The Agreement will commence as soon as possible and continue for the period of one year. There is no cost to the College. This item was approved by Anne Cooper on September 1, 2015. Department—College of Nursing
- 23. Agreement with **Integrated Imaging, Inc.** for the purchase of an Xmaru machine, equipment and software to be used the Veterinary Technology Department. The cost to the College will be \$43,518. The purchase will include a five-year warranty for parts and one-year warranty for labor. The Agreement will commence as soon as possible and continue for five years. This item was approved by Anne Cooper on July 15, 2015. Department—Veterinary Technology
- 24. Affiliation Agreement with **Manatee Memorial Hospital, L.P., d/b/a Lakewood Ranch Medical Center** to provide clinical experience for RN to BSN Nursing students as part of their requirements for completion of the Leadership Practicum course in the Nursing Program. The Agreement will commence as soon as possible and continue for the period of two years. There is no cost to the College. This item was approved by Anne Cooper on September 15, 2015. Department—College of Nursing
- 25. Affiliation Agreement with **Manatee Memorial Hospital, L.P., d/b/a Manatee Memorial Hospital & Health Systems** to provide clinical experience for RN to BSN Nursing students as part of their requirements for completion of the Leadership Practicum course in the Nursing Program. The Agreement will commence as soon as possible and continue for the period of two years. There is no cost to the College. This item was approved by Anne Cooper on September 15, 2015. Department—College of Nursing
- 26. Agreement with **Manatee Technical College Police Academy** (**MTC**) for the use of the Driving Range at the Allstate Center for the Florida Department of Law Enforcement Certified Basic Recruit Training Center class being conducted by MTC. MTC will be using their own vehicles. The use of the Driving Range will be from October 5-9, 2015. There is no cost to the College. This item was approved by Scott Fronrath on July 28, 2015. Department—CJ Academies
- 27. Affiliation Agreement with **Memorial Health Systems, Inc. d/b/a Florida Hospital Memorial Medical Center** to provide clinical site and preceptor for RN Refresher/Remediation/Return to Work students enrolled in CE Health. The Agreement will commence as soon as possible and will continue for the period

of two years. Thereafter, the Agreement will automatically continue for one-year periods unless terminated by either party. There is no cost to the College. This item was approved by Anne Cooper on September 25, 2015. Department—CE Health

- 28. Agreement with **Music Theatre International** for the rental of chorus and orchestra books and amateur performance rights to the musical "Little Shop of Horrors" that will be performed from April 6-10, 2016. The cost to the College for this Agreement will be \$2,750. This item was approved by Anne Cooper on July 14, 2015. Department—Fine Arts/Theater
- 29. Agreement with the **City of Oldsmar** for the use of its facility located at 127 State Street, Clearwater, Florida to provide course offerings to SPC students through the College's Workforce Institute. The Agreement will commence as soon as possible and will be ongoing. There is no cost to the College associated with entering into this Agreement. This item was approved by Anne Cooper on July 23, 2015. Department—Workforce Institute at St. Petersburg College
- 30. Agreement with **SimpleQuE**, **Inc.** to partner in offering online self-paced ISO Based Training for the implementation, upgrading, and maintenance of certified ISO Management Systems. The College will develop the online modules based on content provided by SimpleQuE, Inc. The College will assist with marketing and provide the online registration system for course enrollment. SimpleQuE, Inc. will assist in marketing, provide course content and updates and assign a liaison to work with the College's program coordinator. The College will pay SimpleQuE, Inc. 50% of the revenues received. After costs, the anticipated annual net revenue to the College is \$1,990. The Agreement will commence as soon as possible and will continue for the period of one year. This item was approved by Anne Cooper on September 24, 2015. Department—Workforce Institute at St. Petersburg College
- 31. Affiliation Agreement with the city of **St. Petersburg, Fire Department** to provide field internship experience to EMT and Paramedic students in the Emergency Medical Services Program. The Agreement will commence as soon as possible and will continue for the period of three years. There is no cost to the College. This item was approved by Anne Cooper on August 4, 2015. Department—Emergency Medical Services
- 32. Affiliation Agreement with **Tallahassee Memorial HealthCare, Inc.** to provide clinical experience to students enrolled in the Nursing and Continuing Education Health Programs. The Agreement will commence as soon as possible and continue for the period of two years. There is no cost to the College. This item was approved by Anne Cooper on July 23, 2015. Department—College of Nursing, CE Health
- 33. Affiliation Agreement with the **University of South Florida, College of Nursing** to enable USF graduate students to complete their student practicums in Nursing education with the faculty of SPC's College of Nursing. The Agreement will commence as soon as possible and will continue for the period of three years. There is no cost to the College. This item was approved by Anne Cooper on July 23, 2015. Department—College of Nursing

Section B: Major Technology Contracts

34. Agreements with **Dell Financial Services, LLC** to lease a total of 314 computers; network infrastructure equipment for various sites; installation services for SAN servers; an LCD and conference cam; AV equipment and displays; mobile workstations; and other computer equipment for use in various academic and administrative departments collegewide. The leases are for a period of 36 - 60 months. The cost to the College for these leases is expected to be approximately \$1,180,280.16. Should the College opt to purchase

the equipment, if applicable, at the end of the lease term, the purchase option price would be an additional \$25,680.56. Based on the foregoing, the total cost to the College for these lease agreements will not exceed \$1,205,960.72. Should funds not be appropriated to continue the leases for any subsequent fiscal period during the term of the Agreement, the Agreement may be terminated with 60 days written notice prior to the end of the current fiscal period. These items are being reported to the Board based on its approval of the 2015-16 Budget on June 16, 2015. — Doug Duncan

- 35. Agreement with **Apple Financial Services** to lease 4 Apple computers for the Downtown Center Refresh. The lease is for a period of 48 months. The cost to the College for this lease is expected to be approximately \$7,452.04. Should the College opt to purchase the equipment, if applicable, at the end of the lease term, the purchase option price would be an additional \$1. Based on the foregoing, the total cost to the College for this lease agreement will not exceed \$7,453.04. Should funds not be appropriated to continue the lease for any subsequent fiscal period during the term of the Agreement, the Agreement may be terminated with 30 days' notice prior to the end of the current fiscal period. This item was approved by the Board based on its approval of the 2015-16 Budget on June 16, 2015. Doug Duncan
- 36. Agreement with **Apple Financial Services** to lease 3 Apple computers and 3 tablets for the St. Petersburg/Gibbs Campus. The lease is for a period of 60 months. The cost to the College for this lease is expected to be approximately \$6,871. Should the College opt to purchase the equipment, if applicable, at the end of the lease term, the purchase option price would be an additional \$333.55. Based on the foregoing, the total cost to the College for this lease agreement will not exceed \$7,204.55. Should funds not be appropriated to continue the lease for any subsequent fiscal period during the term of the Agreement, the Agreement may be terminated with 30 days' notice prior to the end of the current fiscal period. This item was approved by the Board based on its approval of the 2015-16 Budget on June 16, 2015. Doug Duncan

Section C: Contracts above \$100,000 (\$100,001-\$325,000)

- 37. Agreement with **Broward College** (BC) whereby HCC will engage neighboring communities located in Broward County in transforming the Dr. Martin Luther King, Jr. holiday into a day of citizen action volunteer service in honor of Dr. King. The College will serve as the fiscal and tracking agent of the funding appropriated by the legislature for this program. The funding amount for BC is \$230,000. This item was executed and approved by the President on September 25, 2015. Department—Retention Services
- 38. Agreement with **Dell Financial Services, LLC** to lease breathing equipment to be used for the College's Fire and Public Safety Training Center. The College will piggy back onto the Agreement with Orange County and lease the equipment through Dell Financial to obtain competitive pricing. The lease is for a period of 48 months. The cost to the College for this lease is expected to be approximately \$239,222.08. Should the College opt to purchase the equipment, if applicable, at the end of the lease term, the purchase option price would be an additional \$1. Based on the foregoing, the total cost to the College for this lease agreement will not exceed \$239,223.08. Should funds not be appropriated to continue the lease for any subsequent fiscal period during the term of the Agreement, the Agreement may be terminated with 60 days written notice prior to the end of the current fiscal period. This item was approved by the President on September 23, 2015. Department—Fire & Public Safety Training Center/Provost, AC
- 39. Agreement with **Higher One, Inc.** whereby Higher One will continue to provide automated student refund disbursement services through June 30, 2018. The College will pay an annual subscription fee of \$63,669.38 for Higher One's services which include: new cards; inactive replacement cards; disbursements via Higher One Account, Paper Checks (up to 5,000), ACH, and Plus Loan Refunds; and refund reversals. Based on the foregoing, the cost over three years is anticipated to be \$191,008.14. Higher One may also charge \$2.50 per check over 5,000 checks and \$1 per user if the College processes less than 90% of its institutional

disbursements through Higher One's Refund Management system in any given semester; however, the College does not anticipate these additional charges based on its current usage. Higher One may also increase any fees and pricing annually by a factor not to exceed the lesser of 5% or the Consumer Price Index. This item was approved by the President on August 28, 2015. Department—Business Services

- 40. Agreement with **Hillsborough Community College** (HCC) whereby HCC will engage neighboring communities located in Hillsborough County in transforming the Dr. Martin Luther King, Jr. holiday into a day of citizen action volunteer service in honor of Dr. King. The College will serve as the fiscal and tracking agent of the funding appropriated by the legislature for this program. The funding amount for HCC is \$210,000. This item was executed and approved by the President on September 25, 2015. Department—Retention Services
- 41. Agreement with **i3 Group, LLC** to continue to provide the College with student loan management services to student borrowers. The i3 Group will use its best efforts to keep student borrowers in a current repayment status and remove delinquency to help student borrowers repay loans and deliver the lowest possible cohort default rate. More specifically, i3 Group will provide services such as student loan counseling; email and direct mail student borrower communications; reporting package information regarding repayment status; and student borrower access to Loanlook and Webchat through the College's intranet portal. The cost to the College for services under this Agreement is anticipated to be \$12,916 per month over a period of one year for a total anticipated cost to the College of \$154,992. This item was approved by Anne Cooper on behalf of the President on July 8, 2015. Department—Financial Assistance Services
- 42. Agreement with Lexmark Enterprise Software, LLC whereby the College and Perceptive Software from Lexmark will collaborate to implement an Enterprise Content Management (ECM) solution through the Perceptive Software suite. Specifically, the College will purchase the Intelligent Capture for Transcripts Software which will be customized to offer the College an automated solution constructed on the Intelligent Capture software platform for data extraction, validation, and processing of student transcript data. The Agreement includes the software, professional services, and ongoing software maintenance and support. The Perceptive Software Services team will be responsible for planning, solution design, installation, configuration, and testing of the proposed ECM solution. The standard implementation period is 6-9 months. The cost to the College for this Agreement will be \$170,350 for year one of the Agreement; thereafter, there will be an annual recurring cost of \$20,850 for continued software maintenance and support. This item was approved by the President on September 29, 2015. Department—Enrollment Services
- 43. Agreement with **Microsoft Licensing, GP** to provide the College with Microsoft software licenses for students over a 25-month period. The cost to the College for this period is anticipated to be \$106,715.58; however, the College will also be responsible for an amount of up to \$2.50 per student FTE if the student FTE exceeds 21,030 for Year 2 of the Agreement. The Agreement will commence as soon as possible and continue through August 31, 2017. This item was approved by the President on August 6, 2015. Department—Information Systems
- 44. Agreement with **State College of Florida, Manatee Sarasota** (SCFMS) whereby SCFMS will engage neighboring communities located in Manatee and Sarasota Counties in transforming the Dr. Martin Luther King, Jr. holiday into a day of citizen action volunteer service in honor of Dr. King. The College will serve as the fiscal and tracking agent of the funding appropriated by the legislature for this program. The funding amount for SCFMS is \$210,000. This item was executed and approved by the President on September 25, 2015. Department—Retention Services

Section D: Contracts above \$50,000 (\$50,001-\$100,000)

- 45. Agreement(s) with **LumaStream**, **Inc.** to continue the partnership to offer credit/non-credit manufacturing courses in a portion of LumaStream's facility. As part of this partnership, the College will lease a portion of LumaStream's facility for the Manufacturing Training Center of St. Petersburg College. The College will pay a fee of \$5,000 per month for the use of LumaStream's space for this purpose. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for the 12-month period will be \$60,000. This item was approved by Doug Duncan on August 31, 2015. Department—Facilities
- 46. Agreement with **Pro Education Solutions, LLC** to continue to provide consulting services for Financial Assistance Services to assist in processing of student files selected for federal verification and SAP appeal reviews. The renewal Agreement will commence as soon as possible and will continue for the period of one year. The anticipated cost to the College for this Agreement period will be \$89,000. This item was approved by Tonjua Williams on August 24, 2015. Department—Financial Assistance Services
- 47. Amendment to the Agreement with **Signature Commercial Solutions, LLC** to provide consulting services associated with the Initial HR Upgrade 9.0 to 9.2, People Tools 8.54.09 project. The Agreement is ongoing and the first Statement of Work (SOW) was to continue for a period of 8 weeks at a cost to the College of \$57,600. This Amendment will extend the SOW through October 3, 2015 to provide for additional consulting services at an additional cost of up to \$16,200. This item was approved by Doug Duncan on September 11, 2015. Department—Information Systems AIS

Section E: Contracts above \$10,000 (\$10,001-\$50,000)

- 48. Agreement with **AAA Allied Group, Inc. d/b/a AAA Corporate Travel Services** to continue to provide business-related travel management services to the College. The Agreement will commence as soon as possible and continue through June 30, 2016. The annual costs to the College are estimated to be from \$10,000 to \$15,000. This item was approved by Doug Duncan on August 5, 2015. Department—Business Services
- 49. Agreement with Academic Works to continue to provide online scholarship application and selection software for use by the SPC Foundation. The renewal Agreement will commence July 13, 2015 and continue for the period of one year at a cost to the College of \$10,418.10. This item was approved by Doug Duncan on July 6, 2015. Department—Resource Development
- 50. Agreement with **American Funding Innovators, Inc.** for the renewal of a subscription to AFI's software solution for grants management. The unlimited premium subscription allows for unlimited user licenses. The Agreement will commence August 1, 2015 and continue through July 31, 2016. The cost to the College for this period will be \$17,500. This item was approved by Doug Duncan on August 17, 2015. Department—Grants Development
- 51. Agreement with **Baycare Health System** to provide wellness training programs related to pre-diabetes, nutrition, heart, weight and fitness, and stress management. The Agreement will continue through December 31, 2015. The cost to the College for this Agreement will be \$21,000. This item was approved by Doug Duncan on May 21, 2015. Department--Wellness
- 52. Agreement with **Behavioral Health Management Services, Inc. d/b/a BayCare Behavioral Health, Inc.** to continue to provide student counseling services and assistance. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College associated with this Agreement

is anticipated to be \$47,239.38. This item was approved by Tonjua Williams on August 12, 2015. Department—Student Activities – Student Services

- 53. Agreement with **Caron Broadcasting, Inc.** to provide radio station advertising and promotion for the Dennis Prager event to be held at the Palladium on October 22, 2015. Specifically, Caron Broadcasting will advertise the event, run online streaming ads on air, provide event artwork and display ad on WGUL, set up and implement online ticket registration and provide station support staff for the event. The cost to the College for this Agreement will be \$12,000. This item was approved by Anne Cooper on July 30, 2015. Department—Ethics
- 54. Agreement with **Compass Group USA d/b/a Canteen Refreshment Services** to provide food service on the Seminole Campus. The Agreement will commence as soon as possible and continue for a period of three years. The anticipated revenue is expected to be approximately \$4,000 \$5,000 annually. The Agreement will not include catering services. This item was approved by Doug Duncan on July 23, 2015. Department—Purchasing
- 55. Agreement with **Delectables Fine Catering** to provide food and catering services for the Fall Faculty Welcome Back event to be held August 13, 2015. The cost to the College for this Agreement will be \$14,801.25. This item was approved by Anne Cooper on July 13, 2015. Department—Instruction & Academic Programs
- 56. Agreement with **Diversified Business Machines** to provide maintenance on the College's 10 Photo ID printers college-wide. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this period will be \$19,250. This item was approved by Tonjua Williams on July 7, 2015. Department—Enrollment Services
- 57. Agreement with **Group Systems Corporation** for a software license to use ThinkTank 5 software in the Collaborative Labs. The license allows for up to 500 users per quarter and includes support, hosting and software access. The Agreement will commence as soon as possible and continue for the period of 4 years. The cost to the College for this period will be \$19,800. This item was approved by Anne Cooper on September 22, 2015. Department—Collaborative Labs
- 58. Agreement with **Health & Wellness Professionals** to provide wellness screening for the College. The Agreement will commence September 1, 2015 and continue through the conclusion of the All College Day event on October 20, 2015. The cost to the College for this Agreement is anticipated to be \$23,609. This item was approved by Doug Duncan on September 24, 2015. Department—Wellness
- 59. Agreement with **Hopf Consulting, LLC** to build academic pathways repository to enable students and other users to access reports. Consultant will also modify AS and BAS/BS academic pathways as directed by the Deans Council and Curriculum Services to reflect modifications in programs of study. The Agreement will commence as soon as possible and continue for approximately three months. The cost to the College will not exceed \$23,000. This item was approved by Anne Cooper on September 8, 2015. Department—Curriculum Services
- 60. Agreement with **Shameka S. Jones d/b/a Jones & Company** to provide consulting services associated with the 2016 Martin Luther King Jr. Day of Service. The Agreement will commence as soon as possible and will continue through April 15, 2016. The cost to the College for this Agreement will be \$33,600. This item was approved by Tonjua Williams on September 27, 2015. Department—Retention Services

- 61. Agreement with **McCann Associates Holdings, LLC** to purchase 16,000 P.E.R.T Test Units at a cost of \$0.94 per unit for a total cost of \$15,040. The purchase of the Test Units is in conjunction with the College's subscription to use the College Success platform and the College's participation in the statewide consortium agreement. This item was approved by Tonjua Williams on July 10, 2015. Department—Enrollment Services
- 62. Agreement with **Reliance Communications, Inc.** to continue to provide unlimited notification services for the "School Messenger" product, including unlimited voice and email notifications, SMS text, and automation services through November 29, 2016. The cost to the College for this Agreement will be \$27,000. This item was approved by Doug Duncan on September 30, 2015. Department—Information Systems Networks
- 63. Agreement with **Smart Sparrow** to provide subject matter expertise in the area of Learning Sciences to develop an open source professional development tool that will provide faculty with online access to handson training and resources in instructional design. The Agreement will commence as soon as possible and continue through project completion. The cost to the College will be \$12,500. This item was approved by Anne Cooper on August 12, 2015. Department—Academic Effectiveness and Assessment
- 64. Agreement with **Times Publishing Company d/b/a Tampa Bay Times** to provide a one-for-one match in advertising space for various events held at the Palladium. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this Agreement will not exceed \$20,000. This item was approved by Tonjua Williams on August 25, 2015. Department—Palladium Theater
- 65. Agreement with **Transworld Systems, Inc.** to provide pre-collection services at a cost of \$8.01 per account. The College anticipates approximately 5,000 accounts during the Agreement period. The cost the College will be \$40,050.00; however, Transworld provides a performance guarantee which meets or exceeds a minimum collection rate of two times the order amount. Transworld will pay the College the difference if the collections do not meet the required threshold. The Agreement will commence as soon as possible and will continue for the period of up to two years. This item was approved by Doug Duncan on July 22, 2015. Department—Business Office, DO

Section F: Contracts below \$10,000

- 66. Agreement with **Biddle Consulting Group, Inc.** to continue to provide consulting services and assistance for the development of the College's Affirmative Action Plan. The Agreement will continue through August 2016. The cost to the College for this period will be \$5,295. This item was approved by Doug Duncan on August 25, 2015. Department—Human Resources
- 67. Agreement with **Biodex Medical Systems, Inc.** to provide continued maintenance for the Biodex equipment used in the Physical Therapist Assistant Program. The Agreement will commence September 24, 2015 and continue for the period of one year. The cost to the College for this Agreement will be \$2,650. This item was approved by Doug Duncan on August 7, 2015. Department—Physical Therapist Assistant
- 68. Agreement with **Bright House Networks Business Solutions** to amend the existing agreement changing the term to a month-to-month service. The cost to the College is the same as the existing Agreement (\$204 per month) and will continue on a month-to-month basis unless terminated by either party. There may also be additional incremental charges for unforeseen fees/taxes/tariffs, which are estimated to be approximately \$48 per year. Under the terms of this Agreement, Bright House provides internet services for the Fire Science facility in Clearwater. This item was approved by Doug Duncan on August 12, 2015. Department—Information Systems Networks

- 69. Agreement with **Compressed Air Systems, Inc.** to provide quarterly preventive maintenance inspections on the Kaeser Compressor equipment used in the Orthotics & Prosthetics Department. The cost to the College for this Agreement will be \$2,766.79. The Agreement will commence as soon as possible and continue for the period of one year. This item was approved by Doug Duncan on August 12, 2015. Department—Orthotics & Prosthetics
- 70. Agreement with **DaySpring Episcopal Conference Center** to provide rooms for two nights for the Women's Basketball Team Retreat to be held September 25-27, 2015. The cost to the College for this Agreement will be \$3,024. This item was approved by Tonjua Williams on September 23, 2015. Department—Athletics
- 71. Agreement with **Dell Computer Corporation** to extend the basic hardware service and support for the server used in Corporate Training for an additional year. The cost to the College for this Agreement will be \$399. This item was approved by Anne Cooper on July 27, 2015. Department—Workforce Institute
- 72. Agreement with **Docuseek**, **LLC** for a three-year streaming license for Empire of Reason to support POS 2041 standard course development. The Agreement will commence as soon as possible and continue for a period of three years. The cost to the College for this Agreement will be \$225. This item was approved by Anne Cooper on August 27, 2015. Department—District Library
- 73. Agreement with **Elsevier, Inc.** for the right to access and use the HESI examination testing materials and provide the HESI Dental Hygiene Examination Testing Package which will include student remediation and aggregate reports for the program curriculum review. The Agreement will commence as soon as possible and will continue for the period of one year. The cost to the College for this period will be \$2,340. This item was approved by Anne Cooper on September 8, 2015. Department—Dental Hygiene
- 74. Agreement with **GiANT Impact, LLC** to allow the College to broadcast the *Leadercast 2015* on September 4, 2015 to provide professional development for 200 attendees. The Agreement will commence as soon as possible and the cost to the College will be \$6,480. This item was approved by Doug Duncan on July 21, 2015. Department—Professional Development
- 75. Agreement with **Gray Miller Persh LLP** to provide legal services to the College related to Educational Broadband Service and other FCC and related business matters. The Agreement will commence on July 20, 2015 and continue through June 30, 2016. The anticipated cost to the College for this Agreement will be \$1,500. This item was approved by Suzanne Gardner on July 20, 2015. Department—General Counsel's Office
- 76. Agreement with **Keppler Speakers on Campus** to provide speaker Michael Steele for the Distinguished Speaker Series Dinner to be held on January 28, 2016 at the Conference Center, Seminole Campus. The cost to the College for this Agreement will be \$8,500. This item was approved by Anne Cooper on July 14, 2015. Department—Institute for Strategic Policy Solutions
- 77. Agreement with **LEGOLAND Florida Resort** whereby the College will participate in a fundraiser through ticket commissions in conjunction with the Comic Con event to be held October 17, 2015 on the Seminole Campus. LEGOLAND will provide discounted tickets for purchase through the Brick Tix link and the College agrees to market the link via the internet and social media. For any tickets purchased by guests to visit LEGOLAND from 10/8-10/22/15, the College will receive \$10 per ticket. Although the amount to be received is not known at this time, any funds received will be used by the Learning Resources Department

to help fund the Comic Con event to be held next year. This item was approved by Mark Strickland on August 14, 2015. Department—Learning Resources

- 78. Agreement with **Loan Ranger Acquisitions, LLC** (The Edwards Group) to use the College's Downtown Center parking facility in support of the Group's Sundial real estate development project in Downtown St. Petersburg. In exchange, Loan Ranger Acquisitions will pay the College \$.50 for each car parked at the facility and provide marketing opportunities. The Agreement will commence as soon as possible and will continue for the period of one year. Base on the foregoing, the anticipate revenue to the College for this Agreement period will be approximately \$6,000. This item was approved by Doug Duncan on September 4, 2015. Department—Facilities
- 79. Agreement with **Lyrasis**, licensing agent for American Psychiatric Publishing (APP), for a multi-site license to the PyschiatryOnline Premium collection for use in the College libraries. The Agreement will commence as possible and will continue for the period of one year. The cost to the College for this period will be \$4,644. This item was approved by Anne Cooper on September 22, 2015. Department—District Library
- 80. Agreement with the **Marine Corps League, Inc.** to provide the use of the College's west parking lot on the Seminole Campus on November 7, 2015 for the League's Annual Benefit Care and Truck Show. There is no cost to the College. The League will provide insurance and oversee the show and clean the area after the show. This item was approved by Mark Strickland on July 27, 2015. Department—Veterans Services
- 81. Agreement with **Mergent, Inc.** for a subscription to its Intellect database that will allow students in the Business Program to access private and public U.S. and International business data, industry news, facts and figures, and industry profiles. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this period will be \$2,879. This item was approved by Anne Cooper on July 17, 2015. Department—District Library
- 82. Agreement with **Naviance, Inc.** to continue to provide access to its Naviance communication system, which serves as a vital tool for the Collegiate High School to communicate more efficiently with parents and students. The system also allows the Collegiate High School to gather and display data in graph format to assist in recruitment efforts, documenting student achievement. The system also assists the College in tracking alumni and transmitting transcripts to other colleges and universities. The Agreement will commence as soon as possible and continue through August 24, 2016. The cost to the College for this Agreement will not exceed \$1,970. This item was approved by Anne Cooper on June 17, 2014. This item is included in this report as it did not appear in the previous Quarterly Report. Department—St. Petersburg Collegiate High School
- 83. Agreement with **Ovid Technologies, Inc.** to continue the site license to the Clin-eGuide for the period beginning October 15, 2015 and continuing through October 15, 2016. The cost to the College for this Agreement will be \$7,639. This item was approved by Anne Cooper on September 14, 2015. Department—District Library
- 84. Agreement with **Law Office of R. Michael Pierro, Jr., P.A.** to provide legal services to the College as needed in the area of employment law. The hourly rate to be charged will be \$225 and the cost to the College is estimated to be approximately \$10,000. The Agreement will continue through June 30, 2016. This item was approved by the President on July 13, 2015. Department—General Counsel's Office
- 85. Agreement between 8 Colleges within the Florida College System (St. Petersburg College [Lead Institution]; St. Johns River State College; Hillsborough Community College; Lake-Sumter State College; Eastern Florida State College; College of Central Florida; State College of Florida, Manatee-Sarasota; and

Palm Beach State College) to form the **Pulse BI** (**Business Intelligence**) **Consortium** to collaborate and facilitate the development and enhancement of a business intelligence system to capture and share institutional data and analytics, and to leverage such technology and management systems in furtherance of student academic success and academic progression at their respective institutions. The Agreement will commence as soon as possible and will continue for the period of one year. There is no cost to the College. This item was approved by Anne Cooper on July 9, 2015. Department—Institutional Research

- 86. Agreement with **Ricoh Americas Corporation** to lease a copier for the Honors College for a five-year period. The cost to lease the copier for this period is \$6,661.20. Costs for copies (black and white as well as color) are expected to be \$1,022.40. Based on the foregoing, the total cost for this Agreement over five years is expected to be \$7,683.60. This item was approved by Anne Cooper on July 8, 2015. Department—Honors College
- 87. Agreement with **SMS Systems Maintenance Services, Inc.** to provide and install equipment for an upgrade to the SAN System used at the Center for Public Safety Innovation. The upgrade will accommodate future projects and other required work for the MCTFT grant. The cost to the College for this Agreement will be \$9,000. This item was approved by Anne Cooper on July 24, 2015. Department—Center for Public Safety Innovation
- 88. Agreement with **Stanley Convergent Security Solutions, Inc.** to provide burglary monitoring and maintenance services for the new Midtown Campus. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for this Agreement will be \$1,416.00. This item was approved by Doug Duncan on July 1, 2015. Department—Facilities, In-House Construction
- 89. Agreement with the **City of St. Petersburg** to provide the use of Williams Park on October 13, 2015 for students at the Downtown Center as part of a Student Life & Leadership event. There is no cost to the College. This item was approved by Kevin Gordon on August 25, 2015. Department—Downtown Student Life & Leadership
- 90. Agreement with the **City of St. Petersburg** to provide the use of Williams Park on November 12, 2015 for students at the Downtown Center as part of a Student Life & Leadership event. There is no cost to the College. This item was approved by Kevin Gordon on September 15, 2015. Department—Downtown Student Life & Leadership
- 91. Agreement with the **Tampa Bay Business Journal** to renew the subscription for digital access to the Journal for 50 concurrent users to support the College of Business. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College will be \$2,500. This item was approved by Anne Cooper on July 16, 2015. Department—District Library
- 92. Agreement with **Tampa Bay Times, Tampa Bay Expos** that will allow the College to participate in the Tampa Bay Job & Career Fair to be held at the Coliseum on September 21, 2015. The cost to the College for this Agreement will be \$635. This item was approved by Anne Cooper on September 4, 2015. Department—Workforce & Professional Development
- 93. Agreement with **Taylor Publishing Company d/b/a Balfour** to provide for the publication of the 2015-16 Yearbook for St. Petersburg Collegiate High School. The cost to the College for the Agreement will be \$5,384.00. This item was approved by Anne Cooper on July 15, 2015. Department—Collegiate High School

- 94. Agreement with **Teco Partners, Inc.** to provide energy consulting and supply procurement services related to the College's purchase and transport of gas to College facilities. The Agreement will continue on a month-to-month basis; however, it is anticipated the services under the Agreement will be needed for the next year and if so, the total cost would be \$4,512. This item was approved by Doug Duncan on July 21, 2015. Department—Facilities Services
- 95. Agreement with **Workplace Answers, LLC** to provide a license for the use of its online training for College employees in the area of Title IX. The Agreement will commence as soon as possible and continue for the period of one year. The cost to the College for the one-year license and SCORM Extract will be \$6,016. The SCORM Extract will allow the training to be taken and tracked through the College's D2L content management system. There will also be additional costs for some initial content customization (costs yet to be determined) which will be invoiced separately. This item was approved by Doug Duncan on September 22, 2015. Department—Professional Development Human Resources

Pamela S. Smith, Legal Services Coordinator, prepared this Quarterly Informational Report on contract items not exceeding \$325,000.

Suzanne Gardner, General Counsel, recommends approval.

ps0930151

October 13, 2015

MEMORANDUM

TO: Board of Trustees, St. Petersburg College

FROM: William D. Law, Jr., President

SUBJECT: Board of Trustees' Rules

Approval is sought for the following proposed changes to the Rules Manual, which are being submitted for your consideration.

6Hx23-1.06 Responsibility and Authority of the President The proposed changes will update and revise the Rule regarding the responsibilities of the College President, more specifically, to add a provision related to the annual submission of a legislative package to the board prior to the upcoming session.

Submitted by Suzanne Gardner

Suzanne L. Gardner, General Counsel, recommends approval.

ps:slg0930151

Attachment

6Hx23-1.06 RESPONSIBILITY AND AUTHORITY OF THE PRESIDENT

- I. The Board of Trustees delegates to the President administrative authority over the College and holds the President responsible for the efficient direction and operation of the College pursuant to federal and state law, the rules of the State Board of Education, and the rules adopted by the Board of Trustees.
- II. The President may delegate authority to the staff to perform administrative functions necessary to the efficient operation of the College. The responsibility for the performance of these functions shall remain with the President.
- III. The President shall provide to the Board each year, for their review and approval, a legislative package with all attending materials and information in support of the College's written plan and requests for the upcoming Florida legislative session at least 120 days prior to the beginning of the session.
- III.<u>IV.</u> The President is hereby authorized to sign, on behalf of the Board, all contracts and other documents reflecting action previously approved or authorized by the Board. In addition, all contracts including those involving expenditures not exceeding the amount as specified in Section 287.017, Florida Statutes, for Category Five may be approved and signed by the President or designee. Contracts involving expenditures will be listed in an informational report to the Board quarterly.
- IV.V. Alternatively, at the discretion of the President, a Request for Contract may be:
 - A. Considered by the President's <u>Executive Committee</u> Cabinet prior to final approval; or
 - B. Considered by the President in consultation with the Board Chair prior to final approval; or
 - C. Presented to the Board for approval.
- V.VI. The President is hereby authorized to designate an individual to serve in place of the President during his or her temporary absence, incapacity or in emergencies when the President is unavailable. In the event that the President has not so designated, the chief academic officer, and if the chief academic officer is not available to serve, the chief administrative officer, shall temporarily serve in the President's place until such time as the Board can designate an acting president, if necessary.
- VI.<u>VII</u>. It shall be the responsibility of the President or a committee appointed by the President, where he deems such to be necessary, to ensure that all elections held within the College, except those held pursuant to Chapter 447, Florida Statutes, which are supervised by the public employees relations commission, are carried out in a fair and equitable manner.

Specific Authority: 1001.64(2) & (4), F.S.

Law Implemented: 1001.64, 1001.65, F.S.; Rules 6A-14.0261, 6A-14.026, F.A.C.

History: This history reflects changes to the rule and procedure which were formerly combined. Formerly - 6Hx23-2.201; Adopted - 7/2/68; Readopted - 7/15/71, 10/25/77; Amended - 9/25/73, 2/27/77, 5/17/79, 11/20/79, 9/17/81, 3/3/82, 8/19/82; Filed - 8/19/82; Effective - 10/1/82; 11/21/00. Filed - 11/21/00. Proposed Date To Become Effective - January 1, 2001; 8/16/11. Filed - 8/16/11. Effective - 8/16/11; 10/13/15. To Be Filed - 10/13/15. Proposed Date To Become Effective - 10/13/15.

October 13, 2015

MEMORANDUM

TO: Board of Trustees, St. Petersburg College

FROM: William D. Law, Jr., President

SUBJECT: 2016 Board Legislative Priorities

At the Board of Trustee meeting of May 2015, the Board directed that annually, the president should present a plan to the Board of legislative-related issues in order to clarify the college's position on items of interest. Toward that end, the following language is proposed to be added to the duties and responsibilities of the President contained in the Board of Trustees Rules:

6Hx23-1.06 RESPONSIBILITY AND AUTHORITY OF THE PRESIDENT

III. The President shall provide to the Board each year, for their review and approval, a legislative package with all attending materials and information in support of the College's written plan and requests for the upcoming Florida legislative session at least 120 days prior to the beginning of the session.

Secondly, the following list of issues is proposed in compliance with the previously mentioned direction of the Board:

Legislative priorities, 2016 Session

- 1. Support for Performance Funding (with enhanced metrics) and other general operating funds increases;
- 2. Support for Funding for replacement of Administration Building, St. Petersburg/Gibbs Campus (highest priority on existing Capital Improvement Project funding list)
- 3. Support for Simulation Center Funding (emergent priority programmatic and capital needs)
- 4. Oppose concealed carry on campus legislation
- 5. Support strengthening/normalizing baccalaureate degree approvals; resolution of ongoing state policy concerns
- 6. Separate/clarify third party funds administered by the college from College operating funds; do not permit administered funds to be folded into the college 'base' funding;
- 7. Revisit developmental education legislation of 2014 for assistance in student success.

Thank you.